



22ND ANNUAL
MINING FORUM
EUROPE
2025



DENVER GOLD GROUP *presents*

The 22nd
ANNUAL

MINING FORUM EUROPE

PARK HYATT | ZÜRICH, SWITZERLAND



1-2 APRIL 2025

EARLY 1X1 MEETINGS & CHECK-IN FROM 31 MARCH



www.denvergold.org

The Denver Gold Group, Inc (DGG) is a capital formation organization that has supported public and private gold and silver mining companies for three decades. The Denver based not-for-profit association's members own the majority of the world's new gold and silver production, as well as most existing reserves and resources.

BOARD OF DIRECTORS

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(Chairman, Chair – Compensation,
Chair – Strategy)

Dan Breeze

(Risk, Strategy)
Royal Gold (RGLD Gold AG)

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John Pearson

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Compensation, Strategy)
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(Treasurer, Investment and Finance, Compensation)
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COMPLIMENTARY WIFI

NETWORK: Hyatt_Meeting

PASSWORD: PHZEVENT

**MONDAY** 31 MARCH

Ballroom Foyer	Speaker Ready (Biz Center)	Sydney Room & Meeting Rooms
EARLY REGISTRATION 2:00 PM	PRESENTATION CHECK 4:00 PM	1X1 MEETINGS & CALENDAR PRINTING 3:00 PM
Ballroom Foyer		
ALL ACTIVITIES CONCLUDE 7:30 PM		

TUESDAY 1 APRIL

Ballroom Foyer	Ballroom Foyer & Ballroom 1	Sydney Room & Meeting Rooms	Speaker Ready (Biz Center)
REGISTRATION & BADGING 7:30 AM	BREAKFAST 7:30 AM - 9:00 AM	MEETINGS & CALENDAR PRINTING 7:30 AM	PRESENTATION CHECK 7:30 AM
Ballrooms 2 & 3			
SESSION MODERATOR Tanya Jakusconek , Director: Gold & Precious Minerals, Scotia Capital Inc.			8:15 AM
KEYNOTE John Reade , Chief Market Strategist, World Gold Council <i>The New Gold Rush: Find Out What Is Behind Gold's Impressive Run in 2025</i>			8:15 AM - 8:40 AM
COMPANY PRESENTATIONS			8:40 AM - 9:40 AM
KEYNOTE Cailey Barker , Investment Advisor, Private <i>Rumble in the Jungle: Investors vs Miners</i>			9:40 AM - 10:05 AM
SESSION MODERATOR Ovais Habib , Precious Metals Analyst, Scotiabank			10:05 AM
COMPANY PRESENTATIONS			10:10 AM - 10:50 AM
KEYNOTE Jeroen Blokland , Founder, Blokland Smart Multi-Asset Fund <i>Investing in Gold: The Convergence of Traditional Finance and Reality</i>			10:50 AM - 11:20 AM
COMPANY PRESENTATIONS			11:20 AM - 12:00 PM
Ballroom Foyer & Ballroom 1			
BUFFET LUNCHEON			12:00 PM - 1:30 PM
Ballroom 2		Ballroom 3	
SESSION MODERATOR Paul Renken Senior Geologist & Equity Analyst, VSA Capital Ltd	1:25 PM	SESSION MODERATOR Don DeMarco Director, Equity Research Analyst, National Bank Financial	1:05 PM
KEYNOTE Charlie Morris , Founder & CIO, ByteTree <i>The BOLD Index - Blending Bitcoin with Gold</i>	1:30 PM - 2:00 PM	COMPANY PRESENTATIONS	1:10 PM - 2:50 PM
COMPANY PRESENTATIONS	2:00 PM - 2:40 PM		
SESSION MODERATOR Heiko Ihle Managing Director - Equity Research, DH.C. Wainwright & Co., LLC	2:40 PM	SESSION MODERATOR Nick Chalmers Partner, Alternative Resource Capital	2:50 PM
COMPANY PRESENTATIONS	2:50 PM - 4:10 PM	COMPANY PRESENTATIONS	3:00 PM - 4:00 PM
Ballrooms 2 & 3			
PANEL DISCUSSION <i>Markets, Money, Metals, & Mines</i> MODERATOR: Tony Robson , Executive Chairman, Global Mining Research PANELISTS: - Neil Adsheed, Consultant, Cupel Advisory Corp. - Cailey Barker, Investment Advisor, Private - Wasif Latif, President & Chief Investment Officer, Sarmaya Partners			4:30 PM - 5:15 PM
Ballroom Foyer & Ballroom 1			
MINING FORUM RECEPTION & COCKTAIL PARTY			5:15-6:45 PM
ALL MEETINGS CONCLUDE			6:05 PM

WEDNESDAY 2 APRIL

Ballroom Foyer	Ballroom Foyer & Ballroom 1	Sydney Room & Meeting Rooms	Speaker Ready (Biz Center)
REGISTRATION 7:30 AM	BREAKFAST 7:30 AM - 9:00 AM	MEETINGS & CALENDAR PRINTING 7:30 AM	PRESENTATION CHECK 7:30 AM
Ballrooms 2 & 3			
SESSION MODERATOR Michael Curran , CFA, Managing Director, Mining Analyst, Beacon Securities Limited			8:30 AM
KEYNOTE Alf Peccatiello , CIO of Macro Hedge Fund, Palinuro Capital <i>The Berlin Accord</i>			8:35 AM - 9:00 AM
COMPANY PRESENTATIONS			9:00 AM - 9:40 AM
KEYNOTE Wasif Latif , President & Chief Investment Officer, Sarmaya Partners <i>Return to Tangibles: The Next Commodity Super Cycle has Begun!</i>			9:40 AM - 10:05 AM
SESSION MODERATOR Andrew Breichmanas , Managing Director, Equity Research, Stifel Financial Corp.			10:05 AM
COMPANY PRESENTATIONS			10:10 AM - 11:30 PM
KEYNOTE Neil Adsheed , Consultant, Cupel Advisory Corp. <i>A Capital Allocator's Guide to Juniors Sourcing Capital for Mineral Exploration</i>			11:30 AM - 12:00 PM
Ballroom Foyer & Ballroom 1			
BUFFET LUNCHEON			12:00 PM - 1:30 PM
Ballroom 2		Ballroom 3	
SESSION MODERATOR Nick Chalmers Partner, Alternative Resource Capita	12:45 PM	SESSION MODERATOR Heiko Ihle Managing Director - Equity Research, H.C. Wainwright & Co., LLC	12:45 PM
COMPANY PRESENTATIONS	12:50 PM - 2:10 PM	COMPANY PRESENTATIONS	12:50 PM - 2:10 PM
SESSION MODERATOR Paul Renken Senior Geologist & Equity Analyst, VSA Capital Ltd	2:10 PM	SESSION MODERATOR Ross Allister Managing Director, Head of Mining, Peel Hunt	2:10 PM
COMPANY PRESENTATIONS	2:30 PM - 3:50 PM	COMPANY PRESENTATIONS	2:20 PM - 4:00 PM
Ballroom Foyer & Ballroom 1			
REFRESHMENT BREAK			4:10 PM - 4:40 PM
Ballrooms 2 & 3			
PANEL DISCUSSION <i>Understanding the Macro Cycle to Turbocharge Your Multi-Asset Portfolio</i> MODERATOR: Tony Robson , Executive Chairman, Global Mining Research PANELISTS: - Jeroen Blokland, Founder, Blokland Smart Multi-Asset Fund - Charlie Morris, President & Chief Investment Officer, Sarmaya Partners - Alf Peccatiello, Founder & CIO, ByteTree			4:30 PM - 5:00 PM
Ballroom Foyer & Ballroom 1			
DENVER GOLD GROUP RECEPTION & COCKTAIL PARTY			5:00-6:30 PM
ALL MEETINGS CONCLUDE			6:05 PM



PARTICIPATING MEMBERS

(All times listed are Europe/Zurich GMT -6:00)

	COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION
A	Abcourt Mines Inc.	ABI:CN	Pascal Hamelin	Wed, Apr 2	3:10 PM	Ballroom 2
	Agnico Eagle Mines Limited	AEM:US	Jamie Porter	Tue, Apr 1	9:20 AM	Ballrooms 2 & 3
	Alamos Gold	AGI:CN	John McCluskey	Wed, Apr 2	9:15 AM	Ballrooms 2 & 3
	Alkane Resources	ALK:AU	Nic Earner	Wed, Apr 2	3:20 PM	Ballroom 3
	Allied Gold	AAUC:CN	Peter Marrone	Tue, Apr 1	3:20 PM	Ballroom 3
	Americas Gold & Silver	USA:CN	Oliver Turner	Wed, Apr 2	3:00 PM	Ballroom 3
	Andean Precious Metals	APM:CN	Juan Carlos Sandoval	Tue, Apr 1	2:50 PM	Ballroom 2
	AngloGold Ashanti plc	AU:US	Gillian Doran	Wed, Apr 2	10:10 AM	Ballrooms 2 & 3
	Aris Mining	ARIS:CN	Neil Woodyer	Wed, Apr 2	2:20 PM	Ballroom 3
	Aura Minerals	ORA:CN	Kleber Cardoso	Tue, Apr 1	3:40 PM	Ballroom 3
	Avino Silver & Gold Mines Ltd.	ASM:CN	David Wolfin	Wed, Apr 2	1:50 PM	Ballroom 3
C	Centerra Gold Inc.	CG:CN	Paul Tomory	Tue, Apr 1	1:10 PM	Ballroom 3
	Coeur Mining, Inc.	CDE:US	Tom Whelan	Tue, Apr 1	11:20 AM	Ballrooms 2 & 3
	Contango Ore Inc	CTGO	Rick Van Nieuwenhuysse	Tue, Apr 1	2:00 PM	Ballroom 2
D	Dundee Precious Metals	DPM:CN	David Rae	Wed, Apr 2	1:10 PM	Ballroom 2
E	Eldorado Gold	ELD:CN	Paul Ferneyhough	Tue, Apr 1	8:40 AM	Ballrooms 2 & 3
	Equinox Gold	EQX:CN	Peter Hardie	Tue, Apr 1	10:30 AM	Ballrooms 2 & 3
F	First Majestic Silver Corp.	AG:US	Keith Neumeyer	Wed, Apr 2	12:50 PM	Ballroom 2
	First Mining Gold	FF:CN	Dan Wilton	Wed, Apr 2	2:30 PM	Ballroom 2
	First Nordic Metals	FNM:CN	Adam Cegielski	Tue, Apr 1	1:40 PM	Ballroom 2
	Fortuna Mining Corp.	FSM:US	Jorge A. Ganoza	Tue, Apr 1	2:10 PM	Ballroom 3
	Fresnillo plc	FRES:LN	Gabriela Mayor	Tue, Apr 1	11:40 AM	Ballrooms 2 & 3
I	IAMGOLD Corporation	IAG:US	Renaud Adams	Tue, Apr 1	9:00 AM	Ballrooms 2 & 3
L	Liberty Gold Corp.	LGD:CN	Jon Gilligan	Wed, Apr 2	3:40 PM	Ballroom 3
N	New Found Gold	NFG:CN	Keith Boyle	Wed, Apr 2	3:30 PM	Ballroom 2
	New Gold Inc.	NGD:CN	Patrick Godin	Tue, Apr 1	2:30 PM	Ballroom 3
O	Omai Gold Mines	OMG:CN	Elaine Ellingham	Wed, Apr 2	2:50 PM	Ballroom 2
	Orla Mining	OLA:CN	Etienne Morin	Wed, Apr 2	1:30 PM	Ballroom 2
	Osisko Development Corp.	ODV:US	Philip Rabenok	Wed, Apr 2	2:40 PM	Ballroom 3
P	Pan American Silver Corp.	PAAS:US	Michael Steinmann	Tue, Apr 1	10:10 AM	Ballrooms 2 & 3
R	Royal Gold, Inc.	RGLD:US	Dan Breeze	Wed, Apr 2	10:50 AM	Ballrooms 2 & 3
S	Sandstorm Gold Royalties	SAND:US	David Awram	Wed, Apr 2	1:50 PM	Ballroom 2
	Silver Mines Limited	SVL:AU	Jo Battershill	Wed, Apr 2	1:30 PM	Ballroom 3
	Skeena Gold & Silver	SKE:CN	Galina Meleger	Tue, Apr 1	3:00 PM	Ballroom 3
	Solitario Resources Corp.	XPL	Chris Herald	Wed, Apr 2	12:50 PM	Ballroom 3
	Spanish Mountain Gold	SPA:CN	Peter Mah	Tue, Apr 1	3:50 PM	Ballroom 2
	Sun Silver	SS1:AU	Andrew Dornan	Tue, Apr 1	3:30 PM	Ballroom 2
T	Triple Flag	TFPM:US	Sheldon Vanderkooy	Wed, Apr 2	11:10 AM	Ballrooms 2 & 3
V	Vista Gold Corp.	VGZ:US	Frederick H. Earnest	Wed, Apr 2	1:10 PM	Ballroom 3
W	Wallbridge Mining	WM:CN	Brian Penny	Tue, Apr 1	3:10 PM	Ballroom 2
	Wesdome Gold Mines	WDOFF:US	Anthea Bath	Tue, Apr 1	1:30 PM	Ballroom 3
	West Red Lake Gold Mines	WRLG:CN	Gwen Preston	Tue, Apr 1	2:20 PM	Ballroom 2

(All times listed are Europe/Zurich GMT -6:00)

COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION
Westgold Resources Limited	WGX:AU	Wayne Bramwell	Tue, Apr 1	1:50 PM	Ballroom 3
Wheaton Precious Metals	WPM:CN	Neil Burns	Wed, Apr 2	10:30 AM	Ballrooms 2 & 3



MONDAY | 31 March

Ballroom Foyer		Speaker Ready (Biz Center)		Sydney Room & Meeting Rooms	
Early Registration Service concludes after 330 min	2:00 PM	Presentation Check Service concludes after 210 min	4:00 PM	1x1 Meetings & Calendar Printing Service concludes after 270 min	3:00 PM
Ballroom Foyer					
All Activities Conclude					7:30 PM



TUESDAY | 1 April

Ballroom Foyer	Ballroom Foyer & Ballroom 1	Sydney Room & Meeting Rooms	Speaker Ready (Biz Center)
Registration & Badging 7:30 AM Service concludes after 630 min	Breakfast 7:30 AM Service concludes after 90 min	Meetings & Calendar Printing 7:30 AM Service concludes after 630 min	Presentation Check 7:30 AM Service concludes after 540 min

Ballrooms 2 & 3

Session Moderator Tanya Jakuscone , Director : Gold & Precious Minerals, Scotia Capital Inc.	8:15 AM
Keynote Address John Reade , Chief Market Strategist, World Gold Council <i>The New Gold Rush: Find Out What Is Behind Gold's Impressive Run in 2025</i>	8:15 AM
Eldorado Gold	8:40 AM
IAMGOLD Corporation	9:00 AM
Agnico Eagle Mines Limited	9:20 AM
Keynote Address Cailey Barker , Investment Advisor, Private <i>Rumble in the Jungle: Investors vs Miners</i>	9:40 AM
Session Moderator Ovais Habib , Precious Metals Analyst, Scotiabank	10:05 AM
Pan American Silver Corp.	10:10 AM
Equinox Gold	10:30 AM
Keynote Address Jeroen Blokland , Founder, Blokland Smart Multi-Asset Fund <i>Investing in Gold: The Convergence of Traditional Finance and Reality</i>	10:50 AM
Coeur Mining, Inc.	11:20 AM
Fresnillo plc	11:40 AM

Ballroom Foyer & Ballroom 1

Buffet Luncheon Service concludes after 90 min	12:00 PM
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Ballroom 2		Ballroom 3	
Session Moderator Paul Renken , Senior Geologist & Equity Analyst, VSA Capital Ltd	1:05 PM	Session Moderator Don DeMarco , Director, Equity Research Analyst, National Bank Financial	1:05 PM
Keynote Address Charlie Morris , Founder & CIO, ByteTree The BOLD Index – Blending Bitcoin with Gold	1:10 PM	Centerra Gold Inc.	1:10 PM
First Nordic Metals	1:40 PM	Wesdome Gold Mines	1:30 PM
Contango Ore Inc	2:00 PM	Westgold Resources Limited	1:50 PM
West Red Lake Gold Mines	2:20 PM	Fortuna Mining Corp.	2:10 PM
Session Moderator Heiko Ihle , Managing Director - Equity Research, H.C. Wainwright & Co., LLC	2:40 PM	New Gold Inc.	2:30 PM
Andean Precious Metals	2:50 PM	Session Moderator Nick Chalmers , Partner, Alternative Resource Capital	2:50 PM
Wallbridge Mining	3:10 PM	Skeena Gold & Silver	3:00 PM
Sun Silver	3:30 PM	Allied Gold	3:20 PM
Spanish Mountain Gold	3:50 PM	Aura Minerals	3:40 PM

Ballrooms 2 & 3

Panel Discussion Markets, Money, Metals, & Mines Moderator: Tony Robson , Executive Chairman, Global Mining Research Presenters: Neil Adshead , Consultant, Cupel Advisory Corp. Cailey Barker , Investment Advisor, Private Wasif Latif , President & Chief Investment Officer, Sarmaya Partners	4:30 PM
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Ballroom Foyer & Ballroom 1

Mining Forum Reception & Cocktail Party Service concludes after 90 min	5:15 PM
All Meetings Conclude	6:05 PM



WEDNESDAY | 2 April

Ballroom Foyer	Ballroom Foyer & Ballroom 1	Sydney Room & Meeting Rooms	Speaker Ready (Biz Center)
Registration 7:30 AM Service concludes after 630 min	Buffet Breakfast 7:30 AM Service concludes after 90 min	Meetings & Calendar Printing 7:30 AM Service concludes after 630 min	Presentation Check 8:00 AM Service concludes after 540 min
Ballrooms 2 & 3			
Session Moderator Michael Curran, CFA, Managing Director, Mining Analyst, Beacon Securities Limited			8:40 AM
Keynote Address Alf Peccatiello, CIO of Macro Hedge Fund, Palinuro Capital <i>The Berlin Accord</i>			8:45 AM
Alamos Gold			9:15 AM
Keynote Address Wasif Latif, President & Chief Investment Officer, Sarmaya Partners <i>Return to Tangibles: The Next Commodity Super Cycle has Begun!</i>			9:35 AM
Session Moderator Andrew Breichmanas, Managing Director, Equity Research, Stifel Financial Corp.			10:05 AM
AngloGold Ashanti plc			10:10 AM
Wheaton Precious Metals			10:30 AM
Royal Gold, Inc.			10:50 AM
Triple Flag			11:10 AM
Keynote Address Neil Adshead, Consultant, Cupel Advisory Corp. <i>A Capital Allocator's Guide to Juniors Sourcing Capital for Mineral Exploration</i>			11:30 AM
Ballroom Foyer & Ballroom 1			
Buffet Luncheon Service concludes after 90 min			12:00 PM

Ballroom 2		Ballroom 3	
Session Moderator Nick Chalmers , <i>Partner</i> , Alternative Resource Capital	12:45 PM	Session Moderator Heiko Ihle , <i>Managing Director - Equity Research</i> , H.C. Wainwright & Co., LLC	12:45 PM
First Majestic Silver Corp.	12:50 PM	Solitario Resources Corp.	12:50 PM
Dundee Precious Metals	1:10 PM	Vista Gold Corp.	1:10 PM
Orla Mining	1:30 PM	Silver Mines Limited	1:30 PM
Sandstorm Gold Royalties	1:50 PM	Avino Silver & Gold Mines Ltd.	1:50 PM
Session Moderator Paul Renken , <i>Senior Geologist & Equity Analyst</i> , VSA Capital Ltd	2:10 PM	Session Moderator Ross Allister , <i>Managing Director, Head of Mining</i> , Peel Hunt	2:10 PM
First Mining Gold	2:30 PM	Aris Mining	2:20 PM
Omai Gold Mines	2:50 PM	Osisko Development Corp.	2:40 PM
Abcourt Mines Inc.	3:10 PM	Americas Gold & Silver	3:00 PM
New Found Gold	3:30 PM	Alkane Resources	3:20 PM
		Liberty Gold Corp.	3:40 PM

Ballroom Foyer and Ballroom 1

Refreshment Break 4:10 PM
Service concludes after 30 min

Ballrooms 2 & 3

Panel Discussion 4:30 PM
Understanding the Macro Cycle to Turbocharge Your Multi-Asset Portfolio
Moderator:
Tony Robson, *Executive Chairman*, Global Mining Research
Presenters:
Jeroen Blokland, *Founder*, Blokland Smart Multi-Asset Fund
Charlie Morris, *Founder & CIO*, ByteTree
Alf Peccatiello, *CIO of Macro Hedge Fund*, Palinuro Capital

Ballroom Foyer & Ballroom 1

Denver Gold Group Reception & Cocktail Party 5:00 PM
Service concludes after 90 min

All Meetings Conclude 6:05 PM



PANELISTS & KEYNOTE SPEAKERS



CUPEL ADVISORY

Neil Adshead

Consultant, Cupel Advisory Corp.

**A Capital Allocator's Guide to Juniors
Sourcing Capital for Mineral
Exploration**

**Wednesday, 2 April, 11:30 AM,
Ballrooms 2 & 3**

Neil's post-graduate mineral sector career commenced at Placer Dome, where he filled exploration, mining, and managerial roles in Australia, PNG, and Canada. After a decade-long apprenticeship at the major mining company, he jumped to the buy-side twenty years ago, initially working as a Senior Mining Analyst at San Francisco-based Passport Capital, then as an Investment Strategist and Portfolio Manager for various subsidiaries of Sprott. Neil currently fills his working time with part-time roles: assisting a gold mining company with growth initiatives, providing technical reviews for equity funds with different investment mandates, and being Chairman of a private mineral exploration company in Idaho



CUPEL ADVISORY

Neil Adshead

Consultant, Cupel Advisory Corp.

Markets, Money, Metals, & Mines

**Tuesday, 1 April, 4:30 PM, Ballrooms
2 & 3**

Neil's post-graduate mineral sector career commenced at Placer Dome, where he filled exploration, mining, and managerial roles in Australia, PNG, and Canada. After a decade-long apprenticeship at the major mining company, he jumped to the buy-side twenty years ago, initially working as a Senior Mining Analyst at San Francisco-based Passport Capital, then as an Investment Strategist and Portfolio Manager for various subsidiaries of Sprott. Neil currently fills his working time with part-time roles: assisting a gold mining company with growth initiatives, providing technical reviews for equity funds with different investment mandates, and being Chairman of a private mineral exploration company in Idaho



PANELISTS & KEYNOTE SPEAKERS



Cailey Barker

Investment Advisor, Private

Rumble in the Jungle: Investors vs Miners

Tuesday, 1 April, 9:40 AM, Ballrooms 2 & 3

Mr Barker is a fund manager, senior analyst, and geologist with 30 years of experience in mining and finance. He is an advisor to TSX-listed Japan Gold and was most recently Portfolio Manager and Head of Mining at BlackRock. Before this, Mr Barker was a top-ranked mining analyst for several investment banks, and he started his career as a project geologist in Africa.

He has a MSc in Mineral Deposit Evaluation, a BSc in Geology. He is a Fellow of the Society of Economic Geologists, a Fellow of the Geological Society of London, and a Member of IOM3.



Cailey Barker

Investment Advisor, Private

Markets, Money, Metals, & Mines

Tuesday, 1 April, 4:30 PM, Ballrooms 2 & 3

Mr Barker is a fund manager, senior analyst, and geologist with 30 years of experience in mining and finance. He is an advisor to TSX-listed Japan Gold and was most recently Portfolio Manager and Head of Mining at BlackRock. Before this, Mr Barker was a top-ranked mining analyst for several investment banks, and he started his career as a project geologist in Africa.

He has a MSc in Mineral Deposit Evaluation, a BSc in Geology. He is a Fellow of the Society of Economic Geologists, a Fellow of the Geological Society of London, and a Member of IOM3.



Jeroen Blokland
Founder, Blokland Smart Multi-Asset Fund

Investing in Gold: The Convergence of Traditional Finance and Reality

**Tuesday, 1 April, 10:50 AM,
Ballrooms 2 & 3**



Jeroen Blokland
Founder, Blokland Smart Multi-Asset Fund

Understanding the Macro Cycle to Turbocharge Your Multi-Asset Portfolio

**Wednesday, 2 April, 4:30 PM,
Ballrooms 2 & 3**



PANELISTS & KEYNOTE SPEAKERS



Wasif Latif

*President & Chief Investment Officer,
Sarmaya Partners*

Return to Tangibles: The Next Commodity Super Cycle has Begun!

**Wednesday, 2 April, 9:35 AM,
Ballrooms 2 & 3**

Wasif Latif is the Co-Founder, President, and Chief Investment Officer of Sarmaya Partners, an asset management company focused on a unique style of thematic investing. His career spans over 25 years in the investment industry and includes managing equity, global multi-asset, and multi-manager portfolios across mutual funds, ETFs, wealth management, and institutional portfolios. Before founding Sarmaya Partners, Wasif was Managing Director of Portfolio Strategy at Truist, Head of Investment Solutions at Victory Capital, managing over \$50 billion in various funds, and at USAA Asset Management he was Head of Global Multi-Assets, where he managed over \$38 billion. Wasif has been a frequent guest on CNBC and Bloomberg TV & Radio, and he has been quoted in industry publications like Reuters, Wall Street Journal, and Fortune. He is well-regarded for his insightful commentary and strategic investment acumen.

Wasif Latif

*President & Chief Investment Officer,
Sarmaya Partners*

Markets, Money, Metals, & Mines

**Tuesday, 1 April, 4:30 PM, Ballrooms
2 & 3**

Wasif Latif is the Co-Founder, President, and Chief Investment Officer of Sarmaya Partners, an asset management company focused on a unique style of thematic investing. His career spans over 25 years in the investment industry and includes managing equity, global multi-asset, and multi-manager portfolios across mutual funds, ETFs, wealth management, and institutional portfolios. Before founding Sarmaya Partners, Wasif was Managing Director of Portfolio Strategy at Truist, Head of Investment Solutions at Victory Capital, managing over \$50 billion in various funds, and at USAA Asset Management he was Head of Global Multi-Assets, where he managed over \$38 billion. Wasif has been a frequent guest on CNBC and Bloomberg TV & Radio, and he has been quoted in industry publications like Reuters, Wall Street Journal, and Fortune. He is well-regarded for his insightful commentary and strategic investment acumen.



Charlie Morris
Founder & CIO, ByteTree

The BOLD Index – Blending Bitcoin with Gold

Tuesday, 1 April, 1:10 PM, Ballroom 2

Charlie Morris is the founder of ByteTree. He has 25 years' experience in fund management, where he has built a reputation for actively managed, multi-asset portfolios with strong risk management. He currently manages the Soda and Whisky Portfolios at ByteTree through the Mulli Asset Investor, which is popular with retail investors.

Although an expert in traditional assets, Charlie is better known for his enthusiasm for gold and Bitcoin (BOLD). ByteTree Asset Management has a BOLD ETF listed in Switzerland (BOLD SW), which combines the world's two most liquid alternative assets on a risk-adjusted basis. Due to their natural low correlation and high dispersion, the results of this combination have been truly spectacular.

In previous roles, Charlie was the head of Multi Asset at Atlantic House Fund Management until June 2020, where he managed Total Return Fund. At the time of his departure, his fund ranked 1st out of 47 funds in the Trustnet multi-asset, absolute return sector. Before that, he was the Chief Investment Officer at Newscape (2016 to 2018) and the Head of Absolute Return at HSBC Global Asset Management (1998 to 2015) where he managed \$3bn of assets.



Charlie Morris
Founder & CIO, ByteTree

Understanding the Macro Cycle to Turbocharge Your Multi-Asset Portfolio

Wednesday, 2 April, 4:30 PM, Ballrooms 2 & 3

Charlie Morris is the founder of ByteTree. He has 25 years' experience in fund management, where he has built a reputation for actively managed, multi-asset portfolios with strong risk management. He currently manages the Soda and Whisky Portfolios at ByteTree through the Mulli Asset Investor, which is popular with retail investors.

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PANELISTS & KEYNOTE SPEAKERS



Alf Peccatiello
CIO of Macro Hedge Fund, Palinuro Capital

The Berlin Accord

**Wednesday, 2 April, 8:45 AM,
Ballrooms 2 & 3**

Alfonso Peccatiello is the author of The Macro Compass, the world's fastest-growing financial newsletter. The Macro Compass leverages on Alf's experience running a large pool of institutional money and offers actionable investment ideas and unique macroeconomic insights.

He was the Head of Fixed Income Portfolio Management for ING Deutschland. In his role, he is responsible for the active management of more than 20 billion euros of fixed income in the HQLA portfolio of the firm's Treasury Department.



Alf Peccatiello
CIO of Macro Hedge Fund, Palinuro Capital

Understanding the Macro Cycle to Turbocharge Your Multi-Asset Portfolio

**Wednesday, 2 April, 4:30 PM,
Ballrooms 2 & 3**

Alfonso Peccatiello is the author of The Macro Compass, the world's fastest-growing financial newsletter. The Macro Compass leverages on Alf's experience running a large pool of institutional money and offers actionable investment ideas and unique macroeconomic insights.

He was the Head of Fixed Income Portfolio Management for ING Deutschland. In his role, he is responsible for the active management of more than 20 billion euros of fixed income in the HQLA portfolio of the firm's Treasury Department.



John Reade
Chief Market Strategist, World Gold Council

The New Gold Rush: Find Out What Is Behind Gold's Impressive Run in 2025

Tuesday, 1 April, 8:15 AM, Ballrooms 2 & 3

John Reade joined the World Gold Council in February 2017 as Chief Market Strategist. John is responsible for producing strategy and developing insights on the gold market; leading our global dialogue by engaging with leading economists, academics, policy makers, fund managers and investors on gold; and leading our research team.

John has over 30 years' experience in the gold industry and related fields, most recently as a partner and gold strategist with Paulson & Co for the past seven years. Prior to that, John worked as a precious metals strategist at UBS for 10 years; a gold equity analyst in South Africa for 5 years; and over 8 years held various positions in production and project evaluation in the gold division of Gencor, then a leading South African mining house.

John has a degree in Mining Engineering from the Royal School of Mines, a constituent of Imperial College, London.



Tony Robson
Executive Chairman, Global Mining Research

Understanding the Macro Cycle to Turbocharge Your Multi-Asset Portfolio

Wednesday, 2 April, 4:30 PM, Ballrooms 2 & 3

Tony has 37 years of experience as a sell-side mining analyst, covering companies and commodities across all mining sectors. He is one of the founding principals of Global Mining Research, an independent research provider on listed metals and mining companies. Tony was previously Global Co-Head of Mining Research at BMO Capital Markets and Head of Research for BMO Europe. Before this, he had worked with various banks and brokers, including BNP Paribas, Prudential Securities, HSBC, and AME. Based in London, Tony is qualified as a geologist and geophysicist.



PANELISTS & KEYNOTE SPEAKERS



Tony Robson

Executive Chairman, Global Mining Research

Markets, Money, Metals, & Mines

Tuesday, 1 April, 4:30 PM, Ballrooms 2 & 3

Tony has 37 years of experience as a sell-side mining analyst, covering companies and commodities across all mining sectors. He is one of the founding principals of Global Mining Research, an independent research provider on listed metals and mining companies. Tony was previously Global Co-Head of Mining Research at BMO Capital Markets and Head of Research for BMO Europe. Before this, he had worked with various banks and brokers, including BNP Paribas, Prudential Securities, HSBC, and AME. Based in London, Tony is qualified as a geologist and geophysicist.



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Tanya Jakusconeck

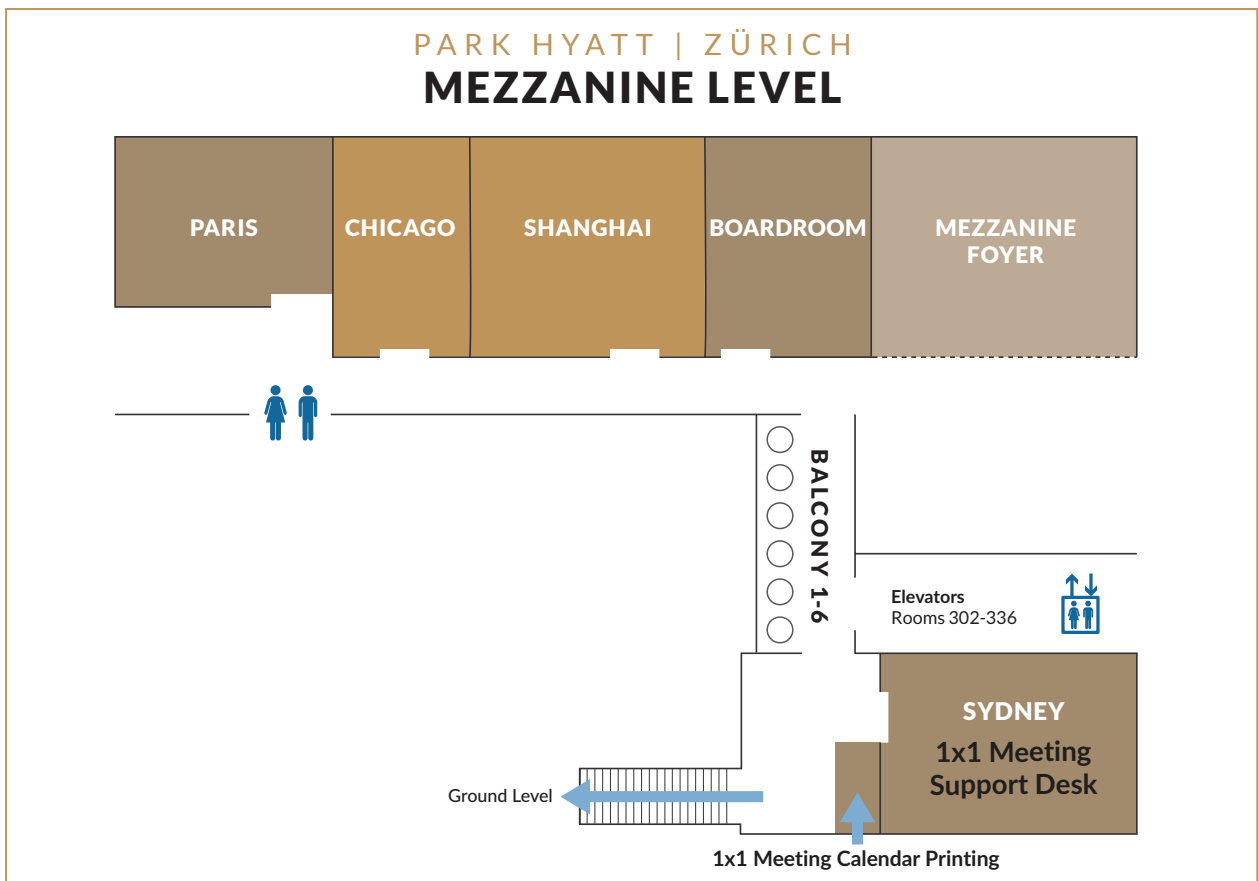
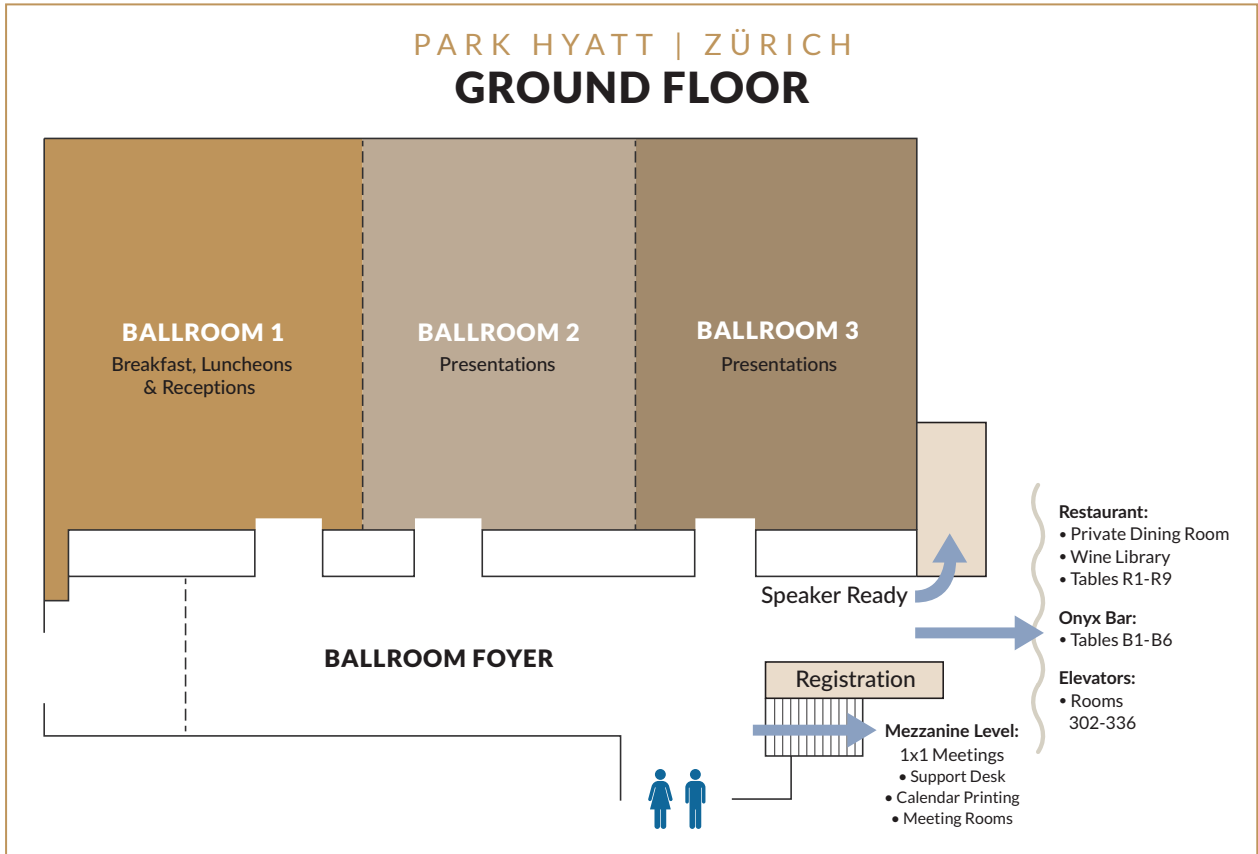
Scotia Capital Inc.

Director : Gold & Precious Minerals

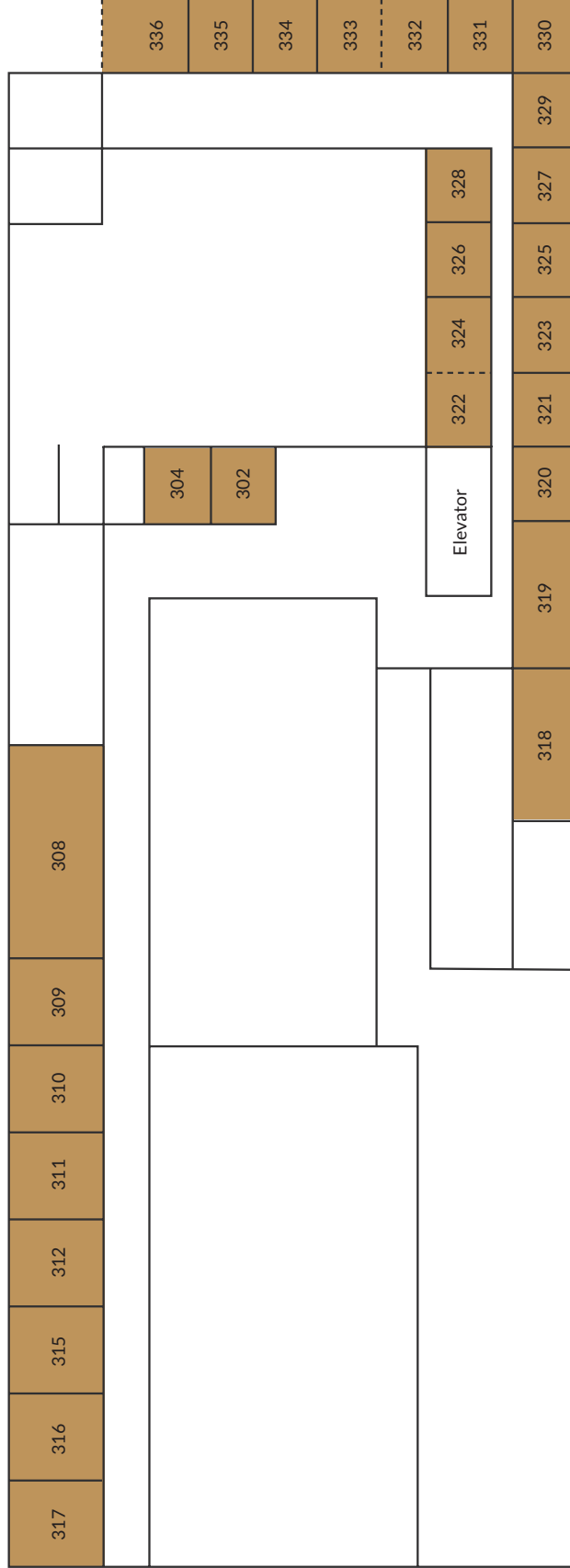
Paul Renken

VSA Capital Ltd

Senior Geologist & Equity Analyst



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