



# PARTICIPATING MEMBERS

(All times listed are America/Denver GMT -6:00)

	COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION	
<b>A</b>	<a href="#">Agnico Eagle Mines Limited</a>	AEM:US	Sean Boyd	Mon, Sep 21	8:00 AM	Pleistocene Track	
	<a href="#">Alamos Gold</a>	AGI:CN	John McCluskey	Tue, Sep 22	9:30 AM	Quaternary Track	
	<a href="#">Americas Gold and Silver</a>	USA:CN	Darren Blasutti	Sun, Sep 20	1:40 PM	Quaternary Track	
	<a href="#">Anglo American Platinum</a>	ANGPY:US	Natascha Viljoen	Tue, Sep 22	8:30 AM	Quaternary Track	
	<a href="#">AngloGold Ashanti Ltd.</a>	AU:US	Christine Ramon	Sun, Sep 20	12:40 PM	Pleistocene Track	
	<a href="#">Argonaut Gold Inc.</a>	AR:CN	Peter Dougherty	Tue, Sep 22	9:15 AM	Pleistocene Track	
	<a href="#">Avino Silver &amp; Gold Mines Ltd.</a>	ASM:US	David Wolfen	Sun, Sep 20	9:20 AM	Gelasian Track	
<b>B</b>	<a href="#">B2Gold Corp.</a>	BTO:CN	Clive Johnson	Sun, Sep 20	8:20 AM	Gelasian Track	
	<a href="#">B2Gold Corp.</a>	BTO:CN	Clive Johnson	Mon, Sep 21	11:20 AM	Quaternary Track	
	<a href="#">Barrick</a>	GOLD:US	Mark Bristow	Mon, Sep 21	8:50 AM	Quaternary Track	
	<a href="#">Buenaventura</a>	BVN:US	Leandro Garcia	Sun, Sep 20	8:40 AM	Gelasian Track	
<b>C</b>	<a href="#">Caledonia Mining</a>	CMCL:US	Steve Curtis	Sun, Sep 20	1:40 PM	Pleistocene Track	
	<a href="#">Calibre Mining</a>	CXB:CN				Meetings Only	
	<a href="#">Centamin plc</a>	CEY:LN				Meetings Only	
	<a href="#">Centerra Gold Inc.</a>	CG:CN	Scott Perry	Tue, Sep 22	10:00 AM	Quaternary Track	
	<a href="#">Coeur Mining, Inc.</a>	CDE:US	Mitchell Krebs	Tue, Sep 22	11:00 AM	Quaternary Track	
	<a href="#">Coeur Mining, Inc.</a>	CDE:US	Mitchell Krebs	Sun, Sep 20	10:20 AM	Pleistocene Track	
<b>D</b>	<a href="#">Dacian Gold</a>	DCN:AU	Leigh Junk	Sun, Sep 20	2:00 PM	Gelasian Track	
	<a href="#">Dundee Precious Metals</a>	DPM:CN	David Rae	Sun, Sep 20	8:00 AM	Gelasian Track	
	<b>E</b>	<a href="#">Eldorado Gold</a>	ELD:CN	George Burns	Tue, Sep 22	10:15 AM	Pleistocene Track
<b>E</b>	<a href="#">Ely Gold Royalties</a>	ELY:CN	Trey Wasser	Sun, Sep 20	11:40 AM	Gelasian Track	
	<a href="#">EMX Royalty Inc.</a>	EMX:US	David Cole	Sun, Sep 20	11:20 AM	Gelasian Track	
	<a href="#">Endeavour Mining</a>	EDV:LN	Sébastien de Montessus	Sun, Sep 20	12:20 PM	Gelasian Track	
	<a href="#">Endeavour Silver Corp.</a>	EXK:US		Sun, Sep 20	10:40 AM	Gelasian Track	
	<a href="#">Endeavour Silver Corp.</a>	EXK:US		Mon, Sep 21	11:15 AM	Pleistocene Track	
	<a href="#">Equinox Gold</a>	EQX:CN	Christian Milau	Sun, Sep 20	8:00 AM	Pleistocene Track	
	<a href="#">Equinox Gold</a>	EQX:CN	Christian Milau	Mon, Sep 21	1:00 PM	Quaternary Track	
	<a href="#">Evolution Mining</a>	EVN:AU	Jake Klein	Sun, Sep 20	1:00 PM	Gelasian Track	
	<b>F</b>	<a href="#">First Majestic Silver Corp.</a>	AG:US	Keith Neumeyer	Sun, Sep 20	10:20 AM	Gelasian Track
<a href="#">Fortuna Silver Mines Inc.</a>		FSM:US				Meetings Only	
<a href="#">Franco-Nevada Corporation</a>		FNV:CN	Paul Brink	Sun, Sep 20	8:20 AM	Quaternary Track	
<b>G</b>		<a href="#">Galiano Gold</a>	GAU:US	Greg McCunn	Sun, Sep 20	12:00 PM	Quaternary Track
<b>G</b>	<a href="#">GoGold Resources</a>	GGD:CN	Brad Langille	Tue, Sep 22	8:15 AM	Pleistocene Track	
	<a href="#">Gold Fields Ltd.</a>	GFI:US	Nick Holland	Mon, Sep 21	9:50 AM	Quaternary Track	
	<a href="#">Gold Resource Corporation</a>	GORO:US				Meetings Only	
	<a href="#">Gold Road Resources</a>	GOR:AU	Duncan Gibbs	Sun, Sep 20	9:40 AM	Quaternary Track	
	<a href="#">Golden Star Resources Ltd.</a>	GSS:US	Andrew Wray	Sun, Sep 20	9:40 AM	Pleistocene Track	
	<a href="#">Great Panther Mining Limited</a>	GPR:CN	Rob Henderson	Tue, Sep 22	7:45 AM	Pleistocene Track	
	<a href="#">Great Panther Mining Limited</a>	GPR:CN	Rob Henderson	Sun, Sep 20	12:00 PM	Gelasian Track	
	<b>H</b>	<a href="#">Harmony</a>	HAR:SJ	Peter Steenkamp	Sun, Sep 20	1:00 PM	Pleistocene Track
		<a href="#">Hecla Mining Company</a>	HL:US	Phillips Baker	Sun, Sep 20	10:00 AM	Gelasian Track
<a href="#">Hochschild Mining plc</a>		HOC:LN	Ignacio Bustamante	Mon, Sep 21	9:45 AM	Pleistocene Track	



# PARTICIPATING MEMBERS

(All times listed are America/Denver GMT -6:00)

	COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION
	<a href="#">Hudbay</a>	HBM:CN	Peter Kukielski	Tue, Sep 22	8:00 AM	Quaternary Track
	<a href="#">Hudbay</a>	HBM:CN	Peter Kukielski	Sun, Sep 20	12:20 PM	Quaternary Track
<b>I</b>	<a href="#">IAMGOLD Corporation</a>	IMG:CN	Gordon Stothart	Mon, Sep 21	11:50 AM	Quaternary Track
	<a href="#">Implats</a>	IMP:SJ	Nico Muller	Sun, Sep 20	12:20 PM	Pleistocene Track
	<a href="#">Ivanhoe Mines</a>	IVN:CN	Bill Trenaman	Sun, Sep 20	8:40 AM	Pleistocene Track
<b>K</b>	<a href="#">Karora Resources</a>	KRR:CN	<i>Meetings Only</i>			
	<a href="#">Kinross Gold Corp.</a>	K:CN	Paul Rollinson	Mon, Sep 21	7:00 AM	Pleistocene Track
	<a href="#">Kirkland Lake Gold</a>	KL:CN	Tony Makuch	Mon, Sep 21	10:50 AM	Quaternary Track
<b>L</b>	<a href="#">Lundin Gold</a>	LUG:CN	Ron Hochstein	Sun, Sep 20	9:00 AM	Gelasian Track
	<a href="#">Lundin Gold</a>	LUG:CN	Ron Hochstein	Mon, Sep 21	1:30 PM	Quaternary Track
<b>M</b>	<a href="#">MAG Silver Corp.</a>	MAG:US	George Paspalas	Mon, Sep 21	10:15 AM	Pleistocene Track
	<a href="#">Mandalay Resources Corp.</a>	MND:CN	Dominic Duffy	Sun, Sep 20	11:20 AM	Pleistocene Track
	<a href="#">Maverix Metals</a>	MMX:CN	Ryan McIntyre	Sun, Sep 20	12:40 PM	Quaternary Track
	<a href="#">Metalla Royalty &amp; Streaming</a>	MTA:US	Brett Heath	Sun, Sep 20	11:40 AM	Quaternary Track
	<a href="#">Metalla Royalty &amp; Streaming</a>	MTA:US	Brett Heath	Tue, Sep 22	1:30 PM	Quaternary Track
<b>N</b>	<a href="#">New Gold Inc.</a>	NGD:CN	Renaud Adams	Sun, Sep 20	11:20 AM	Quaternary Track
	<a href="#">Newcrest Mining Ltd.</a>	NCM:AU	Sandeep Biswas	Mon, Sep 21	7:50 AM	Quaternary Track
	<a href="#">Newmont</a>	NEM:US	Tom Palmer	Mon, Sep 21	9:20 AM	Quaternary Track
	<a href="#">Nomad Royalty Company</a>	NSR:CN	<i>Meetings Only</i>			
	<a href="#">Nord Gold</a>	NORD:LN	<i>Meetings Only</i>			
	<a href="#">Northern Star Resources Ltd</a>	NST:AU	Bill Beament	Mon, Sep 21	2:30 PM	Quaternary Track
	<a href="#">NOVAGOLD</a>	NG:US	Greg Lang	Sun, Sep 20	8:40 AM	Quaternary Track
<b>O</b>	<a href="#">OceanaGold Corp.</a>	OGC:CN	<i>Meetings Only</i>			
	<a href="#">Orvana Minerals Corp.</a>	ORV:CN	Juan Gavidia	Sun, Sep 20	1:20 PM	Quaternary Track
	<a href="#">Osisko Gold Royalties</a>	OR:CN	Sean Roosen	Sun, Sep 20	10:40 AM	Quaternary Track
<b>P</b>	<a href="#">Pan African Resources PLC</a>	PAF:LN	Cobus Loots	Sun, Sep 20	1:20 PM	Pleistocene Track
	<a href="#">Pan American Silver Corp.</a>	PAAS:US	Michael Steinmann	Tue, Sep 22	9:00 AM	Quaternary Track
	<a href="#">Pantoro Limited</a>	PNR:AU	Paul Cmrlec	Sun, Sep 20	11:00 AM	Pleistocene Track
	<a href="#">Polymetal</a>	POLY:LN	<i>Meetings Only</i>			
	<a href="#">Polyus</a>	PLZA:LN	Pavel Grachev	Mon, Sep 21	7:20 AM	Quaternary Track
	<a href="#">Premier Gold Mines Limited</a>	PG:CN	Ewan Downie	Sun, Sep 20	1:00 PM	Quaternary Track
	<a href="#">Pretium Resources Inc.</a>	PVG:CN	Jacques Perron	Sun, Sep 20	8:20 AM	Pleistocene Track
<b>R</b>	<a href="#">Ramelius Resources Ltd.</a>	RMS:AU	Mark Zeptner	Sun, Sep 20	9:20 AM	Quaternary Track
	<a href="#">Red 5 Limited</a>	RED:AU	Mark Williams	Sun, Sep 20	10:00 AM	Quaternary Track
	<a href="#">Regis Resources Ltd</a>	RRL:AU	Jim Beyer	Sun, Sep 20	9:00 AM	Quaternary Track
	<a href="#">Resolute Mining Limited</a>	RSG:AU	John Welborn	Sun, Sep 20	1:40 PM	Gelasian Track
	<a href="#">Resolute Mining Limited</a>	RSG:AU	John Welborn	Tue, Sep 22	1:00 PM	Quaternary Track
	<a href="#">Roxgold Inc.</a>	ROXG:CN	John Dorward	Sun, Sep 20	10:00 AM	Pleistocene Track
<b>S</b>	<a href="#">Sandstorm Gold Royalties</a>	SSL:CN	Nolan Watson	Sun, Sep 20	11:00 AM	Quaternary Track
	<a href="#">Seabridge Gold Inc.</a>	SA:US	Rudi Fronk	Tue, Sep 22	12:30 PM	Quaternary Track
	<a href="#">Sibanye-Stillwater</a>	SSW:SJ	Neal Froneman	Mon, Sep 21	10:20 AM	Quaternary Track
	<a href="#">Sierra Metals Inc.</a>	SMT:CN	Ed Guimaraes	Mon, Sep 21	11:45 AM	Pleistocene Track

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	COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION
	<u>Silver Lake Resources Limited</u>	SLR:AU	Luke Tonkin	Sun, Sep 20	10:40 AM	Pleistocene Track
	<u>Silvercorp Metals Inc.</u>	SVM:CN	Lon Shaver	Sun, Sep 20	9:40 AM	Gelasian Track
	<u>Silvercorp Metals Inc.</u>	SVM:CN	Lon Shaver	Mon, Sep 21	10:45 AM	Pleistocene Track
	SSR Mining Inc.	SSRM:US	<i>Meetings Only</i>			
	<u>St Barbara Ltd.</u>	SBM:AU	Craig Jetson	Sun, Sep 20	12:40 PM	Gelasian Track
	<u>Superior Gold</u>	SGL:CN	Tamara Brown	Sun, Sep 20	12:00 PM	Pleistocene Track
<b>T</b>	<u>Teranga Gold</u>	TGZ:CN	Richard Young	Sun, Sep 20	9:00 AM	Pleistocene Track
	<u>Torex Gold Resources Inc.</u>	TXG:CN	Jody Kuzenko	Sun, Sep 20	11:00 AM	Gelasian Track
<b>W</b>	<u>Wesdome</u>	WDO:CN	Duncan Middlemiss	Sun, Sep 20	9:20 AM	Pleistocene Track
	<u>Westgold Resources Limited</u>	WGX:AU	Peter Cook	Sun, Sep 20	1:20 PM	Gelasian Track
	<u>Wheaton Precious Metals</u>	WPM:CN	Randy Smallwood	Sun, Sep 20	8:00 AM	Quaternary Track
	<u>Wheaton Precious Metals</u>	WPM:CN	Randy Smallwood	Mon, Sep 21	8:20 AM	Quaternary Track
	<u>Wiluna Mining</u>	WMC:AU	Milan Jerkovic	Sun, Sep 20	11:40 AM	Pleistocene Track
<b>Y</b>	<u>Yamana Gold</u>	YRI:CN	Daniel Racine	Sun, Sep 20	10:20 AM	Quaternary Track



Quaternary Track		Pleistocene Track		Gelasian Track	
<b>Session Moderator</b> <b>Mike Jalonen</b> , <i>Private Investor, Independent</i>	8:00 AM	<b>Session Moderator</b> <b>Josh Wolfson</b> , <i>Director, Global Mining Research, RBC Capital Markets</i>	8:00 AM	<b>Session Moderator</b> <b>Mark Mihaljevic</b> , <i>Materials Equity Research Analyst, Picton Mahoney Asset Management</i>	8:00 AM
<u>Wheaton Precious Metals</u>	8:00 AM	<u>Equinox Gold</u>	8:00 AM	<u>Dundee Precious Metals</u>	8:00 AM
<u>Franco-Nevada Corporation</u>	8:20 AM	<u>Pretium Resources Inc.</u>	8:20 AM	<u>B2Gold Corp.</u>	8:20 AM
<u>NOVAGOLD</u>	8:40 AM	<u>Ivanhoe Mines</u>	8:40 AM	<u>Buenaventura</u>	8:40 AM
<b>Session Moderator</b> <b>David Radclyffe</b> , <i>Managing Director &amp; CEO, Senior Mining Analyst, Global Mining Research Pty Ltd</i>	9:00 AM	<u>Teranga Gold</u>	9:00 AM	<u>Lundin Gold</u>	9:00 AM
<u>Regis Resources Ltd</u>	9:00 AM	<b>Session Moderator</b> <b>Brian Quast</b> , <i>Managing Director   Equity Products, BMO Capital Markets</i>	9:20 AM	<u>Avino Silver &amp; Gold Mines Ltd.</u>	9:20 AM
<u>Ramelius Resources Ltd.</u>	9:20 AM	<u>Wesdome</u>	9:20 AM	<b>Session Moderator</b> <b>Chris Terry</b> , <i>Senior Analyst, Millennium</i>	9:40 AM
<u>Gold Road Resources</u>	9:40 AM	<u>Golden Star Resources Ltd.</u>	9:40 AM	<u>Silvercorp Metals Inc.</u>	9:40 AM
<u>Red 5 Limited</u>	10:00 AM	<u>Roxgold Inc.</u>	10:00 AM	<u>Hecla Mining Company</u>	10:00 AM
<b>Session Moderator</b> <b>Anita Soni</b> , <i>Managing Director, CIBC World Markets</i>	10:20 AM	<u>Coeur Mining, Inc.</u>	10:20 AM	<u>First Majestic Silver Corp.</u>	10:20 AM
<u>Yamana Gold</u>	10:20 AM	<b>Session Moderator</b> <b>Hayden Bairstow</b> , <i>Division Director, Macquarie Capital   Macquarie Group Limited</i>	10:40 AM	<u>Endeavour Silver Corp.</u>	10:40 AM
<u>Osisko Gold Royalties</u>	10:40 AM	<u>Silver Lake Resources Limited</u>	10:40 AM	<u>Torex Gold Resources Inc.</u>	11:00 AM
<u>Sandstorm Gold Royalties</u>	11:00 AM	<u>Pantoro Limited</u>	11:00 AM	<b>Session Moderator</b> <b>Roger Bell</b> , <i>Director, Mining Research, Hannam &amp; Partners</i>	11:20 AM
<u>New Gold Inc.</u>	11:20 AM	<u>Mandalay Resources Corp.</u>	11:20 AM	<u>EMX Royalty Inc.</u>	11:20 AM
<u>Metalla Royalty &amp; Streaming</u>	11:40 AM	<u>Wiluna Mining</u>	11:40 AM	<u>Ely Gold Royalties</u>	11:40 AM
<u>Galiano Gold</u>	12:00 PM	<u>Superior Gold</u>	12:00 PM	<u>Great Panther Mining Limited</u>	12:00 PM
<b>Session Moderator</b> <b>Kerry Smith</b> , <i>Vice President, Senior Mining Analyst &amp; Director, Haywood Securities, Inc.</i>	12:20 PM	<b>Session Moderator</b> <b>Dominic O'Kane</b> , <i>Executive Director, J.P. Morgan Securities</i>	12:20 PM	<u>Endeavour Mining</u>	12:20 PM
<u>Hudbay</u>	12:20 PM	<u>Implats</u>	12:20 PM	<b>Session Moderator</b> <b>Ben Crowley</b> , <i>Senior Resources Analyst, Macquarie Securities</i>	12:40 PM
<u>Maverix Metals</u>	12:40 PM	<u>AngloGold Ashanti Ltd.</u>	12:40 PM	<u>St Barbara Ltd.</u>	12:40 PM
<u>Premier Gold Mines Ltd.</u>	1:00 PM	<u>Harmony</u>	1:00 PM	<u>Evolution Mining</u>	1:00 PM
<u>Orvana Minerals Corp.</u>	1:20 PM	<u>Pan African Resources PLC</u>	1:20 PM	<u>Westgold Resources Ltd</u>	1:20 PM
<u>Americas Gold and Silver</u>	1:40 PM	<u>Caledonia Mining</u>	1:40 PM	<u>Resolute Mining Limited</u>	1:40 PM
				<u>Dacian Gold</u>	2:00 PM

1x1 Meetings Open

1:00 PM

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1x1 Meetings Close

6:00 PM



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1x1 Meetings Open

3:00 AM

Quaternary Track

Keynote Address 6:50 AM
Shayne McGuire, Portfolio Manager, Emerging Markets & Gold Fund, Teacher Retirement System of Texas
The Reincorporation of Gold into Mainstream Finance



- Polyus 7:20 AM
Newcrest Mining Ltd. 7:50 AM
Wheaton Precious Metals 8:20 AM
Barrick 8:50 AM
Newmont 9:20 AM
Gold Fields Ltd. 9:50 AM
Sibanye-Stillwater 10:20 AM
Kirkland Lake Gold 10:50 AM
B2Gold Corp. 11:20 AM
IAMGOLD Corporation 11:50 AM

Keynote Address 12:30 PM
Michael Shellenberger, Founder/President, Environmental Progress
The Harm Caused by Environmental Alarmism



- Equinox Gold 1:00 PM
Lundin Gold 1:30 PM

Keynote Address 2:00 PM
Graham Birch, Owner, Field Barn Farm
Gold and Silver in Britain's Coins - Where did it come from and how did it get here? (2,000 years of monetary history and what it tells us about fiat currencies)



- Northern Star Resources Ltd 2:30 PM

Pleistocene Track

Kinross Gold Corp. 7:00 AM

Keynote Address 7:30 AM
Mark Fellows, Director, Co-Founder, Skarn Associates Limited
ESG: Why it Matters and How it will Drive Value for Miners and Investors



- Agnico Eagle Mines Limited 8:00 AM
Hochschild Mining plc 9:45 AM
MAG Silver Corp. 10:15 AM
Silvercorp Metals Inc. 10:45 AM
Endeavour Silver Corp. 11:15 AM
Sierra Metals Inc. 11:45 AM

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1x1 Meetings Close

9:00 PM



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1x1 Meetings Open

3:00 AM

### Quaternary Track

#### Keynote Address

**Frank Holmes, CEO & Chief Investment Officer, U.S. Global Investors, Inc.**

**Quant Factors That Are Driving Gold Stocks**

7:30 AM

Sponsored by



Hudbay

8:00 AM

Anglo American Platinum

8:30 AM

Pan American Silver Corp.

9:00 AM

Alamos Gold

9:30 AM

Centerra Gold Inc.

10:00 AM

Coeur Mining, Inc.

11:00 AM

#### Keynote Address

**Peter Marrone, Executive Chairman, Yamana Gold**

**Why Investing in Gold Equities is a Must-The Best Gold Investment and True Value Proposition**

11:30 AM

Sponsored by



#### Panel Discussion

**RBC: The Outlook For Gold Equities and How This Cycle is Different From the Last**

Panelists:

**Josh Wolfson, Director, Global Mining Research, RBC Capital Markets**

**Jamie Kasprovicz, Director, RBC Capital Markets**

**James Bell, Vice President, Mining Equity Research, RBC Capital Markets**

**Mark Mihaljevic, Materials Equity**

**Research Analyst, Picton Mahoney Asset Management**

12:00 PM

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Seabridge Gold Inc.

12:30 PM

Resolute Mining Limited

1:00 PM

Metalla Royalty & Streaming

1:30 PM

### Pleistocene Track

#### Keynote Address

**John Reade, Chief Market Strategist and Head of Research, World Gold Council**  
**Gold in (and after) the time of COVID-19**

6:45 AM

#### Keynote Address

**Terry Heymann, CFO, World Gold Council**

**Gold and Gold Mining's Contribution to the SDGs**

7:15 AM

Great Panther Mining Limited

7:45 AM

GoGold Resources

8:15 AM

Argonaut Gold Inc.

9:15 AM

#### Keynote Address

**Steve de Jong, CEO, VRIFY**

**The Future of Resource Investing: How Data and Analytics Will Influence the Mining Pitch of Tomorrow**

9:45 AM

Sponsored by

**VRIFY**

Eldorado Gold

10:15 AM

## Quaternary Track

### Keynote Address

**Ross Beaty**, *Chairman, Equinox Gold, Equinox Gold*

The US Dollar, Gold Price, Gold Stocks, Philanthropy, Inequality, Taxation and Growth  
- A Freewheeling Conversation Between Ross Beaty and Frank Giustra.

2:00 PM

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### Keynote Address

**Frank Giustra**, *CEO, Fiore Group of Companies*

The US Dollar, Gold Price, Gold Stocks, Philanthropy, Inequality, Taxation and Growth  
- A Freewheeling Conversation Between Ross Beaty and Frank Giustra.

2:00 PM

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1x1 Meetings Close

9:00 PM



**WEDNESDAY** | 23 September

**Virtual Meeting Rooms | [www.dggmeetings.com](http://www.dggmeetings.com)**

1x1 Meetings Open

3:00 AM

1x1 Meetings Close

3:00 PM

**Red Cloud Poker Room**

Red Cloud Poker Series at Gold Forum Americas 2020

4:00 PM

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RED CLOUD



# KEYNOTE SPEAKERS



## Ross Beaty

*Chairman, Equinox Gold, Equinox Gold*

**The US Dollar, Gold Price, Gold Stocks, Philanthropy, Inequality, Taxation and Growth - A Freewheeling Conversation Between Ross Beaty and Frank Giustra.**

**Tuesday, 22 September, 2:00 PM,  
Quaternary Track**

Geologist and resource company entrepreneur with over 46 years of experience in the international minerals and renewable energy industries. Founder and Chairman, Pan American Silver Corp., one of the world's leading silver producers, and Equinox Gold Corp., a major gold producer, he has also founded and divested a number of other public mineral resource companies including Alterra Power Corp., a clean power producer. Beaty is President of Sitka Foundation, one of Canada's leading environmental foundations and Patron of Beaty Biodiversity Center, University of British Columbia. He is also Director of a number of environmental NGOs, including Panthera, the BC Parks Foundation and the Pacific Salmon Foundation. Former President, World Silver Institute, Washington DC. Fellow: Geological Association of Canada; Society of Economic Geologists; Canadian Institute of Mining; and Royal Canadian Geographic Society. He has received many awards and honours for business and philanthropic achievements, including the Canadian Mining Hall of Fame (2018), Order of Canada (2017) and Doctor of Laws honoris causa, University of British Columbia (2018).



## Graham Birch

*Owner, Field Barn Farm*

**Gold and Silver in Britain's Coins – Where did it come from and how did it get here? (2,000 years of monetary history and what it tells us about fiat currencies)**

**Monday, 21 September, 2:00 PM,  
Quaternary Track**

Graham Birch has a PhD in Mining Geology from the Royal School of Mines, Imperial College. He spent much of his early career as a mining equity analyst before switching to asset management in 1993. He became head of the Natural Resources investment team at BlackRock in London where he had overall responsibility for some of the world's largest precious metals equity mutual funds. After leaving BlackRock in 2010, Graham joined the boards of two London listed precious metals companies; Petropavlovsk plc and Hochschild Mining plc (where he still serves). He also joined the board of ETF Securities – a pioneer in the area of gold exchange traded funds. In late 2019 Graham joined the Board of Sprott Inc, a leading Toronto based resources industry asset manager and gold ETF provider. Graham is based in Dorset, England and spends part of each summer helping with the harvest on his two commercial farms. In July 2020, Graham's first book was published – on the history of the metals in Britain's coins.



**VRIFY**

**Steve de Jong**  
CEO, VRIFY

**The Future of Resource Investing: How Data and Analytics Will Influence the Mining Pitch of Tomorrow**

**Tuesday, 22 September, 9:45 AM,  
Pleistocene Track**

Steve is CEO and Co-Founder of VRIFY, a technology platform being used by some of the world’s most prominent mining companies to communicate their value to investors with 3D models, virtual tours, and interactive presentation tools.

Prior to VRIFY, Steve was CEO of Integra Gold, a Quebec-focused resource exploration company, where he developed and then marketed with an app that showcased a virtual tour of their asset. He led the business from a \$10M valuation in 2012 to a \$590M acquisition in 2017. The Integra Gold Rush Challenge, a global million-dollar crowdsourcing competition, became the annual #DisruptMining challenge focused on bringing disruptive and exponential technologies to the mining sector.

Steve is also Chairman of Integra Resources and has twice been nominated as a finalist for the E&Y Entrepreneur Award in 2017 and 2019.



**SKARN**  
ASSOCIATES

**Mark Fellows**  
Director, Co-Founder, Skarn Associates Limited

**ESG: Why it Matters and How it will Drive Value for Miners and Investors**

**Monday, 21 September, 7:30 AM,  
Pleistocene Track**

Mark Fellows has over 30 years experience, providing strategic advice on metal markets, exploration, development projects, operating mines and corporate development. Mark’s expertise includes asset evaluation, benchmarking and optimisation, and encompasses, geology, mining, ore processing, and mining finance. He has conducted investment appraisals of numerous companies, mining projects and mining sector services businesses.

Prior to co-founding Skarn, Mark led the metals & mining consulting business at SNL Financial.

His career started in 1987 as an exploration geologist with Anglo American Corporation in Southern Africa. He went on to work for junior diamond and gold explorers in West and East Africa. He subsequently spent 13 years at Brook Hunt & Associates Ltd (now Wood Mackenzie) where he held the position of Director with primary responsibility for bespoke consulting work. From 2009 Mark was Managing Director of GFMS Mine Economics Limited, a business co-founded with GFMS Limited, which was sold to Thomson Reuters in 2011.

Mark graduated from University of Liverpool with a B.Sc. (Hons) in Geology.



# KEYNOTE SPEAKERS



FIÖRE

**Frank Giustra**  
CEO, *Fiore Group of Companies*

**The US Dollar, Gold Price, Gold Stocks, Philanthropy, Inequality, Taxation and Growth - A Freewheeling Conversation Between Ross Beaty and Frank Giustra.**

**Tuesday, 22 September, 2:00 PM,  
Quaternary Track**

Mr. Giustra is President and CEO of the Fiore Group, a private firm managing a broad portfolio of private equity investments and companies. Mr. Giustra has an established track record of building natural resource companies through access to capital and creative deal-making. As President and later Chairman and Chief Executive Officer of Yorkton Securities in the 1990s, he grew the firm into a leading natural resource investment bank. As Chairman of Endeavour Financial from 2001 to 2007, his vision and leadership led to the successful launch of numerous resource companies, including Wheaton River Minerals Ltd. (acquired by Goldcorp Inc.), Silver Wheaton Corporation, Endeavour Mining Corporation and Leagold Mining Corporation, which recently merged with Equinox Gold.

Mr. Giustra's entrepreneurial success includes founding Lionsgate Entertainment, now one of the world's largest independent film companies. Today, Mr. Giustra is a major shareholder of Thunderbird Entertainment Group, a company focused on content and distribution in the television and film sector.

Frank Giustra is a strong believer in philanthropy and devotes much of his time to a variety of causes both locally and globally. Mr. Giustra brings an entrepreneurial approach to philanthropy to catalyze new ideas and innovations that can be scaled and shared.



WORLD  
GOLD  
COUNCIL

**Terry Heymann**  
CFO, *World Gold Council*

**Gold and Gold Mining's Contribution to the SDGs**

**Tuesday, 22 September, 7:15 AM,  
Pleistocene Track**

Terry Heymann is CFO at the World Gold Council and has broad experience across the gold supply chain. Terry also oversees the World Gold Council's work on standard-setting, including development of the Responsible Gold Mining Principles, The Conflict-Free Gold Standard and the Guidance Note on All-In Costs, all of which support increased transparency and integrity in the gold industry.

Prior to joining the World Gold Council, Terry was a Principal at Marakon Associates, a leading strategy consultancy, where he helped clients in several industries on strategic issues and new product development.



**Frank Holmes**  
 CEO & Chief Investment Officer, U.S.  
 Global Investors, Inc.

### Quant Factors That Are Driving Gold Stocks

**Tuesday, 22 September, 7:30 AM,  
 Quaternary Track**

Frank Holmes is the CEO and chief investment officer of U.S. Global Investors. Mr. Holmes purchased a controlling interest in U.S. Global Investors in 1989 and became the firm's chief investment officer in 1999. In 2006, Mr. Holmes was selected mining fund manager of the year by the Mining Journal, and in 2011 he was named a U.S. Metals and Mining "TopGun" by Brendan Wood International. In 2016, Mr. Holmes and portfolio manager Ralph Aldis received the award for Best Americas Based Fund Manager from the Mining Journal. He is also the co-author of *The Goldwatcher: Demystifying Gold Investing*. More than 30,000 subscribers follow his weekly commentary in the award-winning Investor Alert newsletter which is read in over 180 countries.

Under his guidance, the company's mutual funds have received recognition from Lipper and Morningstar, two trusted independent financial authorities. In 2015, Mr. Holmes led the company into the exchange-traded fund (ETF) business with the launch of the U.S. Global Jets ETF, which invests in the global airline sector. In 2017, U.S. Global Investors made a strategic investment in HIVE Blockchain Technologies, listed in Toronto, and Mr. Holmes was appointed non-executive Chairman of the Board.

Mr. Holmes was awarded the Huron Medal of Distinction from Huron University College in 2013, his alma mater for the class of 1978. This award recognizes individuals whose life achievements set an example of excellence and reflect Huron's arts and social sciences missions.

Mr. Holmes is a native of Toronto and is a graduate of the University of Western Ontario with a bachelor's degree in economics. He is a former president and chairman of the Toronto Society of the Investment Dealers Association.

Mr. Holmes is a much-sought-after keynote speaker at national and international investment conferences. He has spoken at the Investing in African Mining Indaba conference, the Denver Gold Group's European Gold Forum and numerous Money Show events, sat on panels with prominent industry leaders including the editor of Barron's and continues to be invited as a keynote speaker at conferences throughout the U.S., Canada and overseas.

Mr. Holmes is a regular commentator on the financial television networks CNBC, Bloomberg, BNN and Fox Business, and has been profiled by Fortune as well as The Financial Times. His thoughts on gold are captured each week on a program called Gold Game Film in collaboration with Kitco News and TheStreet.com. Mr. Holmes was also the feature spread in Barron's during the commodity rally at the start of 2004. He is a regular contributor to Forbes, Business Insider, Seeking Alpha and Wall Street Journal's Experts Corner.



**YAMANAGOLD**

**Peter Marrone**  
 Executive Chairman, Yamana Gold

### Why Investing in Gold Equities is a Must-The Best Gold Investment and True Value Proposition

**Tuesday, 22 September, 11:30 AM,  
 Quaternary Track**

Peter Marrone is the Executive Chairman of Yamana Gold Inc., which he founded in 2003. He has more than 35 years of mining, business, and capital markets experience. He has been on the boards of a number of public companies and has advised companies with a strong South American and North American presence. Prior to Yamana, Mr. Marrone was the head of investment banking at a major Canadian investment bank and before that practiced law in Toronto with a strong focus on corporate law, securities law, and international transactions.



# KEYNOTE SPEAKERS



## **Shayne McGuire**

*Portfolio Manager, Emerging Markets & Gold Fund, Teacher Retirement System of Texas*

### **The Reincorporation of Gold into Mainstream Finance**

**Monday, 21 September, 6:50 AM,  
Quaternary Track**

Mr. Shayne McGuire is the Portfolio Manager of Emerging Markets and Gold Fund for Teacher Retirement System of Texas. He is the author of *The Silver Bull Market*. Previously, he was the senior analyst in Latin America for Deutsche Bank, Mexico City. Furthermore, he worked as the senior analyst in Latin America of ING Barings, where he was twice recognized as being among the top Latin American analysts by Institutional Investor. Was junior financial analyst of Afín Casa de Bolsa, and started out as journalist at *The News* (Mexico City English language daily newspaper.)

Mr. McGuire has an MBA in Finance and MA in History from The University of Texas at Austin, and BA majors in History & Political Economy from Fordham University.



## **John Reade**

*Chief Market Strategist and Head of Research, World Gold Council*

### **Gold in (and after) the time of COVID-19**

**Tuesday, 22 September, 6:45 AM,  
Pleistocene Track**

John Reade joined the World Gold Council in February 2017 as Chief Market Strategist. John is responsible for producing strategy and developing insights on the gold market; leading our global dialogue by engaging with leading economists, academics, policy makers, fund managers and investors on gold; and leading our research team.

John has over 30 years' experience in the gold industry and related fields, most recently as a partner and gold strategist with Paulson & Co for the past seven years. Prior to that, John worked as a precious metals strategist at UBS for 10 years; a gold equity analyst in South Africa for 5 years; and over 8 years held various positions in production and project evaluation in the gold division of Gencor, then a leading South African mining house.

John has a degree in Mining Engineering from the Royal School of Mines, a constituent of Imperial College, London.



**Michael Shellenberger**  
*Founder/President, Environmental Progress*

## **The Harm Caused by Environmental Alarmism**

**Monday, 21 September, 12:30 PM,  
Quaternary Track**

Michael Shellenberger is a Time Magazine "Hero of the Environment," Green Book Award winner, and the founder and president of Environmental Progress. He is author of the best-selling new book, "Apocalypse Never" (Harper Collins June 30, 2020), which has received strong pre-publication reviews from scientists and scholars including Harvard's Steven Pinker, MIT climate scientist Kerry Emanuel, and the former CEO and Chief Scientist of The Nature Conservancy. "This may be the most important book on the environment ever written," writes leading climate scientist Tom Wigley.

Michael has been called a "environmental guru," "climate guru," "North America's leading public intellectual on clean energy," and "high priest" of the environmental humanist movement for his writings and TED talks, which have been viewed over five million times.

Shellenberger advises policymakers around the world including in the U.S., Japan, Taiwan, South Korea, the Philippines, Australia, United Kingdom, the Netherlands, and Belgium. In January, 2020, Shellenberger testified before the Committee on Science, Space, and Technology of the U.S. House of Representatives. The Intergovernmental Panel on Climate Change invited Michael in 2019 to serve as an independent Expert Reviewer of its next Assessment Report.

Shellenberger has been a climate and environmental activist for over 30 years. He has helped save nuclear reactors around the world, from Illinois and New York to South Korea and Taiwan, thereby preventing an increase in air pollution equivalent to adding over 24 million cars to the road.

Michael is a leading environmental journalist who has broken major stories on Amazon deforestation; rising climate resilience; growing eco-anxiety; the U.S. government's role in the fracking revolution; and climate change and California's fires.



# SESSION MODERATORS

**Hayden Bairstow**

Macquarie Capital | Macquarie Group Limited  
Division Director

**Roger Bell**

Hannam & Partners  
Director, Mining Research

**Ben Crowley**

Macquarie Securities  
Senior Resources Analyst

**Mike Jalonen**

Independent  
Private Investor

**Mark Mihaljevic**

Picton Mahoney Asset Management  
Materials Equity Research Analyst

**Dominic O'Kane**

J.P. Morgan Securities  
Executive Director

**Brian Quast**

BMO Capital Markets  
Managing Director | Equity Products

**David Radclyffe**

Global Mining Research Pty Ltd  
Managing Director & CEO, Senior Mining Analyst

**Kerry Smith**

Haywood Securities, Inc.  
Vice President, Senior Mining Analyst & Director

**Anita Soni**

CIBC World Markets  
Managing Director

**Chris Terry**

Millennium  
Senior Analyst

**Josh Wolfson**

RBC Capital Markets  
Director, Global Mining Research