



MINING FOR A BETTER SOCIETY

September 2025
Colorado Springs

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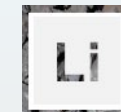
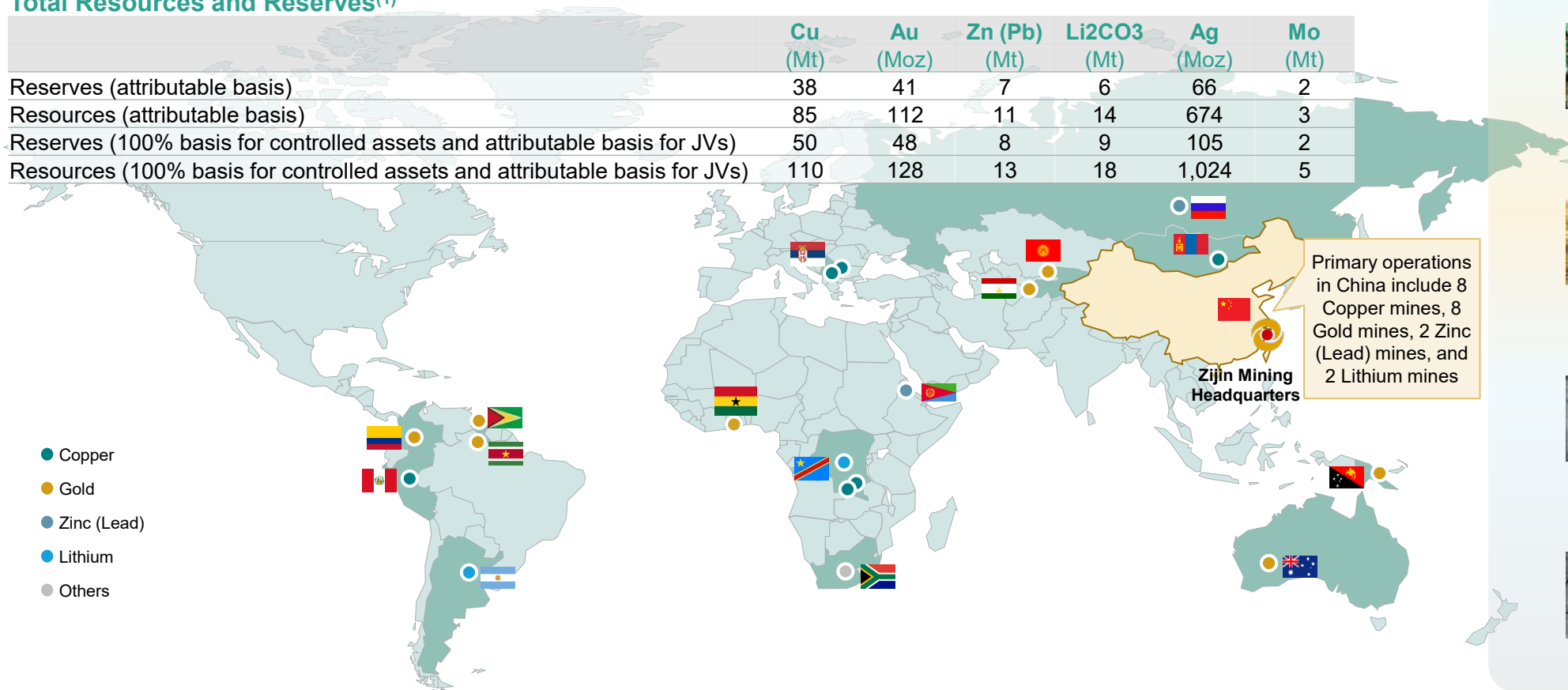
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A Leading and Growing Company with Global Presence

30+ Mines in 17 Countries covering Copper, Gold, Zinc (Lead), Silver, Lithium, and Other Metals

Total Resources and Reserves⁽¹⁾

	Cu (Mt)	Au (Moz)	Zn (Pb) (Mt)	Li ₂ CO ₃ (Mt)	Ag (Moz)	Mo (Mt)
Reserves (attributable basis)	38	41	7	6	66	2
Resources (attributable basis)	85	112	11	14	674	3
Reserves (100% basis for controlled assets and attributable basis for JVs)	50	48	8	9	105	2
Resources (100% basis for controlled assets and attributable basis for JVs)	110	128	13	18	1,024	5



- Copper
- Gold
- Zinc (Lead)
- Lithium
- Others

Source: Company filings

Notes:
1. Reserves and resources data as of 2024 year-end; resources are inclusive of reserves

Leading Positions

World-Leading Positions



Top 5 Globally

2024 Copper Production⁽⁴⁾



Top 10 Globally

2024 Gold Production⁽⁴⁾



Top 5 Globally

2024 Zinc Production⁽⁴⁾



Emerging Major Producer

2024YE Resources (attrib. basis)

Other Metals in the Portfolio:



Source: Company filings

Notes:

1. As of September 9th, 2025
2. Market capitalization converted to USD based on spot currency exchange rates (USD/RMB = 7.2)
3. Revenue converted to USD based on 2024 average currency exchange rates (USD/RMB = 7.12)

One of the Largest Publicly Listed Mining Companies

Market Capitalization⁽¹⁾

Dual listed in
Hong Kong Stock Exchange & Shanghai
Stock Exchange

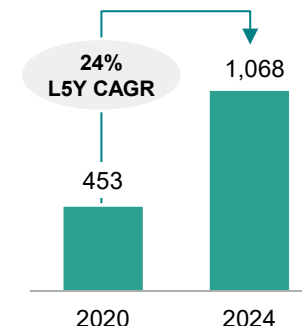
Market cap: ~US\$95 Billion

2024 Revenue: US\$43 Billion

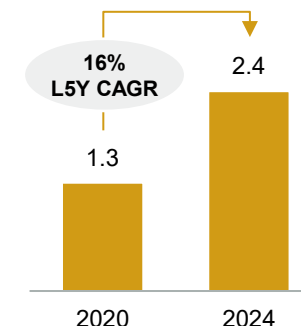
2024 Net Income: US\$4.5 Billion

Sustainable Fast Growth

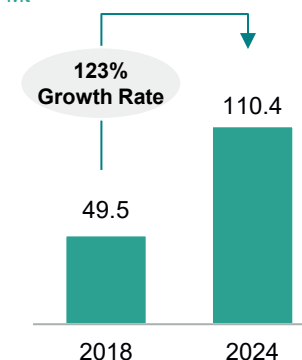
Copper Production⁽⁴⁾ kt



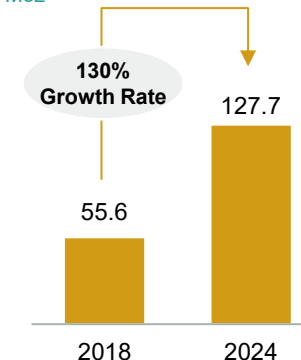
Gold Production⁽⁴⁾ Moz



Copper Resources⁽⁵⁾ Mt



Gold Resources⁽⁵⁾ Moz

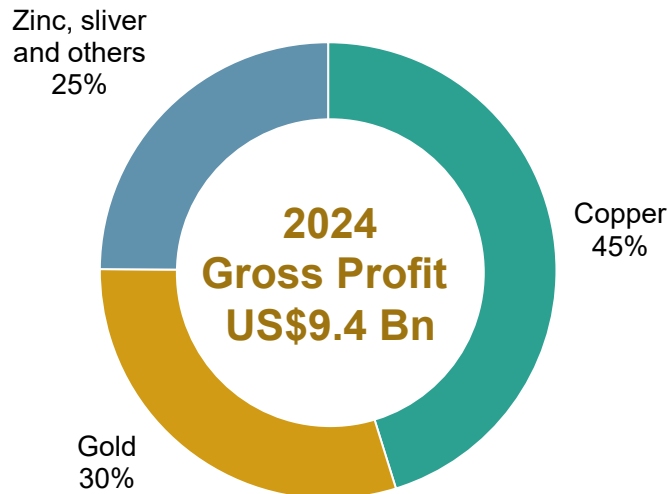


4. On a consolidated basis (100% basis for controlled assets and attributable basis for JVs). Mine production figures
5. The Company's mineral resources and reserves are accounted in accordance with the standard in the Classifications for Mineral Resources and Reserves (GB/T 17766-2020) of the PRC; Resources are inclusive of reserves; 100% basis for controlled assets and attributable basis for JVs

Diversified and Future-Facing Metals Portfolio

Diversified Asset Portfolio

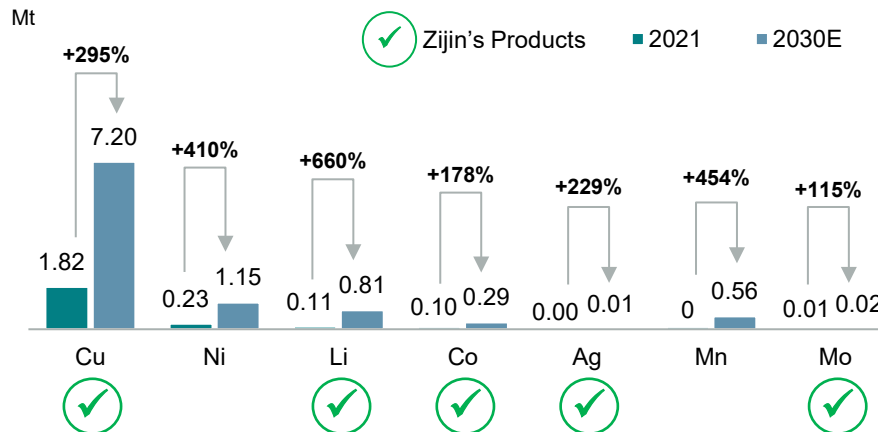
Gross Profit Breakdown By Metal



Zijin's Gold and Copper portfolio provides resilience amid global macro uncertainties, supporting robust financial performance

1 Best Positioned for the Energy Transition Megatrend

Demand and Growth for Various Metals by Global New Energy Industry, 2021-2030E



- The growth of the New Energy Industry – including photovoltaic, wind power, and EVs – has driven strong demand for key metals such as Copper, Lithium, Cobalt, and Silver

- Zijin's portfolio spans a broad spectrum of key New Energy Metals

2 Strong Business Resilience to Risks

2024 Gross Profit Contribution:



30%

Safe-haven Assets
Countercyclical in Nature



45%

Critical for the New Energy
Transition

Environmental Management

Transition to Clean, Renewable Energy

27%

Proportion of total energy consumption coming from renewable sources

Comprehensive Utilization of Water Resources

19%

Compound annual rate at which water consumption has decreased between 2022 and 2024, with most mines achieving wastewater recycling and near-zero discharge

Climate Action Plans

Reducing Greenhouse Gas Emissions

21%

Decrease in carbon emissions in 2024 compared to 2020

Carbon Reduction Targets

Greenhouse gas emissions reduced by **20%** by 2025
Renewable energy usage of **>30%** by 2030
Achieve **Carbon Neutrality** by 2050

Social Responsibilities

Safety as the Top Priority

0.21 / 100%

2024 lost-time injury frequency rate per million work hours is significantly lower than gold peer median of **0.47** / **ISO 45001 occupational HSM** coverage rate

Promoting Local Employment

95.5%

Average local employment rate across all sites

Active Community Engagement and Contribution

140+

of public welfare and communities' projects implemented between 2022 and 2024

Concrete Steps for Responsible Environmental Management



More than 600 electric trucks have been deployed in 12 mines in 5 countries — contributing to the ultimate goal of achieving zero-emission mining



Solar and wind power facilities have been installed across Zijin mine sites



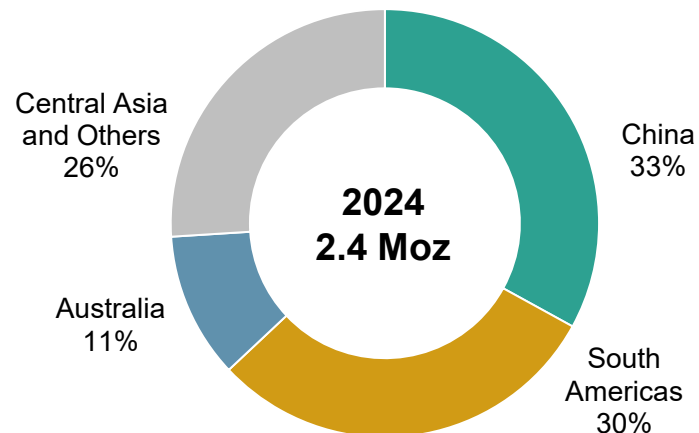
In communities across five continents where Zijin operates, the company has invested hundreds of million dollars in numerous community initiatives, focusing on job creation, education, healthcare, infrastructure and local business support



A Fast-Growing Gold Producer

2024 Gold Production: 2.4 Moz (+8% Y/Y)

2024 Gold Production by Region



- **China: 775 Koz**
- **South America: 700 Koz**
- **Australia: 265 Koz**
- **Central Asia and Others: 620 Koz**

Gold Production (Moz), 2020-2025



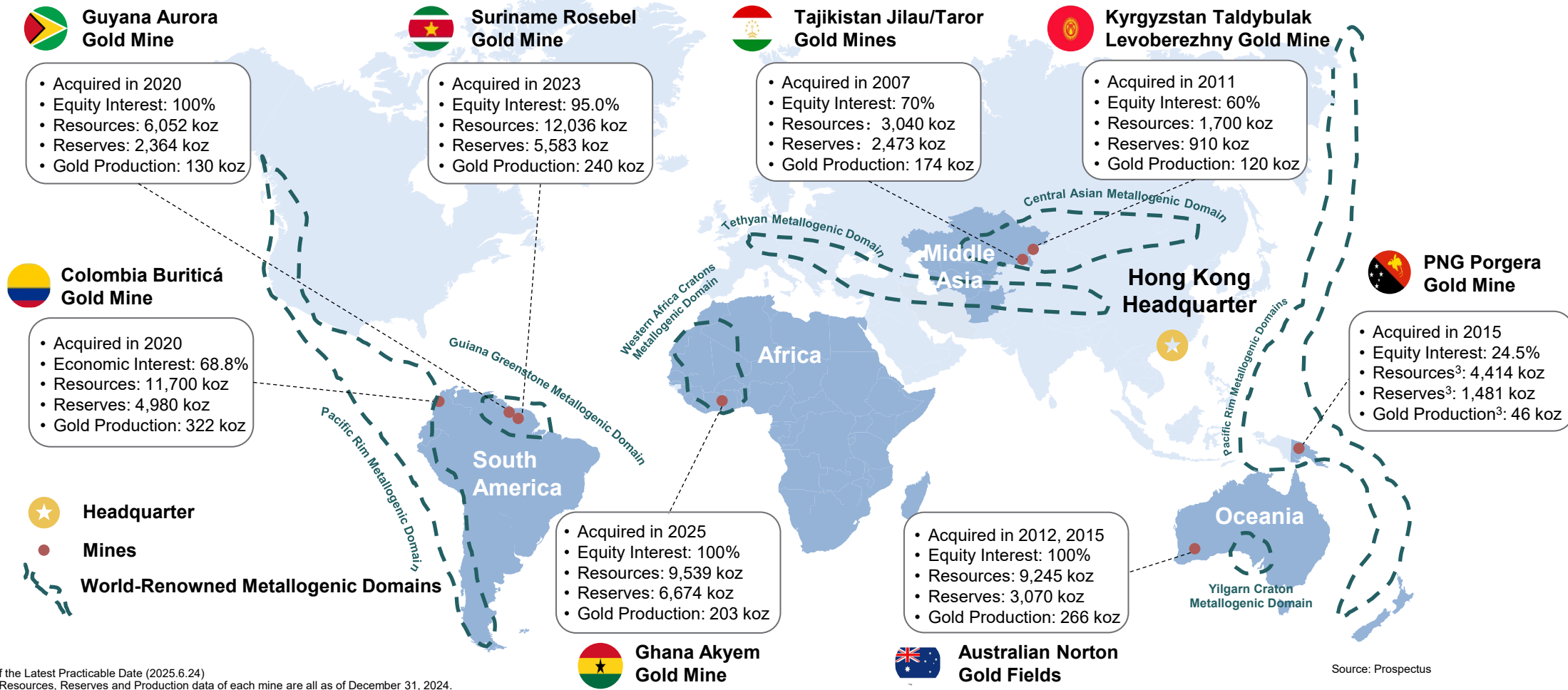
2025 Production Guidance
2.7 Moz

Overseas Gold Assets IPO in Hong Kong (Zijin Gold International Inc.)

-- 8 producing gold mines outside China



The **eight high-potential mine assets** in gold-rich regions are located globally in world-renowned metallogenic domains, possessing strong geological endowment, resource potential, and regional acquisition opportunities



Notes:

1. As of the Latest Practicable Date (2025.6.24)
2. The Resources, Reserves and Production data of each mine are all as of December 31, 2024.
3. Calculated based on 100% of the equity interest for each mine held by the Company as of the Latest Practicable Date, except for PNG Porgera Gold Mine, which is presented based on 24.5% of the equity interest held by the Company.

Source: Prospectus



2024 production: 322 koz

**Buriticá Gold Mine
Colombia**



2024 production: 266 koz

**Norton Gold Fields
Australia**



2024 production: 175 koz

**Jilau and Taror
Tajikistan**



2024 production: 241 koz

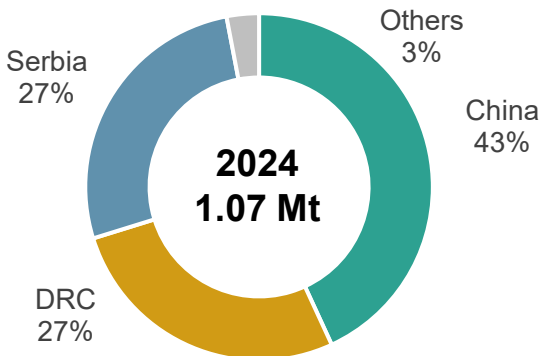
**Rosebel Gold
Mine Suriname**



One of the World's Top Copper Producers

2024 Copper production: 1.07 Mt (+6% Y/Y)

2024 Copper Production by Region



China: 456 Kt

- Julong Copper Mine
- Duobaoshan Copper Mine
- Zijinshan Gold-Copper mine

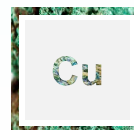
D.R Congo: 290 Kt

- COMMUS-Kolwezi Copper Mine
- Kaoa-Kakula Copper District (JV)

Serbia: 289 Kt

- Čukaru Peki Copper-Gold Mine
- Bor Copper District

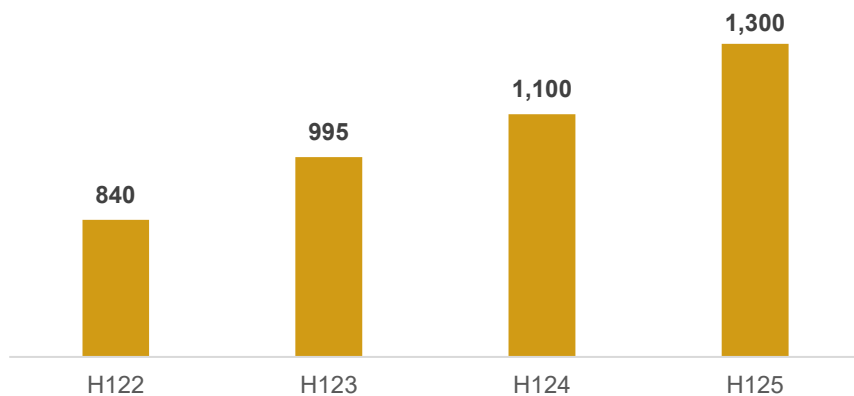
Annual Copper Production (Kt), 2020-2025



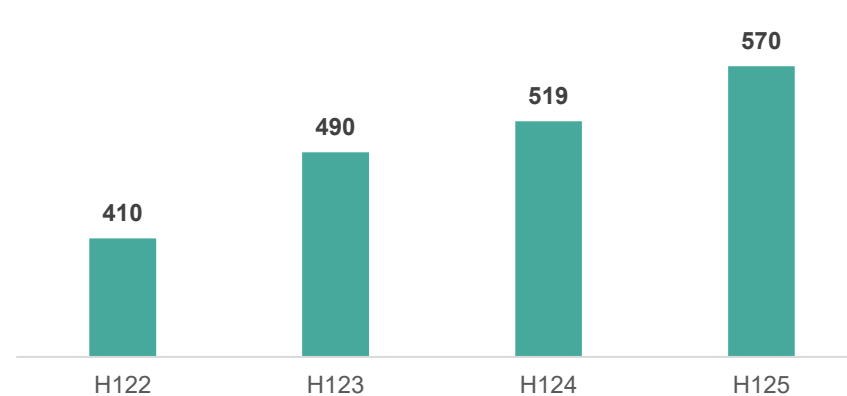
2025 Production Guidance
1.15 Mt

H1 2025 Results

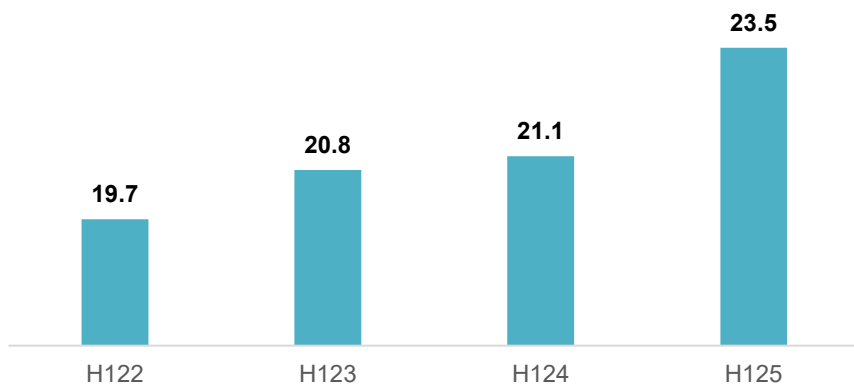
Mine-Produced Gold (Koz)



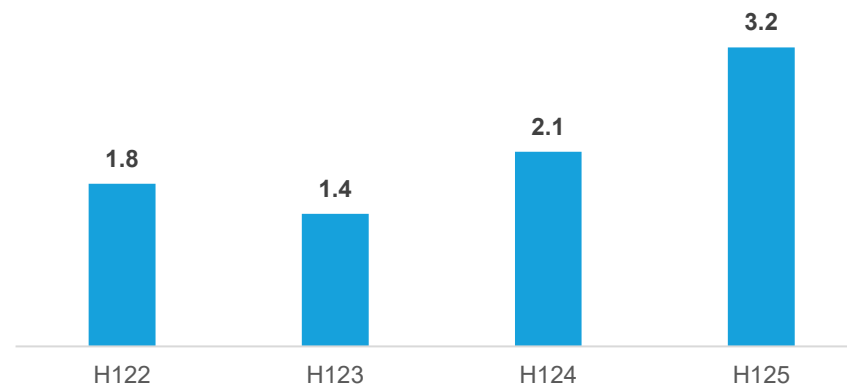
Mine-Produced Copper (Kt)



Revenue (US\$ Bn)



Attributable Net Profit (US\$ Bn)



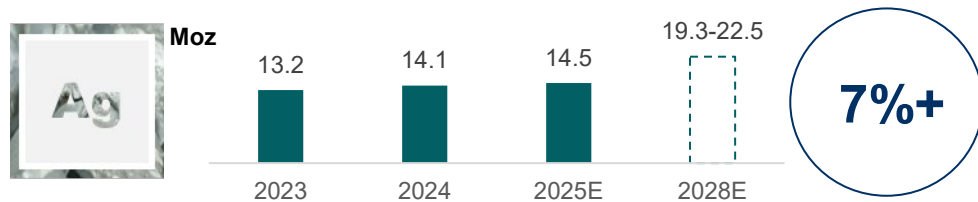
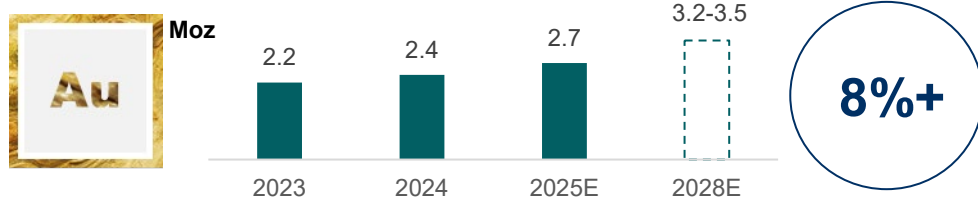
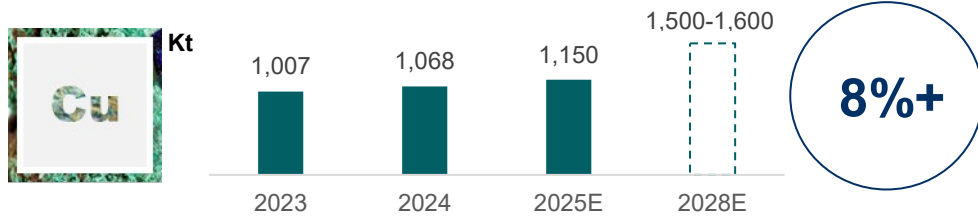
Outlook



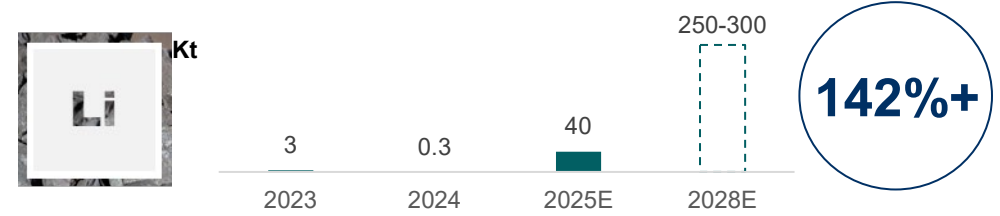
2024-2028 Production Guidance

5-Year CAGR ⁽¹⁾

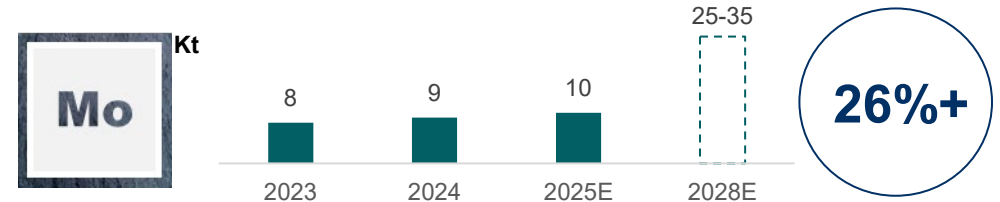
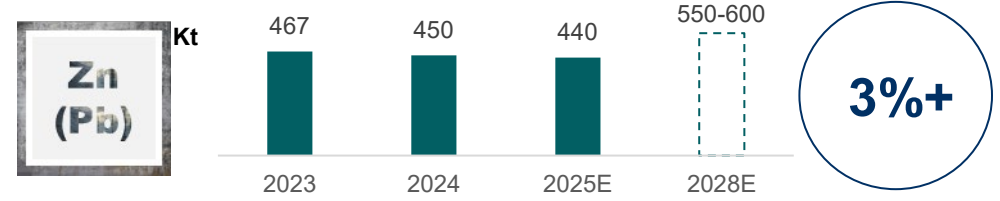
Main Products



Emerging Products



Other Products



Source: Company Filings

Note:
1. The 5-Year CAGR is calculated based on 2028E Production Guidance (lower end) and 2023 Production



Championing Global Cooperation to Supply the World with Green, Low-carbon Minerals

