

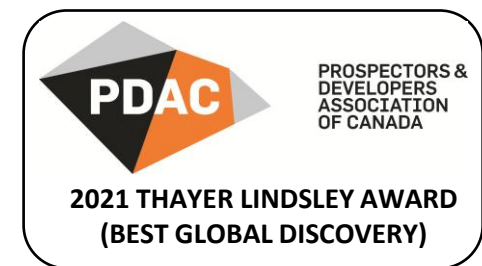


K92

MINING INC.

Growing Production & Transformative Discoveries

MINING FORUM EUROPE LIVE PRESENTATION •
April 14, 2026



Forward-Looking and Cautionary Statements

This Presentation is being provided for information purposes only and does not constitute or form part of, and should not be construed as, an offer or invitation to sell or any solicitation of any offer to purchase or subscribe for any securities of K92 Mining Inc. (the “Company” or “K92”) in Canada, the United States or any other jurisdiction. Trading in the securities of the Company should be considered highly speculative.

CAUTIONARY STATEMENT REGARDING FORWARD LOOKING INFORMATION

Certain statements, beliefs and opinions in this presentation, including any information relating to K92’s future financial or operating performance contained in text, graphs, tables and charts are “forward looking” under applicable Canadian legislation, which reflect the Company’s current expectations and projections about future events. Forward-looking statements are generally identified by the use of terminology such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “targeted”, “estimates”, “forecasts”, “intends”, “anticipates”, “projects”, “potential”, “believes” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “should”, “might” or “will be taken”, “occur” or “be achieved” or the negative connotation of such terms.

Forward-looking statements are based on estimates and assumptions as of the date of this presentation regarding K92’s future financial or operating performance that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied and which are beyond the Company’s ability to control or predict. Forward-looking statements contained in this presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future and are not guarantees of future performance. All statements regarding: the definitive feasibility study (DFS) of the Kainantu Gold Mine; the Stage 3 Expansion and Stage 4 Expansion; expectations of future cash flows; expectations of future production results; expected success of the proposed plant expansions; the generation of further drilling results; potential expansion of resources or reserves are forward-looking and may or may not occur. Information contained herein is based on certain factors and assumptions including: there being no significant disruptions affecting the Company’s operations; political and legal developments in Papua New Guinea being consistent with the Company’s current expectations; the accuracy of K92’s mineral reserve and mineral resource estimates; exchange rates between the Canadian dollar, U.S. dollar, and the Papua New Guinea Kina being consistent with current levels; prices for key supplies being consistent with expected levels; equipment, labor and materials costs increasing on a basis consistent with K92’s expectations; all required permits, licenses and authorizations being obtained from the relevant governments and other relevant stakeholders within the expected timelines and the absence of material negative comments during the applicable regulatory processes; the market price of the Company’s securities; metal price; taxation; the estimation, timing and amount of future exploration and development; capital and operating costs; the availability of financing; the receipt of necessary regulatory approvals; environmental risks; title disputes; failure of plant, equipment or processes to operate as anticipated; accidents; labor disputes; claims and limitations on insurance coverage and other risks of the mining industry. In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental events and hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, and flooding and gold bullion losses, and the risk of inadequate insurance or inability to obtain insurance to cover these risks. Risks and certain other material assumptions regarding such forward-looking statements are discussed in K92’s annual information form, annual management’s discussion and analysis (“MD&A”), and annual financial statements filed on SEDAR+ at www.sedarplus.ca.

Accordingly, all of the forward-looking statements contained herein are qualified by these cautionary statements. K92 expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise, except in accordance with applicable securities laws. No person should place undue reliance on forward-looking statements, which speak only as of the date of this presentation.

NON-IFRS MEASURES

This presentation includes certain terms or performance measures commonly used in the mining industry that are not defined under International Financial Reporting Standards (“IFRS”), including “cash operating costs”, “earnings before interest, taxes, depreciation and amortization” (“EBITDA”), and “all-in sustaining costs” (“AISC”). Non-IFRS measures do not have any standardized meaning prescribed under IFRS, and therefore they may not be comparable to similar measures employed by other companies. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS and should be read in conjunction with K92’s consolidated financial statements. Readers should refer to K92’s MD&A under the heading “Non-IFRS Performance Measures”, available on SEDAR+ and K92’s website, for a more detailed discussion of how the Company calculates such measures and a reconciliation of certain measures to IFRS terms.

CAUTIONARY NOTE TO U.S. READERS CONCERNING ESTIMATES OF MINERAL RESERVES AND MINERAL RESOURCES

Information concerning the properties and operations of K92 has been prepared in accordance with Canadian standards under applicable Canadian securities laws and may not be comparable to similar information for United States companies. The terms “Mineral Resource”, “Measured Mineral Resource”, “Indicated Mineral Resource” and “Inferred Mineral Resource” used in this presentation are Canadian mining terms as defined in the Definition Standards for Mineral Resources and Mineral Reserves adopted by the Canadian Institute of Mining, Metallurgy and Petroleum (“CIM Definition Standards”), and incorporated by reference in National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”).

The SEC amended the disclosure requirements and policies for mining properties (“SEC Modernization Rules”) to more closely align with current industry and global regulatory practices and standards, and became effective in 2019, with compliance required for the first fiscal year beginning on or after January 1, 2021. We have replaced the historical property disclosure requirements for mining registrants that were included in SEC Industry Guide 7. The SEC now recognizes estimates of “measured mineral resources”, “indicated mineral resources” and “inferred mineral resources”. In addition, the SEC has amended its definitions of “proven mineral reserves” and “probable mineral reserves” to be substantially similar to the corresponding definitions under the CIM Definition Standards. While the SEC Modernization Rules are “substantially similar” to the CIM Definition Standards, readers are cautioned that there are differences between the SEC Modernization Rules and the CIM Definitions Standards. Accordingly, there is no assurance any mineral reserves or mineral resources that the Company may report as “proven mineral reserves”, “probable mineral reserves”, “measured mineral resources”, “indicated mineral resources” and “inferred mineral resources” under NI 43-101 would be the same had the Company prepared the reserve and resource estimates under the standards adopted under the SEC Modernization Rules.

United States investors are also cautioned that while the SEC now recognizes “indicated mineral resources” and “inferred mineral resources”, investors should not assume that any part or all of the mineralization in these categories will ever be converted into a higher category of mineral resources or into mineral reserves. Mineralization described using these terms has a greater amount of uncertainty as to their existence and feasibility than mineralization that has been characterized as reserves. Accordingly, investors are cautioned not to assume that any “indicated mineral resources” or “inferred mineral resources” that the Company reports are or will be economically or legally mineable. Further, “inferred mineral resources” have a greater amount of uncertainty as to their existence and as to whether they can be mined legally or economically. Therefore, United States investors are also cautioned not to assume that all or any part of the “inferred mineral resources” exist. In accordance with Canadian securities laws, estimates of “inferred mineral resources” cannot form the basis of feasibility or other economic studies, except in limited circumstances where permitted under NI 43-101.

The mineral reserve and mineral resource data set out in this presentation are estimates, and no assurance can be given that the anticipated tonnages and grades will be achieved or that the indicated level of recovery will be realized. The Company does not include equivalent gold ounces for by-product metals contained in mineral reserves in its calculation of contained ounces and mineral reserves are not reported as a subset of mineral resources.

QUALIFIED PERSON: The scientific and technical information contained herein has been reviewed and approved by Mr. Andrew Kohler, PGeo, K92’s Mine Geology Manager and Mine Exploration Manager, and a Qualified Person as defined by NI 43-101.

NI 43-101 – NI 43-101 – the Updated Definitive Feasibility (“Updated DFS”) that includes the DFS and previous resource estimates is included in a technical report titled, “Independent Technical Report, Kainantu Gold Mine, Updated Definitive Feasibility Study, Kainantu Project, Papua New Guinea” dated March 21, 2025, with an effective date of January 1, 2024. Readers are encouraged to review the full text of the technical report, which is available on K92’s website and under the Company’s profile on SEDAR+.

K92 Mining – A Unique Tier-1 Opportunity



Rapid near-term growth to Tier 1 Mid-Tier Producer towards 500 koz AuEq pa at industry leading low costs

- Stage 3 Expansion to 300 koz AuEq pa (1.2 mtpa plant commissioning complete and first saleable production recorded early Oct/2025) average AISC of \$920/oz AuEq.
- Stage 4 Expansion to +400 koz AuEq pa (commissioning targeting late-2027)



Experienced team with proven track-record in Papua New Guinea



Strong balance sheet and mine cash flow supports mine transformation



Large, high-grade resource with significant growth potential from multiple deposits

- \$31-35m exploration budget in 2026, potential to increase to \$40m upon delivery of Stage 3 Expansion
- Arakompa Maiden Mineral Resource targeting H1 2026.



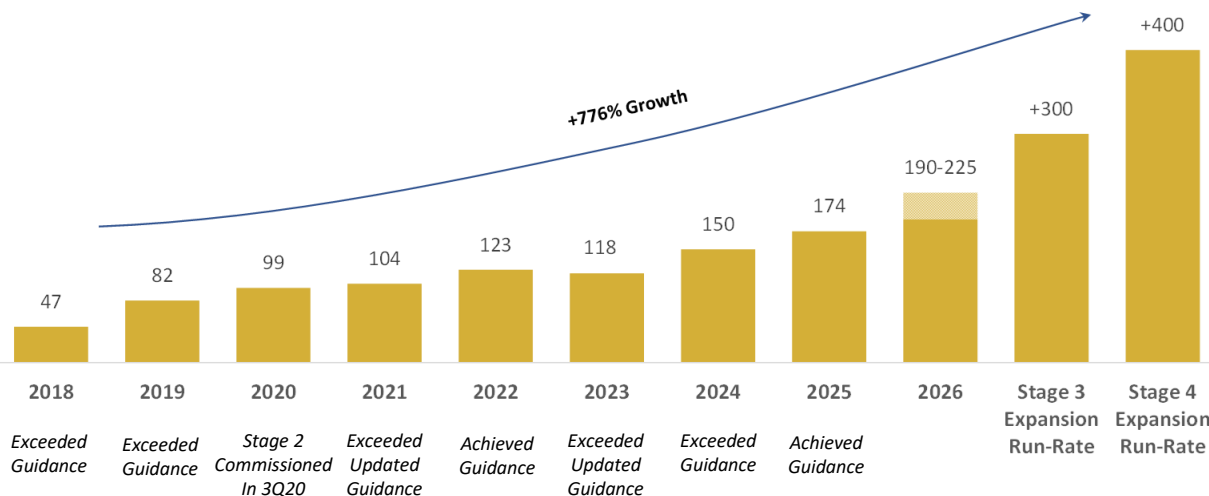
Significant re-rating potential ahead and during execution of near-term expansions

- Consensus P/NAV of 0.8x NAV vs Mid-Tier Producers at 1.04x NAV⁽¹⁾

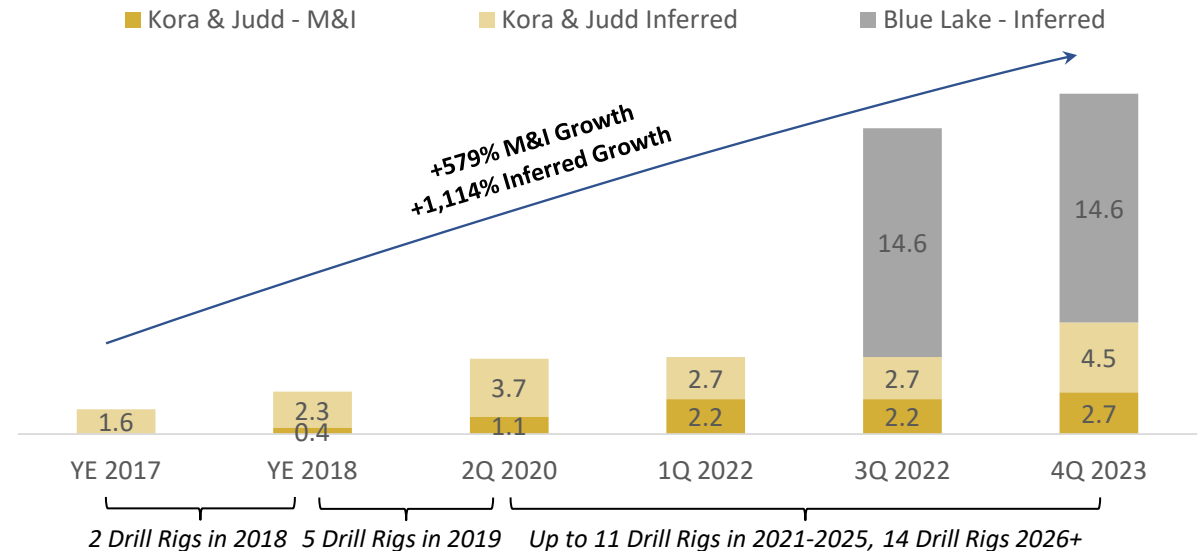


ESG focused with strong relationships with government, community and workforce

Mid-Tier Producer Growth Profile (koz AuEq)



K92 Resource Growth Profile (moz AuEq)

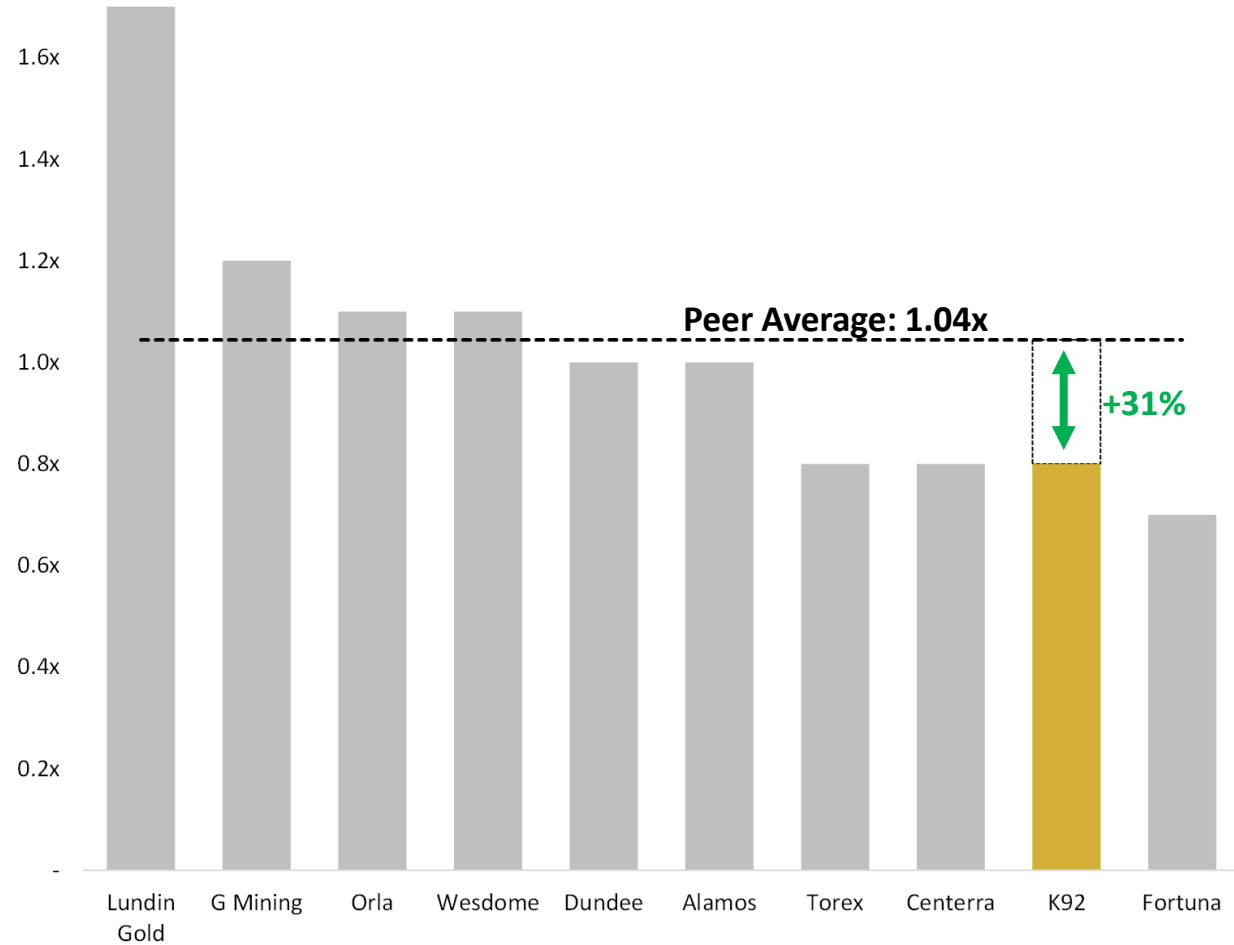


Note 1: Data based on analyst consensus estimates provided by BMO Capital Markets. Prices as of March 16, 2026.

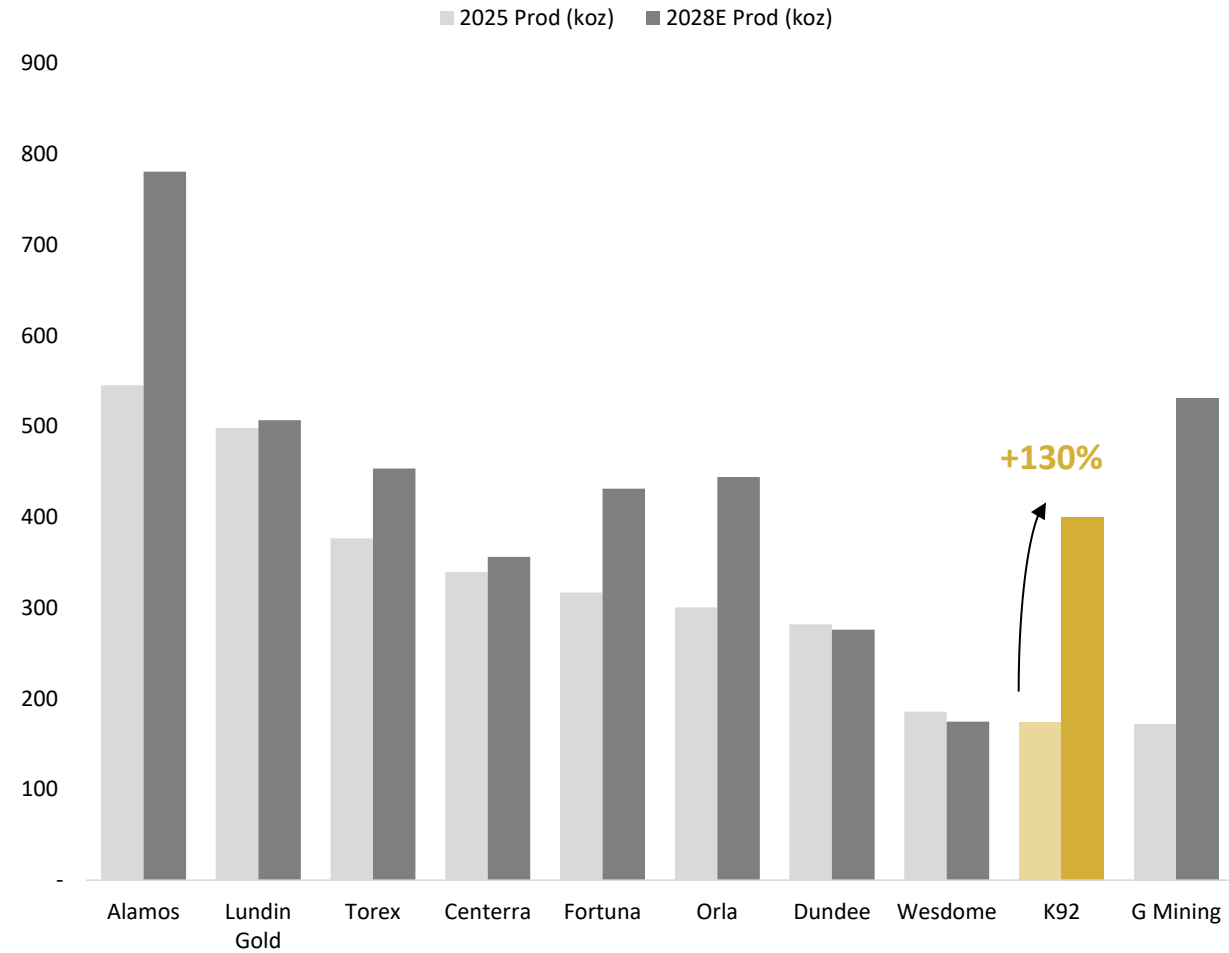
Note 2: Kora and Judd resource estimates - refer to technical report dated March 21 2025 and titled, "Independent Technical Report, Kainantu Gold Mine, Updated Definitive Feasibility Study, Kainantu Project, Papua New Guinea". Blue Lake resource estimate - refer to Technical Report dated March 21, 2025 and titled, "Independent Technical Report, Mineral Resource Estimate Blue Lake Porphyry, Kainantu Project, Papua New Guinea".

Attractive Valuation - Compelling Re-Rate Opportunity

P / NAV



2025 – 2028E Production Growth (koz AuEq)



Significant Re-Rate Potential As K92 Transitions Into Becoming a Tier-1, Mid-Tier Producer

Note: Prices as of March 16, 2026. 2025 production based on actual results, excluding Centerra. 2028E peer production estimates based on BMO CM Equity Research Model & analyst consensus estimates; K92 2028E production based off projected Stage 4 expansion production rate. NAV based on analyst consensus estimates. Courtesy of BMO Capital Markets.

Amongst The Highest Grade, Lowest Cost Operating Mines Globally

Proven and Probable Reserves (>1 Moz Contained Ounces) and AISC (US\$/oz Au)

Operation ¹	Company	Reserve Grade (Au g/t)	2025 Grade (Au g/t)	BMO Forecasted 2026 AISC (\$/oz Au) ⁵
Macassa	Agnico Eagle	8.8	17.4	\$1,347
Turquoise Ridge ⁴	Barrick / Newmont	10.6	12.5	\$1,591
Island Gold	Alamos Gold	10.6	11.4	\$1,421
Mponeng	Harmony Gold	9.4	10.8	\$2,180
Kainantu²	K92 Mining	8.5	10.3	\$1,300
Segovia	Aris Mining	10.7	9.8	\$2,188
Fruta Del Norte	Lundin Gold	7.1	9.5	\$1,206
Cerro Negro	Newmont	10.6	8.3	\$2,161
Moab Khotsong ³	Harmony Gold	9.4	7.9	\$2,416
Carlin	Barrick / Newmont	8.2	7.3	\$2,027
Pogo	Northern Star	7.2	6.8	\$1,666
Obuasi ⁴	Anglogold Ashanti	10.9	6.2	\$2,018



In addition to high-grade, Kainantu has excellent geological continuity, robust thickness, sub-vertical geometry, strong geotechnical conditions and favourable metallurgy, enabling a highly productive, low-cost mining operation

Note 1: List of operations Reserve Grade and 2025 Grade are based on publicly disclosed 2025 Reserves and may not be exhaustive or up to date.

Note 2: Gold Equivalent 2P Reserves and 2025 Grade - refer to technical report dated March 21 2025 and titled, "Independent Technical Report, Kainantu Gold Mine, Updated Definitive Feasibility Study, Kainantu Project, Papua New Guinea". Kainantu AISC based on company guidance.

Note 3: 2026 forecasted AISC for Moab Khotsong shown on a co-product basis.

Note 4: Combined Open Pit and Underground forecast AISC.

Note 5: BMO Estimates provided as at April 6, 2026. K92 Estimate is mid-point of 2026 guidance.

2025 Was A Transformational Year for K92



Stage 3 Expansion Process Plant Grand Opening on October 16 – Delivered Under Budget

2026 Operational Guidance – Another Major Step Forward Planned

Key Figures

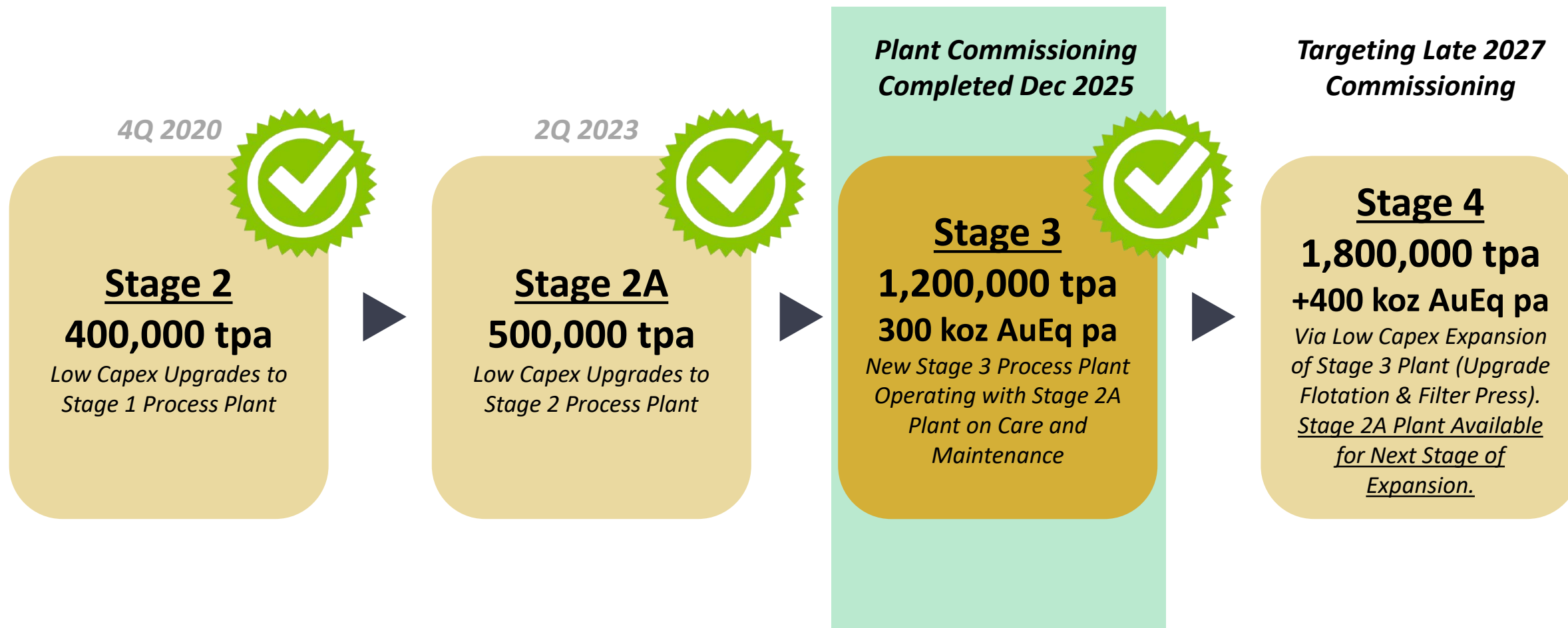
	Amount
2026 Production	190,000 to 225,000 oz AuEq
2026 By-product Cash Cost	US\$710 to US\$770/oz Au
2026 By-product AISC	US\$1,250 to US\$1,350/oz Au
2026 Co-product Cash Cost	US\$980 to US\$1,040/oz AuEq
2026 Co-product AISC	US\$1,480 to US\$1,580/oz AuEq
2026 Exploration	US\$31 to US\$35 million
2026 Growth Capital	US\$100 to US\$108 million
Stage 3 Expansion Capital	US\$25 to US\$28 million
Stage 4 Expansion Capital	US\$75 to US\$80 million

2026 plans to deliver record production at low costs while also leveraging K92's strong financial position, proven Project Owner's Team and already mobilized contractors to bring forward key growth and Stage 4 Expansion projects

Key Highlights

- **Production Growth:** Production in H2 2026 is expected to be the strongest, driven by the ramp-up of ore tonnes mined and processed from two new mining fronts & the completion of major expansion enabler projects in 1H 2026
- **Record Exploration Program:** Total rigs to increase to 14 in Q1 2026 from 12 rigs currently – focused on highly prospective near-mine and regional targets
- **Growth Capital:** As at March 31, 2026, 96% of the Stage 3 Expansion growth capital is either spent or committed, and the project remains on budget. Given the strong financial position with record net cash achieved at YE 2025, Stage 3 Expansion capital expenditure nearing completion, already mobilized contractors and a proven Project Owner's Team, K92 is bringing forward several growth and Stage 4 Expansion projects in 2026, including the following key items:
 - *Stage 4 Expansion Power Plant Upgrade to 15.3 MW (\$6 million)*
 - *Stage 4 Expansion Haul Road Upgrade (\$5 million)*
 - *132 kV Power Supply and Line Upgrade (\$9 million) – Increase reliability and delivery capacity of clean hydro electricity for the Stage 4 Expansion. Key part of our 2030 GHG Reduction Target strategy. Long-term recovery of capital from reduced operating cost expected.*
 - *Stage 4 Expansion Water Treatment and Management Upgrade (\$8 million)*
 - *Stage 4 Expansion Engineering, Project Management & Owners' Team (\$10 million)*
 - *Camp Expansion and Facilities Upgrade (\$5 million)*
 - *Stage 4 Expansion Vertical Mine Development (\$11 million)*
 - *Port Upgrade (\$3 million) – Improve efficiency and capabilities in handling larger volumes of concentrate for the Stage 4 Expansion at the Port of Lae.*
 - *Kainantu Community Affairs Office (\$3 million)*

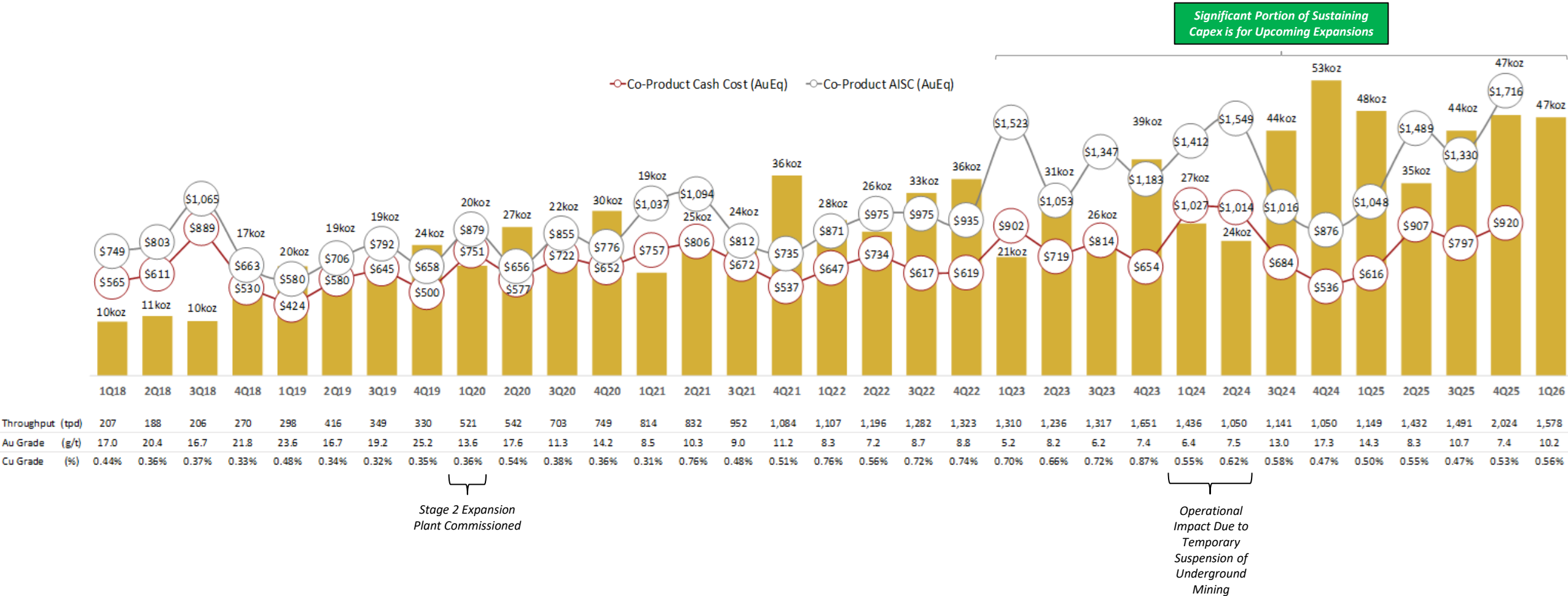
Systematically Executing to Become a Tier 1 Mid-Tier Producer



The Stage 3 and 4 Expansions are fully financed. As of March 31, 2026, 96% of Stage 3 Expansion growth capital has been spent or committed. The project remains on budget, first saleable production from new plant delivered in October 2025 and commissioning completed in December 2025.

Operational Performance – Since Commercial Production

AuEq Production (koz), Cash Cost (\$/oz AuEq) and AISC (\$/oz AuEq)



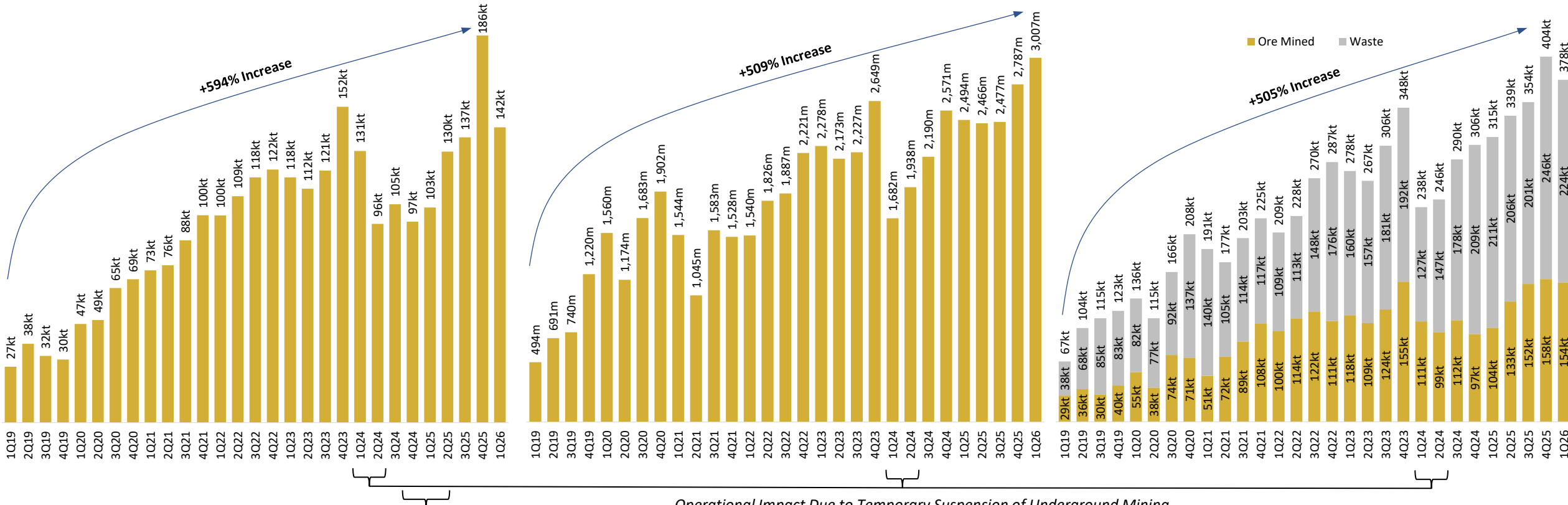
K92 Achieved Strong Q1 2026 Production of 46,743 oz AuEq Exceeding Quarterly Budget
Major Sustaining Capex Investment Since 2023 is for Upcoming Expansions

Kainantu Mine Execution

Total Ore Processed (kt)

Total Development (m)

Total Mined Material (kt)



Throughput optimally reduced to maximize recoveries at higher feed grade

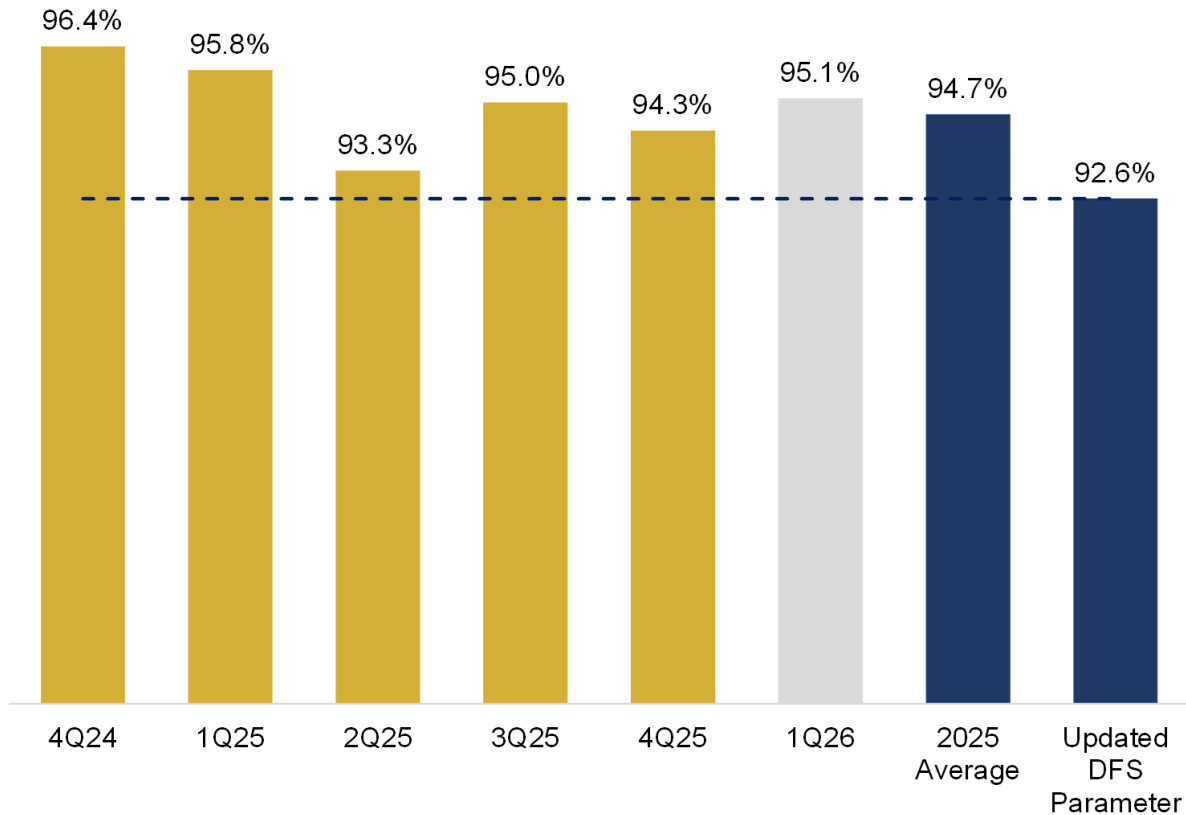
Operational Impact Due to Temporary Suspension of Underground Mining

Q1 Achieved Records for Both Quarterly Development (3,007m) and Monthly Development in March (1,067m), Demonstrating That Lateral Development Rates Are Now Consistently Exceeding the Stage 3 Requirement of 1km per Month. First Production Stope in 2nd Mining Front Planned to Commence End of April

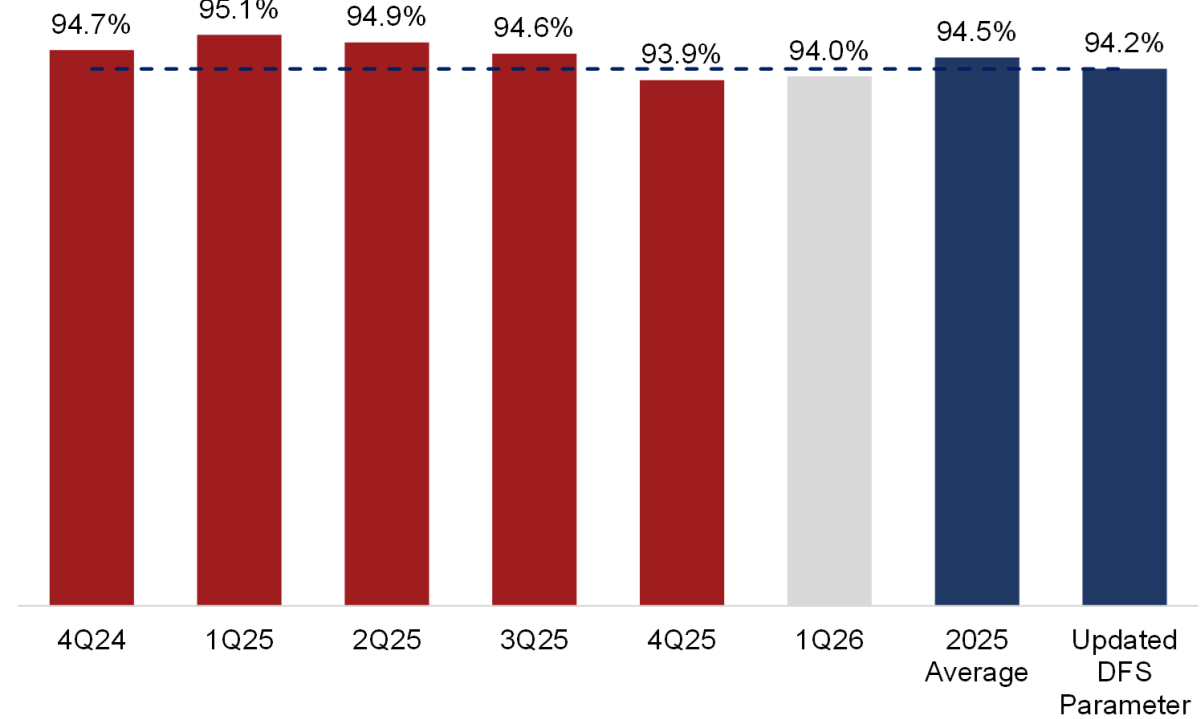
Strong Process Plant Performance

Recoveries

Gold



Copper



New Stage 3 Expansion Process Plant performed well in its first operating quarters, delivering strong recoveries & multiple daily throughput records above the 3,290 tpd design (Dec 13: 3,794t, Dec 14: 3,822t, Jan 12: 3,577t)

Eight Consecutive Quarters Exceeding Updated DFS Gold Recovery Parameters

Near-Term Mine Transformation: Major Infrastructure Upgrades

1 Twin Incline

Scope: High Speed 2.9km twin incline, capable of +5 mtpa with conveyors
Status: Effectively Complete
Impact: Transforms material handling efficiency with large and high-speed travel way.

2 Ore Pass System

Scope: Raise Bore Ore and Waste Pass System to connect Main Mine with Twin Incline
Status: First pass operational, second pass scheduled for completion in mid-2026
Impact: Transforms material handling efficiency, improves mining cycle at the Main Mine. Vast majority material to travel via the highly efficient twin incline.

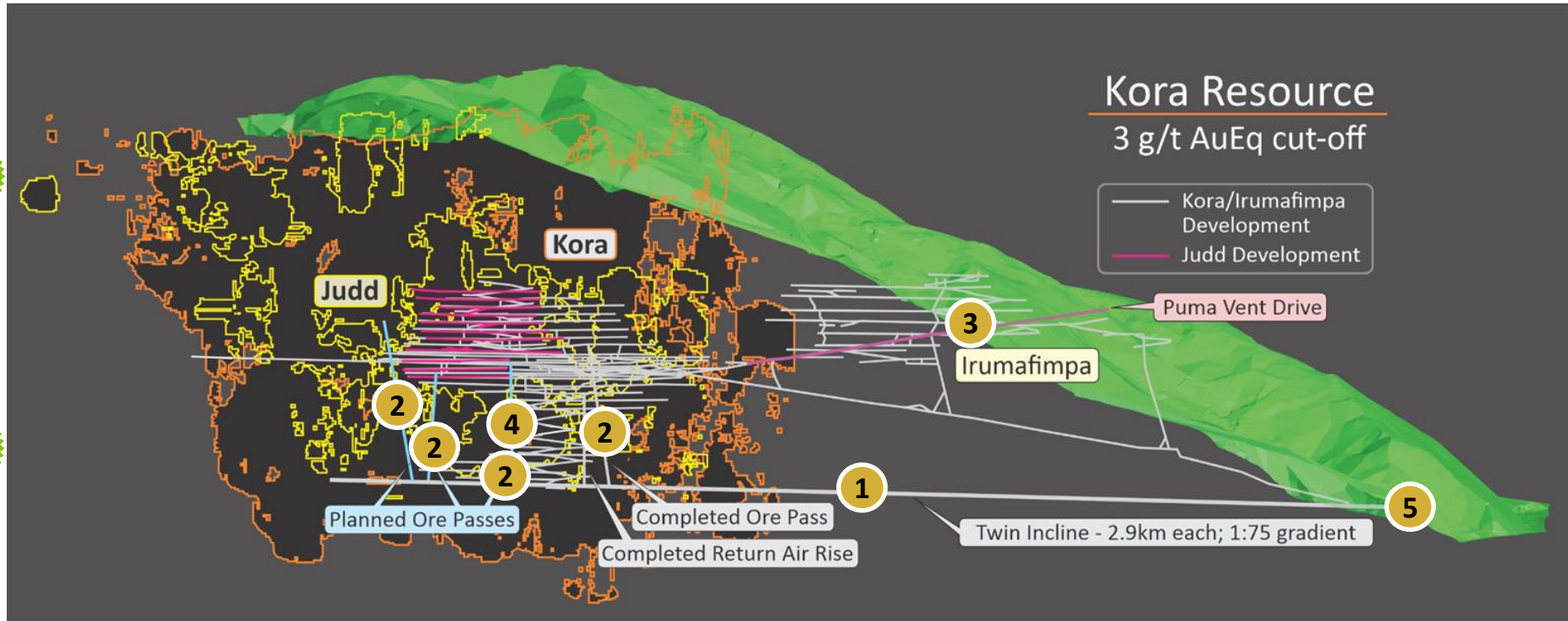
3 Puma Vent Incline

Scope: Twinning of the existing puma incline for vent
Status: Breakthrough completed late-February
Impact: +150m³/s (+175% vent flow increase) recorded from breakthrough of Puma and Internal Ramp completion meeting initial Stage 3 Expansion requirements. +600m³/s and operational efficiency via allowing one-way traffic flow in twin incline upon electrification of fan chamber (mid-2026).

4 Internal Ramp System

Status: Internal Ramp Connecting the Main Mine to the Highly Productive Twin Incline
Status: Complete
Impact: Major operational efficiency improvements as the Main Mine is accessible to the highly productive twin incline and all mining fronts connected via an internal ramp, allowing for one-way traffic flow.

Kora-Irumafimpa Planned Twin Incline and Development Long Section (Looking West)

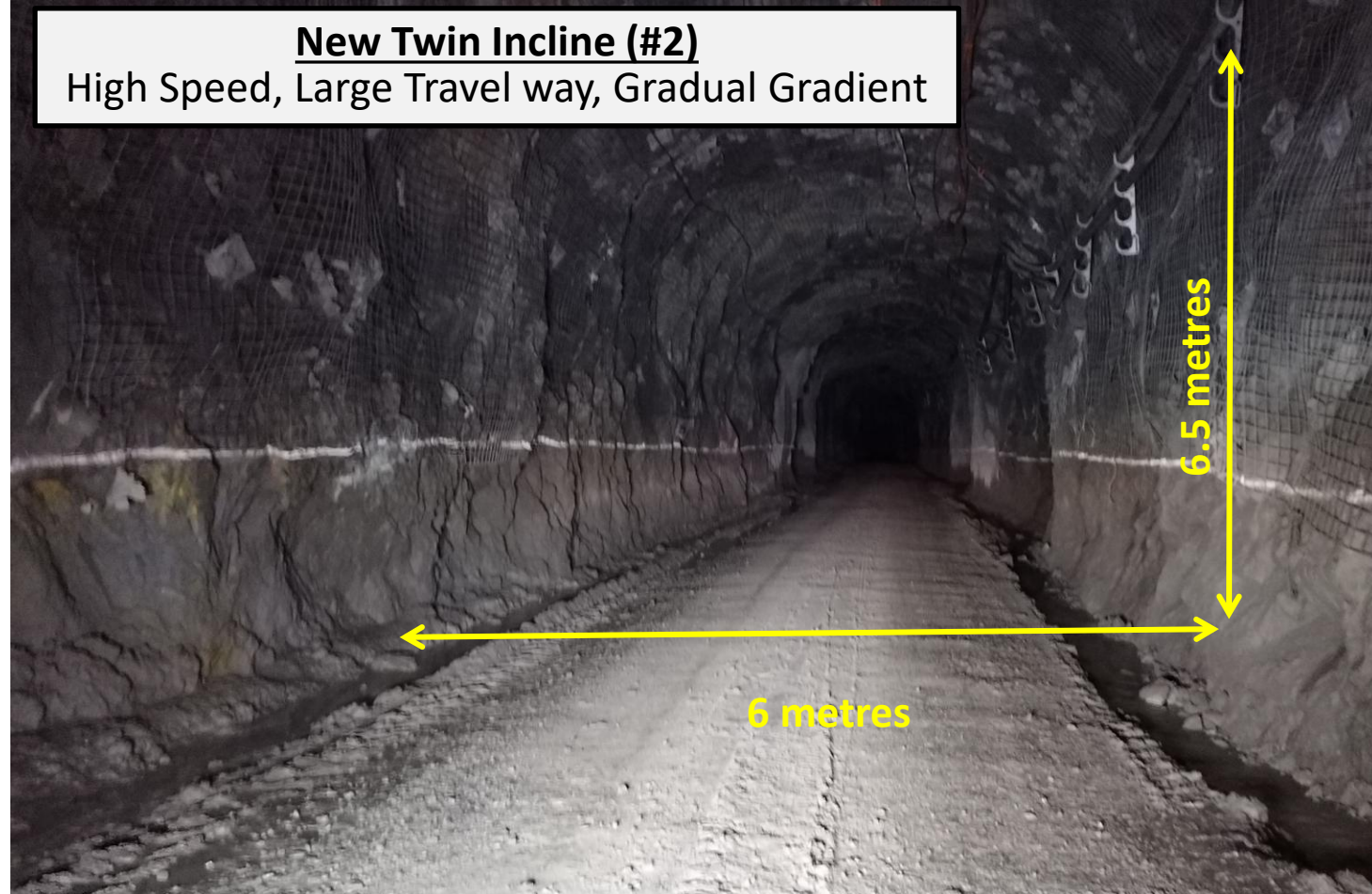


5 Pastefill System

Status: Commissioning of tailings filter plant started end of February 2026, practical completion of pastefill system commissioning scheduled for Q4 2026
Impact: Significant improvement to mining method plus mine flexibility via enabling mining in two directions vertically instead of currently one.

Underground Productivity Is Being Transformed Through Various Near-Term Infrastructure Upgrades

Rapid Ore Transport - Twin Incline Complete



The Twin Inclines Are Effectively An Underground Expressway
Capable of Throughput Over 5 mtpa with Conveyors which is
Significantly Greater than the Stage 4 Expansion Requirements

Internal Ramp System – Major Underground Milestone



On January 24, 2026, the Main Mine's Internal Ramp (Decline) was connected to the Twin Incline's Internal Ramp (Incline) creating "One Mine", where all mining fronts are linked by common infrastructure to the highly productive Twin Incline, significantly improving traffic flow, mine flexibility and productivity.

Ore Pass System – Major Milestone with First Tonnes Moved



First Ore/Waste Pass Tonnes Moved in Early August

The Pass Significantly Improves Material Handling Productivity

Multiple surface haulage records achieved following material pass commissioning and integration of surface haulage trucks underground (eliminates need for rehandle)

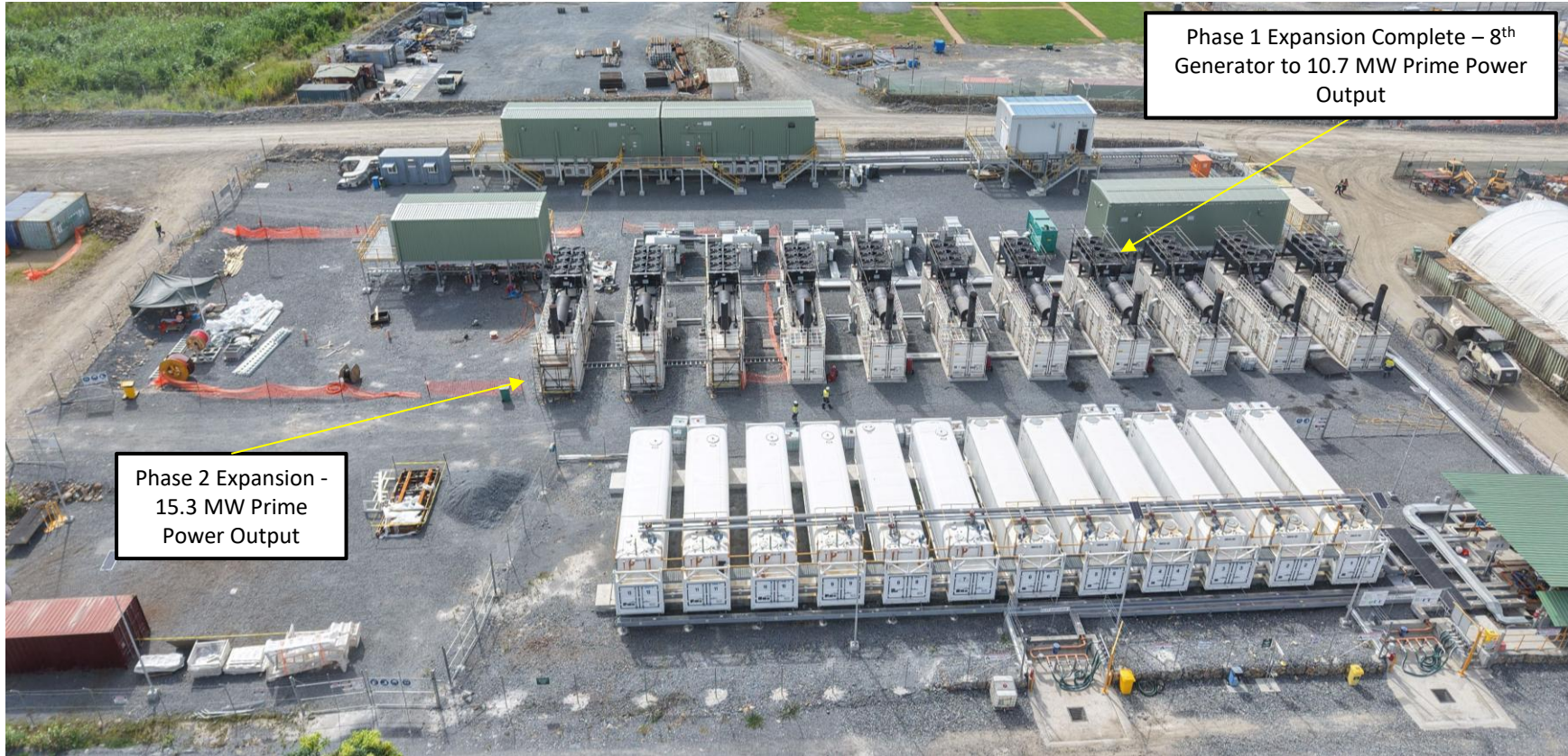
Fan Chamber – New Primary Fans Commissioning Planned in Mid-2026



The new primary fans can deliver airflow up to 3x current rates to +600m³/s (expandable to ~700m³/s via benching of the Puma Ventilation Drive). To conserve power, the fans will initially operate at ~350m³/s (+75% increase from current flow-rates) and ramp up incrementally as required.

Mechanical installation completed in late Q4, with HV electrical work and associated infrastructure now advancing. Electrification is scheduled for completion in mid-2026

Improved Mine Power Delivery – Primary Standby Power Station Complete

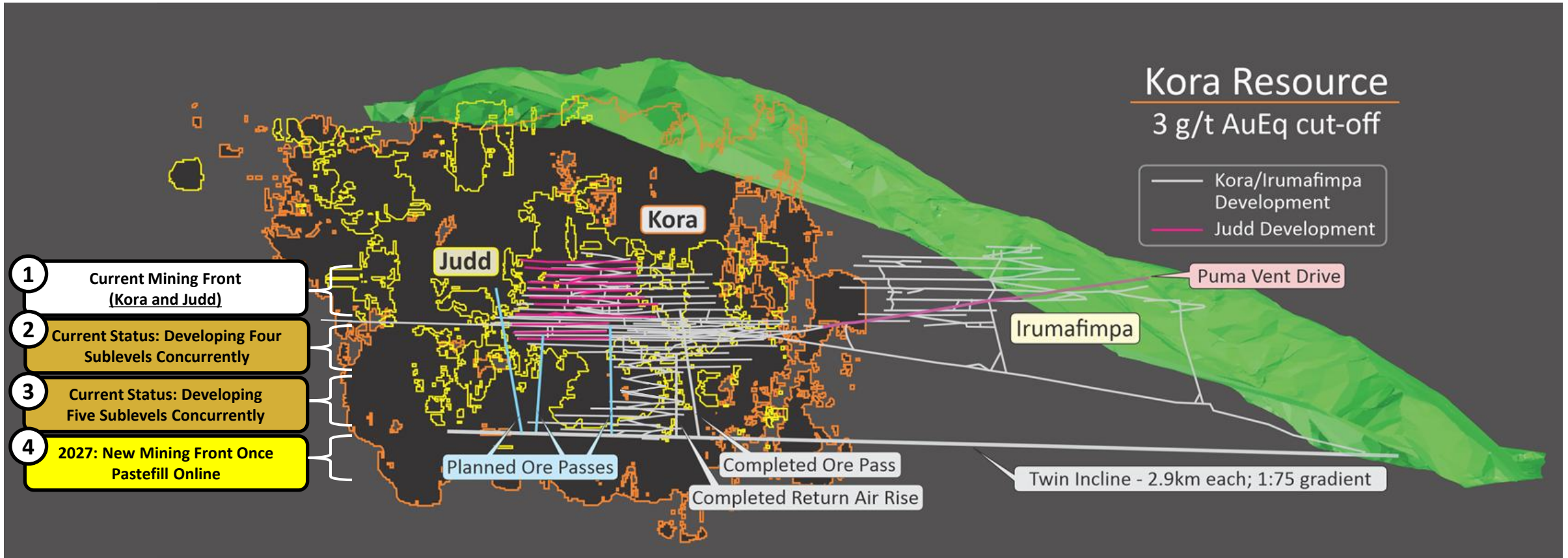


The 10.7 MW (Prime Power) Primary Power Station commissioned in Q4 (increased from 8.8 MW). Installed capacity is 1.5 MW greater than Prime Power as 1 generator allocated for standby, supporting continuous load operation and preventative maintenance programs. This significantly improves site power reliability and synchronizes with mains power (hydroelectricity) to improve electrical supply stability. Positive impact most significant for the underground mine.

All major electrical infrastructure is complete and the switchroom is now in place for the expansion to 15.3 MW Prime Power Output in Q2 26

3x Increase of Mining Fronts

Kora-Irumafimpa Long Section (Looking West)



There Has Been Effectively One Mining Front Producing the Bulk of the Ore Since Commercial Production (Front #1)

First Stope from 2nd Mining Front Planned to Start in April, Increasing to Four Fronts in 2027

Multiple Production Stopping Enhancements Being Introduced

Surface Operated Teleremote System – Commissioned



Three additional Sandvik 517i loaders now operational YTD. One more arriving Q2 2026.



Surface operated teleremote system commissioned, allowing for up to 24 hr/day operation (during shift change)

Significant Equipment (Load and Haul, Drills, Explosive & Ancillary) has been procured and arriving progressively over the next 12 months, with the majority arriving by mid-year 2026

Strong PNG Government and Key Stakeholder Support

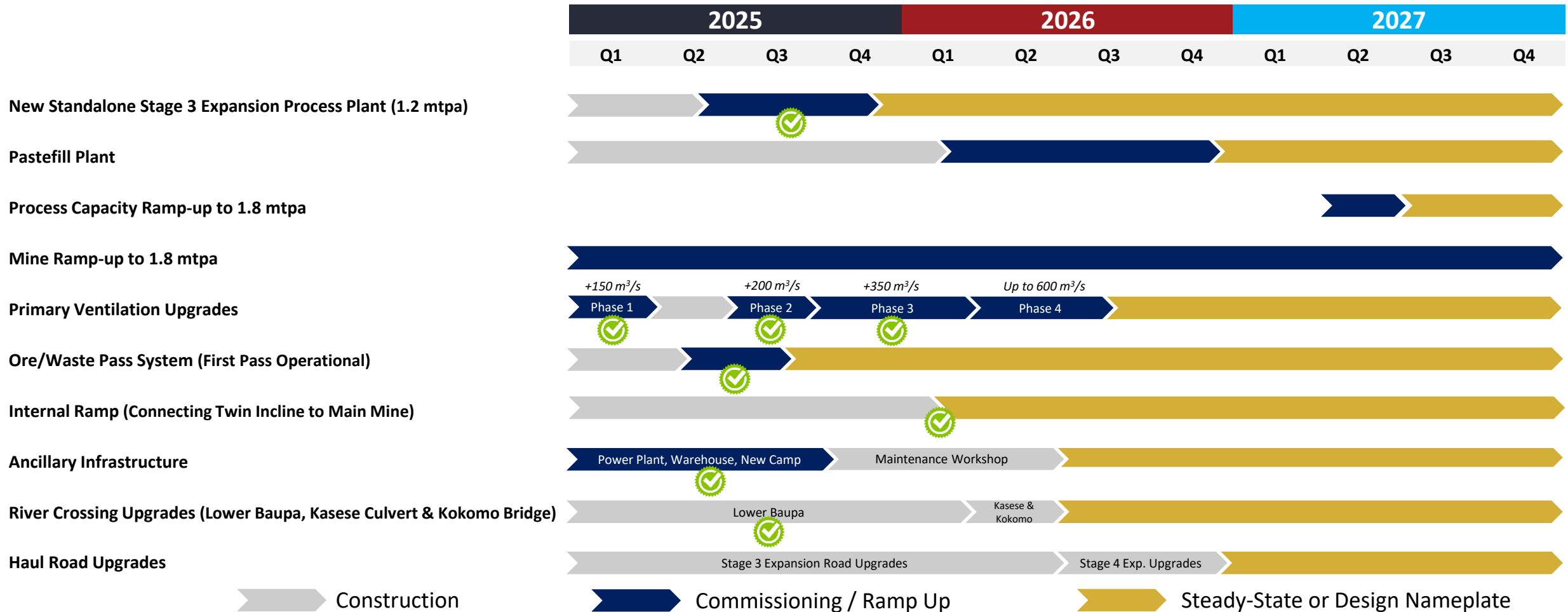
February 2025 Site Visit – Delegation Led by the late Hon. Luther Wenge

March 2025 Site Visit – Delegation Led by Governor of EHP Province Hon. Simon Sia

August 2025 Site Visit – Delegation Led by Minister for Mining Hon. Rainbo Paita



Near-Term Delivery of Stage 3 & 4 Expansions



**First saleable production from Stage 3 Expansion Process Plant recorded in early-October
Process Plant officially inaugurated on October 16th, 2025, Commissioning Completed December 2025**

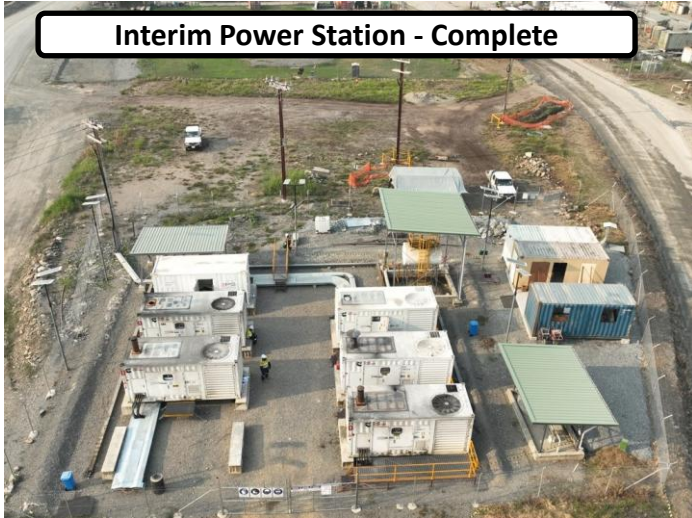
Stage 3 Expansion Process Plant



Commissioning of the New 1.2 Mtpa Process Plant Completed Under Budget

Ancillary Construction Projects Progressing Well

Interim Power Station - Complete



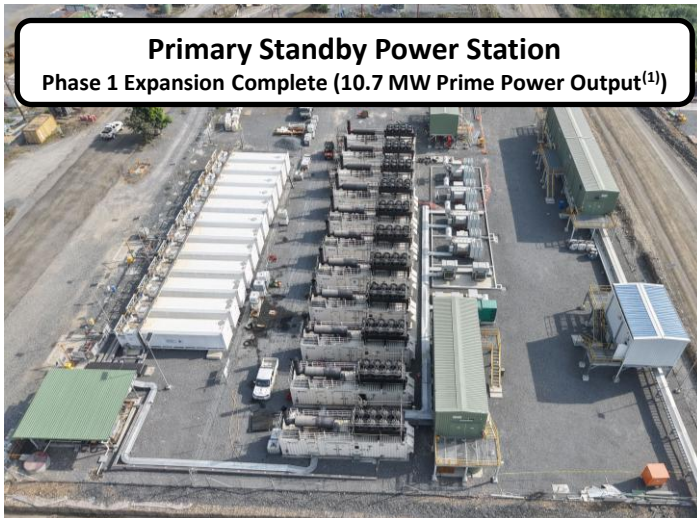
Warehouse Construction - Complete



New Kumian Creek Camp - Complete



Primary Standby Power Station
Phase 1 Expansion Complete (10.7 MW Prime Power Output⁽¹⁾)



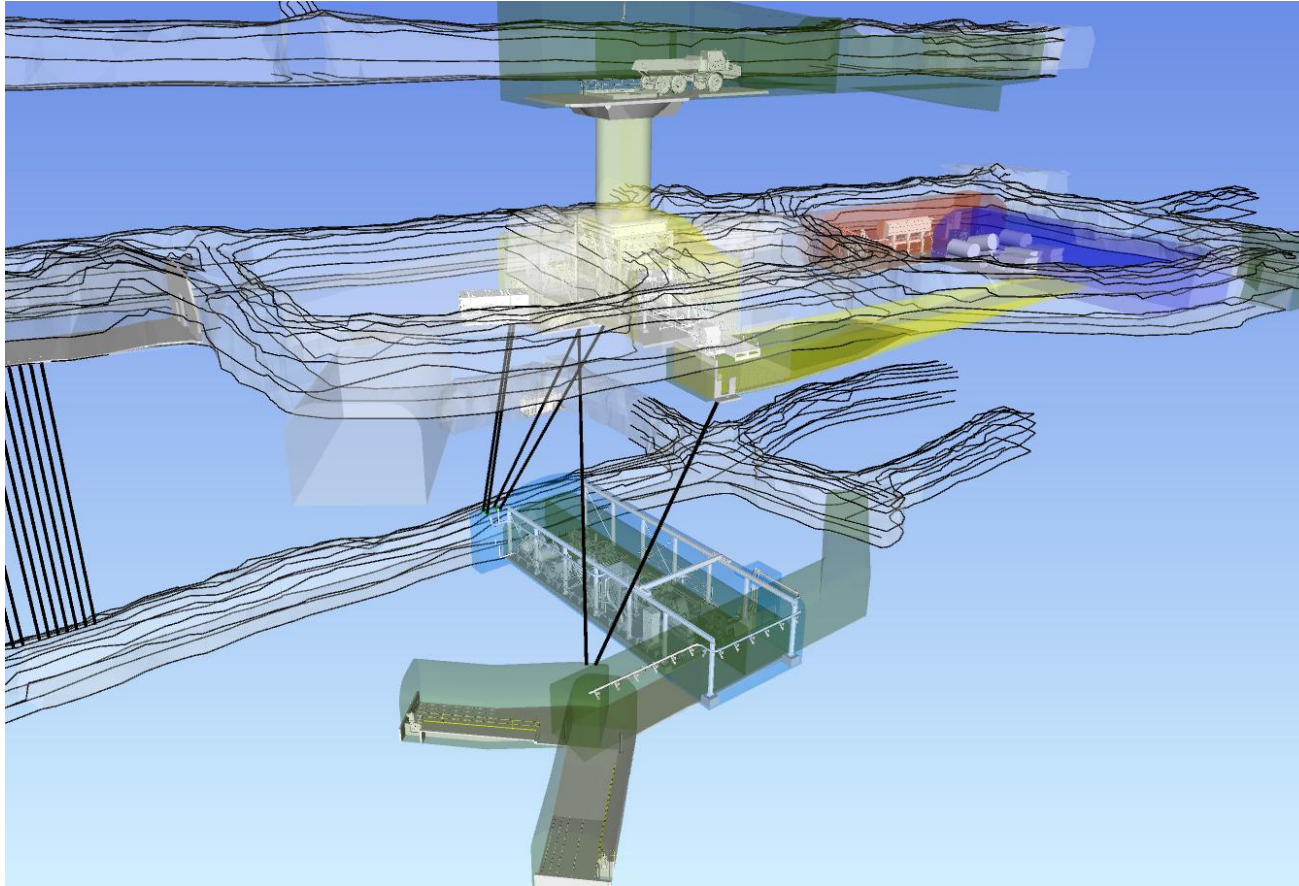
New Maintenance Facilities - In Progress



Significant amount of ancillary packages are complete, supporting the next phase of expansion

Note (1): Installed power capacity is 1.5 MW greater than prime power output as there has been an allowance made for one generator to be on standby, supporting continuous load operation and preventative maintenance programs.

Underground Paste Plant



Surface Storage System Near Portal



Tailings Filtration Plant



Underground Pastefill Excavations are being progressively handed over to Projects Team commencing with the 1205 Silo Chamber, 1205 Binder North and 1205 Paste Mixing Chamber Areas. Civil works have now commenced in these areas

Pastefill Plant Infrastructure Construction Advancing



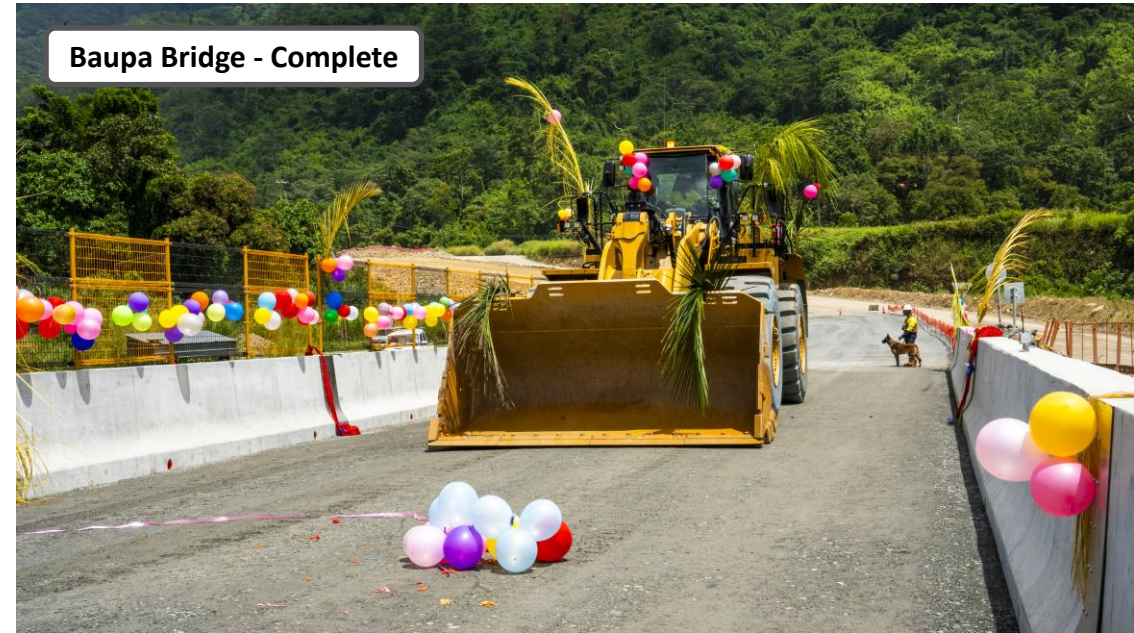
Tailings Filter Plant Structural, Mechanical, Electrical and Piping installations are now practically complete and Dry and wet commissioning activities have commenced. Civil and concrete works are progressing at the Surface Binder Blending and Filter Cake Storage areas with Structural steel erection to commence imminently. Practical completion of commissioning of the pastefill circuit scheduled for Q4 2026.

Major Improvement to Mine-Mill Transport Capacity Underway

Kasese River Crossing



Baupa Bridge - Complete



Kokomo Bridge



Several roads and river crossings are concurrently being upgraded to improve haulage capacity and operational efficiency. Baupa bridge recently complete.

Multiple High Priority Near-Mine Targets

Multiple High Priority Near-Mine Vein and Porphyry Targets

1

Kora & Kora Deeps (Vein)

- Kora open to depth and along strike

2

Kora South & Judd South (Vein)

- Structure extends +1km beyond mining lease
- Outcrop and historical mining, previously undrilled

3

Judd & Judd Deeps (Vein)

- Subparallel to Kora, high-grade historical & recent intersections
- ~150-200m from existing mine infrastructure

4

Maniape and Arakompa (Vein)

- Arakompa: +2km strike, +800m vertical, +400m wide mineralized corridor
- Maniape: +1km strike, +200m vertical

5

Wera (Vein)

- Large 3.5km x 3.5km low-sulphidation epithermal vein system
- ~10km from Kora and Judd deposits

6

Karempe (Vein)

- Artisanal workings, presumed porphyry below high-grade veins
- ~400-450m from existing mine infrastructure

7

Mati, Mesoan and Bona Creek (Vein)

- Surface geochemical sampling being conducted ahead of drill program

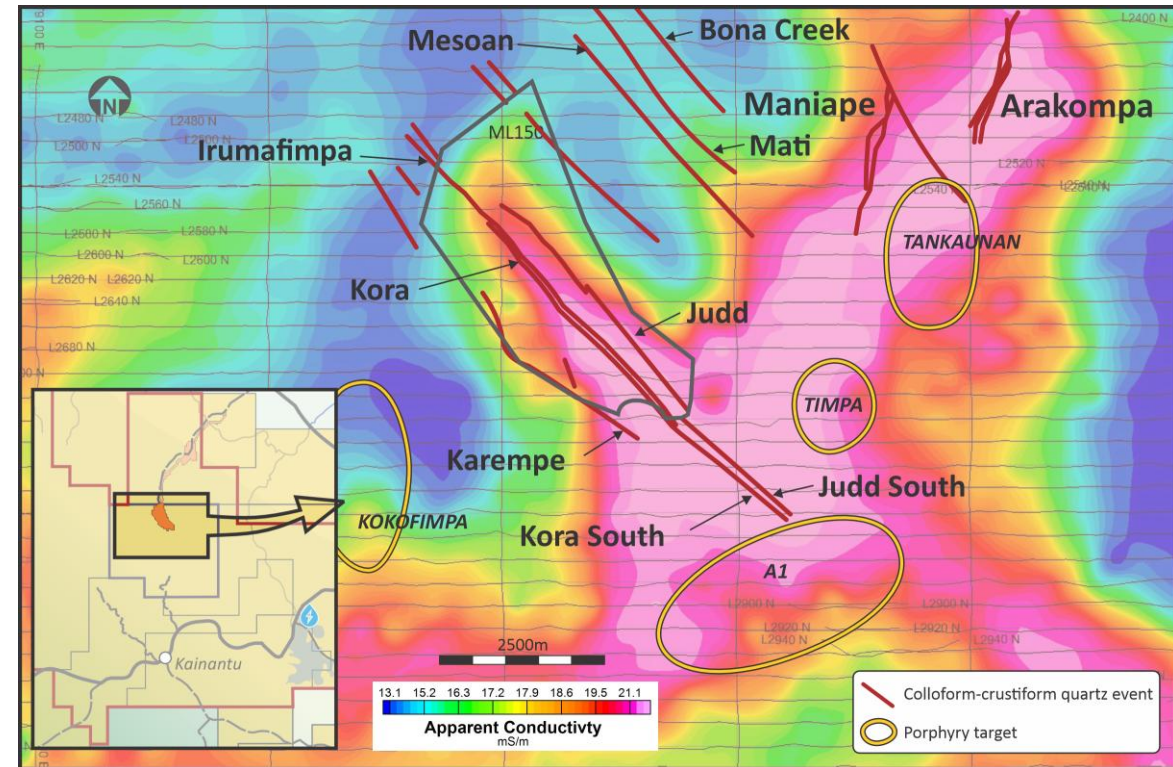
8

A1 (Porphyry)

- Latest advanced mobile MT geophysics confirms A1 as our #1 porphyry target

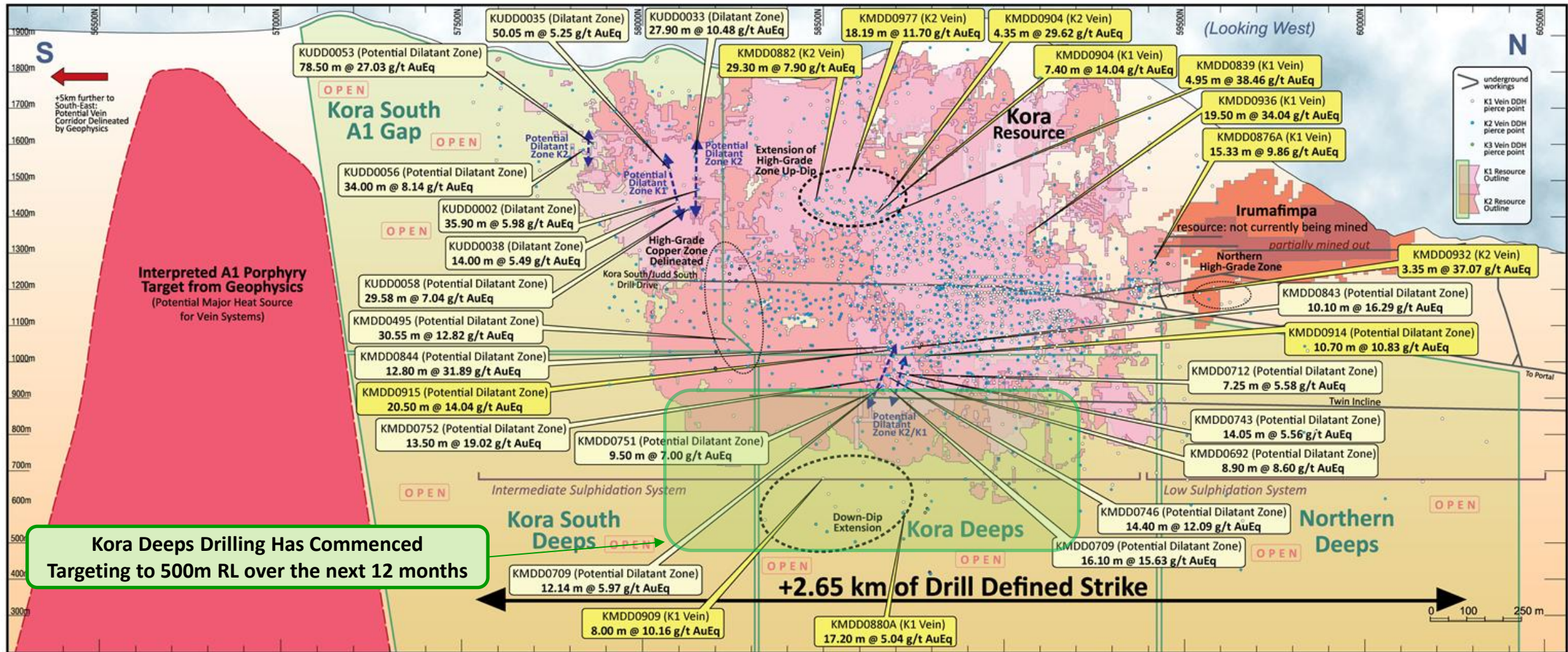
= Drilling Underway

Airborne Geophysics and Target Locations



**Significant Resource Expansion at Highly Prospective Near-Mine Vein Field
Established Infrastructure = Rapid Transition from Discovery to Mining**

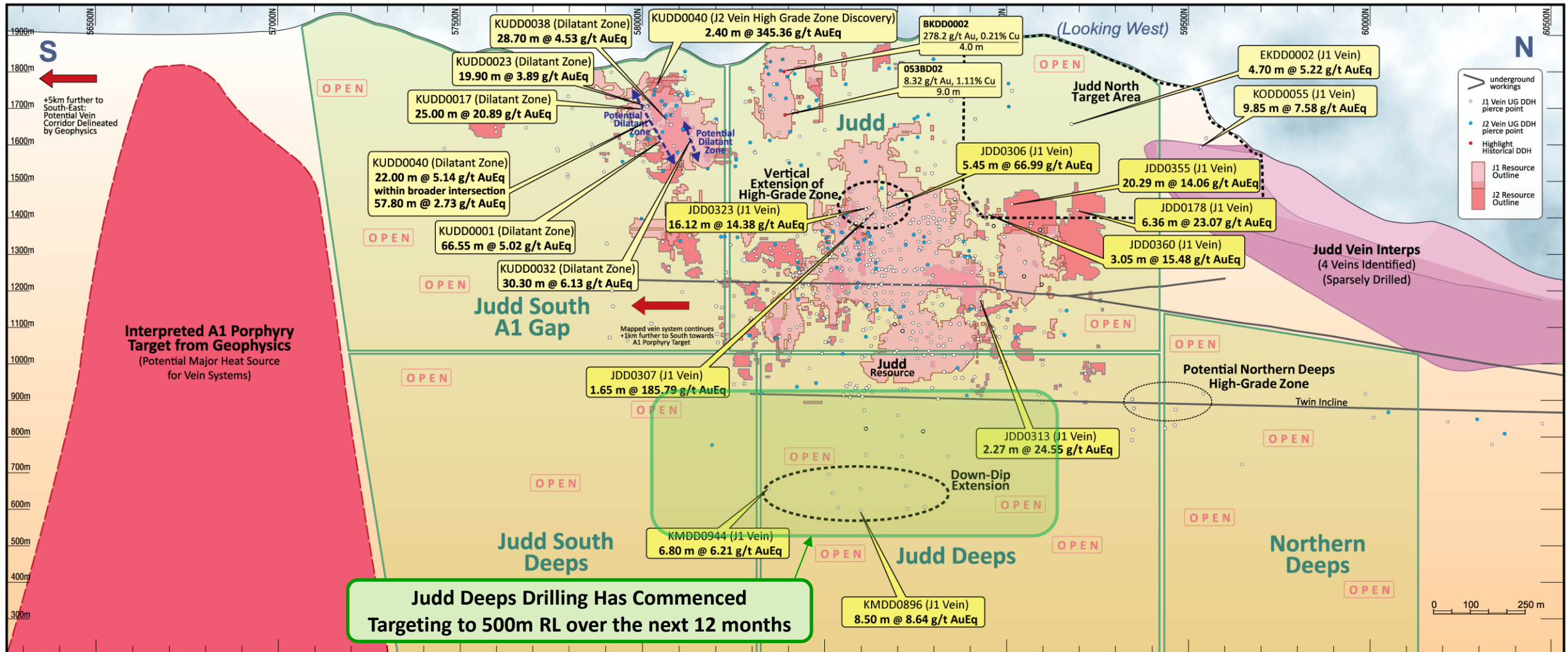
Exploration Target: Kora, Kora South, Kora North & Kora Deep



Multiple Highly Prospective Exploration Fronts Being Drilled Concurrently

Kora Deep, Kora North and South Deep Underway from Twin Incline and Kora South Deep Underway from 1205 Level Drill Drive

Judd and Judd South Vein System is Very Underexplored



Judd is Sparsely Drilled, Has at Least 4 Known Veins and Open in All Directions
Significant Amount of Drilling Completed Since the Judd Resource and
Drill Defined Strike Length has Increased +130% Since End of 2021

Arakompa is Growing Very Rapidly

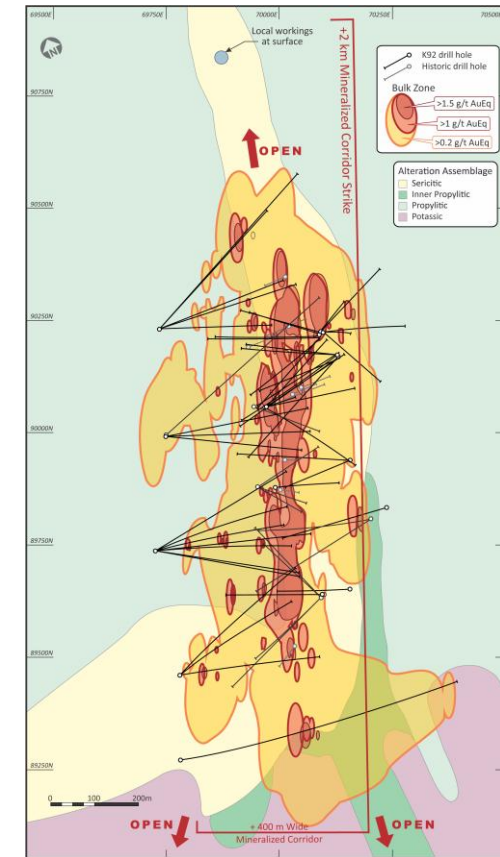
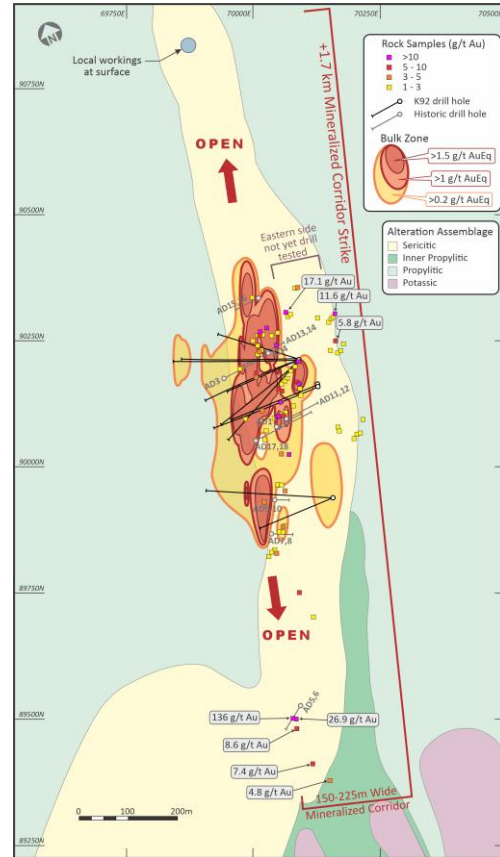
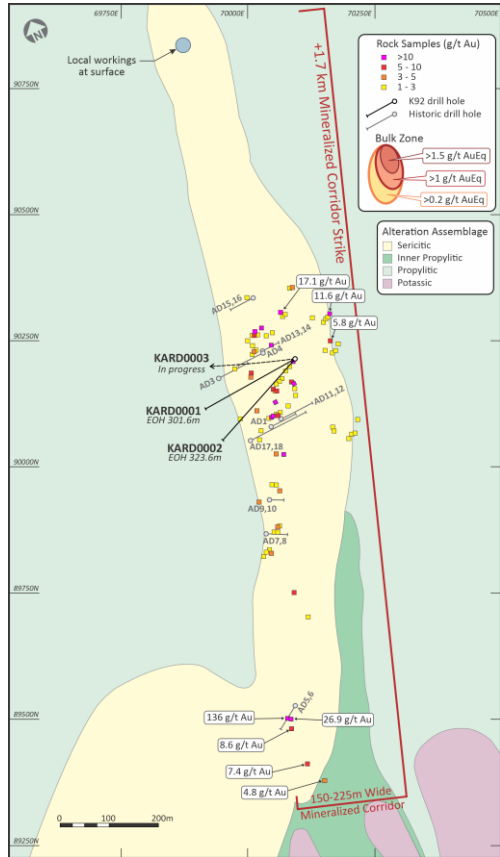
Feb 2024

June 2024

Oct 2024

Feb 2025

Sept 2025



(2 Holes Reported)

(11 Holes Reported)

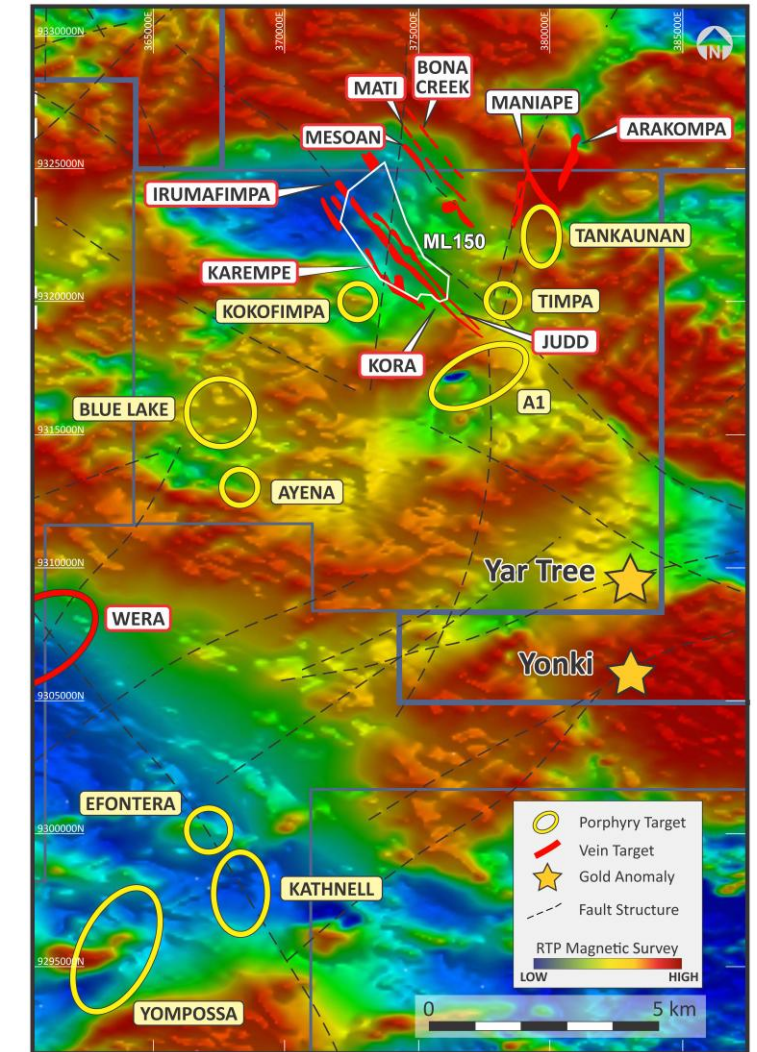
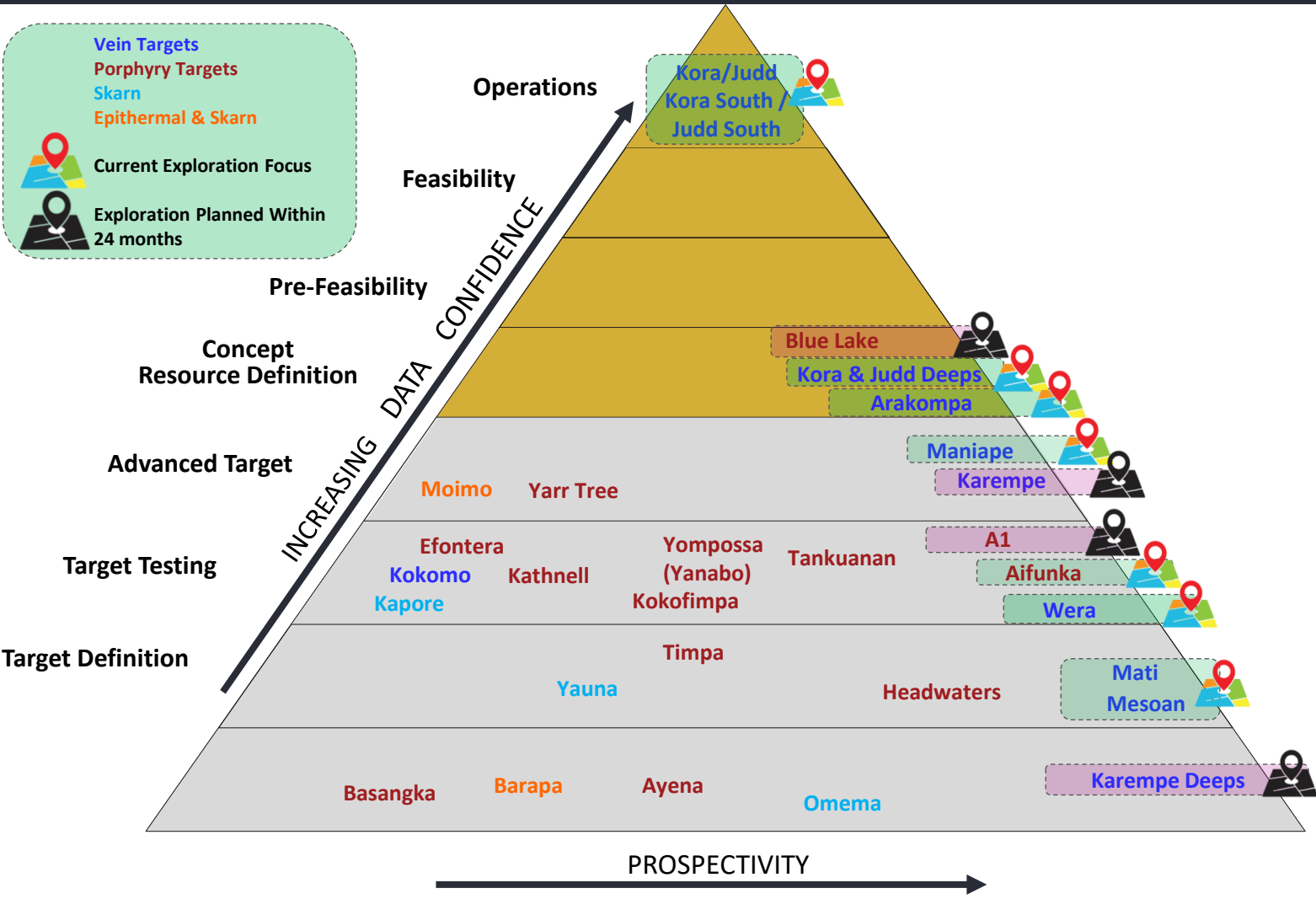
(30 Holes Reported)

(43 Holes Reported)

(67 Holes Reported)

Arakompa is rapidly & efficiently growing – just over 65% of strike has been tested. Two new surface diamond drill rigs are scheduled to arrive in Q2 2026, supporting a significant ramp-up in exploration.

Significant Pipeline of Highly Prospective Exploration Targets



Large underexplored 836.8km² land package

Prospective for multiple deposit types with many high priority targets

\$31-35m in Exploration Expenditure Forecasted in 2026 Potential to Increase Exploration Budget to ~\$40m after Stage 3 Delivery

K92

MINING INC.

John Lewins
CEO & Director
Contact:
David Medilek, P.Eng., CFA
President & COO

E-mail: dmedilek@k92mining.com
Phone: +1 (604) 416 4445

