



Banyan Gold

**Advancing a New
Canadian Gold District**

**TSX
Venture50**
2026

Corporate Presentation
June 8, 2026

TSXV:BYN | OTCQB:BYAGF | FRANKFURT:BAJ

FORWARD LOOKING STATEMENTS

This presentation contains forward-looking information, which is not comprised of historical facts and is based upon the Company's current internal expectations, estimates, projections, assumptions and beliefs. Such information can generally be identified by the use of forwarding-looking wording such as "may", "will", "expect", "estimate", "anticipate", "intend(s)", "believe", "potential" and "continue" or the negative thereof or similar variations. Forward looking information in this presentation includes, but is not limited to, the Company's plans for future metallurgical test work; potential future economic studies, potential future advancement and optimization of processing flow sheets, and statements regarding process flow sheet expectations; plans for exploration; **targeting 5M oz above 1 g/t - this is a potential quantity and grade that is conceptual in nature there has been insufficient exploration to define a mineral resource of this amount and that it is uncertain if further exploration will result in the target being delineated as a mineral resource**; and statements regarding exploration expectations, prospectivity of the Company's property interests, mineral resource estimates; mineral recoveries and anticipated mining costs

Factors that could cause actual results to differ materially from such forward-looking information include uncertainties inherent in resource estimates, continuity and extent of mineralization, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the estimation of mineral resources and the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, availability of funding, and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and those risks set out in Banyan's public documents filed on SEDAR+. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this news release, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists or is economically or legally mineable.

Qualified Person:

Duncan Mackay, P.Geo., Banyan's Vice President Exploration, is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

LAND ACKNOWLEDGEMENT

Banyan Gold respectfully acknowledges that our offices and projects are located on the Traditional Territories of several Indigenous Peoples and First Nations.

The AurMac Project, our primary project, is located in the **First Nation of Na-Cho Nyäk Dun** Traditional Territory. The Hyland Project is located in the Kaska Nations Territory, with Liard First Nation and Lower Post.

Our Vancouver office is located traditional lands of the Musqueam, Squamish, and Tsleilwaututh First Nations. Our Whitehorse Offices are located in the traditional Territory of the Kwanlin Dunn and Ta'an Kwach'an First Nations.

Banyan is committed to environmental stewardship, sustainable development, advancing the principles of reconciliation, and shared generational prosperity for First Nations and communities.



TSXV:BYN | OTCQB:BYAGF

WHY BANYAN

3.64 M oz Au

at 0.68 g/t Indicated Mineral Resource

4.98 M oz Au

at 0.58 g/t Inferred Mineral Resource

AIRSTRIP Deposit

INDICATED: 840,00 oz. Au

at 0.69 g/t at 0.30 g/t Au cutoff

INFERRED: 405,000 oz. Au at

0.84 g/t at 0.30 g/t Au cutoff

POWERLINE Deposit

INDICATED: 2,799,000 oz. Au at

0.67 g/t at 0.30 g/t Au cutoff

INFERRED: 4,580,000 oz. Au at

0.57 g/t at 0.30 g/t Au cutoff

Reference: effective May 15, 2026, prepared Marc Jutras P.Eng, M.A.Sc., 0.30 g/t cut-off grade, US\$/CAN\$ exchange rate of 0.73 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources 43-101 Technical report to be filed on SEDAR+ within 45 days.

UNDERVALUED VS. PEERS → CLEAR RE-RATING POTENTIAL



PROVEN MANAGEMENT TEAM

Positioned for the gold & silver M&A cycle



GENERATIONAL SCALE OPPORTUNITY

+8 Moz established gold resource – Tier 1 Jurisdiction

Significant Upside Exploration Potential



HIGH GRADE CORE - GOLD & SILVER

5 Moz targeted >1 g/t for initial mining, high-grade starter pits



STRONG TREASURY & SHAREHOLDER BASE

Exploration & Development Financed through 2027




INFRASTRUCTURE ADVANTAGE

Year-round road access, communications, grid connectivity

YUKON

LEGEND

 TOMBSTONE GOLD BELT



30+ MILLION OUNCE GOLD DISTRICT & GROWING

JURISDICTION ADVANTAGES:

- Existing Roads and Power Infrastructure
- Established Permitting Process

TSX
Venture50

2026



[VIDEO](#)

INFRASTRUCTURE AND TOPOGRAPHY SET BANYAN APART

✓ **ELECTRICITY**

- 138 kVa line, energized to 69 kVa - substation
- 40 km to Mayo hydro dam and Grid connected to Yukon Grid

- BC – Yukon Power Grid connection is on Federal Government Priority Projects list
- Potential to sell back into grid (solar/LNG)

✓ **YEAR-ROUND ROADS**

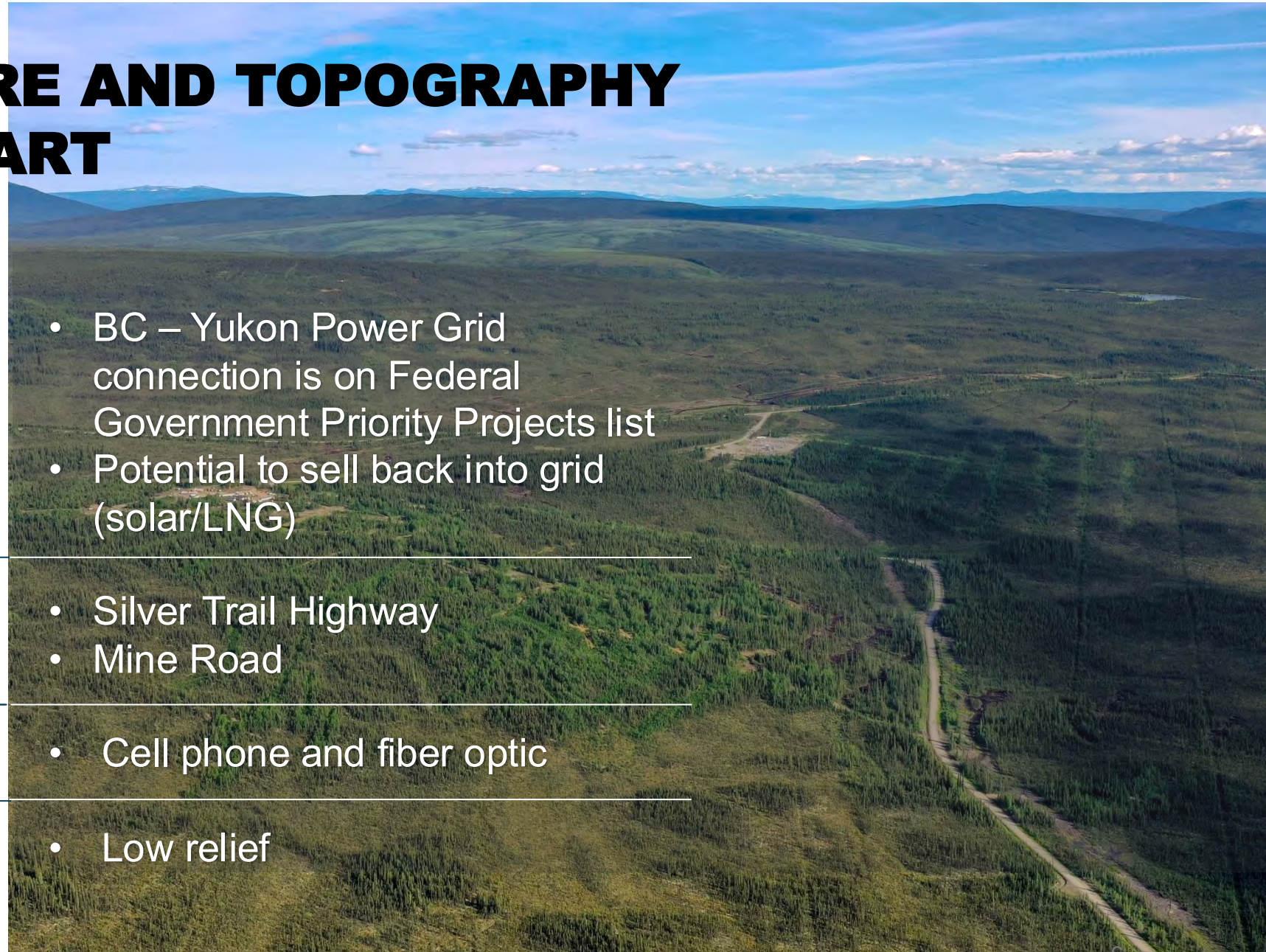
- Silver Trail Highway
- Mine Road

✓ **COMMUNICATIONS**

- Cell phone and fiber optic

✓ **TOPOGRAPHY**

- Low relief



RESOURCE GROWTH

<200m from surface

PIT CONSTRAINED RESOURCE ESTIMATE

3.64 M oz Au

at 0.68 g/t Indicated Mineral Resource

4.98 M oz Au

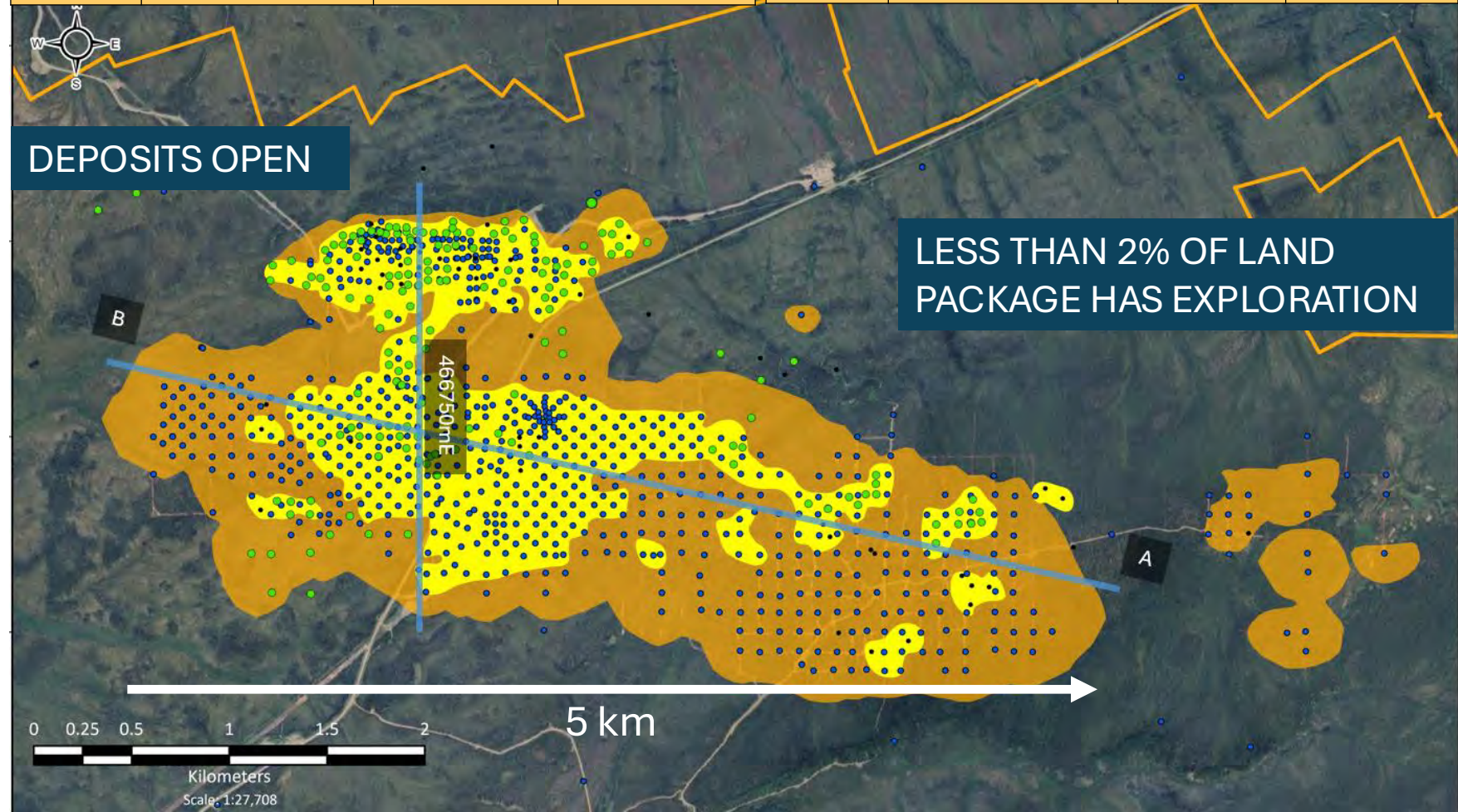
at 0.58 g/t Inferred Mineral Resource

Effective Date May 15, 2026*

*Parameters: gold price of **US\$3,500/oz.**, **US\$2.75/t** mining cost, **US\$11.50/t** processing cost, **US\$2.00/t** G+A, **90%** gold recoveries, and **45°** pit slopes. **LG** pit shell at Gold price **\$3,500 USD/oz.**

AURMAC INDICATED MRE			
Au Cutoff	Tonnage	Au Grade	Au Content
g/t	tonnes	g/t	oz
0.30	167,300,000	0.68	3,639,000
0.55	75,900,00	1.05	2,449,000

AURMAC INFERRED MRE			
Au Cutoff	Tonnage	Au Grade	Au Content
g/t	tonnes	g/t	oz
0.30	272,200,000	0.58	4,985,000
0.55	88,100,000	0.96	2,718,000



Reference: effective May 15, 2026, prepared Marc Jutras P.Eng, M.A.Sc., 0.30g/t cut-off grade, US\$CANS exchange rate of 0.73 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources.43-101 Technical report to be filed on SEDAR+ within 45 days.

STRONG CONVERSION RATIO ACROSS THE DEPOSIT

- Powerline - Indicated Resource 3.64M ounces: **2.8M oz of gold** (129.5 tonnes) **and 68%** increase, with a grade increase of **10%**

A HIGH-GRADE PORTION OF DEPOSIT AT 0.55 G/T AU CUT-OFF

- Indicated resource of **2.45M oz at 1.00 g/t Au** (75.9 M tonnes)
- Inferred resource of **2.72M oz at 0.96 g/t Au** (88.1 M tonnes)

GROWTH POTENTIAL, THE DEPOSITS REMAIN OPEN IN ALL DIRECTIONS

- **70,000 m** 2026 drill program ongoing with up to 6 drills
- Over **23,000 m completed** to date

WELL POSITIONED FOR PEA IN H2 2026

- Potential for additional **expansion** on the edges of the deposit and below the conceptual pit

DISTRICT SCALE POTENTIAL DEMONSTRATED

- District defined by having potential for **over 10M oz.**
- Demonstrated at the 0.25 g/t Au cut-off with:
 - Indicated resource of **3.93 Moz at 0.61 g/t Au**, (200.0 M tonnes)
 - Inferred resource of **5.72 Moz at 0.51 g/t Au** (351.3 M tonnes)

2026 MRE HIGHLIGHTS

Total Resource increase of 12%

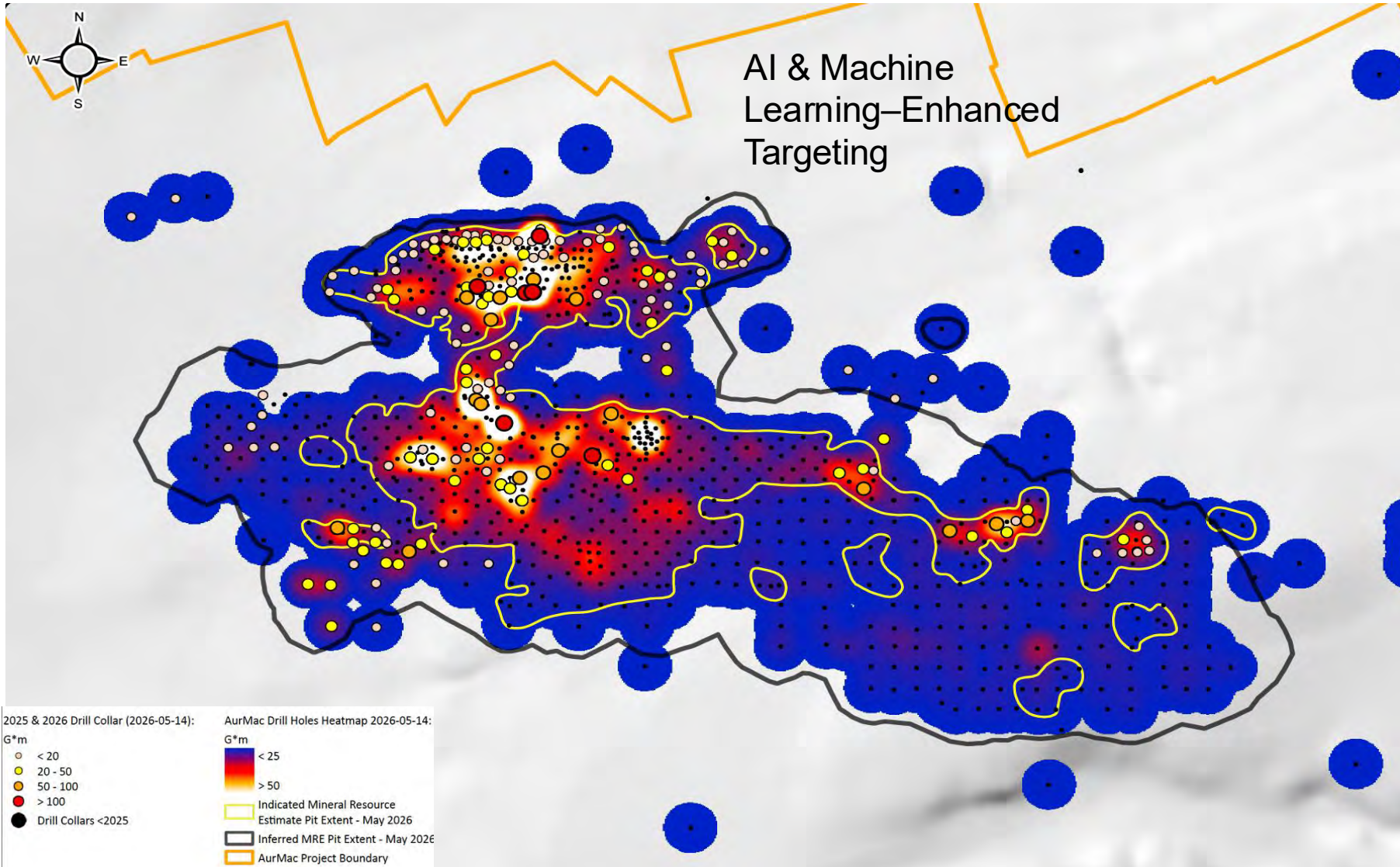
Indicated Resource up 60%
in contained oz, with
Indicated grade increase
of 8%;

Airstrip: Indicated Resource up 38%
in contained oz

Inferred Resource up 65% in contained
oz with grade up 10%

2026 DRILLING & MRE UPDATE - EXPANDING HIGH GRADE

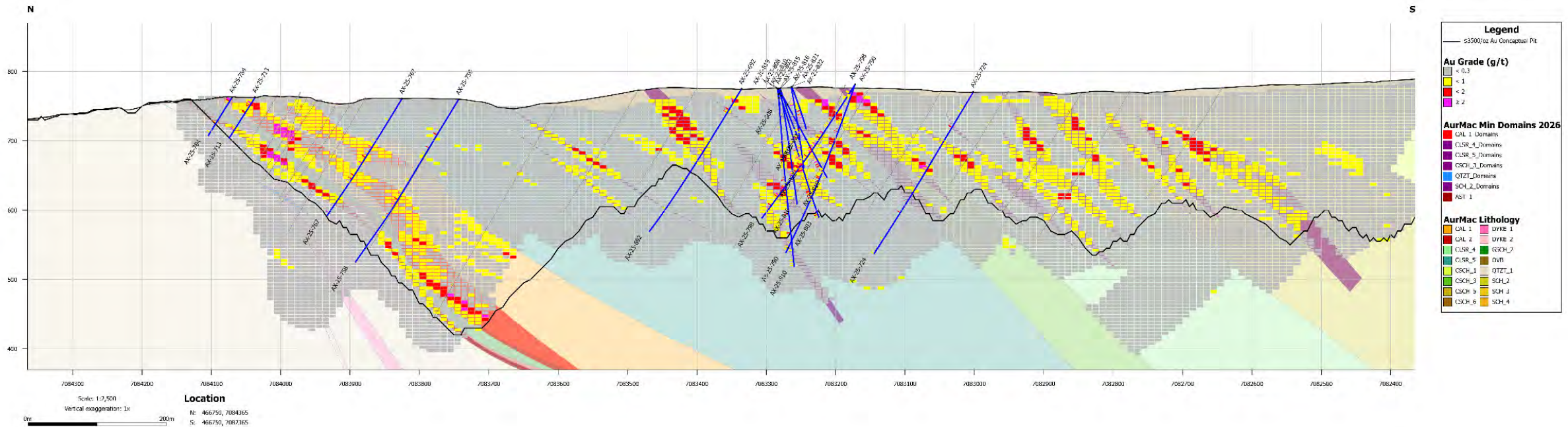
**ONLY 2% OF
720 sq km LAND
PACKAGE
EXPLORED**



AURMAC INDICATED MRE			
Au Cutoff	Tonnage	Au Grade	Au Content
g/t	tonnes	g/t	oz
0.30	167,300,000	0.68	3,639,000
0.55	75,900,00	1.05	2,449,000

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Au Cutoff	Tonnage	Au Grade	Au Content
g/t	tonnes	g/t	oz
0.30	272,200,000	0.58	4,985,000
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CROSS-SECTION 466750ME ACROSS AIRSTRIP AND POWERLINE



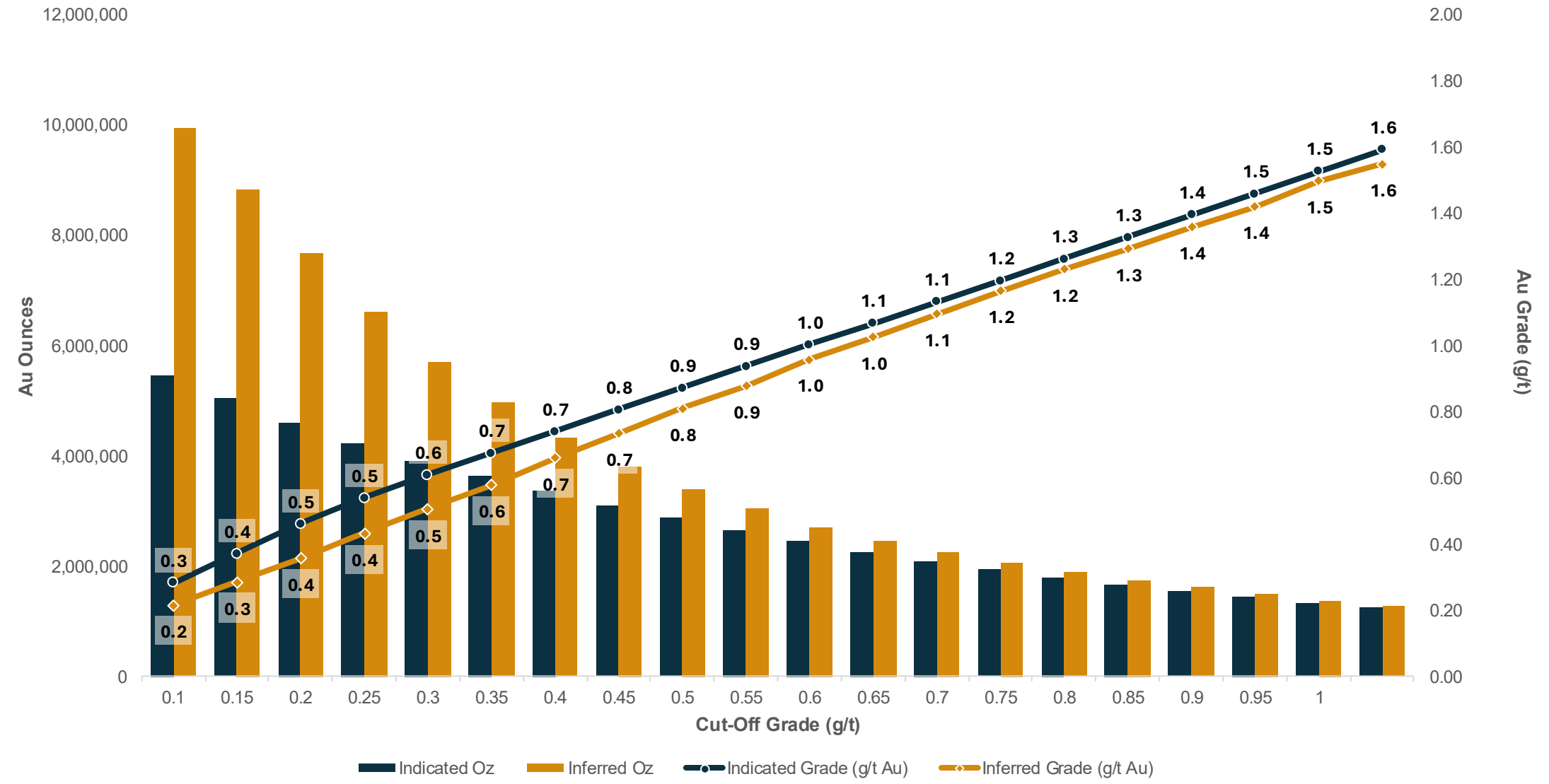
Mineralized domains are overlaid on the lithologic model. The MRE block model is constrained by mineralized domains and the lithologic domains. Resource blocks are 10m x 10m x 5m. only blocks >0.30 g/t au cutoff and within the \$3500/oz Au conceptual pit shell are included in the MRE.



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AURMAC PIT-CONSTRAINED MINERAL RESOURCES

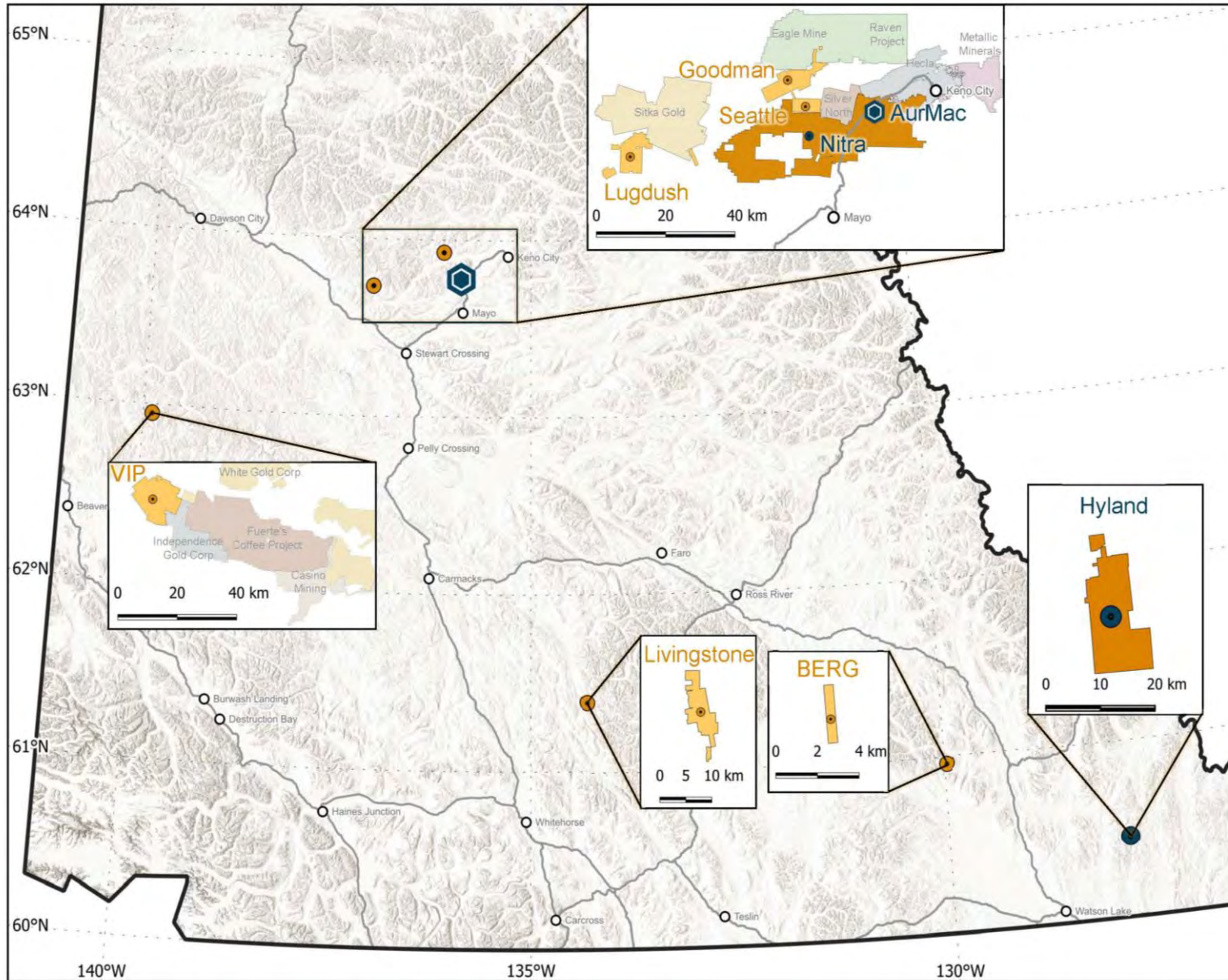
Indicated and Inferred Au Ounces and Grade by Cut-Off Grade (g/t)



HIGH VALUE EXTERNAL PROJECTS

BYN

TSXV:BYN | OTCQB:BYAGF



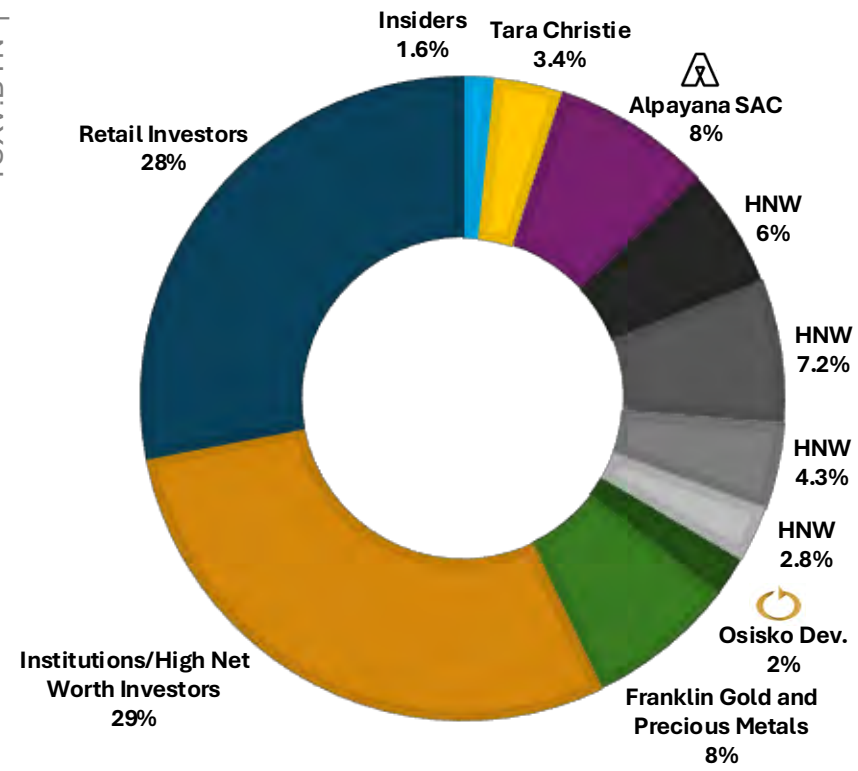
Acquired **100%** of Generic Gold's Yukon exploration portfolio, adding **2,158 claims** across **five project areas**

Adds approximately **350 km²** of high-target areas and earlier-stage exploration opportunities = long-term discovery potential.

- Leverages Banyan's growing geological database
- Multiple opportunities for future resource growth and discovery.

CAPITAL STRUCTURE

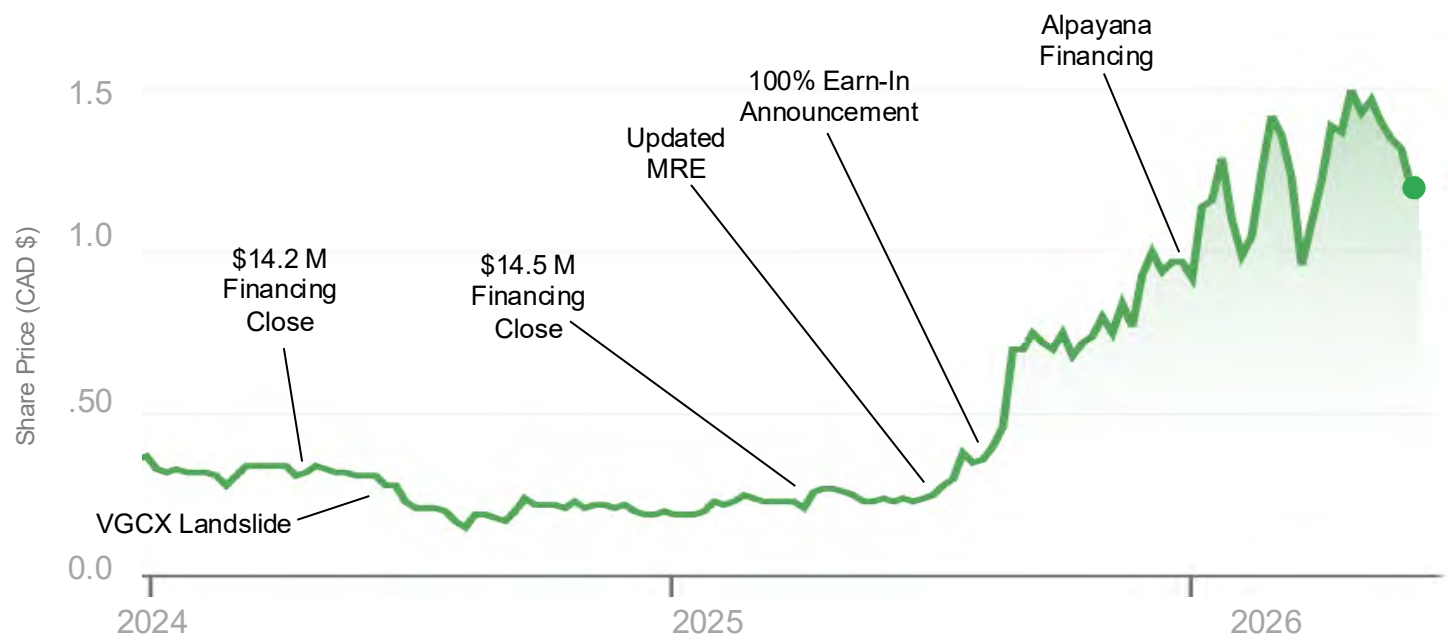
SHAREHOLDER OWNERSHIP



■ Insiders & Management
■ CEO - Tara Christie
→ Total Insiders 5%

NOTE: VGCX no longer owns any shares of Banyan

MARKET CAPITALIZATION	Current Price	\$1.20	52 Week High/Low	\$1.63/\$0.22
	Shares Outstanding	443 M	Market Capitalization	~ 550 M
	Fully Diluted	475 M	Cash	\$70 M
	Options Outstanding	32 M	Warrants	None
	Avg Consolidated Daily Trade Volume	1.4 M	Leverage to ~20 oz of Au per 1000 shares	





Richard Gray
Cormark
Price target \$3.50



Don Blyth
Paradigm
Price Target \$3.00



Simon Wildsmith
Canaccord
Price Target \$3.25

COVERAGE

Analysts ↑ News Writers/Influencers*



Rick Rule



Brien Lundin



Jeff Clark



Larry Leopard



Nick Hodge / Gerardo del Real



Robert Sinn



Thom Calandra

**NOTE: All News Writers/
Influencers listed are also
Banyan shareholders**



Byron King



Don Durret

FINANCINGS

May 2026

\$46.5 Million

- \$29.7 M FT at \$1.92
- \$16.8 M at \$1.40
- Fully Subscribed x 2 existing shareholders
- Above Market, no warrants, 4 month hold

October 2025

\$31.4 M - Alpayana

- \$23 M FT at \$0.97
- \$8.4 M at \$0.70



Michael Gray
Agentis

Prospect Coverage

ANALYST COVERAGE

PLEASE SEE FULL REPORTS FOR DETAILS



Richard Gray
Cormark
Price target \$3.50

“Our fully-funded, fully-diluted NAV IS C\$6.00, which is based on the estimated PEA parameters (see *Morning Note, January 13, 2026*), the NPV5% at a gold price of \$4,000/oz, and the assumption that Banyan will ultimately need to finance 30% of the capex with equity (as we do with many of our developers under coverage). We note that our unfunded, undiluted NAV (i.e. the takeout NAV) would be closer to C\$9.90.”



Don Blyth
Paradigm
Price Target \$3.00

“Banyan offers [something Snowline does not:] a credible pathway to earlier cash flow given their far superior road access, logistics and development optionality...remain the most attractively priced, development-ready opportunities in the region, with valuation torque that meaningfully outpaces the rest of the peer group.”



Simon Wildsmith
Canaccord
Price Target \$2.50

“We note the company’s strategy to delineate a mine plan including ~5Moz of >1g/t material in the form of starter pits, and our model is in line with this view. We model a 35ktpd operation with average annual gold production of ~226koz for a mine life of 16 years, with cash cost of \$1,400/oz, AISC of \$1,606/oz. We see the operation potentially pouring first gold near year-end 2033.”



Michael Gray
Agentis
Prospect Coverage

“AurMac could be enormous as recognized by FNV – Proximal Bi-Te indicators inside & adjacent to the sediment-hosted Resource document a 5km “plume” of stacked, flat-lying, narrow (<10cm), auriferous veins (+/-VG)... – pointing to an intrusive source and the potential for a +10M oz giant gold system. On Feb 26/26 FNV purchased a NSR royalty on AurMac from PwC for ~C\$52m after BYN buydown – we see this as technical validation of AurMac.”

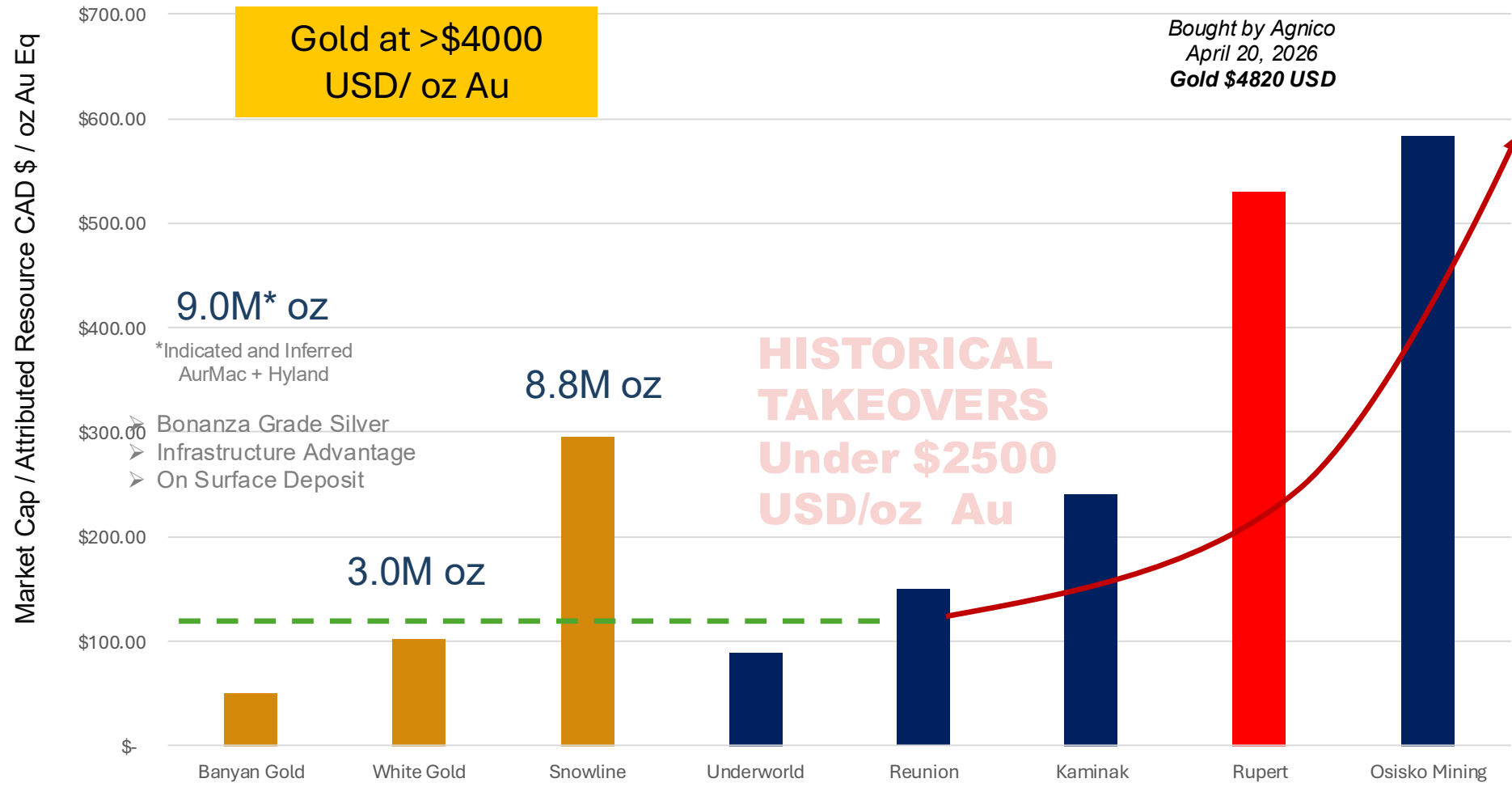
GOLD EXPLORERS – MARKET VALUE PER OUNCE (USD)



TSXV:BYN | OTCQB:BYAGF

\$45 \$110 \$214 \$89 \$150 \$240 \$531 \$583

*Bought by Kinross
March 10, 2020
Gold \$1693 USD* *Merged w/G-Mining
April 22, 2024
Gold \$2428 USD* *Bought by Goldcorp
May 12, 2016
Gold \$1277 USD* *Bought by Gold Fields
4th Quarter, 2024
Gold \$2500 USD*



**2026
Rupert Resources
Bought by Agnico
Eagle**

- EV / Reserves: **US\$581/oz**
- EV / Resources: **US\$481/oz**

~\$4500 USD Gold

**New Base Prices
for M&A Starting**

AURMAC vs. SELECT OP GOLD PROJECTS N. AMERICA



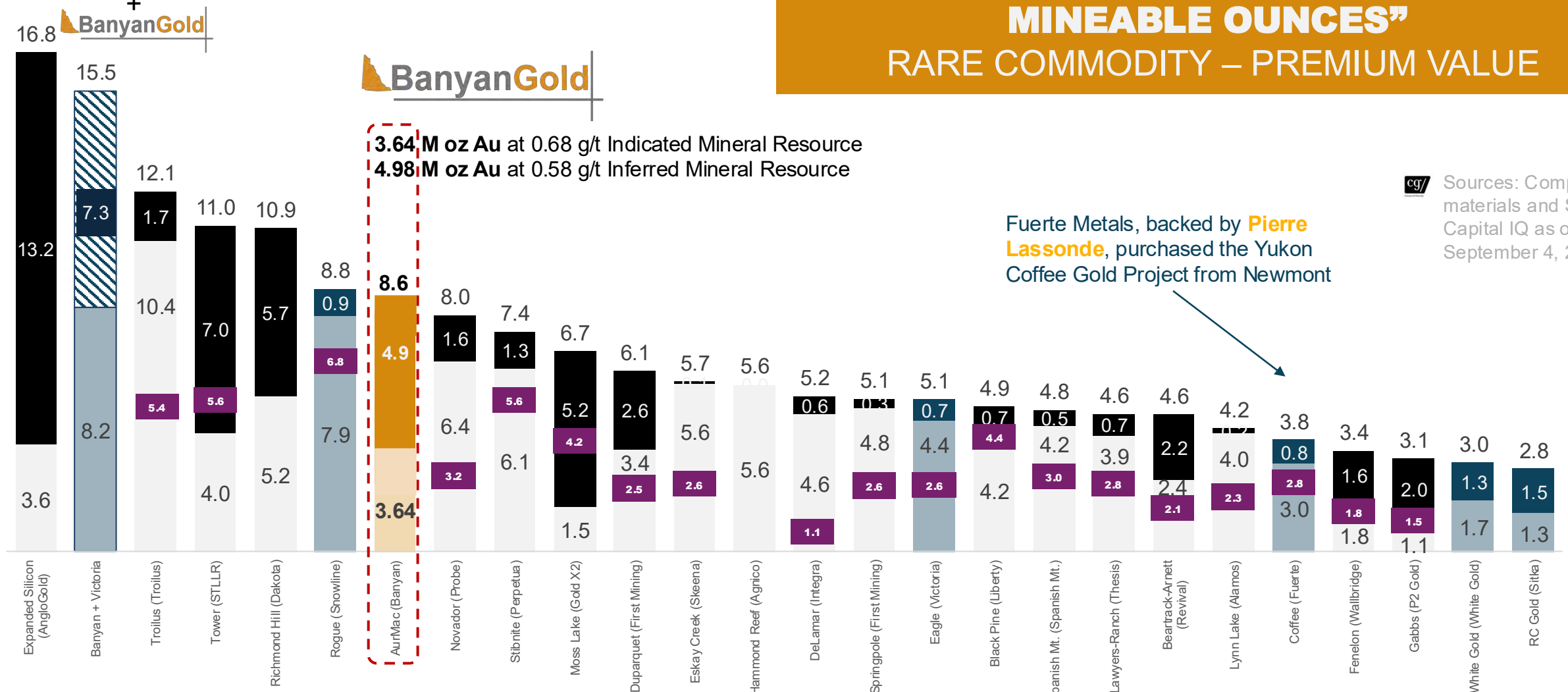
TSXV:BYN | OTCQB:BYAGF

Total Resource (MMoz AuEq)

Potential with Regional Consolidation - Eagle & Raven + BanyanGold

MINEABLE OZ

AURMAC IS THE "ROSS BEATY METRIC OF MINEABLE OUNCES"
RARE COMMODITY – PREMIUM VALUE



3.64 M oz Au at 0.68 g/t Indicated Mineral Resource
4.98 M oz Au at 0.58 g/t Inferred Mineral Resource

Fuerte Metals, backed by Pierre Lassonde, purchased the Yukon Coffee Gold Project from Newmont

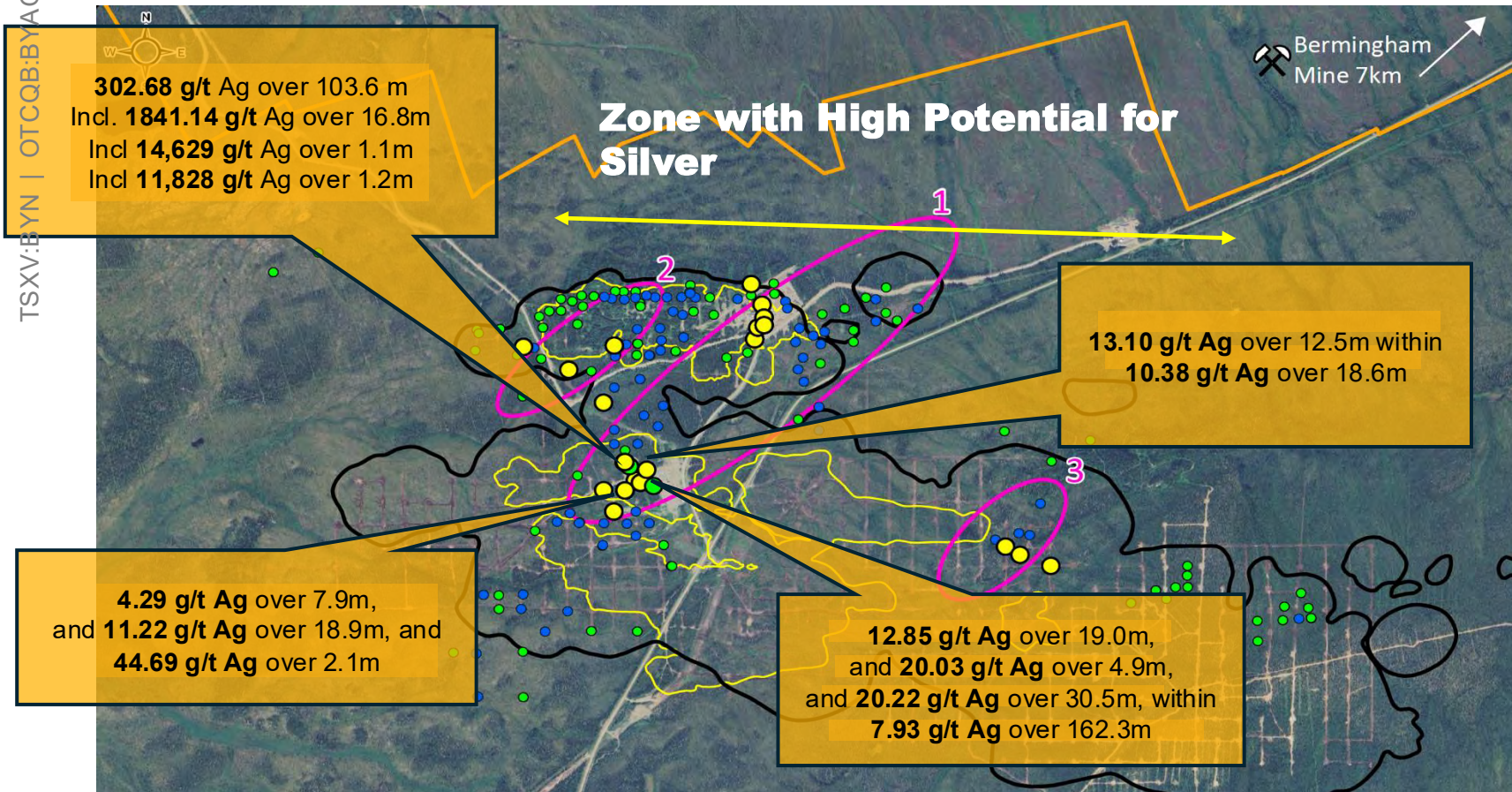
Sources: Company materials and S&P Capital IQ as of September 4, 2025

BEYOND GOLD - STRIKING SILVER

High-grade “Keno-style” silver mineralization intersected at AurMac

BYN

TSXV:BYN | OTCQB:BYAGF



1 x 1 x 1m cube
~C\$165,000
 value
~25 oz. Au
 Equivalent



AX-21-142

- **14,299 g/t Ag over 1.1 m**
- **11,828 g/t Ag over 1.2m**
- **1841.14 g/t Ag over 16.8m**

AX-25-803

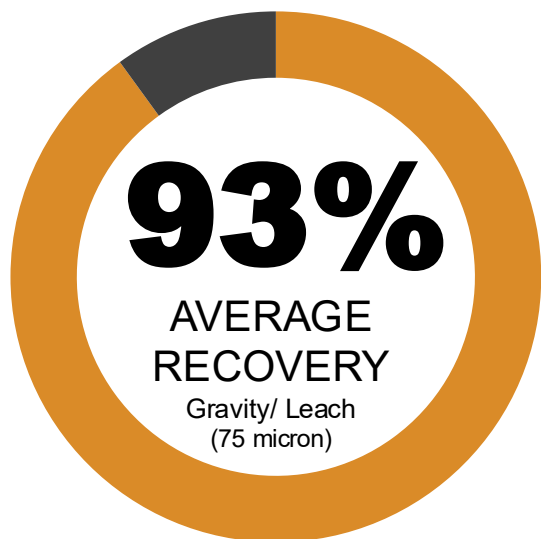
- **10,734 g/t Ag over 1.7m**

- ✓ 8 CONFIRMED KENO-STYLE VEINS
- ✓ Crosscuts Powerline & Airstrip Deposit
- ✓ Potential to expand high grade mineralization in each vein
- ✓ Suitable Existing Mill – 7km down the road

METALLURGY – ROBUST RECOVERIES



TSXV:BYN | OTCQB:BYAGE



CONVENTIONAL MILL FLOW SHEETS

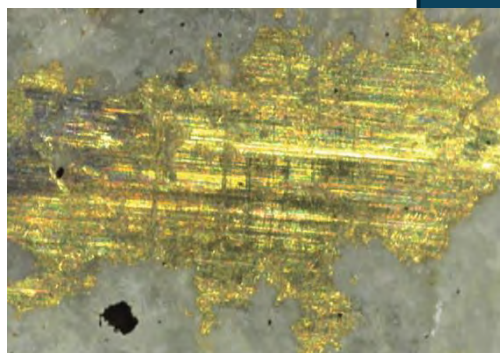
93% GOLD RECOVERY

• Carbon in Leach (“CIL”)/Carbon in Pulp (“CIP”) process with gravity

84% GOLD RECOVERY

(100 micron)

• Gravity and Flotation



AURMAC PERMIT ADVANTAGE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
PEA/PFS					
Baseline Studies					
YESAB					
Quartz Mining License					
Construction					
Water Licence					

- ✓ Existing Roads and Access
- ✓ Existing Hydroelectric Power
- ✓ No Key Wildlife Areas (No caribou)
- ✓ Existing baseline environmental data
- ✓ Settled First Nation, existing agreements

EAGLE GOLD MINE – BID UPDATE, APRIL 28, 2026



WHO IS BOROO?

Boroo is a Singapore-based private mining company that is 'recognized as a specialist in operational turnarounds.'

Since 2018, Boroo has completed four strategic acquisitions and transformed into a premier mid-tier global mining company. A cornerstone of the Company's success is the operational turnaround of the Lagunas Norte mine in Peru, which it acquired from Barrick under Care & Maintenance in 2021.

“Boroo is focused on long-term shareholder value and engaging in developing strong, sustainable communities for our people, stakeholders and host communities, now and in the future.”

Our approach is to have a positive impact on the economies of our local communities and host countries to bring today's dream into tomorrow's reality.”

[Boroo Pte. Ltd.](#)

NEXT STEPS:

Boroo has an initial 90-day exclusivity period (+possible 90-day extension) to:

- i) Complete further due diligence
- ii) Negotiate the terms of a potential definitive purchase agreement with the receiver
- iii) Begin early discussions with the Yukon Government and First Nation of NND about the key agreements that would need to be in place for the transaction to proceed and for mining operations to restart

TRACK RECORD:

- CENTERRA → Boroo Gold Mine, Mongolia (\$35M, 2018)
- BARRICK → Lagunas Norte, Peru (\$81M, 2021) — **restarted to #3 gold producer in country**

BANYAN PERCEPTION:

POSITIVE

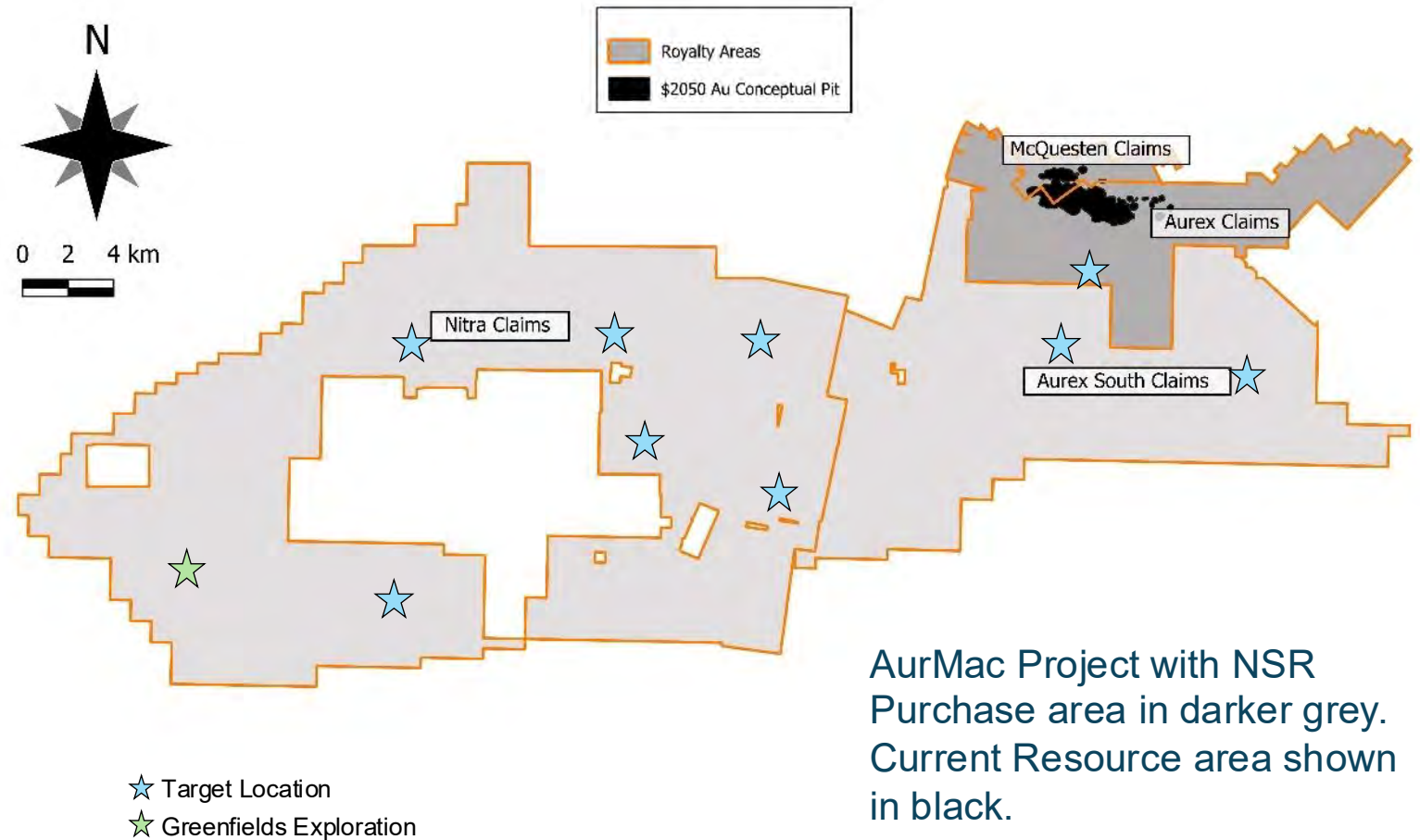
- A dedicated company focused on the re-start of Eagle Mine
- Banyan will be able to continue to advance AurMac, with further de-risking and value creation needed ahead of any potential transaction

Franco Nevada **NSR PURCHASE FOR \$52.2M CAD**

The \$52.2 million covers a 6% NSR originally issued to Victoria Gold Corp.*, with an option for Banyan to reduce it to 1% for \$10 million.

**STRATEGIC IMPACT:
Validation of the Project's Quality & Value**

1% Royalty = \$42M
Gives an Implied Value = \$4.2B

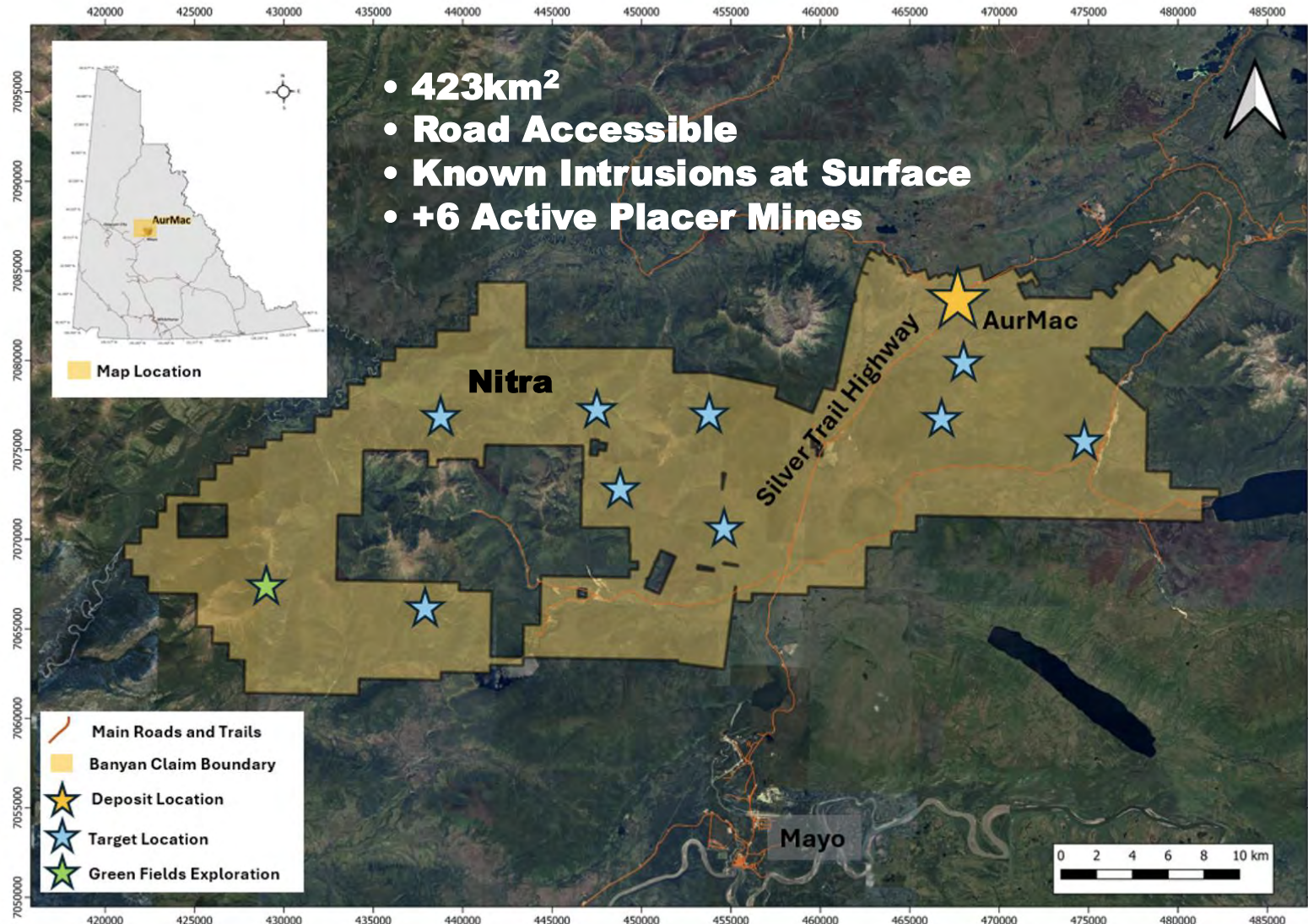


AurMac Project with NSR Purchase area in darker grey. Current Resource area shown in black.

* Victoria Gold Corp. is currently under receivership, with PwC overseeing the sale process. A 90-day due diligence period is in progress with Boroo Pte. Ltd. as part of the PwC-led sale process for the Eagle Gold Mine.

EXPLORATION UPSIDE – NITRA

Figure 1: Project Location Map for Banyan's AurMac and Nitra projects.



**Nitra Zone -
100% Owned**

**High Priority
Targets
Identified**

**DISTRICT-SCALE
EXPLORATION UPSIDE**

- Placer Mining
- Lidar/Structural Analysis
- Soil anomalies— Au-As
- Z-Tem Survey

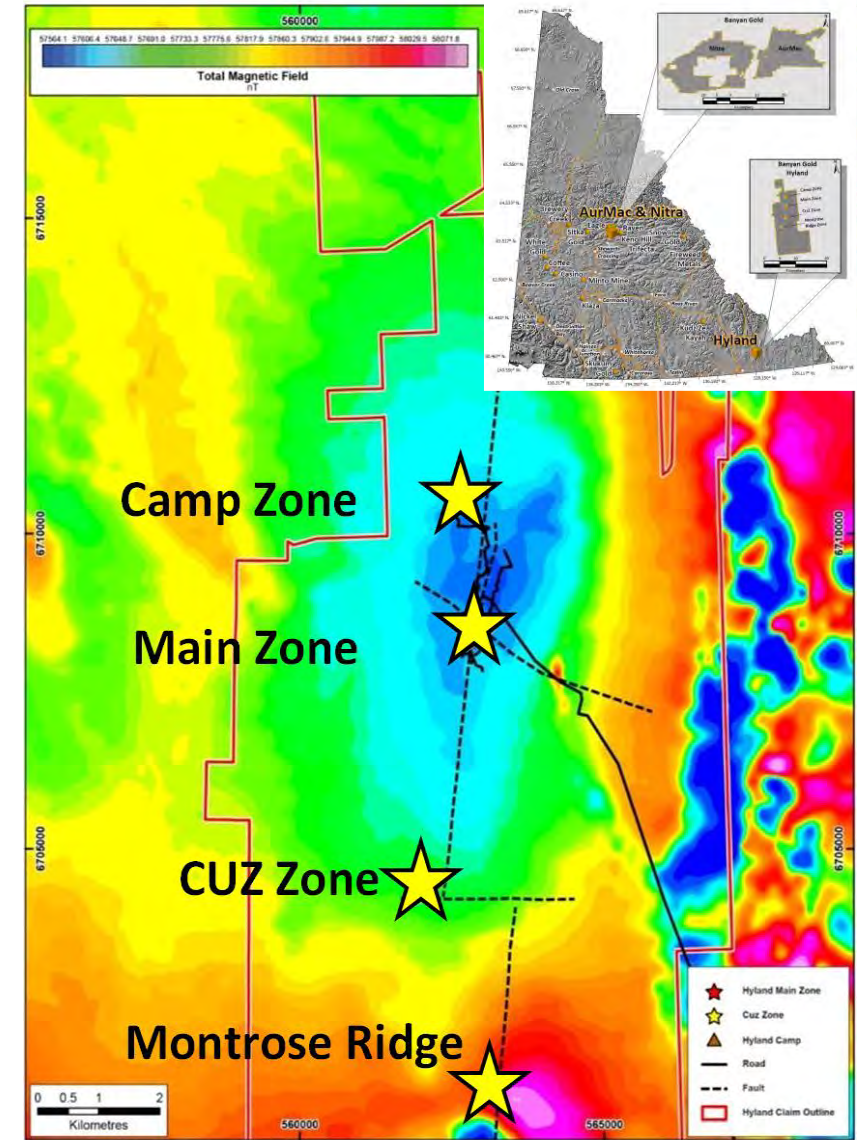
HYLAND GOLD PROJECT

UPDATED MRE - 2025

Cutoff (AuEq g/t)	Tonnes	Au		Ag		AuEq	
		Grade (g/t)	Ozs	Grade (g/t)	Ozs	Grade (g/t)	Ozs
Indicated							
0.5	11,272,000	0.93	337,000	7.27	2,634,000	1.02	368,000
Inferred							
0.5	3,865,000	0.95	118,000	6.94	863,000	1.03	128,000

- ✓ Column leach test average oxide gold recoveries 86%
- ✓ 186 km² – underexplored – additional targets with 2.4-4.4g/t on surface
- ✓ Optionality & leverage to price of gold: Small scale heap leach to district scale and Sulphide

 Main Zone Resource (0.5 km²)	 Open in all directions and at depth
 Existing Infrastructure	100% Ownership (Subject to Royalties)



The effective date of the Hyland Mineral Resource Estimate is September 1, 2025, prepared by Allan Armitage, Ph.D., P.Geo., with base case of 0.5 g/t AuEq, \$2,400/oz and a silver price of \$28/oz and using the pseudoflow optimization method in Whittle 2022. 43-101 technical report filed on SEDAR+ October 27, 2025. Pit optimization considers a gold recovery of 92% and silver recovery of 70%. The pit optimization and base case cut-off grade also considers a mining cost of US\$2.40/t mined, pit slope of 55° degrees, and processing, treatment, refining, G&A and transportation cost of USD\$19.50/t of mineralized material.

LEADERSHIP – RECORD OF VALUE CREATION

BOARD OF DIRECTORS



Tara Christie
MAsc, P.Eng
President

Marc Blythe
P.Eng
Chair

Steve Burleton
MBA, CFA
Director

Hayley Halsall-Whitney
MAsc, MBA, P.Eng
Director

David Reid
LLB
Director

ESG	●	●	●	●	●
Yukon Experience	●	●			●
Geology	●	●		●	
Mining	●	●	●	●	●
Permitting	●	●		●	●
M&A		●	●		
Capital Markets	●	●	●		●

Corporate/ Institutional Experience

Newmont, Western Copper & Gold, Klondike Gold

Silver North, Newcrest, Nevsun

Talisker, Angus Gold, GT Gold, Scotia Capital

Wesdome, Newmont, West Red Lake Gold Mines

Far West Mining (Capstone)

ADVISORS



Henry Marsden
MSc
Advisor

Jason Neal
BBA
Advisor

Brad Thrall
BSc, MBA
Advisor

John Robbins
BSc.
Advisor

ESG		●		●
Yukon Experience	●		●	●
Geology	●			●
Mining	●		●	●
Permitting			●	●
M&A	●	●		●
Capital Markets		●		●

Yamana, Newcrest

G Mining Ventures, TMAC, BMO

Alexco Barrick Goldcorp

Great Bear, Kaminak, Discovery Group

LEADERSHIP – BUILDING THE RIGHT TEAM

MANAGEMENT TEAM



Tara Christie
MSc, P.Eng
President & CEO



David Rutt
CMA, CPA
Chief Financial Officer



Kai Woloshyn
BSc
VP Project Development



Jasmine Sangria
MBA
VP Corporate Communications



Duncan MacKay
MSc, P.Geo
VP Exploration



Patrick Langlois
MBA, CFA
VP Strategy & Corp. Development



Tanuja Skerlec
VP Corporate Affairs



Dr. Dickson Aduke
PhD
Director of Environment



Keagan Parry
MSc
Senior Project Geologist



Kate Hudek
BSc, P.Geo
Database Manager



Jason McLaughlin
BSc
Project Manager



Marc Pinsonnault
BSc
Operations Manager



Hannah Cavallin
MSc, P.Geo
Senior Project Geologist



Liana Starried
MSc, P.Geo
Special Projects
Geologist



**Allison Rippin
Armstrong**
Senior Sustainability
Manager



Lynn Hutton
Senior Advisor,
Indigenous & Community
Relations

GIVING BACK

*Every Student,
Every Day*

**OVER \$3.3
MILLION
FUNDED**

To projects that address student attendance in Mayo and across the Yukon, since 2012

\$151K

to JV Clarke School,
Mayo

\$190K

to Watson Lake
Secondary School,
Johnson Elementary
& Liard First Nation



STRONG COMMITMENT TO COMMUNITY AND RESPONSIBLE GROWTH

YUKON GEOSCIENCE AWARD



for contributing toward the development of healthier communities and protecting the natural environment

ENVIRONMENTAL RESPECT

Minimize roads and trails –
winter work
Baseline Surveys – 3 years
Robust Permit to May 2028
Powerlines – Hydro dam

COMMUNITY INVOLVEMENT

First Nation of Na-Cho Nyak Dun
Engagement
NNDDC – Development
Corporation

SOCIAL RESPONSIBILITY

Training
Safety
Local Employees



INAUGURAL MOU SIGNED BY FNNND AND
NEIGHBOURING SNOWLINE GOLD, JAN. 2026

YUKON CONTEXT: NEW GOVERNMENT

Currie Dixon, Premier,
Minister of the Executive
Council Office and the
Minister of Finance.

Wade Istchenko, Minister of
Environment.

Scott Kent, Minister of
Education and Minister
Responsible for the Yukon
Housing Corporation.

Ted Laking, Minister of
Energy, Mines and
Resources, Minister
Responsible for the Yukon
Development Corporation
and Minister Responsible for
the Yukon Energy
Corporation.



Yukon Election November 3
Swearing in Nov 22, 2025

ELECTRICAL GRID: GOVERNMENT COMMITMENTS

Whitehorse Power Center Expansion

- Planned addition of approximately 160 MW of new generating capacity

Small Modular Reactor (SMR) Evaluation

- Planning long-term energy solutions

Private Sector Power

- Government exploring partnerships and private investment

Mayo Warenham Dam

- \$150M investment planned to extend life and reliability of existing hydro infrastructure

Grid Connect – Project of National Importance

- Federal and Yukon governments have identified transmission interconnection as nation-building project
- Long-term opportunity to improve reliability, redundancy and access to lower-cost power.

WHY IT MATTERS

- ✓ Expanding regional power capacity
- ✓ Multiple pathways to future mine electrification
- ✓ Potential reduction in long-term operating costs and emissions
- ✓ Government recognition of infrastructure needs to support resource development

IMPROVING PERMITTING

Water Board

- New appointments and increased resources aimed at reducing application backlogs = Greater capacity to process water licences and amendments

YESAB

- Ongoing collaboration between Yukon and Federal governments to improve regulatory efficiency.
- Focus on maintaining rigorous environmental standards while improving predictability

Dedicated Project Review Resources

- Additional staffing for smaller projects and specialized teams for large-scale strategic developments = Improved coordination between regulators and permitting agencies

RESULTS ARE ALREADY TANGIBLE!

More decision documents issued and more water licences approved in first 5 months of 2026, than the entire year before

WHY IT MATTERS

- ✓ More predictable permitting timelines
- ✓ Increased regulatory capacity for large-scale projects
- ✓ Improved visibility on development pathways for AurMac





WHY BANYAN WHY NOW

Strategically positioned for higher prices: **\$3,500+ GOLD** & **\$50+ SILVER**

RESOURCE GROWTH OF **800%** IN 3.5 YEARS

MULTIPLE CATALYSTS DRIVING RE-RATING THROUGH 2026

- Active 70,000m+ Drill Program | 27,000m Drilled
- Emerging **High-Grade Silver** Potential
- M&A Momentum, including Eagle Gold mine
- 2026 **Resource Update** (MRE)
- Maiden **PEA** (H2 2026)



TSX
Venture50
2026

NEW VALUATION BENCHMARK

\$52.2M

Franco-Nevada Purchase Price

Franco – Nevada acquires 6% AurMac royalty (Feb 2026), reducible to 1% for \$10M



Banyan Gold is committed to environmental stewardship, sustainable development, advancing the principles of reconciliation, and shared generational prosperity for First Nations and communities.

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