



DENVER GOLD GROUP *presents*

The 23<sup>rd</sup>  
ANNUAL

# MINING FORUM EUROPE

PARK HYATT | ZÜRICH, SWITZERLAND



13-15 APRIL 2026



The Denver Gold Group, Inc (DGG) is a capital formation organization that has supported public and private gold and silver mining companies for three decades. The Denver based not-for-profit association's members own the majority of the world's new gold and silver production, as well as most existing reserves and resources.

## BOARD OF DIRECTORS

**J. Dan Denbow**  
(Chairman, Chair - Compensation)  
*Independent Company Director*

**Rachel Goldman**  
(Chair - Nominating)  
*Paramount Gold Nevada*

**Dan Breeze**  
(Chair - Risk, Compensation)  
*Royal Gold (RGLD Gold AG)*

**Emma Murray**  
(Nominating, Risk)  
*Wheaton Precious Metals Corp.*

**Rob Brown**  
(Investment and Finance, Risk)  
*Hecla Mining Company*

**Onno Rutten**  
(Chair - Investment and Finance, Compensation)  
*Mackenzie Investments*

**Luke Gleeson**  
(Investment and Finance)  
*Independent Company Director*

**Clifford Walter**  
(Treasurer, Investment and Finance, Compensation)  
*Caring Accounting Services*

## OFFICERS

**Timothy Wood**  
Executive Director

**Julie Dill**  
Director of Operations

## COMPLIMENTARY WIFI

**NETWORK:** Hyatt\_Meeting  
**PASSWORD:** PHZEVENT

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# PARTICIPATING MEMBERS

(All times listed are Europe/Zurich GMT -6:00)

	COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION
<b>A</b>	<a href="#">Abcourt Mines Inc.</a>	ABI:CN	Pascal Hamelin	Wed, Apr 15	3:40 PM	Ballroom 2
	<a href="#">Agnico Eagle Mines Limited</a>	AEM:US	Dominique Girard	Tue, Apr 14	11:20 AM	Ballrooms 2 & 3
	<a href="#">Alkane Resources</a>	ALK:AU	Nic Earner	Tue, Apr 14	3:30 PM	Ballroom 3
	<a href="#">Americas Gold &amp; Silver</a>	USA:CN	Oliver Turner	Wed, Apr 15	11:50 AM	Ballrooms 2 & 3
	<a href="#">Amex Exploration</a>	AMX:CN	Victor Cantore	Tue, Apr 14	4:10 PM	Ballroom 2
	<a href="#">Andean Precious Metals</a>	APM:CN	Alberto Morales	Mon, Apr 13	3:00 PM	Ballrooms 2 & 3
	<a href="#">AngloGold Ashanti plc</a>	AU:US	<i>Meetings Only</i>			
	<a href="#">Aquitaine Metals</a>		Chris Taylor	Wed, Apr 15	4:20 PM	Ballroom 2
	<a href="#">Aura Minerals</a>	AUGO:US	Kleber Cardoso	Tue, Apr 14	9:00 AM	Ballrooms 2 & 3
	<a href="#">Avino Silver &amp; Gold Mines Ltd.</a>	ASM	David Wolfen	Mon, Apr 13	3:20 PM	Ballrooms 2 & 3
	<a href="#">Aya Gold &amp; Silver</a>	AYA:CN	Benoit La Salle	Mon, Apr 13	3:40 PM	Ballrooms 2 & 3
<b>C</b>	<a href="#">Centerra Gold Inc.</a>	CG:CN	Paul Tomory	Tue, Apr 14	1:50 PM	Ballroom 3
	<a href="#">Coeur Mining, Inc.</a>	CDE:US	Tom Whelan	Tue, Apr 14	12:00 PM	Ballrooms 2 & 3
	<a href="#">Contango Silver &amp; Gold</a>	CTGO	Rick Van Nieuwenhuysse	Tue, Apr 14	4:10 PM	Ballroom 3
<b>D</b>	<a href="#">Discovery</a>	DSV:CN	Mark Utting	Wed, Apr 15	11:10 AM	Ballrooms 2 & 3
	<a href="#">DPM Metals Inc.</a>	DPM:CN	John DeCooman	Wed, Apr 15	9:00 AM	Ballrooms 2 & 3
	<a href="#">DRDGOLD</a>	DRD:SJ	Niel Pretorius	Tue, Apr 14	1:50 PM	Ballroom 2
<b>E</b>	<a href="#">Equinox Gold</a>	EQX:CN	Ryan King	Wed, Apr 15	10:00 AM	Ballrooms 2 & 3
<b>F</b>	<a href="#">First Majestic Silver Corp.</a>	AG:US	Mani Alkhafaji	Wed, Apr 15	9:40 AM	Ballrooms 2 & 3
	<a href="#">First Mining Gold</a>	FF:CN	Richard Huang	Tue, Apr 14	3:50 PM	Ballroom 2
	<a href="#">Fortuna Mining Corp.</a>	FSM:US	Jorge A. Ganoza	Tue, Apr 14	2:50 PM	Ballroom 3
	<a href="#">Freemgold Ventures Limited</a>	FVL:CN	J Kristina Walcott	Tue, Apr 14	3:30 PM	Ballroom 2
<b>G</b>	<a href="#">Galiano Gold</a>	GAU:CN	Matt Badylak	Tue, Apr 14	3:10 PM	Ballroom 2
	<a href="#">Goldsky Resources</a>	GSKRF:US	Russell Bradford	Wed, Apr 15	2:20 PM	Ballroom 2
	<a href="#">Greatland Resources</a>	GGP:AU	Shaun Day	Wed, Apr 15	10:50 AM	Ballrooms 2 & 3
	<a href="#">Guanajuato Silver</a>	GSVR:CN	James Anderson	Wed, Apr 15	2:00 PM	Ballroom 3
<b>H</b>	<a href="#">Harmony</a>	HAR:SJ	Boipelo Lekubo	Tue, Apr 14	8:40 AM	Ballrooms 2 & 3
	<a href="#">Hecla Mining Company</a>	HL:US	Rob Krcmarov	Tue, Apr 14	9:40 AM	Ballrooms 2 & 3
	<a href="#">Hycroft Mining</a>	HYMC:US	Diane Garrett	Mon, Apr 13	4:20 PM	Ballrooms 2 & 3
<b>I</b>	<a href="#">i-80 Gold Corp.</a>	IAUX:US	Richard Young	Tue, Apr 14	2:30 PM	Ballroom 2
	<a href="#">IAMGOLD Corporation</a>	IAG:US	Maarten Theunissen	Tue, Apr 14	9:20 AM	Ballrooms 2 & 3
<b>K</b>	<a href="#">K92 Mining</a>	KNT:CN	John Lewins	Tue, Apr 14	2:30 PM	Ballroom 3
	<a href="#">Kenmare Resources plc</a>	KMR:LN	Tom Hickey	Tue, Apr 14	4:50 PM	Ballroom 2
	<a href="#">Kingsgate</a>	KCN:AU	Jamie Gibson	Mon, Apr 13	2:40 PM	Ballrooms 2 & 3
	<a href="#">Kinross Gold Corp.</a>	KGC:US	<i>Meetings Only</i>			
	<a href="#">Kuya Silver</a>	KUYAF:US	David Stein	Wed, Apr 15	3:00 PM	Ballroom 2
<b>L</b>	<a href="#">Lahontan Gold Corp</a>	LG:CN	Kimberly Ann	Wed, Apr 15	3:20 PM	Ballroom 2
	<a href="#">Liberty Gold Corp.</a>	LGD:CN	Jon Gilligan	Tue, Apr 14	4:30 PM	Ballroom 2
	<a href="#">Lithium Africa</a>	LAF:CN	<i>Meetings Only</i>			
<b>M</b>	<a href="#">Maritana Minerals</a>	HRZ:AU	Grant Haywood	Wed, Apr 15	2:40 PM	Ballroom 3
	<a href="#">Minera Alamos</a>	MAI:CN	Darren Blasutti	Tue, Apr 14	4:30 PM	Ballroom 3
	<a href="#">Mineros S.A.</a>	MNSAF:US	Daniel Henao	Tue, Apr 14	2:50 PM	Ballroom 2



# PARTICIPATING MEMBERS

(All times listed are Europe/Zurich GMT -6:00)

	COMPANY NAME	TICKER	SPEAKER	DATE	TIME	LOCATION
<b>N</b>	<u>Newcore Gold</u>	NCAU:CN	Luke Alexander	Wed, Apr 15	2:40 PM	Ballroom 2
	<u>Northfield Capital Corporation</u>	NFD.A:CN	<i>Meetings Only</i>			
	<u>NorthIsle Copper and Gold</u>	NCX:CN	Sam Lee	Mon, Apr 13	2:20 PM	Ballrooms 2 & 3
	<u>NOVAGOLD</u>	NG	Greg Lang	Tue, Apr 14	2:10 PM	Ballroom 3
<b>O</b>	<u>Orla Mining</u>	OLA:CN	Etienne Morin	Wed, Apr 15	11:30 AM	Ballrooms 2 & 3
	<u>ORVANA</u>	ORV:CN	Raul Alvarez	Mon, Apr 13	1:40 PM	Ballrooms 2 & 3
	<u>Osisko Development Corp.</u>	ODV:US	Sean Roosen	Tue, Apr 14	2:10 PM	Ballroom 2
<b>P</b>	<u>Pan American Silver Corp.</u>	PAAS:US	Michael Steinmann	Tue, Apr 14	11:40 AM	Ballrooms 2 & 3
	<u>Paramount Gold Nevada</u>	PZG	Rachel Goldman	Wed, Apr 15	2:00 PM	Ballroom 2
	<u>Perpetua Resources</u>	PPTA:US	Jon Cherry	Mon, Apr 13	4:40 PM	Ballrooms 2 & 3
<b>Q</b>	<u>Q Gold Resources</u>	QGR:CN	Scott Moore	Wed, Apr 15	4:00 PM	Ballroom 3
<b>R</b>	<u>Ramelius Resources Limited</u>	RMS:AU	Darren Millman	Mon, Apr 13	4:00 PM	Ballrooms 2 & 3
	<u>Rio2</u>	RIO:CN	Andrew Cox	Tue, Apr 14	3:50 PM	Ballroom 3
	<u>Royal Gold, Inc.</u>	RGLD:US	Dan Breeze	Tue, Apr 14	10:00 AM	Ballrooms 2 & 3
<b>S</b>	<u>Signature Resources</u>	SGU:CN	Dan Denbow	Wed, Apr 15	4:00 PM	Ballroom 2
	<u>Silver One Resources</u>	SVE:CN	<i>Meetings Only</i>			
	<u>Silverco Mining</u>	SICO:CN	<i>Meetings Only</i>			
	<u>Skeena Gold + Silver</u>	SKE:CN	Walter Coles	Tue, Apr 14	3:10 PM	Ballroom 3
	<u>Snowline Gold</u>	SGD:CN	<i>Meetings Only</i>			
	<u>Solidcore Resources</u>	CORE	<i>Meetings Only</i>			
	<u>Solitario Resources Corp.</u>	XPL	Chris Herald	Wed, Apr 15	3:40 PM	Ballroom 3
	<u>SSR Mining Inc.</u>	SSRM:US	<i>Meetings Only</i>			
	<u>STLLR Gold</u>	STLR:CN	<i>Meetings Only</i>			
<b>T</b>	<u>Tesoro Gold</u>	TSO:AU	Zeff Reeves	Wed, Apr 15	3:20 PM	Ballroom 3
	<u>Triple Flag</u>	TFPM:US	Sheldon Vanderkooy	Wed, Apr 15	9:20 AM	Ballrooms 2 & 3
<b>V</b>	<u>Vista Gold Corp.</u>	VGZ	Fred Earnest	Mon, Apr 13	2:00 PM	Ballrooms 2 & 3
<b>W</b>	<u>West Red Lake Gold Mines</u>	WRLG:CN	Shane Williams	Wed, Apr 15	2:20 PM	Ballroom 3
	<u>Wheaton Precious Metals</u>	WPM:CN	Neil Burns	Tue, Apr 14	11:00 AM	Ballrooms 2 & 3



Ballroom Foyer	Ballroom Foyer & Ballroom 1	Sydney Foyer & Room (Mezzanine)	Speaker Ready (Business Center)
<b>Registration &amp; Badging</b> 1:00 pm Service concludes after 330 min	<b>Light Lunch Buffet</b> 1:00 pm Service concludes after 90 min	<b>1x1 Meetings &amp; Calendar Printing</b> 1:00 pm Service concludes after 330 min	<b>Presentation Check</b> 1:00 pm Service concludes after 210 min

## Sydney Foyer & Room (Mezzanine)

<b>1x1 Meetings Commence</b> Service concludes after 250 min	1:55 pm
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Meeting locations are shown on your 1x1 meeting schedule.

## Ballrooms 2 & 3

<b>Session Moderator</b> <b>Ross Allister</b> , <i>Managing Director, Head of Mining, Peel Hunt</i>	1:40 pm
ORVANA	1:40 pm
Vista Gold Corp.	2:00 pm
NorthIsle Copper and Gold	2:20 pm
Kingsgate	2:40 pm
Andean Precious Metals	3:00 pm
<b>Session Moderator</b> <b>Ovais Habib</b> , <i>Precious Metals Analyst, Scotiabank</i>	3:20 pm
Avino Silver & Gold Mines Ltd.	3:20 pm
Aya Gold & Silver	3:40 pm
Ramelius Resources Limited	4:00 pm
Hycroft Mining	4:20 pm
Perpetua Resources	4:40 pm
<b>Keynote Address</b> <b>Chris Wood</b> , <i>Global Head of Equity Strategy, Jefferies Hong Kong Ltd</i> <i>Are Gold and Silver Miners Still Under-Owned at These Prices?</i>	5:00 pm
<b>Denver Gold Group Welcome Reception</b> Service concludes after 60 min	5:40 pm

## Sydney Room (Mezzanine)

<b>1x1 Meetings Conclude for Today</b>	6:05 pm
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## Ballroom Foyer

<b>All Mining Forum Activities Conclude for Today</b>	6:30 pm
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# TUESDAY | 14 April

Ballroom Foyer	Ballroom Foyer & Ballroom 1	Sydney Foyer & Room (Mezzanine)	Speaker Ready (Business Center)
<b>Registration &amp; Badging</b> 7:50 am Service concludes after 630 min	<b>Breakfast</b> 7:50 am Service concludes after 90 min	<b>Meetings &amp; Calendar Printing</b> 7:50 am Service concludes after 630 min	<b>Presentation Check</b> 7:50 am Service concludes after 540 min

## Sydney Foyer & Room (Mezzanine)

<b>1x1 Meetings Commence</b> 8:00 am Service concludes after 585 min
Meeting locations are shown on your 1x1 meeting schedule.

## Ballrooms 2 & 3

<b>Session Moderator</b> 8:40 am <b>Cosmos Chiu</b> , Executive Director, Institutional Equity Research, CIBC Capital Markets
Harmony 8:40 am
Aura Minerals 9:00 am
IAMGOLD Corporation 9:20 am
Hecla Mining Company 9:40 am
Royal Gold, Inc. 10:00 am
<b>Keynote Address</b> 10:20 am <b>Zoltan Pozsar</b> , Founder, Ex Uno Plures <i>From Bretton Woods III to the Golden Age</i>
<b>Session Moderator</b> 11:00 am <b>Tanya Jakusconek</b> , Director : Gold & Precious Minerals, Scotia Capital Inc.
Wheaton Precious Metals 11:00 am
Agnico Eagle Mines Limited 11:20 am
Pan American Silver Corp. 11:40 am
Coeur Mining, Inc. 12:00 pm
<b>Keynote Address</b> 12:20 pm <b>Nicky Shiels</b> , Head Research & Metals Strategy, MKS PAMP SA <i>Gold After \$4,000: Floors, Crowding, and the Central Bank Backstop</i>

## Ballroom Foyer & Ballroom 1

<b>Buffet Luncheon</b> 1:00 pm Service concludes after 90 min
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Ballroom 2		Ballroom 3	
<b>Session Moderator</b> <b>Don Demarco</b> , <i>Director, Equity Research Analyst, National Bank Of Canada Capital Markets</i>	1:50 pm	<b>Session Moderator</b> <b>Tony Robson</b> , <i>Executive Chairman, Global Mining Research</i>	1:50 pm
DRDGOLD	1:50 pm	Centerra Gold Inc.	1:50 pm
Osisko Development Corp.	2:10 pm	NOVAGOLD	2:10 pm
i-80 Gold Corp.	2:30 pm	K92 Mining	2:30 pm
Mineros S.A.	2:50 pm	Fortuna Mining Corp.	2:50 pm
Galiano Gold	3:10 pm	Skeena Gold + Silver	3:10 pm
<b>Session Moderator</b> <b>Tanya Jakusconek</b> , <i>Director : Gold &amp; Precious Minerals, Scotia Capital Inc.</i>	3:30 pm	<b>Session Moderator</b> <b>Paul Renken</b> , <i>Senior Geologist &amp; Equity Analyst, VSA Capital Ltd</i>	3:30 pm
Freegold Ventures Limited	3:30 pm	Alkane Resources	3:30 pm
First Mining Gold	3:50 pm	Rio2	3:50 pm
Amex Exploration	4:10 pm	Contango Silver & Gold	4:10 pm
Liberty Gold Corp.	4:30 pm	Minera Alamos	4:30 pm
Kenmare Resources plc	4:50 pm		

### Ballrooms 2 & 3

Panel Discussion 5:30 pm  
**Money in Disorder, Metals in Demand: Markets and Mining in Transition**  
Moderator:  
**Tony Robson**, *Executive Chairman, Global Mining Research*  
Presenters:  
**Neil Adshead**, *Consultant, Cupel Advisory Corp.*  
**Nicky Shiels**, *Head Research & Metals Strategy, MKS PAMP SA*  
**Chris Wood**, *Global Head of Equity Strategy, Jefferies Hong Kong Ltd*

### Ballroom Foyer & Ballroom 1

**Mining Forum Reception & Cocktail Party** 6:00 pm  
Service concludes after 60 min

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**All Mining Forum Activities Conclude for Today** 7:00 pm



# WEDNESDAY | 15 April

Ballroom Foyer	Ballroom Foyer & Ballroom 1	Sydney Foyer & Room (Mezzanine)	Speaker Ready (Business Center)
<b>Registration &amp; Badging</b> 7:50 am Service concludes after 630 min	<b>Breakfast</b> 7:50 am Service concludes after 90 min	<b>1x1 Meetings</b> 7:50 am <b>Calendar Printing</b> Service concludes after 630 min	<b>Presentation Check</b> 7:50 am Service concludes after 540 min

## Sydney Foyer & Room (Mezzanine)

**1x1 Meetings Commence** 8:00 am  
 Service concludes after 550 min

Meeting locations are shown on your 1x1 meeting schedule.

## Ballrooms 2 & 3

**Session Moderator** 9:00 am  
**Ralph Profiti**, *Principal, Equity Research Analyst, Stifel*

DPM Metals Inc. 9:00 am

Triple Flag 9:20 am

First Majestic Silver Corp. 9:40 am

Equinox Gold 10:00 am

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**Keynote Address** 10:20 am  
**John Forwood**, *Chief Investment Officer, Lowell Resources Funds*  
*Understanding the ASX to TSX Valuation Gap*

**Session Moderator** 10:50 am  
**Tony Robson**, *Executive Chairman, Global Mining Research*

Greatland Resources 10:50 am

Discovery 11:10 am

Orla Mining 11:30 am

Americas Gold & Silver 11:50 am

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**Keynote Address** 12:10 pm  
**Neil Adshead**, *Consultant, Cupel Advisory Corp.*  
*Gold Miners as Equity Portfolio Managers: Value Add or Capital Misallocation?*

## Ballroom Foyer & Ballroom 1

**Buffet Luncheon** 12:50 pm  
 Service concludes after 90 min

Ballroom 2		Ballroom 3	
<b>Session Moderator</b> <b>Cosmos Chiu</b> , Executive Director, Institutional Equity Research, CIBC Capital Markets	1:55 pm	<b>Session Moderator</b> <b>Ovais Habib</b> , Precious Metals Analyst, Scotiabank	1:55 pm
Paramount Gold Nevada	2:00 pm	Guanajuato Silver	2:00 pm
Goldsky Resources	2:20 pm	West Red Lake Gold Mines	2:20 pm
Newcore Gold	2:40 pm	Horizon Minerals Limited	2:40 pm
Kuya Silver	3:00 pm	<b>Session Moderator</b> <b>Heiko Ihle</b> , Managing Director - Equity Research, H.c. Wainwright & Co., LLC	3:20 pm
<b>Session Moderator</b> <b>Ross Allister</b> , Managing Director, Head of Mining, Peel Hunt	3:20 pm	Tesoro Gold	3:20 pm
Lahontan Gold Corp	3:20 pm	Solitario Resources Corp.	3:40 pm
Abcourt Mines Inc.	3:40 pm	Q Gold Resources	4:00 pm
Signature Resources	4:00 pm		
Aquitaine Metals	4:20 pm		
Ballroom Foyer & Ballroom 1			
<b>Mining Forum Reception &amp; Cocktail Party</b> Service concludes after 60 min			5:00 pm
<b>Event Concludes. See you next year, April 12-15, 2027.</b>			6:00 pm



# PANELISTS & KEYNOTE SPEAKERS



## CUPEL ADVISORY

### Neil Adshead

*Consultant, Cupel Advisory Corp.*

### Money in Disorder, Metals in Demand: Markets and Mining in Transition

Tuesday, 14 April, 5:30 PM, Ballrooms 2 & 3

### Gold Miners as Equity Portfolio Managers: Value Add or Capital Misallocation?

Wednesday, 15 April, 12:10 PM, Ballrooms 2 & 3

Neil's post-graduate mineral sector career commenced at Placer Dome, where he filled exploration, mining, and managerial roles in Australia, Papua New Guinea and Canada. After a decade-long apprenticeship at the major mining company, he jumped to the buy-side more than twenty years ago, initially working as a Senior Mining Analyst at San Francisco-based Passport Capital, then as an Investment Strategist and Portfolio Manager for various subsidiaries of Sprott Inc. Neil currently fills his working hours with part-time roles: assisting a gold mining company with growth initiatives, providing technical reviews for equity funds with different investment mandates, and as Chairman of a private gold-focused exploration company in Idaho.



LOWELL RESOURCES  
FUNDS MANAGEMENT

### John Forwood

*Chief Investment Officer, Lowell Resources Funds*

### Understanding the ASX to TSX Valuation Gap

Wednesday, 15 April, 10:20 AM, Ballrooms 2 & 3

Mr. John Forwood is the director and Chief Investment Officer of Australian-based Lowell Resources Funds Management (LRFM), which manages a fund focused on junior resource companies operating worldwide. John has 17 years of experience in resource financing with RMB Resources, including 13 years as a manager of the Telluride Fund. At RMB Resources, he acted as a principal financier of equity, structured quasi-equity, and project finance to the junior resources sector. A trained geologist, John also has 5 years' experience in exploration and development geology in Australia, Tanzania, and Indonesia.

Previously, he qualified with a major Australian law firm to practice as a barrister and solicitor. John has been CIO of the Lowell Resources Fund since 2016.



**Zoltan Pozsar**  
*Founder, Ex Uno Plures*

**From Bretton Woods III to the Golden Age**  
**Tuesday, 14 April, 10:20 AM, Ballrooms 2 & 3**

Zoltan Pozsar is the visionary Founder and CEO of Ex Uno Plures, a macroeconomic advisory firm with a focus on funding and interest rate markets and the impact that great power conflict between the U.S. and China is having on the global financial architecture.

Zoltan is widely recognized as one of the most influential investment strategists globally. In the wake of the freezing of Russia's FX Reserves, his prediction that we are seeing the birth of Bretton Woods III – a new global monetary order built on digital currencies and gold – went viral globally. More recently he has been at the frontlines of analyzing how the Trump administration's policies will re-shape world order, reboot the U.S. economy and push back against the BRICS' vision for Bretton Woods III.

Prior to the establishment of Ex Uno Plures in 2023, Zoltan occupied pivotal roles in both the private and public sectors. From 2015 to 2023, he held the positions of Managing Director, Global Head of Short-Term Interest Rate Strategy, and a member of the Investment Committee at Credit Suisse in New York. During this period, Zoltan made significant contributions to his field and became a trusted advisor to the world's top investors.

Preceding his tenure at Credit Suisse, Zoltan served as a Senior Advisor at the U.S. Department of the Treasury and worked as a Visiting Scholar at the International Monetary Fund. His crucial role during the Great Financial Crisis included acting as the Head of Market Intelligence for Securitized Funding Markets at the Federal Reserve Bank of New York (FRBNY).

He has been sought after as a speaker at distinguished events, including the World Economic Forum and the Ambrosetti Forum, and has addressed exclusive gatherings organized by the Federal Reserve and SAFE. Zoltan does not appear on any podcasts. His only public appearances are private events that he keynotes.



**Nicky Shiels**  
*Head Research & Metals Strategy, MKS PAMP SA*

**Gold After \$4,000: Floors, Crowding, and the Central Bank Backstop**  
**Tuesday, 14 April, 12:20 PM, Ballrooms 2 & 3**

**Money in Disorder, Metals in Demand: Markets and Mining in Transition**  
**Tuesday, 14 April, 5:30 PM, Ballrooms 2 & 3**

Nicky is Head of Research & Metals Strategy at MKS PAMP, a Swiss-based precious metals trade house & refiner. At MKS PAMP, she is focused on launching their precious metals research platform, enhancing sales & trading efforts, and advancing strategic opportunities within the group. With nearly 20 years in the financial industry, she has held key roles as a commodities desk strategist at various North American banks, specifically covering precious and base metals markets. Her expertise spans macro and capital markets, fundamental metals research, metals market forecasting and emerging industries. She has actively presented at key metals conferences & industry events and is a leading voice in many media outlets. Nicky graduated from Yale University with a B.A majoring in Economics





# PANELISTS & KEYNOTE SPEAKERS



## Jefferies

**Chris Wood**

*Global Head of Equity Strategy, Jefferies  
Hong Kong Ltd*

### **Are Gold and Silver Miners Still Under-Owned at These Prices?**

**Monday, 13 April, 5:00 PM, Ballrooms 2 & 3**

### **Money in Disorder, Metals in Demand: Markets and Mining in Transition**

**Tuesday, 14 April, 5:30 PM, Ballrooms 2 & 3**

Mr. Christopher Wood has been publishing his renowned weekly investment report GREED & fear since July 1996. He has been ranked No. 1 Equity Strategist in the Asia Money polls between 2002-2004 and 2006-2021. In 2005 the firm he was working with at the time withdrew from the poll.

Prior to entering the investment business, Wood was a financial journalist. He worked for the Hong Kong-based Far Eastern Economic Review between 1982 and 1984 and The Economist between 1984 to 1994, during which period he was both the New York and Tokyo Bureau Chief. He was also the author of three acclaimed books while at The Economist. "Boom and Bust: The Rise and Fall of the World's Financial Markets" published in 1989; "The Bubble Economy: Japan's Extraordinary Speculative Boom of the '80s and the Dramatic Bust of the '90s" published in 1992; and "The End of Japan Inc.: And How the New Japan Will Look" published in 1994.



# SESSION MODERATORS

**Ross Allister**

Peel Hunt

*Managing Director, Head of Mining*

**Cosmos Chiu**

CIBC Capital Markets

*Executive Director, Institutional Equity Research*

**Don Demarco**

National Bank Of Canada Capital Markets

*Director, Equity Research Analyst*

**Ovais Habib**

Scotiabank

*Precious Metals Analyst*

**Heiko Ihle**

H.c. Wainwright & Co., LLC

*Managing Director - Equity Research*

**Tanya Jakusconek**

Scotia Capital Inc.

*Director : Gold & Precious Minerals*

**Ralph Profiti**

Stifel

*Principal, Equity Research Analyst*

**Paul Renken**

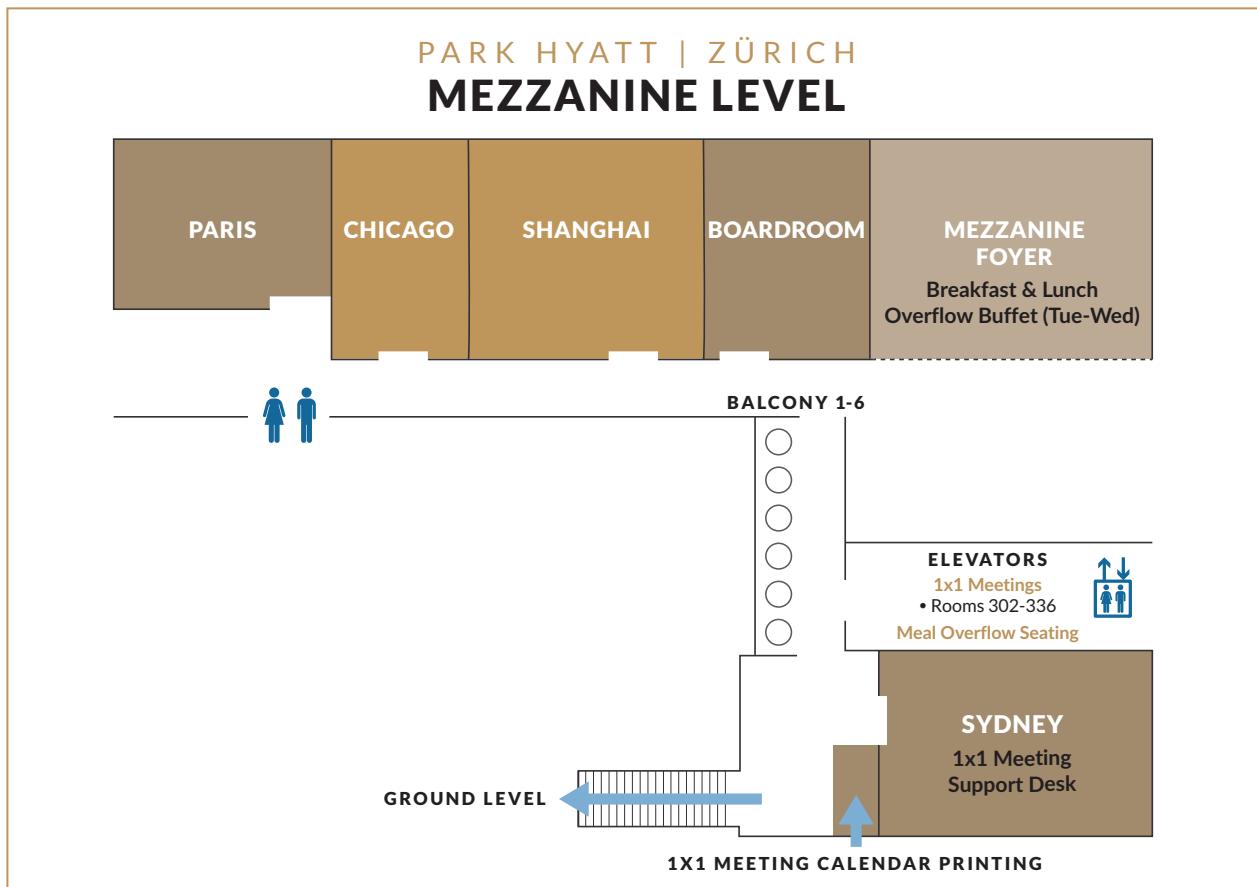
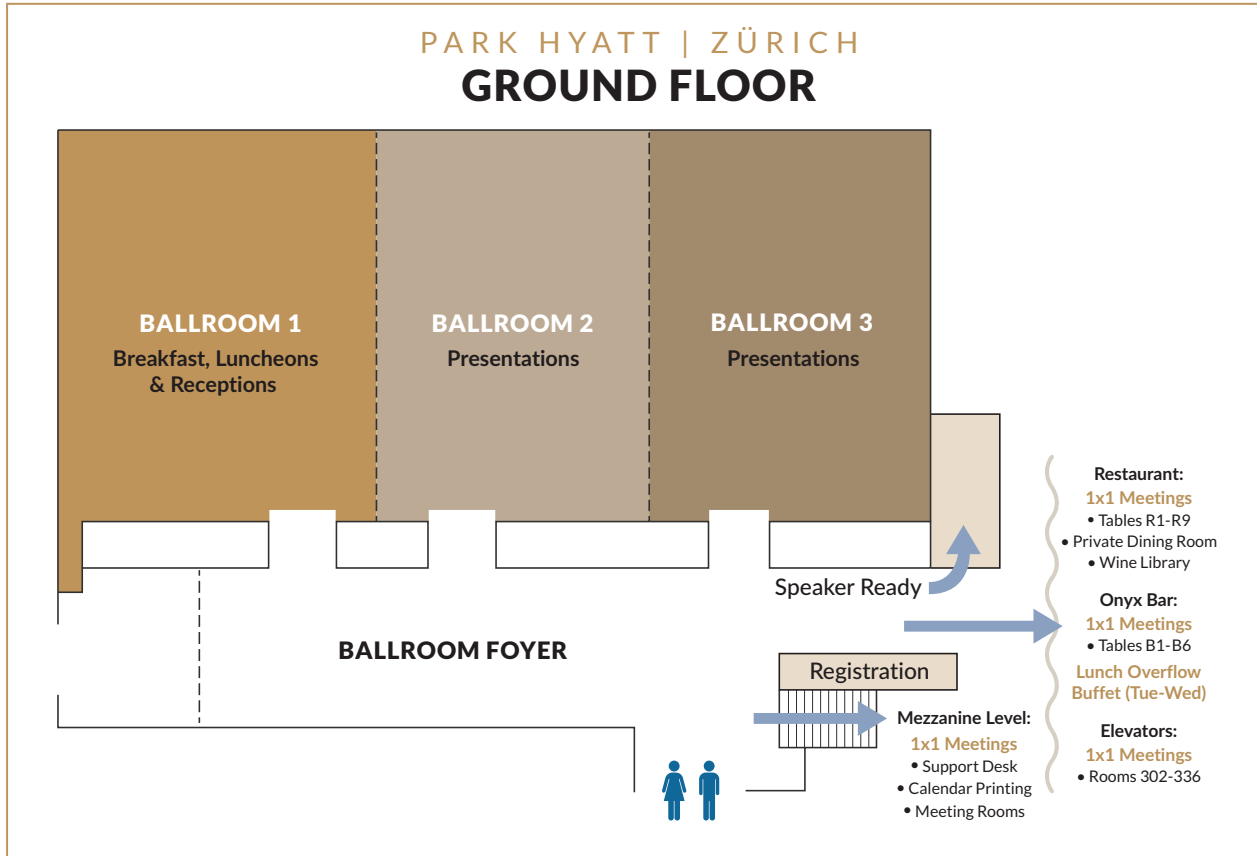
VSA Capital Ltd

*Senior Geologist & Equity Analyst*

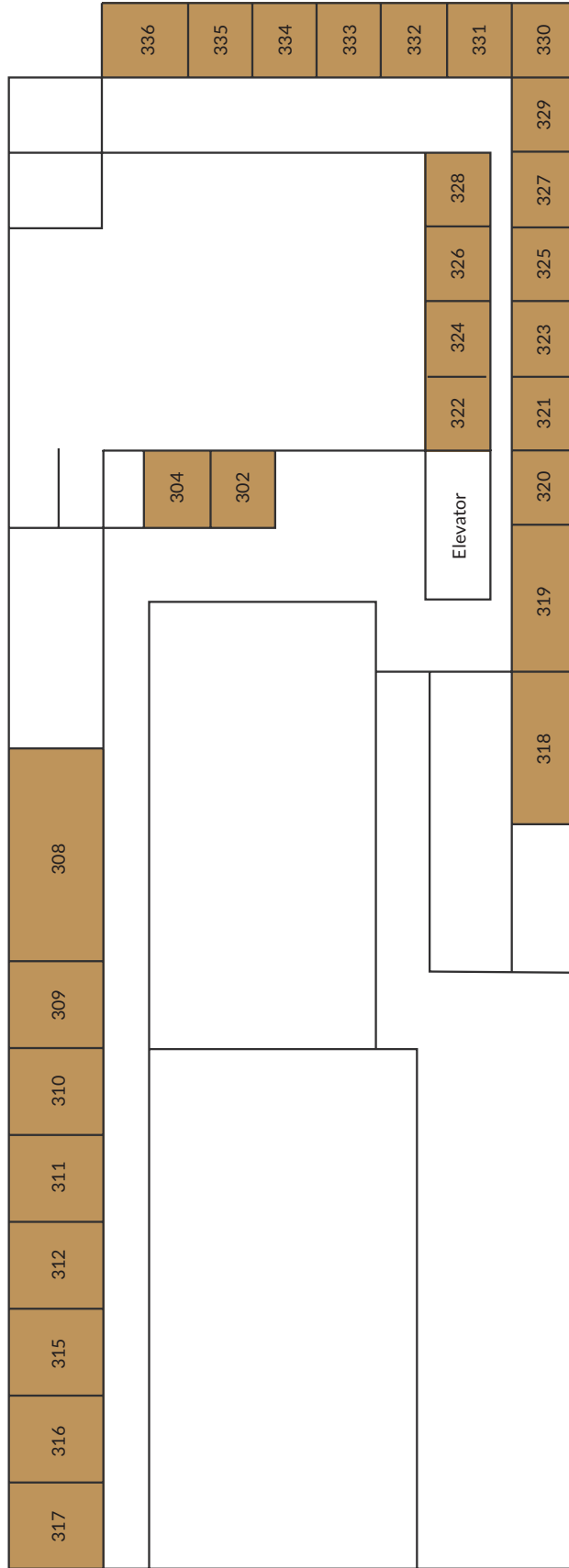
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