

IAMGOLD[®]

MINING. REDEFINED.

PRESENTATION

European Gold Forum – April 2026



TSX: IMG | NYSE: IAG | www.iamgold.com

CAUTIONARY STATEMENT

All information included or incorporated by reference in this news release, including any information as to the Company's vision, strategy, future financial or operating performance and other statements that express management's expectations or estimates of future performance or impact, including statements in respect of the prospects and/or development of the Company's projects, other than statements of historical fact, constitutes forward-looking information or forward-looking statements within the meaning of applicable securities laws (collectively referred to herein as "forward-looking statements") and such forward-looking statements are based on expectations, estimates and projections as of the date of this news release. Forward-looking statements are generally identifiable by the use of words such as "may", "will", "should", "would", "could", "continue", "expect", "budget", "aim", "can", "focus", "forecast", "anticipate", "estimate", "maintain", "believe", "intend", "plan", "schedule", "guidance", "outlook", "potential", "seek", "targets", "cover", "strategy", "during", "ongoing", "subject to", "future", "objectives", "opportunities", "committed", "prospective", "likely", "progress", "strive", "sustain", "effort", "extend", "remain", "pursue", "predict", or "project" or the negative of these words or other variations on these words or comparable terminology.

In particular, forward-looking statements in this news release include, without limitation, those under the headings "About IAMGOLD", "Highlights", "Outlook", "Environmental, Social and Governance", "Operations", "Financial Condition" and "Quarterly Financial Review" and include, but are not limited to, statements with respect to: the estimation of mineral reserves and mineral resources and the realization of such estimates; operational and financial performance including the Company's guidance for and actual results of production, ESG performance, costs and capital and other expenditures such as exploration and including depreciation expense and effective tax rate; long-term value and capital allocation; the updated life-of-mine plan, ramp-up assumptions and other project metrics including operating costs in respect to the Côté Gold Mine; expected production of the Côté Gold Mine; expected benefits from the operational improvements and de-risking strategies implemented or to be implemented by the Company; mine development activities; the Company's capital allocation and liquidity; the composition of the Company's portfolio of assets including its operating mines, development and exploration projects; the sale of its Malian asset; permitting timelines and the expected receipt of permits; inflation, including global inflation and inflationary pressures; global supply chain constraints; environmental verification, biodiversity, including commitments related thereto and social development projects; plans, targets, proposals and strategies with respect to sustainability, including third party data on which the Company relies, and their implementation; commitments with respect to sustainability and the impact thereof; commitments with respect to greenhouse gas emissions and energy transition; commitments related to social performance, including commitments in furtherance of Indigenous relations; the ability to secure alternative sources of consumables of comparable quality and on reasonable terms; workforce and contractor availability, labour costs and other labour impacts; the future price of gold and other commodities; equity financings, foreign exchange rates and currency fluctuations; financial instruments; hedging strategies; impairment assessments and assets carrying values estimates; safety and security concerns in the jurisdictions in which the Company operates and the impact thereof on the Company's operational and financial performance and financial condition; and government regulation of mining operations.

The Company cautions the reader that forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, financial, operational and other risks, uncertainties, contingencies and other factors, including those described below, which could cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by such forward-looking statements and, as such, undue reliance must not be placed on them. Forward-looking statements are also based on numerous material factors and assumptions, including as described in this news release with respect to: the Company's present and future business strategies; operations performance within expected ranges; anticipated future production and cash flows; local and global economic conditions and the environment in which the Company will operate in the future; the price of precious metals, other minerals and key commodities; projected mineral grades; international exchanges rates; anticipated capital and operating costs; the availability and timing of required governmental and other approvals for the construction of the Company's projects.

Risks, uncertainties, contingencies and other factors that could cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by such forward-looking statements include, without limitation: the Company's business strategies and its ability to execute thereon; the development and execution of implementing strategies to meet the Company's sustainability vision and targets; security risks, including civil unrest, war or terrorism and disruptions to the Company's supply chain and transit routes as a result of such security risks, particularly in Burkina Faso and the Sahel region surrounding the Company's Essakane mine; the availability of labour and qualified contractors; the availability of key inputs for the Company's operations and disruptions in global supply chains; tariffs and increase costs of supplies and equipment; the volatility of the Company's securities; litigation; contests over title to properties, particularly title to undeveloped properties; mine closure and rehabilitation risks; management of certain of the Company's assets by other companies or joint venture partners; the lack of availability of insurance covering all of the risks associated with a mining company's operations; unexpected geological conditions; competition and consolidation in the mining sector; the profitability of the Company being highly dependent on the condition and results of the mining industry as a whole, and the gold mining industry in particular; changes in the global prices for gold, and commodities used in the operation of the Company's business (including, but not limited to diesel, fuel oil and electricity); legal, litigation, legislative, political or economic risks and new developments in the jurisdictions in which the Company carries on business, including the imposition of tariffs by the United States on Canadian products; changes in taxes, including mining tax regimes; the failure to obtain in a timely manner from authorities key permits, authorizations or approvals necessary for transactions, exploration, development or operation, operating or technical difficulties in connection with mining or development activities, including geotechnical difficulties and major equipment failure; the availability of capital; the level of liquidity and capital resources; access to capital markets and financing; the Company's level of indebtedness; the Company's ability to satisfy covenants under its credit facilities; changes in interest rates; adverse changes in the Company's credit rating; the Company's choices in capital allocation; effectiveness of the Company's ongoing cost containment efforts; the Company's ability to execute on de-risking activities and measures to improve operations; availability of specific assets to meet contractual obligations; risks related to third-party contractors, including reduced control over aspects of the Company's operations and/or the failure and/or the effectiveness of contractors to perform; risks relating to acquisitions and divestitures; risks arising from holding derivative instruments; changes in U.S. dollar and other currency exchange rates or gold lease rates; capital and currency controls in foreign jurisdictions; assessment of carrying values for the Company's assets, including the ongoing potential for material impairment and/or write-downs of such assets; the speculative nature of exploration and development, including the risks of diminishing quantities or grades of reserves; the fact that reserves and resources, expected metallurgical recoveries, capital and operating costs are estimates which may require revision; the presence of unfavourable content in ore deposits, including clay and coarse gold; inaccuracies in life of mine plans; failure to meet operational targets; equipment malfunctions; information systems security threats and cybersecurity; laws and regulations governing the protection of the environment (including greenhouse gas emission reduction and other energy transition requirements; the uncertainty surrounding the interpretation of omnibus Bill C-59 and the related amendments to the Competition Act (Canada); employee relations and labour disputes; the maintenance of tailings storage facilities and the potential for a major spill or failure of the tailings facilities due to uncontrollable events, lack of reliable infrastructure, including access to roads, bridges, power sources and water supplies; physical and regulatory risks related to climate change; unpredictable weather patterns and challenging weather conditions at mine sites; disruptions from weather related events resulting in limited or no productivity such as forest fires, severe storms, flooding, drought, heavy snowfall, poor air quality, and extreme heat or cold; attraction and retention of key employees and other qualified personnel; availability and increasing costs associated with mining inputs and labour, negotiations with respect to new, reasonable collective labour agreements and/or collective bargaining agreements may not be agreed to; the ability of contractors to timely complete projects on acceptable terms; the relationship with the communities surrounding the Company's operations and projects; indigenous rights or claims; illegal mining; the potential direct or indirect operational impacts resulting from external factors, including infectious diseases, pandemics, or other public health emergencies; and the inherent risks involved in the exploration, development and mining business generally. Please see the Company's AIF available on SEDAR+ at www.sedarplus.ca or Form 40-F available on EDGAR at www.sec.gov/edgar for a comprehensive discussion of the risks faced by the Company and which may cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by forward-looking statements.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable law.

CAUTIONARY STATEMENT

CAUTIONARY NOTE TO U.S. INVESTORS REGARDING DISCLOSURE OF MINERAL RESERVE AND MINERAL RESOURCE ESTIMATES

Disclosure regarding the Company's mineral properties, including with respect to mineral reserve and mineral resource estimates, included in this presentation, was prepared in accordance with the Canadian securities administrators' NI 43-101.

The SEC disclosure requirements and policies for mining properties were amended in 2019 to more closely align with current industry and global regulatory practices and standards, including NI 43-101. However, foreign private issuers that file their annual report on Form 40-F with the SEC pursuant to the Multijurisdictional Disclosure System ("MJDS"), such as the Company, may use NI 43-101 rather than the SEC's disclosure requirements and are not required to provide disclosure under subpart 1300 of Regulation S-K when filing MJDS registration statements and annual reports. Accordingly, information contained in this report may not be comparable to similar information disclosed by US companies. If the Company ceases to be a foreign private issuer or loses its eligibility to file its annual report on Form 40-F pursuant to MJDS, then the Company will be subject to reporting pursuant to subpart 1300 of Regulation S-K, which differ from the requirements of NI 43-101. US investors are urged to consider closely the disclosure on technical terminology under the heading "Technical Information" in the Company's AIF filed with Canadian securities regulatory authorities at www.sedarplus.ca and filed under Form 40-F with the SEC at www.sec.gov/edgar, incorporated by reference into this news release.

QUALIFIED PERSON AND TECHNICAL INFORMATION

The technical and scientific information relating to exploration activities disclosed in this document was prepared under the supervision of and verified and reviewed by Marie-France Bugnon, P.Geo., Vice President, Exploration, IAMGOLD. Ms. Bugnon is a "qualified person" as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Christine Beausoleil, P.Geo. (Senior Director, Mining Geology, IAMGOLD Corporation), is the qualified person responsible for the review and approval of all mineral resource estimates contained herein, as at December 31, 2025. Adrienne Rispoli, P. Eng. (Senior Director, Mining and Integrated Planning, IAMGOLD Corporation), is the qualified person responsible for the review and approval of all mineral reserve estimates contained herein, as at December 31, 2025.

For the recently acquired Philibert and Chevrier properties (acquired on December 19, 2025), the mineral resource estimates provided in this statement are based on data as reported in the respective NI 43-101 Technical Reports. The qualified persons responsible for these estimates have consented under NI 43-101 to the incorporation of their data in this report. IAMGOLD has not revised or altered the original information provided for these properties. For Philibert, the qualified persons Mr. Merouane Rachidi, P.Geo., and Mr. Claude Duplessis, P.Eng.; for Chevrier, the qualified persons are Ms. Susan Lomas, P.Geo., Mr. André Liboiron, P.Geo. and Mr. Jonathan Lavoie, P.Eng.

The technical information has been included herein with the consent and prior review of the above noted qualified persons, who have verified the data disclosed, and data underlying the information or opinions contained herein.

Data verification involves data input and review by senior project geologists at site, scheduled weekly and monthly reporting to senior exploration management and the completion of project site visits by senior exploration management to review the status of ongoing project activities and data underlying reported results. All drilling results for exploration projects or supporting resource and reserve estimates referenced in this MD&A have been previously reported in news release disclosures either by the Company or the project operator as the case may be (see referenced news releases) and have been prepared in accordance with NI 43-101. The sampling and assay data from drilling programs are monitored through the implementation of a quality assurance – quality control (QA-QC) program designed to follow industry best practices. Drill core (HQ and NQ size) samples are selected by the project geologists and sawn in half with a diamond saw at the project site. Half of the core is typically retained at the site for reference purposes. Generally, sample intervals are 1.0 to 1.5 metres in length, and reverse circulation holes are sampled at 1.0 metre intervals at the drill rig. Samples are prepared and analyzed at site for the Company's producing mines and at accredited regional laboratories for the Company's exploration projects, using analysis techniques such as standard fire assay with a 50 gram charge, fire assay with gravimetric finish, or LeachWELL rapid cyanide leach with fire assay with a 50 gram charge.

NON-GAAP FINANCIAL MEASURES

This presentation contains non-GAAP financial measures, including average realized gold price per ounce sold, cash costs, cash costs (excluding royalties), cash costs per ounce sold, AISC, AISC per ounce sold, net cash from operating activities before changes in working capital, mine-site free cash flow, liquidity, net cash (debt), EBITDA, adjusted EBITDA, adjusted net earnings (loss) attributable to equity holders and adjusted net earnings (loss) per share attributable to equity holders, sustaining capital expenditures, expansion capital expenditures, and project expenditures. The non-GAAP financial measures disclosures included in the Company's Q4 2025 MD&A are incorporated by reference in this presentation.

Further details on these non-GAAP financial measures are included on pages 35 to 51 of the Company's Q4 2025 MD&A filed on SEDAR at www.sedarplus.ca and on EDGAR at www.sec.gov/edgar.

OPERATIONS OVERVIEW

- Operating
- Advanced Exploration

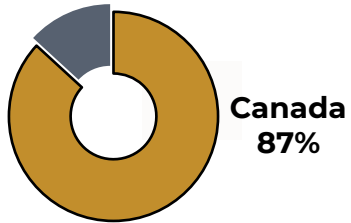
CÔTÉ GOLD¹ Ontario, Canada (70% IMG 30% SMM ¹)	
Start-up	2024
Mine type	Open pit
Estimated mine life	~2041+
2026 Guidance	(70%) 270,000 – 310,000 oz
	(100%) 390,000 – 440,000 oz
	\$900 – \$1,050/oz CC_{exR}² \$1,775 – \$1,925/oz AISC²

NELLIGAN MINING COMPLEX⁵ Quebec, Canada (100% IMG)	
Status	Pre-production
Deposit type	Open pit/Sat. UG
Indicated Mineral Resources^{3,5}	4.3 Moz
Inferred Mineral Resources^{3,5}	7.5 Moz

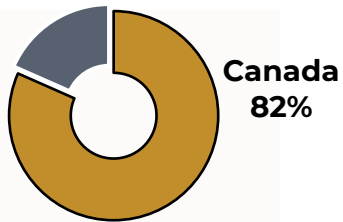
WESTWOOD Quebec, Canada (100% IMG)	
Start-up	2014
Mine type	Underground/Sat. OP
Estimated mine life	~2032+
2026 Guidance, 100%	110,000 – 130,000 oz
	\$1,500 – \$1,650/oz CC²
	\$1,950 – \$2,100/oz AISC₂

ESSAKANE Burkina Faso, West Africa (85% IMG)	
Start-up	2010
Mine type	Open pit
Estimated mine life	~2028+
2026 Guidance, 85%	340,000 – 380,000 oz
	\$1,150 – \$1,300/oz CC_{exR}²
	\$2,000 – \$2,150/oz AISC²

Mineral Resources³ by Geography



Net Asset Value⁴ by Geography



1. Côte Gold is owned as a 70/30 JV between IMG and Sumitomo Metal Mining Co. Ltd. and carries a 7.5% NPI royalty.

2. CC_{exR} = cash costs (excluding royalties): royalty costs at Côte Gold and Essakane estimated at \$300/oz and \$450/oz, respectively, at \$4,000/oz Au; CC = cash costs; AISC = All-in sustaining costs; These are non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3

3. M&I resources inclusive of mineral reserves.

4. Net Asset Value is estimated using the average of consensus estimates

5. On Dec 19, 2025 and Dec 22, 2025, IAMGOLD closed the previously announced agreements to acquire Northern Superior Resources and Mines d'Or Orbec

FINANCIAL HIGHLIGHTS

CASH FLOW & BALANCE SHEET

- **Record mine-site free cash flow of \$626.6 M** in Q4 2025
- De-levering ongoing – net debt decreased by \$468.8 B in 2025

LIQUIDITY (as at Dec 31, 2025)

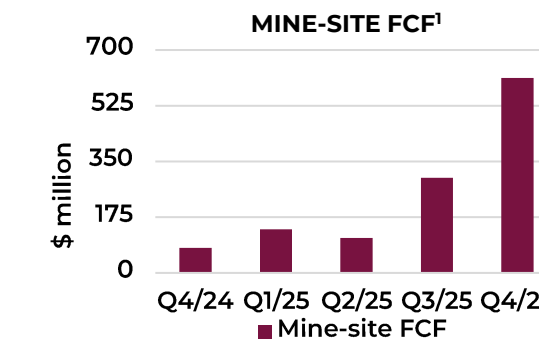
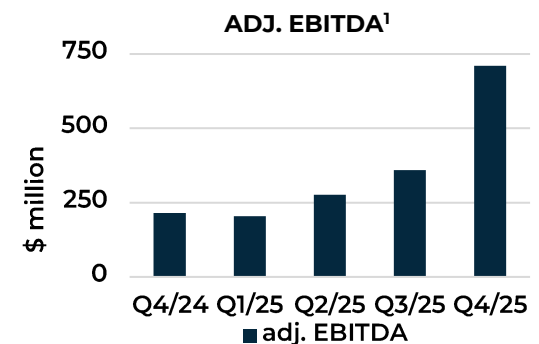
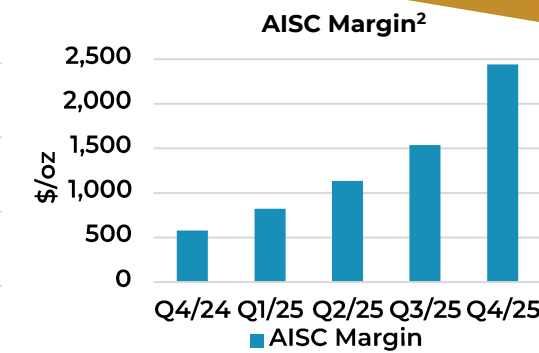
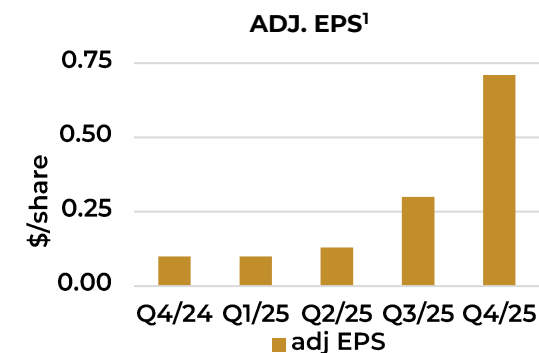
- Cash and equivalents¹ of **\$421.9 M** and **total liquidity of \$868.6 M**
 - \$197.5 M of cash (and equiv.) held by Essakane
 - Subsequent to year-end, \$130 M received from Essakane

BUYBACK PROGRAM

- **NCIB in place for purchase of up to 10% of shares outstanding** over a 12 month period
- **\$100 M acquired to date** since December 2025

ESSAKANE DIVIDEND

- Essakane declared a dividend during Q2/2025 of \$855 M of which IAG's attributable portion is \$680.7 M (net of taxes, etc.)
- Burkinabe Government received its portion of the dividend totaling \$128.3 M in June 2025
- Since Sept, **IAG received \$291 M + \$171 M (post-YE) from Essakane** via dividends and intercompany loan payments as part of new cash repatriation structure



LONG-TERM DEBT

	Dec 31	Sept 30
(\$ millions)	2025	2025
Credit Facility	\$200.0	\$250.0
5.75% senior notes*	450.0	450.0
Term Loan	0.0	300.0
Equipment loan	1.0	1.5
Leases**	112.0	118.9
Letters of credit	4.3	8.1
Total debt	\$767.3	\$1,128.5
Cash and investments	422.9	315.3
Net debt	\$344.4	\$813.2

* 5.75% senior notes mature on October 15, 2028 (Fitch: B+, Moody's: B2, S&P: BB-)

** Lease balances includes Cote CAT leases at 70% and other leases at 100%

1. As at December 31, 2025, excluding restricted cash of \$71.0 M related to closure obligations at Essakane, Westwood and Côté Gold

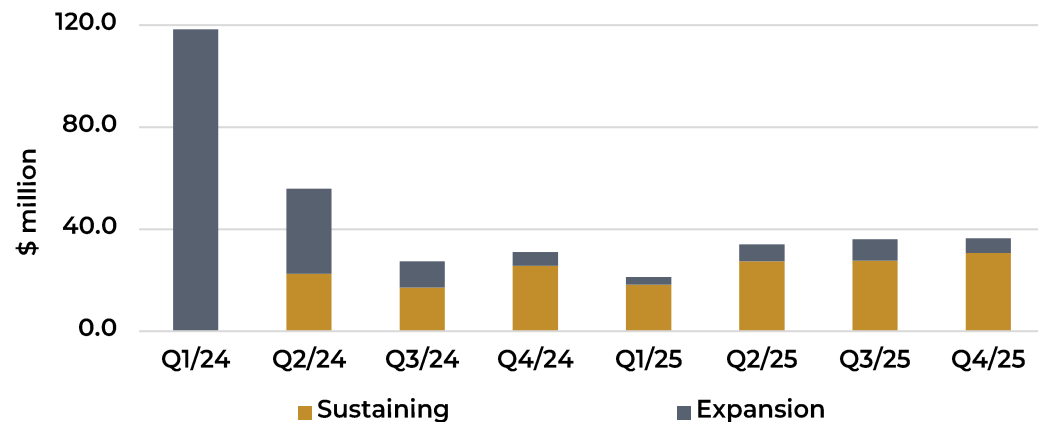
CÔTÉ GOLD MINE



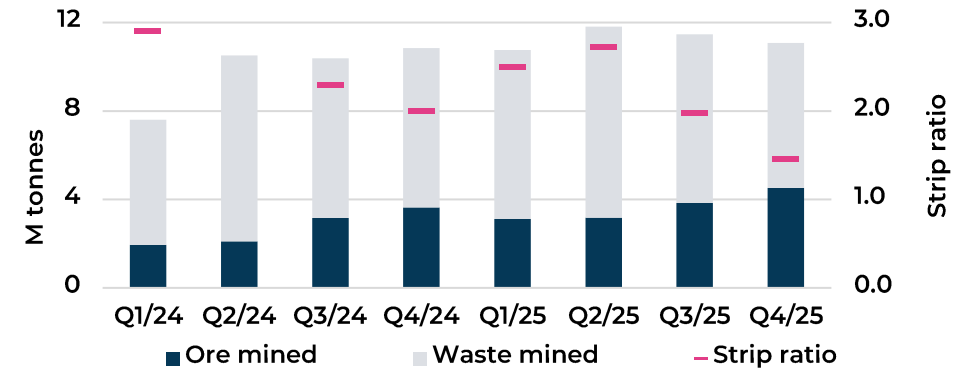
CÔTÉ GOLD (70% Interest)

- **Production (70%): 87,200 oz in Q4 | 279,900 oz in 2025**
(100%): 124,600 oz in Q4 | 399,800 oz in 2025
- **Consecutive record quarter of production** for Côté Gold following mine achieving nameplate in June 2025
- Q4 total **tonnes mined of 11.1 M tonnes** and total **ore tonnes of 4.5 M tonnes**
 - Avg **grade mined of 1.04 g/t** in line with mine plan
- **Q4 mill throughput of 2.9 M tonnes**
 - Installation of 2nd cone crusher completed in November with commissioning through December
 - **Head grades of 1.44 g/t**

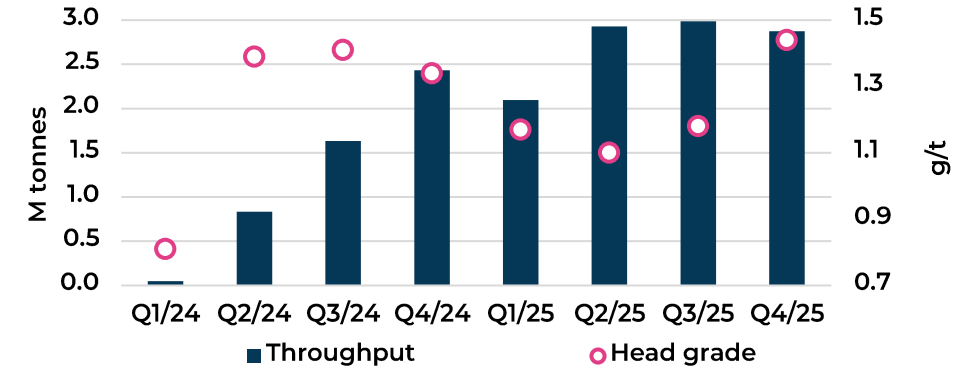
CAPITAL EXPENDITURES



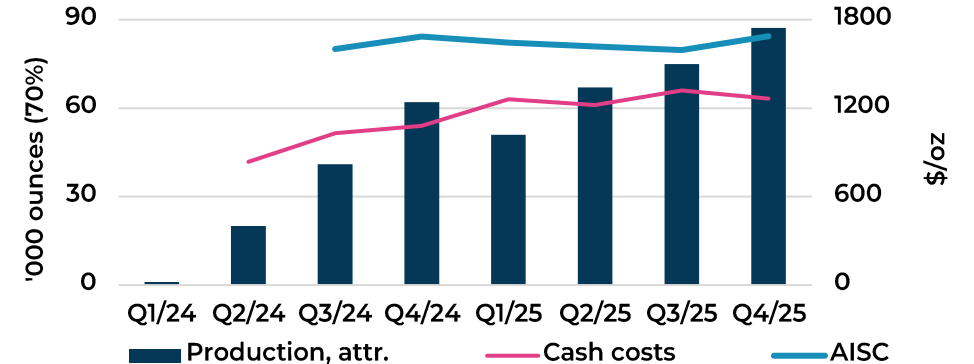
MINING & STRIP RATIO



THROUGHPUT & GRADE



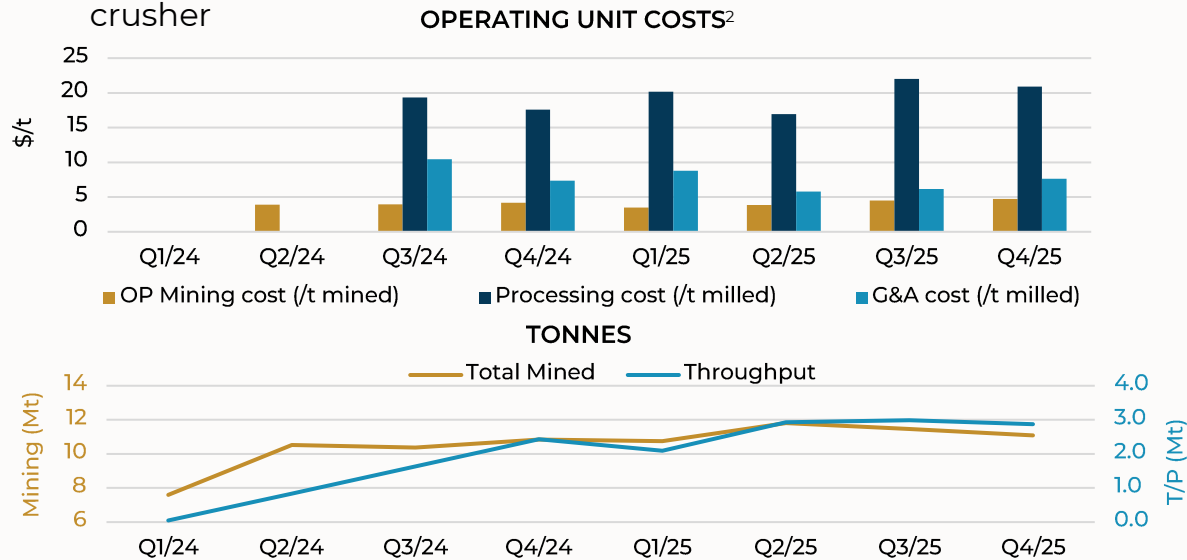
PRODUCTION & COSTS¹



1. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3.

COSTS

- **Cash costs¹ (excluding royalties) of \$949/oz, cash costs¹ of \$1,265/oz & AISC¹ of \$1,688/oz in Q4**
- **Cost profile improvement expected following installation of second cone crusher in Dec 2025 (completed) and operational improvements**
 - Temporary aggregate crusher deployed in 2025 to **achieve nameplate of 36,000 tpd ahead of schedule** and provide redundancy
 - Processing costs higher in Q4 due to increased proportion of material processed by aggregate crusher while cone crusher being installed
 - Mining costs to improve as rehandling reduced without aggregate crusher



OUTLOOK

		Attr.	2025	2026 Guidance
Production	oz	(100%) (70%)	399,800 279,900	390,000 – 440,000 270,000 – 310,000
Cash costs (excl. royalties)¹	\$/oz		\$1,020	\$900 – \$1,050
Cash costs¹	\$/oz		\$1,268	\$1,200 – \$1,350
AISC¹	\$/oz		\$1,636	\$1,775 – \$1,925
Sustaining capital¹	\$M	(70%)	\$103.8	\$160 (±5%)
Expansion capital¹	\$M	(70%)	\$23.7	\$85 (±5%)



1. This is a non-GAAP financial measure. Refer to “Non-GAAP Financial Measures” on slide #3
 2. Operating Unit Costs: Mining cost = per tonne of material mined; Processing and G&A cost = per tonne of ore processed

CÔTÉ GOLD EXPANSION

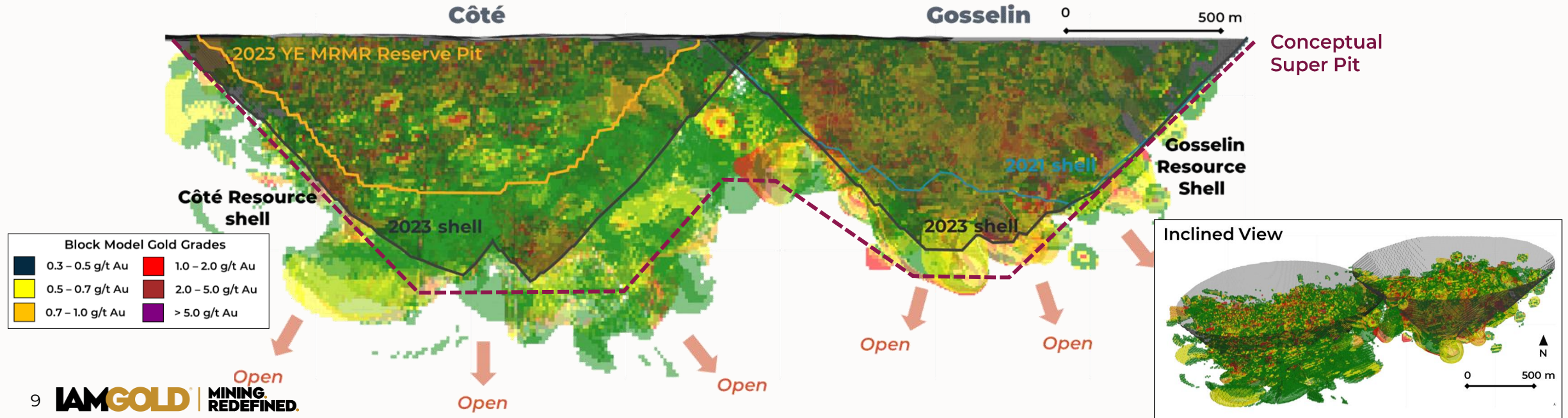
PLANT EXPANSION

- Pursuing plan to **expand Côté plant from 36,000 tpd to 50,000+ tpd**
 - Current ore mining design rate of ~ 50,000 tpd based on 2:1 strip ratio
- **New technical report and mine plan to be released in H2 2026**
- Expansion likely to include a 2nd dry crushing line, 3rd vertimill, optimized refeed systems and increased fine ore dome capacity and leach tanks
- **Prioritize plant expansion** with engineering work expected to commence after release of updated technical report

MINERAL RESERVE & RESOURCE ESTIMATE

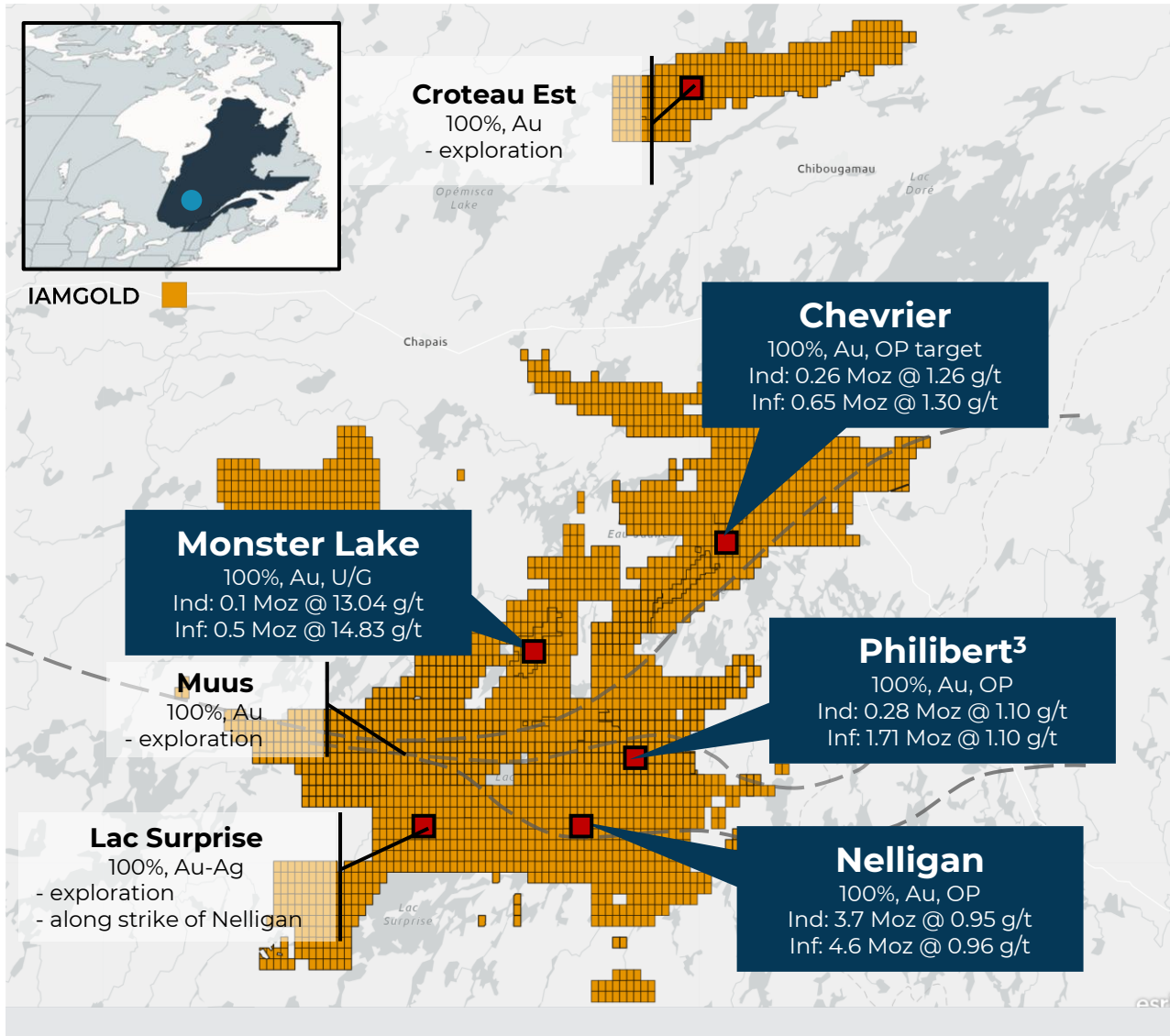
	Tonnes	Grade	Ounces
<i>(as of Dec 31, 2025)</i>	(000's)	(g/t)	(000's)
Proven & Probable: Côté	217,167	1.01	7,041
Measured + Indicated (incl. reserves): Côté	422,707	0.83	11,295
Measured + Indicated ² : Gosselin	266,741	0.80	6,861
Total Measured + Indicated ² (incl. reserves)	689,447	0.82	18,156
Total Inferred: Côté + Gosselin	100,600	0.67	2,165

- **Mine plan likely to include staged capital** as Côté pit currently has over 400 Mt in M&I and is higher grade than Gosselin
 - TMF current capacity at 230 Mt with expansion potential



1. M&I resources are inclusive of P&P Mineral Reserves, refer to Mineral Reserves and Resources Statement in Appendix.

NELLIGAN MINING COMPLEX



CREATING THE NEXT GREAT CANADIAN MINING CAMP

- **IAG completed acquisitions of Northern Superior and Orbec** in December 2025¹
- **The Nelligan Mining Complex:**
 - Nelligan, Monster Lake
 - Total Resources: 3.8 Moz Ind. + 5.1 Moz Inf.
 - **Recently Acquired:** Philibert, Chevrier and Croteau²
 - Total Resources: 0.5 Moz Ind. + 2.4 Moz Inf.
 - Acquisition cost: \$75/oz
 - Philibert located 9 km northeast of Nelligan
 - **Exploration Targets:** Muus, Lac Surprise
 - Muus property is at intersection of two major mineralized structural breaks hosting Nelligan and Philibert
 - **Other IAG exploration:** Anik (75%), Lac Bossé
- The close proximity of the primary deposits supports a vision of a central processing facility being fed from multiple ore sources within the region

CONSOLIDATING THE DISTRICT

- **Consolidation of the region** with a total land position of **134,018 hectares** (from 38,403 ha previously)

1. On Dec. 19, 2025 and Dec. 22, 2025, IAMGOLD closed the previously announced agreements to acquire Northern Superior Resources and Mines d'Or Orbec
 2. As at December 31, 2025, the Company opted to exclude the mineral resources previously associated with the Croteau property in its year end update
 3. IAG has made C\$3.5M payment to acquire SOQUEM 25% interest in Philibert ahead of March 2026 deadline to bring ownership to 100%



**IAMGOLD[®] | MINING.
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GRAEME JENNINGS

VP, BUSINESS DEVELOPMENT & IR

416-388-6883

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