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DIVERSIFIED, GROWING GOLD AND COPPER PRODUCER

NASDAQ: AUGO | B3: AURA33

April 2026

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We urge you to read the preliminary prospectus (filed as part of the registration statement on Form F-1 filed by the Company with the SEC (Registration No. 333-287864, as amended), including the uncertainties and factors discussed under “Risk Factors,” completely and with the understanding that actual future results may be materially different from expectations.

Non-IFRS Measures

This presentation includes financial information prepared in accordance with International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board. IFRS differs from the United States generally accepted accounting principles, or “U.S. GAAP,” in certain material respects and therefore may not be comparable to financial information presented by U.S. companies. This presentation also includes non-IFRS financial information, which should be considered supplemental to, not a substitute for, or superior to, the financial measure calculated in accordance with IFRS. There are a number of limitations related to the use of these non-IFRS financial measures and their nearest IFRS equivalents. For example, the Company’s definitions of non-IFRS financial measures may differ from non-IFRS financial measures used by other companies. For a reconciliation of these non-IFRS financial measures to the most directly comparable IFRS measure, see the preliminary prospectus (filed as part of the registration statement on Form F-1 filed by the Company with the SEC (Registration No. 333-287864, as amended), under “Summary Consolidated Financial and Other Data — Reconciliation of Non-IFRS Accounting Standards Financial Measures.”

Market and Industry Data

This presentation includes market and industry data and forecasts that the Company has derived from independent consultant reports, publicly available information, various industry publications, other published industry sources, and its internal data and estimates. Independent consultant reports, industry publications and other published industry sources generally indicate that the information contained therein was obtained from sources believed to be reliable. Although the Company believes that these third-party sources are reliable, it does not guarantee the accuracy or completeness of this information, and the Company has not independently verified this information. The Company’s internal data and estimates are based upon information obtained from trade and business organizations and other contacts in the markets in which the Company operates and management’s understanding of industry conditions. Although the Company believes that such information is reliable, it has not had this information verified by any independent sources. In addition, the information contained in this presentation is as of the date hereof (except where otherwise indicated), and the Company has no obligation to update such information, including in the event that such information becomes inaccurate or if estimates change. Subsequent materials may be provided by or on behalf of the Company in its discretion and such information may supplement, modify or supersede the information in these materials. Neither the Company, nor any of its respective affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss or damage howsoever arising from any use of these materials or their contents or otherwise arising in connection with these materials.

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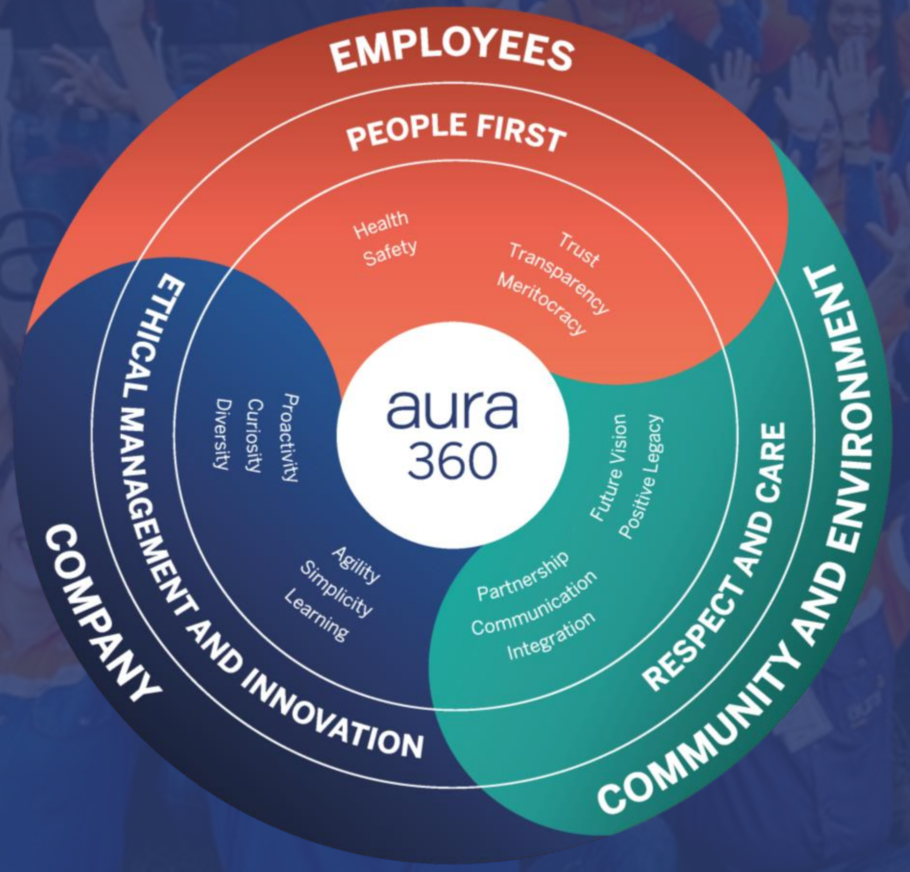


DRIVEN BY PURPOSE AND PERFORMANCE

Well-run diversified gold and copper portfolio with a well-balanced mix of operating and development assets

6 operating mines, 2 in development and 1 exploration project.

Proven track record of value creation through several sources

More than US$587 million of capex [1] since 2022, increasing reserves (P&P) by~20%, returning US$316 million to shareholders in dividends and buybacks since 2021 (dividend yield of 6.2% in 2025) while maintaining a low leverage (<1.0x Adjusted EBITDA)

High return and cash generation, consistently beating market growth expectations

Adjusted EBITDA of US$ 208 million on Q4 (at $4,090 /Oz) or US$548 million in 2025 (at $3,446/oz gold prices)[2] and recurring FCF of US$254 million[3] Cash Conversion[4] of 67%, alongside high returns, such as Borborema IRR of 32% at a gold price of $2,259/oz, Matupá IRR of 40% at a gold price of $1,995/oz, and Almas NPV of US$452mm at a gold price of $2,212/oz with a construction capex of US$76mm.

Clear path to continue adding production ounces from several actionable growth initiatives

Since 2018, Aura has delivered 130% production growth through operational efficiencies, development and inorganic expansion while maintaining attractive exploration upside at competitive costs (Aura's AISC is below industry's average). Company concluded MSG acquisition, with additional 4,761/GEO from December in the year production, from MSG acquisition post closing in Q4 2025. Aura also announced the agreement to relocate the federal road, which crosses a portion of the Borborema mine, and release an updated Feasibility Study, increasing its reserves in 82% totaling 1.5MOz.

High performance team, Aura's best asset

Building a team and culture committed to excellence while optimizing execution and fostering innovation.

1. Includes Exploration and Expansion Capex, plus Exploration Expenses and Acquisitions.
2. Realized average gold price per ounce sold, net
3. Calculated as net cash generated by operating activities less additions to property, plant and equipment deducted by additions defined as expansion capex.
4. Cash Conversion is calculated as Net cash generated by operating activities less Adjusted Capex divided by Adjusted EBITDA.

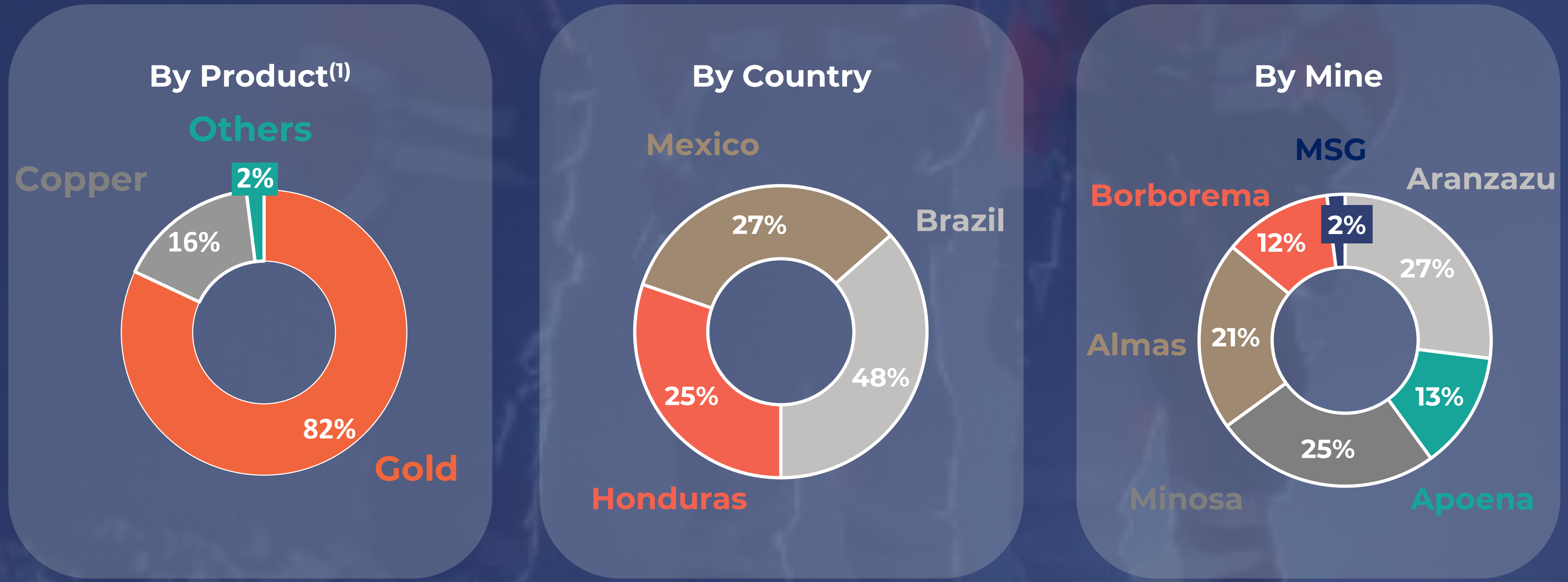
Aura At-a-Glance

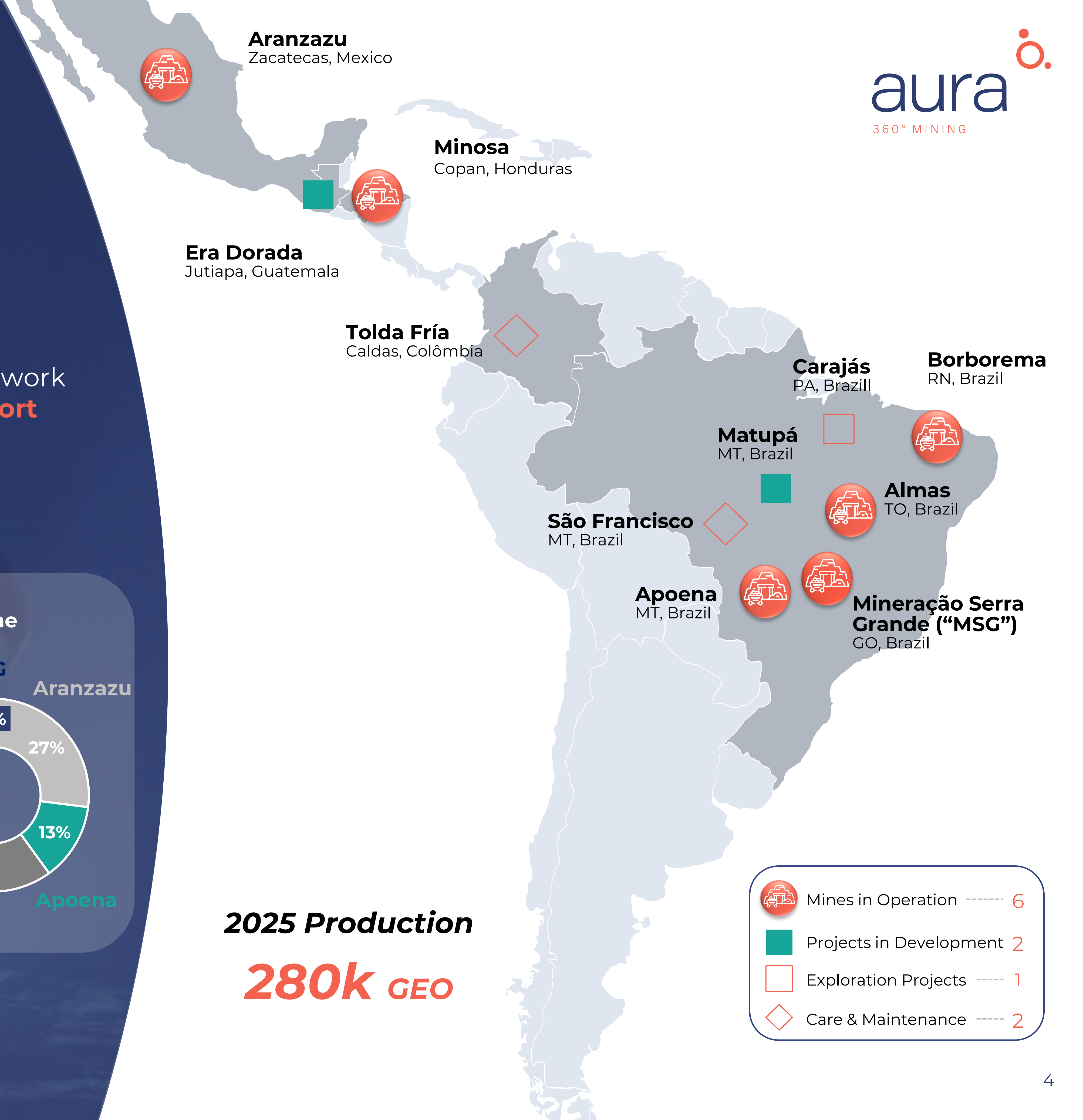
A **gold and copper** mining company with a business building culture and focused on **project development in the Americas**

Structured to grow by developing and improving **high-value projects** and ensuring **return for its shareholders**

Backed by a **strong balance sheet** with low leverage, broad network of banking relationships, and increasing **free cash flow to support sustainable growth**

2025[1] Revenue Breakdown (% of Total Revenue)





2025 Production

280k GEO

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1. Estimated based on Aranzazu's production of copper, gold, silver and molybdenum in 2025.

Strong Results

Strong performance stemmed from robust production growth, stringent cost discipline, and elevated metal prices

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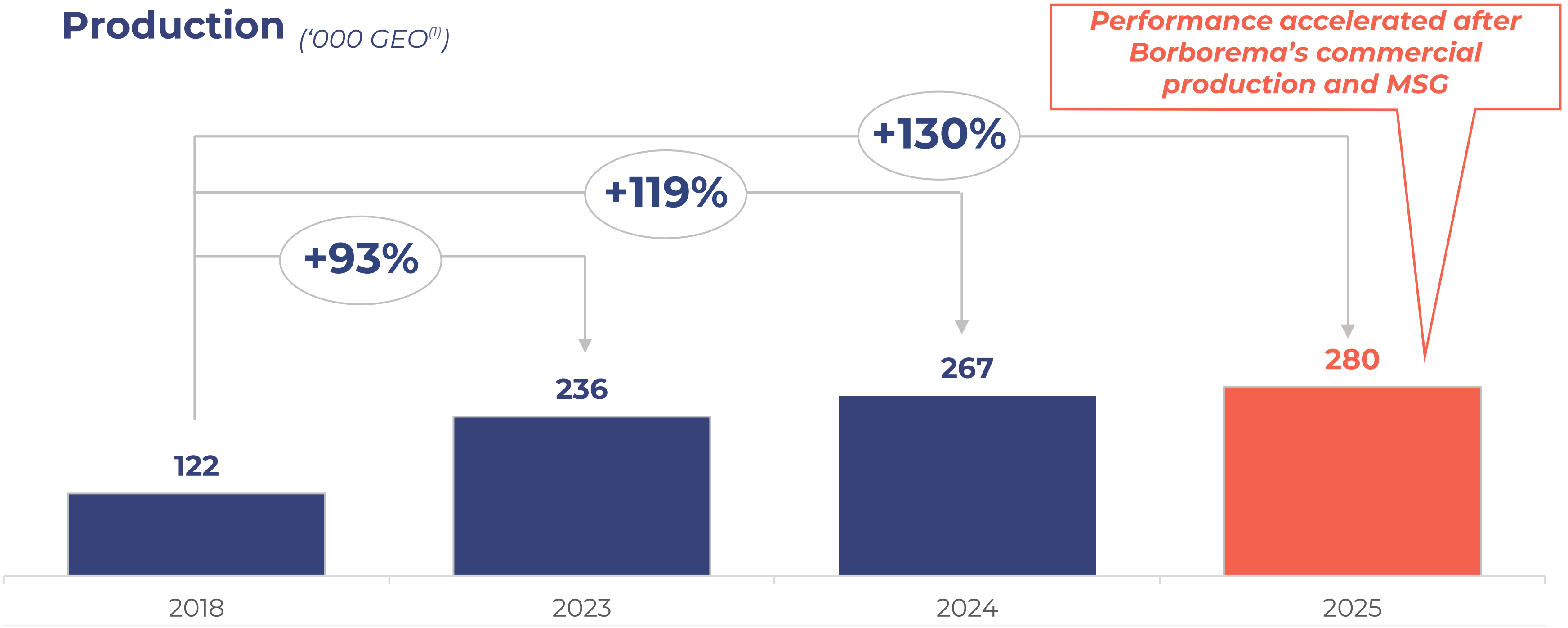
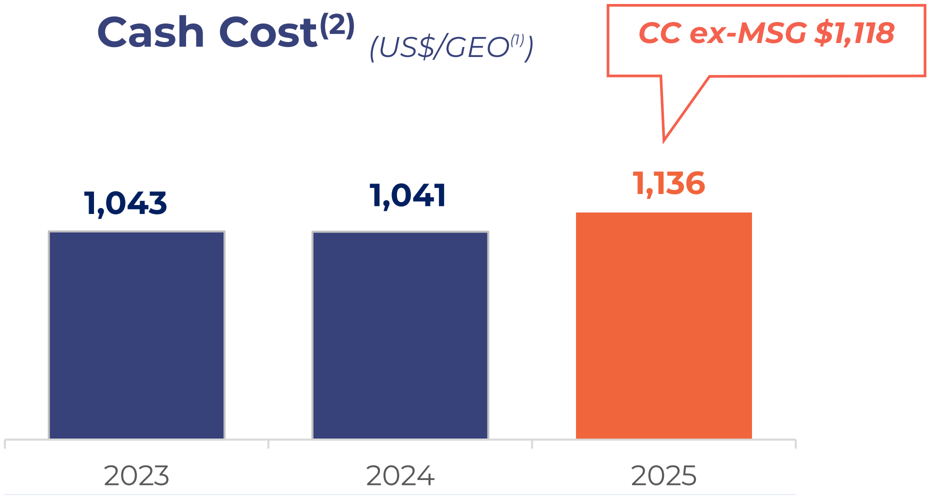
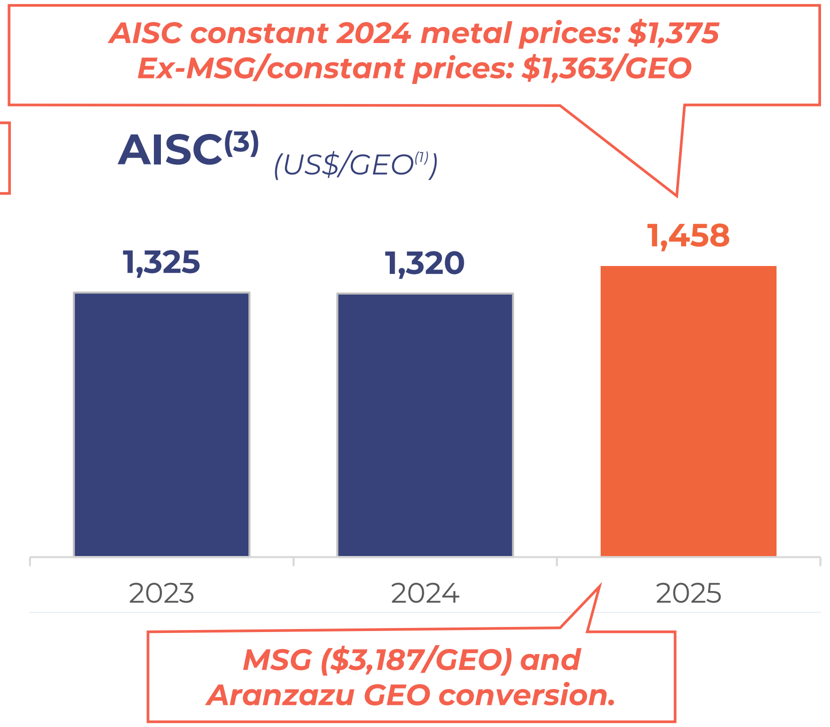
Production ('000 GEO[1])



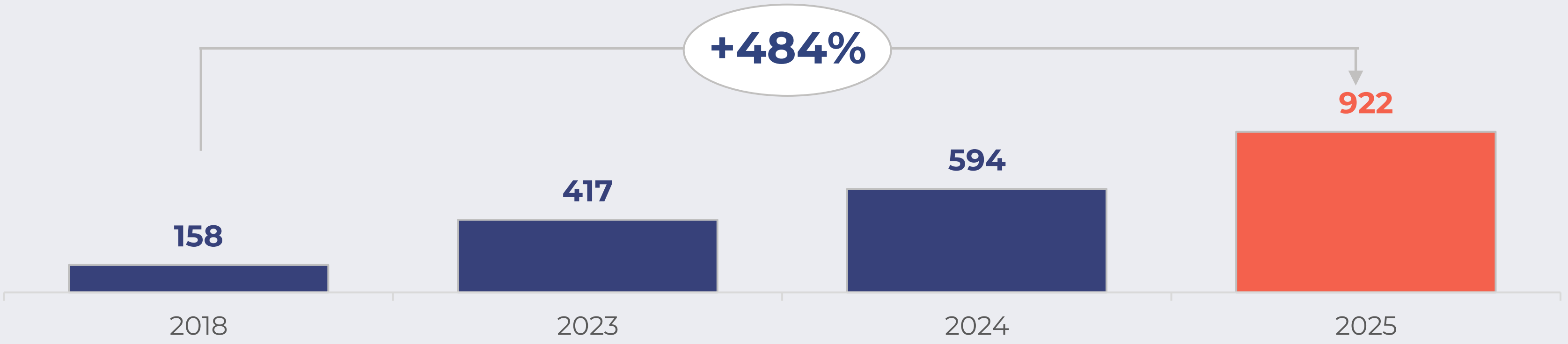
Cash Cost[2] (US$/GEO[1])



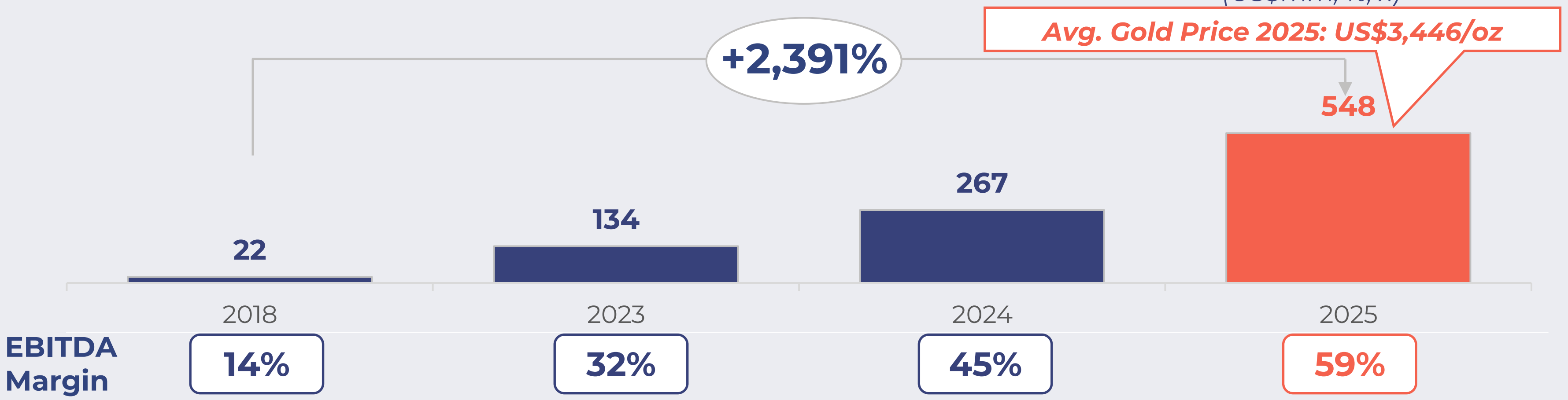
AISC[3] (US$/GEO[1])



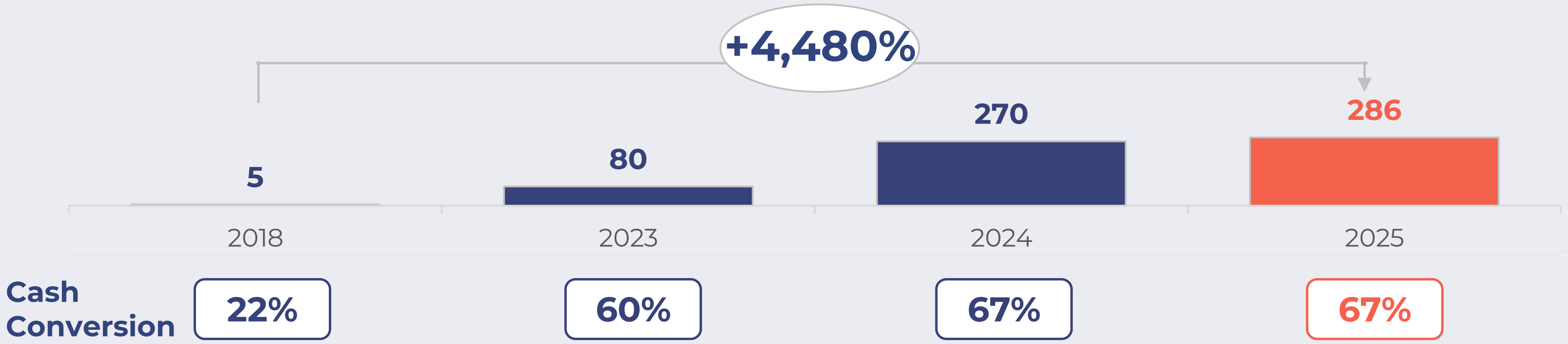
Net Revenues (US$mm)



Adjusted EBITDA[1], EBITDA Margin and Net Debt/EBITDA (US$mm, %, x)



Free Cash Flow and Cash Conversion (US$mm, %)



1. Gold equivalent ounces, or GEO, is calculated by converting the production of silver and copper into gold using a ratio between the prices of these metals and gold. The prices used to calculate it at such proportions are based on the weighted average price of each of the metals obtained from sales at the Aranzazu Complex during the relevant period.
2. Refers to cash operating costs per gold equivalent ounce produced. It is a non-IFRS measure. See applicable reconciliation to IFRS in the Management's Discussion and Analysis accompanying our financial statements filed on SEDAR+ at www.sedarplus.ca.
3. Refers to all in sustaining costs per gold equivalent ounce produced. It is a non-IFRS measure. See applicable reconciliation to IFRS in the Management's Discussion and Analysis accompanying our financial statements filed on SEDAR+ at www.sedarplus.ca.

Unlocking further value

Supported by a healthy balance sheet (low indebtedness) + strong cash flows + fast payback from projects that allow high growth with payment of dividends

Team and culture aligned to the highest standards in Aura 360 – EESG management

Growth in production with execution of high return projects[1]

- ✓ Almas IRR of 64%, at US$ 1,900 gold
- ✓ Borborema IRR of 81%, at US$2,600 gold and 50% leverage
- ✓ Matupá IRR of 36% at US$ 1,900 gold and 50% leverage

Growth in discovered gold and copper[2]

- ✓ ~563,558 ha
- ✓ Ramping up investments in exploration from US$9.1M from 2017 to 2020 to US$22M in 2024
- ✓ +300% growth in M&I resources and +100% growth in P&P reserves since 2018

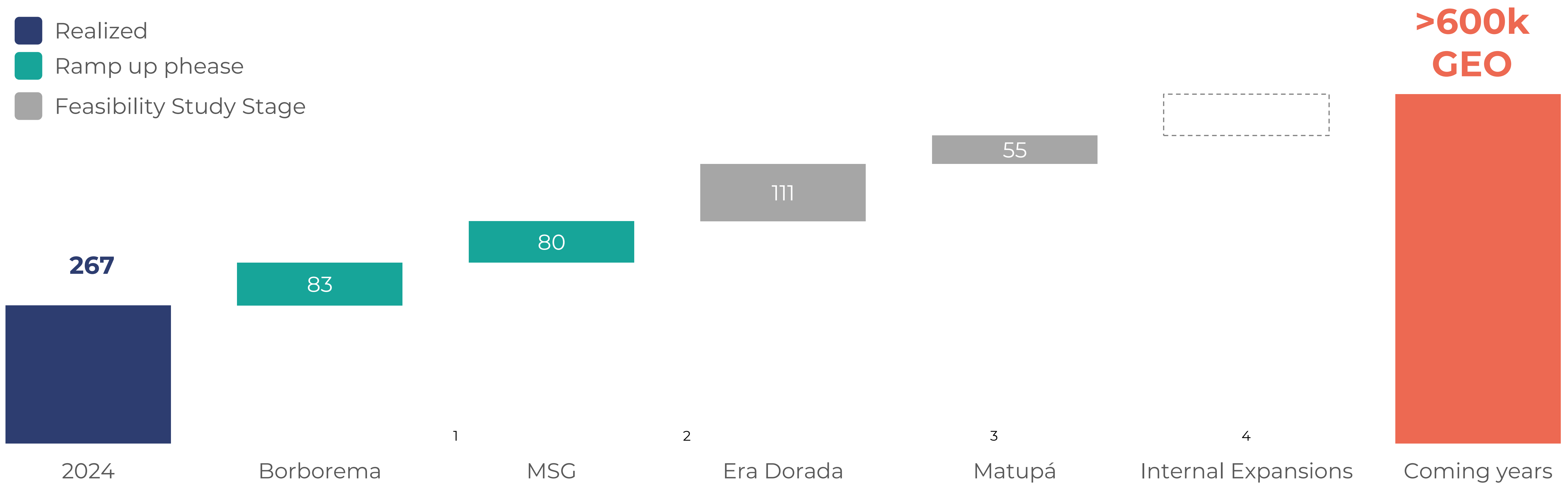
Increase in market multiple

- ✓ Potential of increase of value from market multiple change for small gold producers reaching medium or large size

1. Considering gold price at US$ 1,712 and US$ 100 million debt for Borborema, and Gold Prices at US$ 1,900 and 50% leverage for Matupá, and Gold Prices at US$ 1,558 for Almas
2. All mineral resource and mineral reserve estimates included in this presentation have been prepared in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). Readers are encouraged to review the AIF and full text of the Company's other continuous disclosure documents. These documents are available on SEDAR and supply further information on the Company's compliance with NI 43-101 requirements;

Growth Plan:

New Project Construction, Operational Improvements, and Acquisitions



Potential Growth GEO

+ Carajás

+ Pézão and Pé Quente

1) Despite Borborema already being in commercial production by November 2025, the number presented in this slide represents the average production for the first three years, based on the S-K 1300 Feasibility Study Report dated March 28, 2025.
3) The MSG acquired in December 6, 25
3) Era Dorada average of production for the first 4 years of production SK-1300 Feasibility Study dated December 08, 2025.
4) Matupá average of production for the first four years based on the S-K 1300 Feasibility Study Report dated on October, 2022.

EXPANSION ON GOING OPERATIONS

Operational Improvements & Capacity Expansion

Almas

- Step 01: Expanding to 2.2 Mtpa (completed already)
- Step 02: Studies to expanding to 3.0 Mtpa (conclusion Q1 2026, implementation Q4 2026)

Borborema

- Highway realignment to increase LOM by 2 MMoz
- Studies to expand plant Capacity: from 2Mtpa → 4 Mtpa + water system upgrades (conclusion Q2 2026)

Aranzazu

- Plant upgrade to increase through put from 1.27Mtpa → 1.35Mtpa in 2026

NEW PROJECT CONSTRUCTION

Era Dorada

- Completion of the Era Dorada Feasibility Study
- Estimated 22-month construction period for Era Dorada

Matupá

- All permits in the final fase and project ready for construction
- Still drilling to increase Resource and reserve at Matupá (Serrinhas and Pe Quente)

ACQUISITON:

MSG acquisition concluded Dec 1st

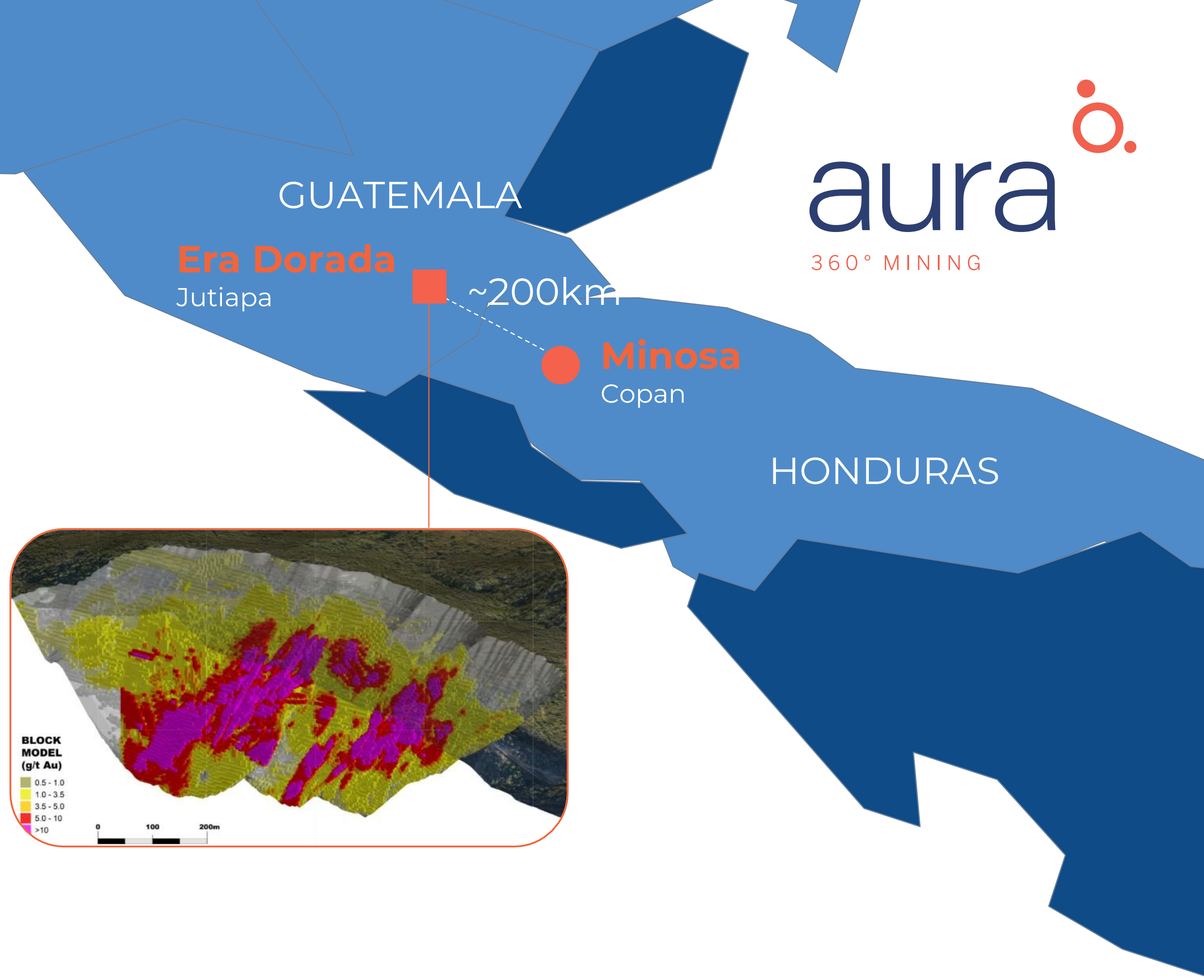
- Mine debottlenecking and mining method change under way to improve mine recovery
- Rebuild of mine equipment to increase fleet reliability and development efficiency
- Estimated 6–8 months of work, starting early 2026

Era Dorada

Achieved Milestones

- Feasibility Study published in December/2025.
- Construction License and commencement of early works announced in January/2026.
- Following over 1,000 hours of dialogue with local communities and government authorities, we have secured the license for the initial construction phase.
- The current study demonstrate an improvement in the original project economics, allowing a flat production of 100kGEO.
- Environmental and accessories Permits are in place.

- ~200km between Era Dorada and Minosa
- ~160 km of road east-southeast of Guatemala City
- The nearest town is Asunción Mita, with a population of approximately 20,000 inhabitants
- Connected by the Pan-American Highway (the mine site is 6 km from the highway).



Opportunity – Geothermal Project

- Project in early stage and licensed. Capacity to produce up to 50 megawatts of energy

Operational Highlights and Mineral Resources and Reserves (6)

Annual Production[1]	Rserve PP	M&I and Inf
111k GEO	1.751k GEO	669k GEO

Economical Assessment

IRR[2]	35.6%
NPV[2]	1,344.5 M USD
CapEx Construction [2]	382 M USD

3.5x

1. Average of the first 4 years, including by-products.
2. Economic evaluation for the Era Dorada Project, part of the feasibility study, following the S-K 1300 standard, filed in June 2025. After taxes, with a discount rate of 5%. Gold realized Price considered in the Economic Analysis was of $3,177.

Proven Track Record of Value Creation

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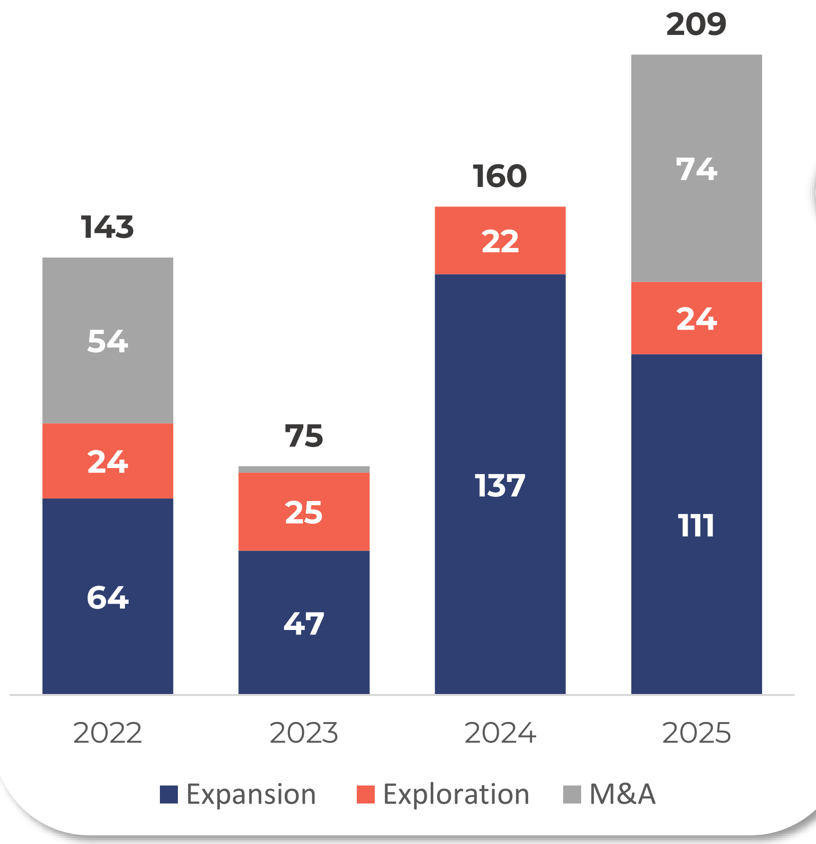
Aura's track record over the past four years demonstrates its strength and disciplined execution of its strategic goals: growth, dividends and low leverage

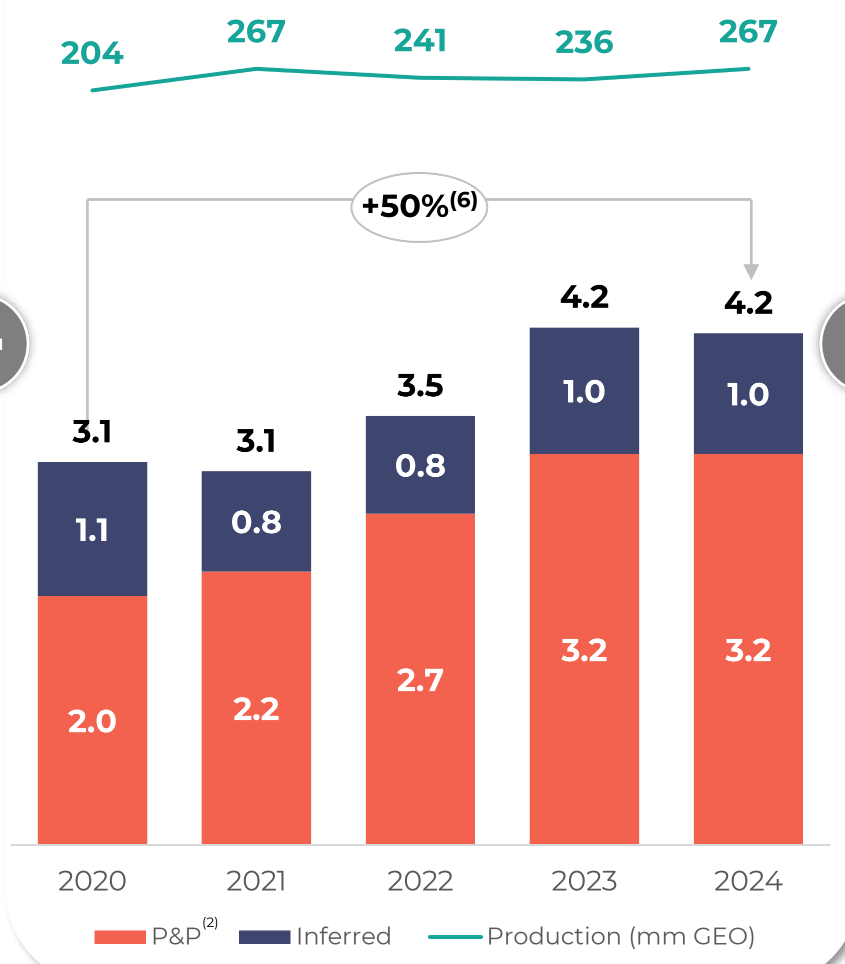
Capex
(in US$ million)

$587 M[1]
(Since 2022)



Project with high IRR

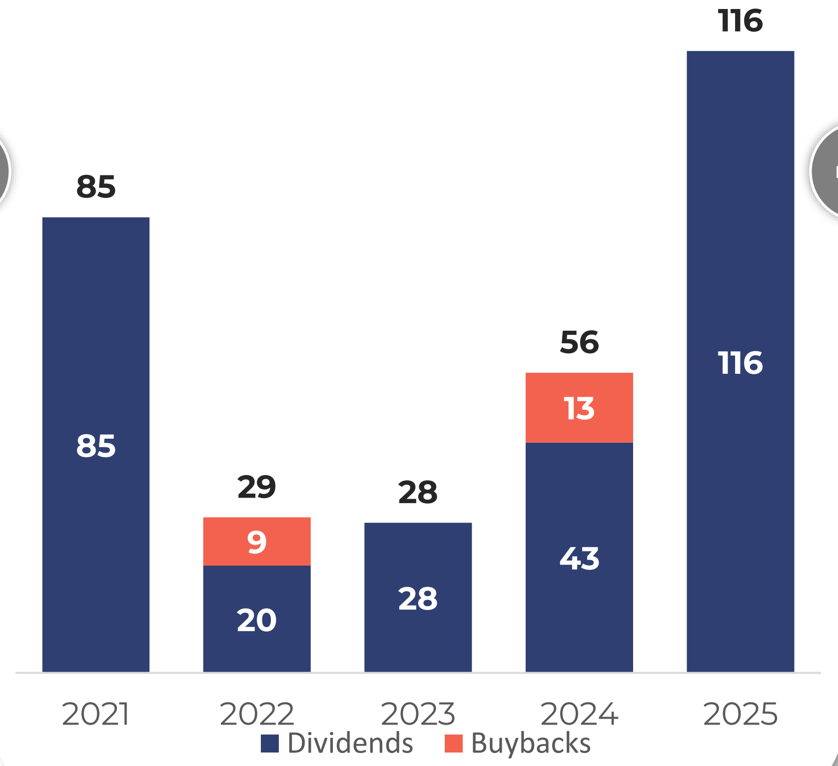
Mineral Reserves & Mineral Resources and Production[3]
(in millions of GEO)



Efficient oz discoveries

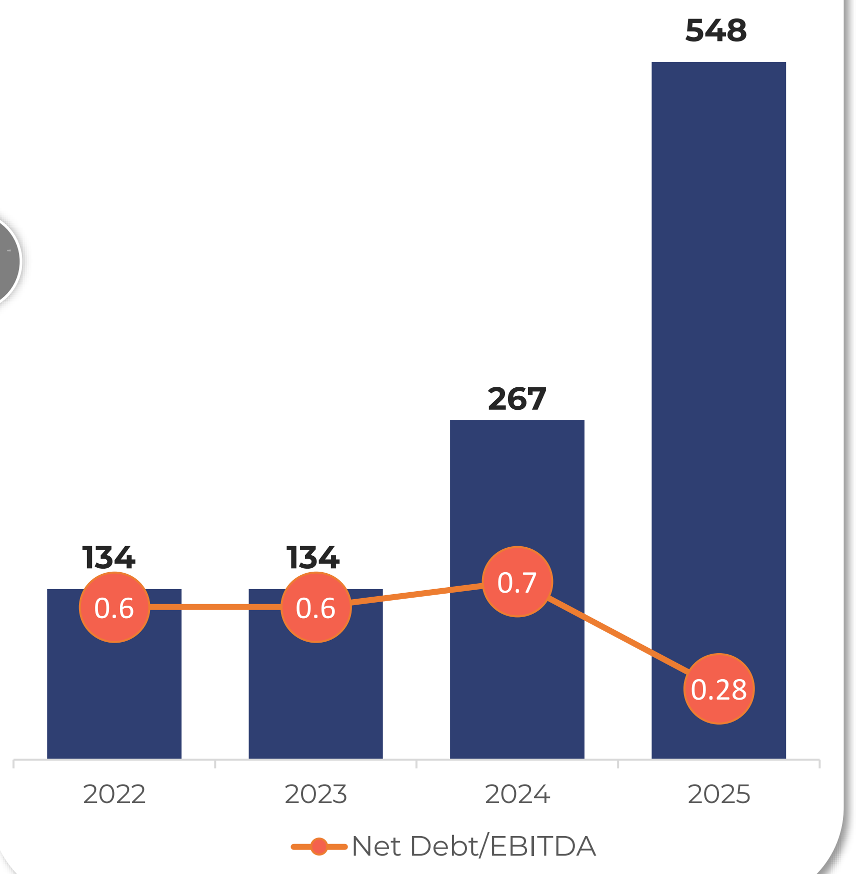
Dividends and Buybacks[7]
(in US$ million)

$314 M
(Since 2021)



High return through Dividends

Adjusted EBITDA and Net Debt/Adjusted EBITDA
(in US$ million, x)



Continued Low leverage

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1. Includes Exploration and Expansion Capex, plus Exploration Expenses and Acquisitions.
2. Proven & Probable.
3. All calculations are in accordance with Subpart 1300 of Regulation S-K, or “S-K 1300”.
4. Including Almas’ US$ 21 million royalties and US$ 10 million Gold Loan signed in December.
5. Includes only exploration CapEx.
6. Mineral R&R growth as disclosed by the company.
7. Buybacks and Acquisition of Treasury shares

Appendix