



DENVER GOLD GROUP *presents*

The 21st
ANNUAL

GOLD FORUM EUROPE

PARK HYATT | ZÜRICH, SWITZERLAND

9-10 APRIL 2024

EARLY 1X1 MEETINGS & CHECK-IN FROM 8 APRIL





www.denvergold.org

The Denver Gold Group, Inc (DGG) is a capital formation organization that has supported public and private gold and silver mining companies for three decades. The Denver based not-for-profit association's members own the majority of the world's new gold and silver production, as well as most existing reserves and resources.

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(Chair – Risk, Compensation)

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Executive Director

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COMPLIMENTARY WIFI

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The 21st
ANNUAL

DENVER GOLD GROUP *presents* GOLD FORUM EUROPE



MONDAY 8 APRIL			
Ballroom Foyer	Ballroom Foyer	Ballroom Mezzanine & 1x1 Meeting Rooms	
EARLY REGISTRATION & BADGING 1:00 PM	PRESENTATION CHECK 3:00 PM	1X1 MEETINGS & CALENDAR PRINTING 5:10 PM	
Ballroom Foyer		7:30 PM	
ALL ACTIVITIES CONCLUDE			
TUESDAY 9 APRIL			
Ballroom Foyer	Ballroom Foyer & Ballroom 1	Ballroom Mezzanine & 1x1 Meeting Rooms	Speaker Ready (Business Center)
REGISTRATION & BADGING 7:45 AM	BREAKFAST 7:45 AM - 9:15 AM	MEETINGS & CALENDAR PRINTING 7:45 AM	PRESENTATION CHECK 7:45 AM
Ballrooms 2 & 3			
SESSION MODERATOR Tim Wood , Executive Director, Denver Gold Group			8:30 AM
KEYNOTE Alasdair Macleod , Head of Research, Goldmoney® <i>Ready for the Gold Roller Coaster?</i>			8:35 AM - 9:00 AM
KEYNOTE Garrett Goggin , Analyst, Golden Portfolio <i>Secrets of a Mining Analyst</i>			9:00 AM - 9:25 AM
SESSION MODERATOR Andrew Breichmanas , Managing Director, Equity Research, Stifel Financial Corp. COMPANY PRESENTATIONS			9:25 AM 9:30 AM - 11:30 AM
Ballrooms 2 & 3			
SESSION MODERATOR Tim Wood , Executive Director, Denver Gold Group			11:30 AM
KEYNOTE - Dawid Lipus , Specialist, McKinsey & Company - Michal Polcyn , Data Analyst, McKinsey & Company <i>Gold Industry Opportunities and Challenges</i>			11:30 AM - 12:00 PM
Ballroom Foyer & Ballroom 1			
BUFFET LUNCHEON			12:00 PM - 1:30 PM
Ballroom 2		Ballroom 3	
SESSION MODERATOR Ovais Habib Precious Minerals Analyst, Scotiabank	12:55 PM	SESSION MODERATOR Lucas Pipes Managing Director, B. Riley Securities	12:55 PM
COMPANY PRESENTATIONS	1:00 PM - 2:40 PM	COMPANY PRESENTATIONS	1:00 PM - 2:40 PM
SESSION MODERATOR Lord Ashbourne Director of Content, Mining, Edison Group	2:40 PM	SESSION MODERATOR Tim Wood Executive Director, Denver Gold Group	2:40 PM
COMPANY PRESENTATIONS	2:50 PM - 4:10 PM	COMPANY PRESENTATIONS	2:50 PM - 4:10 PM
Ballroom Foyer & Ballroom 1			
REFRESHMENT BREAK			4:10 PM - 4:40 PM
Ballrooms 2 & 3			
SPECIAL EVENT Panel Discussion <i>Markets, Money, Metals, and Mines</i> MODERATOR: Andrew Breichmanas , Managing Director, Equity Research, Stifel Financial Corp. PANELISTS: - Lord Ashbourne , Director of Content, Mining, Edison Group - Garrett Goggin , Analyst, Golden Portfolio - Alasdair Macleod , Head of Research, Goldmoney®			4:30 PM - 5:10 PM
Ballroom Foyer & Ballroom 1			
DENVER GOLD GROUP RECEPTION & COCKTAIL PARTY			5:10-6:40 PM
ALL MEETINGS CONCLUDE			6:20 PM
WEDNESDAY 10 APRIL			
Ballroom Foyer	Ballroom Foyer & Ballroom 1	Ballroom Mezzanine & 1x1 Meeting Rooms	Speaker Ready (Business Center)
REGISTRATION & BADGING 7:30 AM	BREAKFAST 7:30 AM - 9:00 AM	MEETINGS & CALENDAR PRINTING 7:30 AM	PRESENTATION CHECK 7:30 AM
Ballrooms 2 & 3			
SESSION MODERATOR Tim Wood , Executive Director, Denver Gold Group			8:30 AM
KEYNOTE John Reade , Chief Market Strategist, World Gold Council <i>Geopolitics & Macroeconomics: What Gold Investors Should Watch In 2024</i>			8:30 AM - 8:55 AM
KEYNOTE Lord Ashbourne , Director of Content, Mining, Edison Group <i>Gold: September 1979 Revisited</i>			8:55 AM - 9:20 AM
KEYNOTE - Ruth Crowell , Chief Executive, London Bullion Market Association - Toby Brandon , COO, ICE Benchmark Administration <i>The LBMA Precious Metal Price Auctions - What Have We Learned?</i>			9:20 AM - 9:45 AM
SESSION MODERATOR Jonathan Guy , Director, Mining Research, Hannam & Partners COMPANY PRESENTATIONS			9:45 AM 9:50 AM - 11:50 AM
Ballroom Foyer & Ballroom 1			
BUFFET LUNCHEON			11:50 AM - 1:20 PM
Ballrooms 2 & 3			
SESSION MODERATOR Tim Wood , Executive Director, Denver Gold Group			12:10 PM
KEYNOTE Thorsten Polleit , Professor, Private <i>The World's Fiat Money Regime Under Pressure. The Value Proposition For Gold</i>			12:10 PM - 12:50 PM
Ballroom 2		Ballroom 3	
SESSION MODERATOR Paul Renken Senior Geologist & Equity Analyst, VSA Capital Ltd	1:05 PM	SESSION MODERATOR Lucas Pipes Managing Director, B. Riley Securities	1:05 PM
COMPANY PRESENTATIONS	1:10 PM - 2:50 PM	COMPANY PRESENTATIONS	1:10 PM - 2:50 PM
SESSION MODERATOR Tim Wood Executive Director, Denver Gold Group	2:50 PM	SESSION MODERATOR Lord Ashbourne Director of Content, Mining, Edison Group	3:10 PM
COMPANY PRESENTATIONS	3:00 PM - 4:40 PM	COMPANY PRESENTATIONS	3:20 PM - 4:40 PM
Ballroom Foyer & Ballroom 1			
DENVER GOLD GROUP RECEPTION & COCKTAIL PARTY			5:00 PM - 6:30 PM
ALL MEETINGS CONCLUDE			4:50 PM



PARTICIPATING MEMBERS

(All times listed are Europe/Zurich GMT -6:00)

	COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION
A	<u>Agnico Eagle Mines Limited</u>	AEM:US	Ammar Al-Joundi	Tue, Apr 9	9:30 AM	Ballrooms 2 & 3
	<u>Alamos Gold</u>	AGI:CN	John McCluskey	Tue, Apr 9	10:10 AM	Ballrooms 2 & 3
	<u>Alkane Resources</u>	ALK:AU	James Carter	Tue, Apr 9	1:20 PM	Ballroom 3
	<u>Allied Gold</u>	AAUC:CN	Peter Marrone	Wed, Apr 10	2:10 PM	Ballroom 3
	<u>AngloGold Ashanti Ltd.</u>	AU:US	Stewart Bailey	Tue, Apr 9	9:50 AM	Ballrooms 2 & 3
	<u>Ascot Resources</u>	AOT:CN	David Stewart	Tue, Apr 9	3:10 PM	Ballroom 2
	<u>Aura Minerals</u>	ORA:CN	Joao Kleber Cardoso	Wed, Apr 10	2:30 PM	Ballroom 3
	<u>Avino Silver & Gold Mines Ltd.</u>	ASM:US	David Wolfin	Wed, Apr 10	2:10 PM	Ballroom 2
C	<u>Calibre Mining</u>	CXB:CN	Ryan King	Tue, Apr 9	3:10 PM	Ballroom 3
	<u>Canagold</u>	CCM:CN	Catalin Kilofliski	Wed, Apr 10	4:00 PM	Ballroom 3
	<u>Centerra Gold Inc.</u>	CG:CN	Paul Tomory	Tue, Apr 9	1:40 PM	Ballroom 2
	<u>Coeur Mining, Inc.</u>	CDE:US	Tom Whelan	Wed, Apr 10	1:10 PM	Ballroom 3
	<u>Contango Ore</u>	CTGO	Rick Van Nieuwenhuysse	Tue, Apr 9	3:30 PM	Ballroom 2
D	<u>Dakota Gold</u>	DC	Jonathan Awde	Tue, Apr 9	3:50 PM	Ballroom 3
	<u>Dundee Precious Metals</u>	DPM:CN	David Rae	Tue, Apr 9	2:00 PM	Ballroom 2
E	<u>Eldorado Gold</u>	ELD:CN	George Burns	Wed, Apr 10	10:30 AM	Ballrooms 2 & 3
	<u>Elemental Altus Royalties</u>	ELEMF:US	Frederick Bell	Wed, Apr 10	1:10 PM	Ballroom 2
	<u>Endeavour Mining</u>	EDVMF:US	Ian Cockerill	Wed, Apr 10	10:10 AM	Ballrooms 2 & 3
	<u>Equinox Gold</u>	EQX:CN	Peter Hardie	Wed, Apr 10	11:10 AM	Ballrooms 2 & 3
F	<u>First Majestic Silver Corp.</u>	AG:US	Keith Neumeyer	Wed, Apr 10	11:30 AM	Ballrooms 2 & 3
	<u>First Mining Gold</u>	FF:CN	Dan Wilton	Wed, Apr 10	4:00 PM	Ballroom 2
	<u>Fortuna Silver Mines Inc.</u>	FSM:US	Jorge A. Ganoza	Tue, Apr 9	2:00 PM	Ballroom 3
H	<u>Hecla Mining Company</u>	HL:US	Russell Lawlar	Tue, Apr 9	2:20 PM	Ballroom 2
	<u>Hycroft Mining</u>	HYMC:US	Diane Garrett	Tue, Apr 9	3:50 PM	Ballroom 2
I	<u>i-80 Gold Corp</u>	IAU:CN	<i>Meetings Only</i>			
	<u>IAMGOLD Corporation</u>	IAG:US	Renaud Adams	Tue, Apr 9	10:50 AM	Ballrooms 2 & 3
M	<u>Mandalay Resources Corp.</u>	MND:CN	Frazer Bouchier	Wed, Apr 10	1:50 PM	Ballroom 2
	<u>Metalla Royalty & Streaming</u>	MTA:US	Brett Heath	Wed, Apr 10	1:30 PM	Ballroom 2
	<u>Montage Gold</u>	MAUTF:US	Martino De Ciccio	Wed, Apr 10	2:30 PM	Ballroom 2
N	<u>New Gold Inc.</u>	NGD:CN	Patrick Godin	Wed, Apr 10	1:30 PM	Ballroom 3
	<u>NorthIsle Copper and Gold</u>	NCX:CN	Sam Lee	Wed, Apr 10	4:20 PM	Ballroom 2
O	<u>Osisko Development Corp.</u>	ODV:US	Alexander Dann	Tue, Apr 9	2:50 PM	Ballroom 2
	<u>Osisko Metals</u>	OM:CN	Robert Wares	Wed, Apr 10	4:20 PM	Ballroom 3
	<u>Osisko Mining Inc.</u>	OSK:CN	Mathieu Savard	Tue, Apr 9	1:00 PM	Ballroom 2
P	<u>Pan African Resources PLC</u>	PAF:LN	Cobus Loots	Wed, Apr 10	1:50 PM	Ballroom 3
	<u>Pan American Silver Corp.</u>	PAAS:US	Michael Steinmann	Wed, Apr 10	9:50 AM	Ballrooms 2 & 3
	<u>Perseus Mining</u>	PRU:AU	Jeff Quartermaine	Wed, Apr 10	10:50 AM	Ballrooms 2 & 3
R	<u>Red 5 Limited</u>	RED:AU	Mark Williams	Tue, Apr 9	1:40 PM	Ballroom 3
	<u>Reunion Gold</u>	RGD:CN	Doug Flegg	Wed, Apr 10	3:20 PM	Ballroom 3
	<u>Royal Gold, Inc.</u>	RGLD:US	Dan Breeze	Tue, Apr 9	10:30 AM	Ballrooms 2 & 3
S	<u>Sierra Metals</u>	SMT:CN	Ernesto Balarezo	Wed, Apr 10	3:40 PM	Ballroom 3
	<u>Silver Mines Limited</u>	SVL:AU	Jo Battershill	Tue, Apr 9	1:00 PM	Ballroom 3

(All times listed are Europe/Zurich GMT -6:00)

	COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION
	<u>Skeena Resources</u>	SKE:CN	Randy Reichert	Tue, Apr 9	3:30 PM	Ballroom 3
	<u>Solitario Resources Corp.</u>	XPL:US	Chris Herald	Wed, Apr 10	3:00 PM	Ballroom 2
	Spanish Mountain Gold	SPA:CN	<i>Meetings Only</i>			
T	<u>Triple Flag</u>	TFPM:US	Shaun Usmar	Tue, Apr 9	11:10 AM	Ballrooms 2 & 3
V	<u>Vista Gold Corp.</u>	VGZ:US	Frederick H. Earnest	Wed, Apr 10	3:40 PM	Ballroom 2
W	<u>Wallbridge Mining</u>	WM:CN	Brian Penny	Wed, Apr 10	3:20 PM	Ballroom 2
	<u>Wesdome</u>	WDOFF:US	Anthea Bath	Tue, Apr 9	1:20 PM	Ballroom 2



MONDAY | 8 April

Ballroom Foyer		Ballroom Foyer		Mezzanine & 1x1 Meeting Rooms	
Early Registration	1:00 PM	Presentation Check	3:00 PM	1x1 Meetings & Calendar Printing	5:10 PM
Ballroom Foyer					
All Activities Conclude					7:30 PM



TUESDAY | 9 April

Ballroom Foyer		Ballroom Foyer & Ballroom 1		Mezzanine & 1x1 Meeting Rooms		Speaker Ready (Biz Center)	
Registration	7:45 AM	Buffet Breakfast	7:45 AM	Meetings & Calendar Printing	7:45 AM	Presentation Check	7:45 AM
		Service concludes after 90 min					
Ballrooms 2 & 3							
Session Moderator						8:30 AM	
Tim Wood, Executive Director, Denver Gold Group							
Keynote Address						8:35 AM	
Alasdair Macleod, Head of Research, Goldmoney®							
Ready for the Gold Roller Coaster?							
Keynote Address						9:00 AM	
Garrett Goggin, Analyst, Golden Portfolio							
Secrets of a Mining Analyst							
Session Moderator						9:25 AM	
Andrew Breichmanas, Managing Director, Equity Research, Stifel Financial Corp.							
Agnico Eagle Mines Limited						9:30 AM	
AngloGold Ashanti Ltd.						9:50 AM	
Alamos Gold						10:10 AM	
Royal Gold, Inc.						10:30 AM	
IAMGOLD Corporation						10:50 AM	
Triple Flag						11:10 AM	
Ballrooms 2 & 3							
Session Moderator						11:30 AM	
Tim Wood, Executive Director, Denver Gold Group							
Keynote Address						11:30 AM	
Dawid Lipus, Specialist, McKinsey & Company							
Gold Industry Opportunities and Challenges							
Ballroom Foyer & Ballroom 1							
Buffet Luncheon						12:00 PM	
Service concludes after 90 min							

Ballroom 2		Ballroom 3	
Session Moderator Ovais Habib , <i>Precious Metals Analyst</i> , Scotiabank	12:55 PM	Session Moderator Lucas Pipes , <i>Managing Director</i> , B. Riley Securities	12:55 PM
Osisko Mining Inc.	1:00 PM	Silver Mines Limited	1:00 PM
Wesdome	1:20 PM	Alkane Resources	1:20 PM
Centerra Gold Inc.	1:40 PM	Red 5 Limited	1:40 PM
Dundee Precious Metals	2:00 PM	Fortuna Silver Mines Inc.	2:00 PM
Hecla Mining Company	2:20 PM	Session Moderator Dan Denbow , <i>Private Investor</i> , Private	3:00 PM
Session Moderator Lord Ashbourne , <i>Director of Content</i> , Mining, Edison Group	2:40 PM	Calibre Mining	3:10 PM
Osisko Development Corp.	2:50 PM	Skeena Resources	3:30 PM
Ascot Resources	3:10 PM	Dakota Gold	3:50 PM
Contango Ore	3:30 PM		
Hycroft Mining	3:50 PM		

Ballroom Foyer and Ballroom 1

Refreshment Break 4:10 PM
Service concludes after 30 min

Ballrooms 2 & 3

Panel Discussion 4:30 PM
Markets, Money, Metals, and Mines
Moderator:
Andrew Breichmanas, *Managing Director*, Equity Research, Stifel Financial Corp.
Panelists:
Lord Ashbourne, *Director of Content*, Mining, Edison Group
Garrett Goggin, *Analyst*, Golden Portfolio
Alasdair Macleod, *Head of Research*, Goldmoney®

Ballroom Foyer & Ballroom 1

Denver Gold Group Reception & Cocktail Party 5:10 PM
Service concludes after 90 min

Ballroom Foyer & Ballroom 1

All Meetings Conclude 6:20 PM



WEDNESDAY | 10 April

Ballroom Foyer	Ballroom Foyer & Ballroom 1	Mezzanine & 1x1 Meeting Rooms	Speaker Ready (Biz Center)
Registration & Badging 7:30 AM	Breakfast 7:30 AM Service concludes after 90 min	Meetings & Calendar Printing 7:30 AM	Presentation Check 7:30 AM

Ballrooms 2 & 3

Session Moderator Tim Wood , Executive Director, Denver Gold Group	8:30 AM
Keynote Address John Reade , Chief Market Strategist, World Gold Council Geopolitics & macroeconomics: What gold investors should watch in 2024	8:30 AM 
Keynote Address Lord Ashbourne , Director of Content, Mining, Edison Group Gold: September 1979 Revisited	8:55 AM
Keynote Address Ruth Crowell , Chief Executive, London Bullion Market Association The LBMA Precious Metal Price Auctions - What Have We Learned?	9:20 AM
Session Moderator Jonathan Guy , Director, Mining Research, Hannam & Partners	9:45 AM
Pan American Silver Corp.	9:50 AM
Endeavour Mining	10:10 AM
Eldorado Gold	10:30 AM
Perseus Mining	10:50 AM
Equinox Gold	11:10 AM
First Majestic Silver Corp.	11:30 AM

Ballroom Foyer & Ballroom 1

Buffet Luncheon Service concludes after 90 min	11:50 AM
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Ballrooms 2 & 3

Session Moderator Tim Wood , Executive Director, Denver Gold Group	12:10 PM
Keynote Address Thorsten Polleit , Professor, Private The World's Fiat Money Regime Under Pressure. The Value Proposition For Gold	12:10 PM

Ballroom 2		Ballroom 3	
Session Moderator Paul Renken , Senior Geologist & Equity Analyst, VSA Capital Ltd	1:05 PM	Session Moderator Lucas Pipes , Managing Director, B. Riley Securities	1:05 PM
Elemental Altus Royalties	1:10 PM	Coeur Mining, Inc.	1:10 PM
Metalla Royalty & Streaming	1:30 PM	New Gold Inc.	1:30 PM
Mandalay Resources Corp.	1:50 PM	Pan African Resources PLC	1:50 PM
Avino Silver & Gold Mines Ltd.	2:10 PM	Allied Gold	2:10 PM
Montage Gold	2:30 PM	Aura Minerals	2:30 PM
Session Moderator Tim Wood , Executive Director, Denver Gold Group	2:50 PM	Session Moderator Lord Ashbourne , Director of Content, Mining, Edison Group	3:10 PM
Solitario Resources Corp.	3:00 PM	Reunion Gold	3:20 PM
Wallbridge Mining	3:20 PM	Sierra Metals	3:40 PM
Vista Gold Corp.	3:40 PM	Canagold	4:00 PM
First Mining Gold	4:00 PM	Osisko Metals	4:20 PM
NorthIsle Copper and Gold	4:20 PM		
Ballroom Foyer & Ballroom 1			
Denver Gold Group Reception & Cocktail Party Service concludes after 90 min			5:00 PM
Ballroom Foyer and Ballroom 1			
All Meetings Conclude			4:50 PM



PANELISTS & KEYNOTE SPEAKERS



Lord Ashbourne
Director of Content, Mining, Edison Group

Gold: September 1979 Revisited

**Wednesday, 10 April, 8:55 AM,
Ballrooms 2 & 3**

Charlie graduated from the University of Oxford as a chemist, joining Cazenove in the early 1990s. After brief stints working in pharmaceuticals and oils he settled down as Cazenove's mining analyst, spending three years in Johannesburg, among other places. He moved to T Hoare Canaccord in 1999 as a specialist mining salesman and also worked for two years as Cluff Mining's mineral economist, responsible for global target asset valuations. In 2003 he moved to New York, where he developed and marketed a 'black box' model for valuing large-cap equities, before returning to join Edison in 2007. He has extensive media experience, having written for MoneyWeek, The Business, Shares, Investors Chronicle and The Evening Standard (among others), presented on LBC and been a guest on BBC One and BBC World.



Lord Ashbourne
Director of Content, Mining, Edison Group

Markets, Money, Metals, and Mines

Tuesday, 9 April, 4:30 PM, Ballrooms 2 & 3

Charlie graduated from the University of Oxford as a chemist, joining Cazenove in the early 1990s. After brief stints working in pharmaceuticals and oils he settled down as Cazenove's mining analyst, spending three years in Johannesburg, among other places. He moved to T Hoare Canaccord in 1999 as a specialist mining salesman and also worked for two years as Cluff Mining's mineral economist, responsible for global target asset valuations. In 2003 he moved to New York, where he developed and marketed a 'black box' model for valuing large-cap equities, before returning to join Edison in 2007. He has extensive media experience, having written for MoneyWeek, The Business, Shares, Investors Chronicle and The Evening Standard (among others), presented on LBC and been a guest on BBC One and BBC World.



PANELISTS & KEYNOTE SPEAKERS



Toby Brandon
COO, ICE Benchmark Administration

The LBMA Precious Metal Price Auctions - What Have We Learned?

**Wednesday, 10 April, 9:20 AM,
Ballrooms 2 & 3**

Toby Brandon is the COO at ICE Benchmark Administration. He was previously Senior Director, Soft Commodities at ICE Futures Europe where he is responsible for the smooth operation and contract rules of the Robusta Coffee Future contract.

After graduating with a BA (Hons) degree in Economics, Toby started in banking before starting in agricultural commodities as a sugar and grains buyer in 2004.

Following a long spell in cocoa as a purchasing manager and then a trader, he joined ICE in 2015 where he is responsible for London Cocoa, Robusta Coffee, White Sugar and the UK Feed Wheat futures contracts.



STIFEL

Andrew Breichmanas
Managing Director, Equity Research,
Stifel Financial Corp.

Markets, Money, Metals, and Mines

**Tuesday, 9 April, 4:30 PM, Ballrooms
2 & 3**

Andrew Breichmanas joined Stifel in February 2021 to cover the Metals & Mining sector from London. He brings 15 years of equity research experience at BMO Capital Markets and Desjardins Securities covering global precious and base metal companies ranging from explorers to senior producers. He was previously at a technical consultancy where he provided project design, construction, and commissioning services for mining clients and qualified as a professional engineer.



Ruth Crowell
Chief Executive, London Bullion Market Association

The LBMA Precious Metal Price Auctions - What Have We Learned?

**Wednesday, 10 April, 9:20 AM,
Ballrooms 2 & 3**

In her tenure as CEO of LBMA, Ruth was responsible for the governance, commercial, and transparency overhaul of the LBMA and the Loco London precious metals market (~\$ 15 trillion annual turnover). Her experience as a human rights expert helped her successfully create the LBMA's Responsible Sourcing Programme, which covers all Good Delivery Refiners processing 92% of gold mined annually. Ruth is also a Non-Executive Director for Wilton Park (Executive Agency of the UK Foreign Commonwealth & Development Office) and a Trustee for Human Rights at Sea. She also continues to serve as Vice Chair of the OECD Multi-Stakeholder Governance Group for Responsible Minerals.



Garrett Goggin
Analyst, Golden Portfolio

Secrets of a Mining Analyst

**Tuesday, 9 April, 9:00 AM, Ballrooms
2 & 3**

Mr. Garrett D. Goggin has served as GSA Associate Editor since 2010. He began his financial career on the floor of the NYSE market working for a local brokerage as a clerk where he learned how investment transactions are processed. As Mr. Goggin saw much of the order flow was moving off-floor he joined a derivative arbitrage group in the United Kingdom and Ireland during the advent of electronic trading and the rise of the Eurex. Mr. Goggin next set up Vox Capital Investment Advisor in order to protect client assets from an overleveraged economy with a focus on alternative asset classes. Garrett acted as equity portfolio manager of the Babson College Fund as well as served as president of the Babson Investment Managers Association during his time as MBA student. Garrett is a CFA Charterholder (Chartered Financial Analyst) and a CMT (Certified Market Technician). He serves on the board of the CFA society of South Florida as treasurer. Mr. Goggin holds MS and MBA business degrees in Finance from Babson College.



PANELISTS & KEYNOTE SPEAKERS



Garrett Goggin
Analyst, Golden Portfolio

Markets, Money, Metals, and Mines

Tuesday, 9 April, 4:30 PM, Ballrooms 2 & 3

Mr. Garrett D. Goggin has served as GSA Associate Editor since 2010. He began his financial career on the floor of the NYSE market working for a local brokerage as a clerk where he learned how investment transactions are processed. As Mr. Goggin saw much of the order flow was moving off-floor he joined a derivative arbitrage group in the United Kingdom and Ireland during the advent of electronic trading and the rise of the Eurex. Mr. Goggin next set up Vox Capital Investment Advisor in order to protect client assets from an overleveraged economy with a focus on alternative asset classes. Garrett acted as equity portfolio manager of the Babson College Fund as well as served as president of the Babson Investment Managers Association during his time as MBA student. Garrett is a CFA Charterholder (Chartered Financial Analyst) and a CMT (Certified Market Technician). He serves on the board of the CFA society of South Florida as treasurer. Mr. Goggin holds MS and MBA business degrees in Finance from Babson College.



Dawid Lipus
Specialist, McKinsey & Company

Gold Industry Opportunities and Challenges

Tuesday, 9 April, 11:30 AM, Ballrooms 2 & 3

I am a commodity/mining industry analyst having mining education, supporting mining companies, OEMs and financial institutions. I have strong analytical skills (SQL, Alteryx, basic Python), excellent communication skills and experience in managing team.



Goldmoney

Alasdair Macleod
Head of Research, Goldmoney®

Ready for the Gold Roller Coaster?

Tuesday, 9 April, 8:35 AM, Ballrooms 2 & 3

Alasdair has been a celebrated stockbroker and Member of the London Stock Exchange for over four decades. His experience encompasses equity and bond markets, fund management, corporate finance and investment strategy.

Alasdair commenced his career on the London Stock Exchange as a stockbroker in 1970, becoming senior partner of his firm in 1979. Subsequently, he became an executive director in a mutual fund management company. He returned to stockbroking full time in 1984 during the City's Big Bang. In 1997 he moved to Guernsey, where he was commissioned as a consultant to a number of offshore companies in the Island's finance industry. He became an executive director of an offshore bank, Ansbacher (CI) Ltd, with responsibility for fund management activities in both Guernsey and Jersey.

In 2011, Alasdair was pleased to join Goldmoney as Head of Research, since when he has written a weekly column on economics, finance, precious metals, and geopolitics. He is a frequent guest on podcasts, radio, TV, and as a conference speaker.



Goldmoney

Alasdair Macleod
Head of Research, Goldmoney®

Markets, Money, Metals, and Mines

Tuesday, 9 April, 4:30 PM, Ballrooms 2 & 3

Alasdair has been a celebrated stockbroker and Member of the London Stock Exchange for over four decades. His experience encompasses equity and bond markets, fund management, corporate finance and investment strategy.

Alasdair commenced his career on the London Stock Exchange as a stockbroker in 1970, becoming senior partner of his firm in 1979. Subsequently, he became an executive director in a mutual fund management company. He returned to stockbroking full time in 1984 during the City's Big Bang. In 1997 he moved to Guernsey, where he was commissioned as a consultant to a number of offshore companies in the Island's finance industry. He became an executive director of an offshore bank, Ansbacher (CI) Ltd, with responsibility for fund management activities in both Guernsey and Jersey.

In 2011, Alasdair was pleased to join Goldmoney as Head of Research, since when he has written a weekly column on economics, finance, precious metals, and geopolitics. He is a frequent guest on podcasts, radio, TV, and as a conference speaker.



PANELISTS & KEYNOTE SPEAKERS



McKinsey
& Company

Michal Polcyn
Data Analyst, McKinsey & Company

Gold Industry Opportunities and Challenges

**Tuesday, 9 April, 11:30 AM,
Ballrooms 2 & 3**



Thorsten Polleit
Professor, Private

The World's Fiat Money Regime Under Pressure. The Value Proposition For Gold

**Wednesday, 10 April, 12:10 PM,
Ballrooms 2 & 3**

Dr. Thorsten Polleit is an Honorary Professor of Economics at the University of Bayreuth and President of the Ludwig von Mises Institute Deutschland. His fields of interest are monetary and capital market economics, the history of economic thought, and epistemology. As an economist, Thorsten worked 15 years in international investment banking, the last 12 years in the precious metals trading business. He is the author of many refereed journal articles and books.



John Reade
Chief Market Strategist, World Gold Council

Geopolitics & macroeconomics: What gold investors should watch in 2024

**Wednesday, 10 April, 8:30 AM,
Ballrooms 2 & 3**

John Reade joined the World Gold Council in February 2017 as Chief Market Strategist. John is responsible for producing strategy and developing insights on the gold market; leading our global dialogue by engaging with leading economists, academics, policy makers, fund managers and investors on gold; and leading our research team.

John has over 30 years' experience in the gold industry and related fields, most recently as a partner and gold strategist with Paulson & Co for the past seven years. Prior to that, John worked as a precious metals strategist at UBS for 10 years; a gold equity analyst in South Africa for 5 years; and over 8 years held various positions in production and project evaluation in the gold division of Gencor, then a leading South African mining house.

John has a degree in Mining Engineering from the Royal School of Mines, a constituent of Imperial College, London.



SESSION MODERATORS

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Director of Content, Mining

Andrew Breichmanas

Stifel Financial Corp.
Managing Director, Equity Research

Dan Denbow

Private
Private Investor

Jonathan Guy

Hannam & Partners
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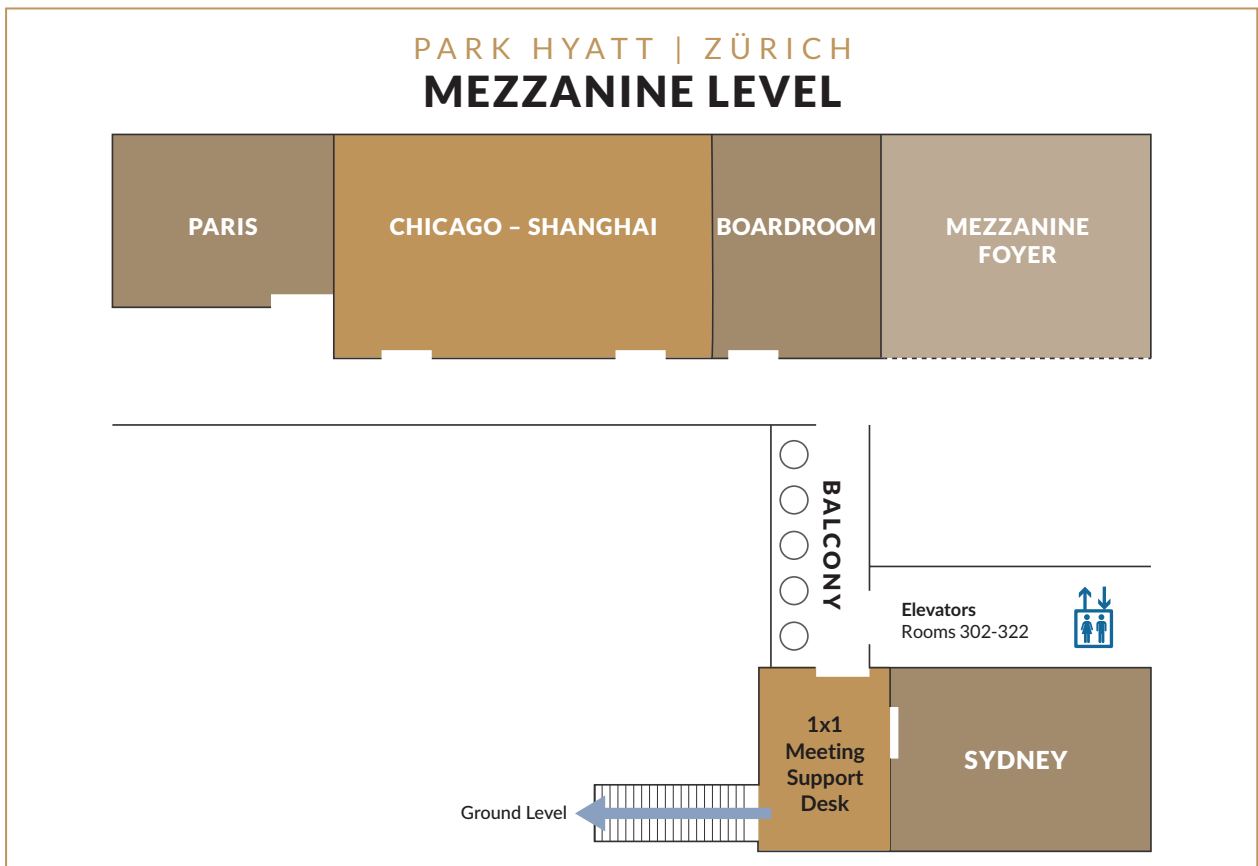
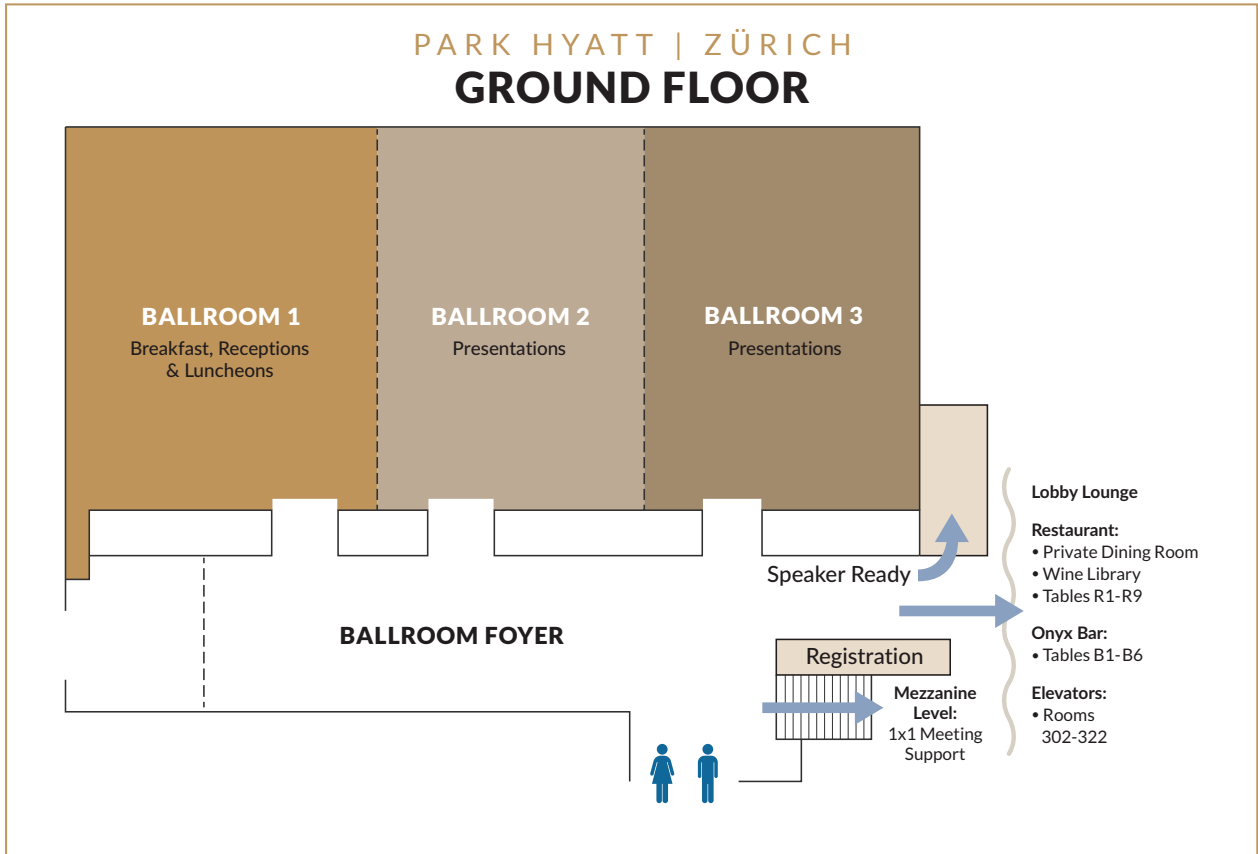
VSA Capital Ltd
Senior Geologist & Equity Analyst

Tim Wood

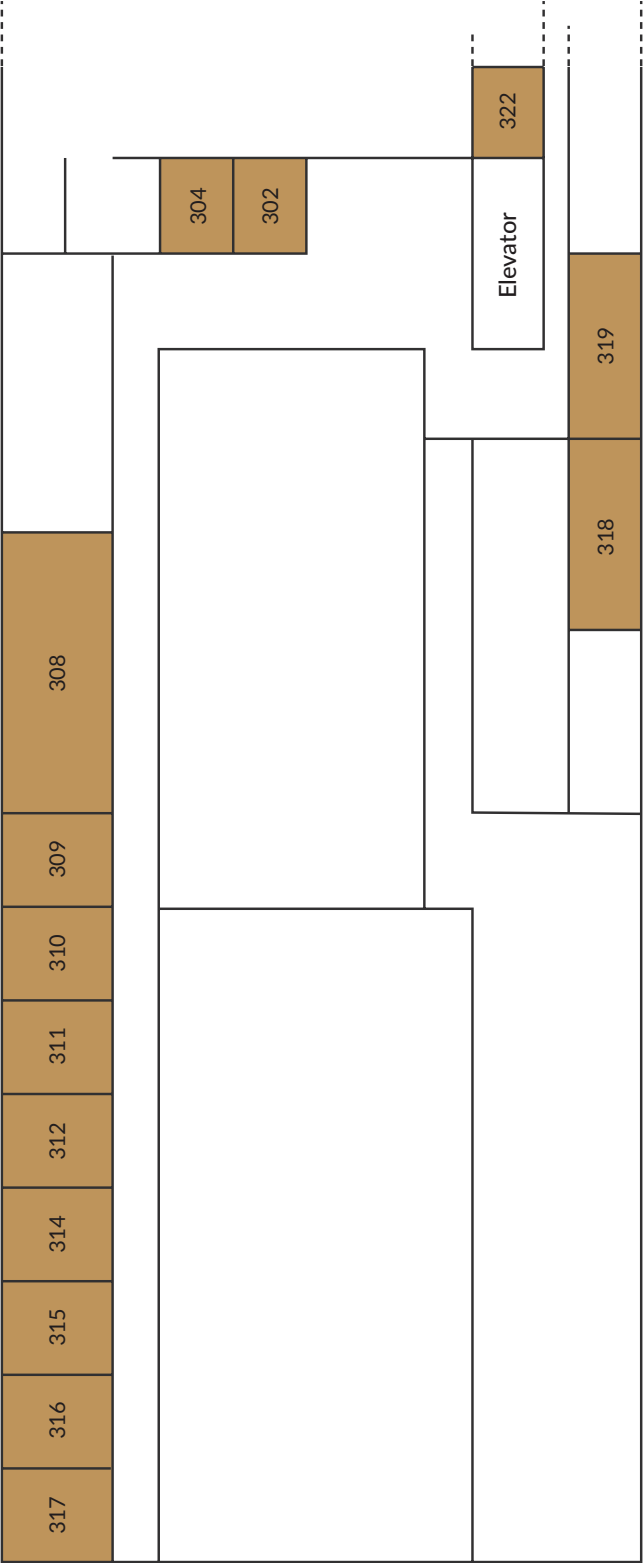
Denver Gold Group
Executive Director



VENUE MAPS



PARK HYATT | ZÜRICH
THIRD FLOOR MEETING ROOMS





THANK YOU TO OUR PARTNERS



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GOLD FORUM AMERICAS & XPL-DEV 2024 | 15-18 SEPTEMBER 2024

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