



AQUITAINE  
METALS

# Reviving a Historic French Mining District

A FRANCO-CANADIAN PARTNERSHIP

IN PARTNERSHIP WITH



A PROUD MEMBER OF

DISCOVERY™  
GROUP

# FORWARD-LOOKING STATEMENTS

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Certain statements contained in this presentation may constitute “forward-looking statements” or “forward-looking information” (collectively, “forward-looking statements”) and are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995 and Canadian securities laws. Forward-looking statements are statements which relate to future events. Such statements include estimates, forecasts and statements with respect to exploration and project development, community consultation, estimated future trends, plans, strategies, objectives and expectations, including with respect to costs, capital requirements, acquisition of additional assets, availability of financing, exploration activities and potential, future operations and expectations regarding permitting and exploration at the alliance member projects.

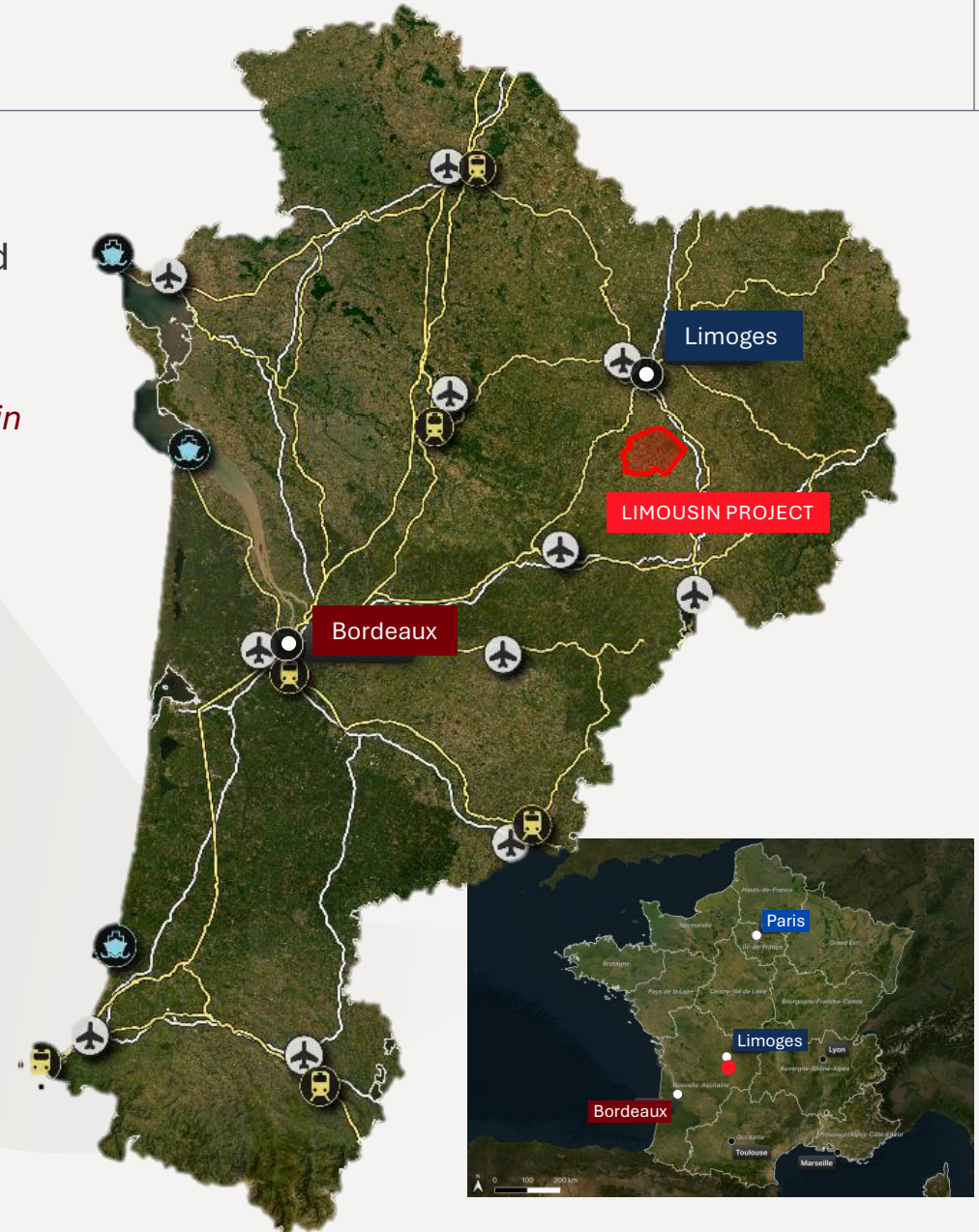
Information inferred from the interpretation of sampling and drilling results may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when, and if, a project is developed. In some cases, you can identify forward-looking statements by terminology such as “may”, “should”, “expects”, “plans”, “anticipates”, “believes”, “estimates”, “predicts”, “will”, “potential”, “continue” or the negative of these terms or other comparable terminology. All statements and information other than statements of historical fact may be forward-looking statements. These forward-looking statements are based on a number of assumptions, including: the successful completion of planned exploration and sampling within the timelines anticipated; that required financing and permitting will be obtained; general economic conditions; that labor disputes, flooding, ground instability, fire, failure of equipment or processes to operate are as anticipated and other risks of the mining industry will not be encountered; general conditions in the mining industry; title to mineral properties; and no changes in laws, rules and regulations applicable to the Companies.

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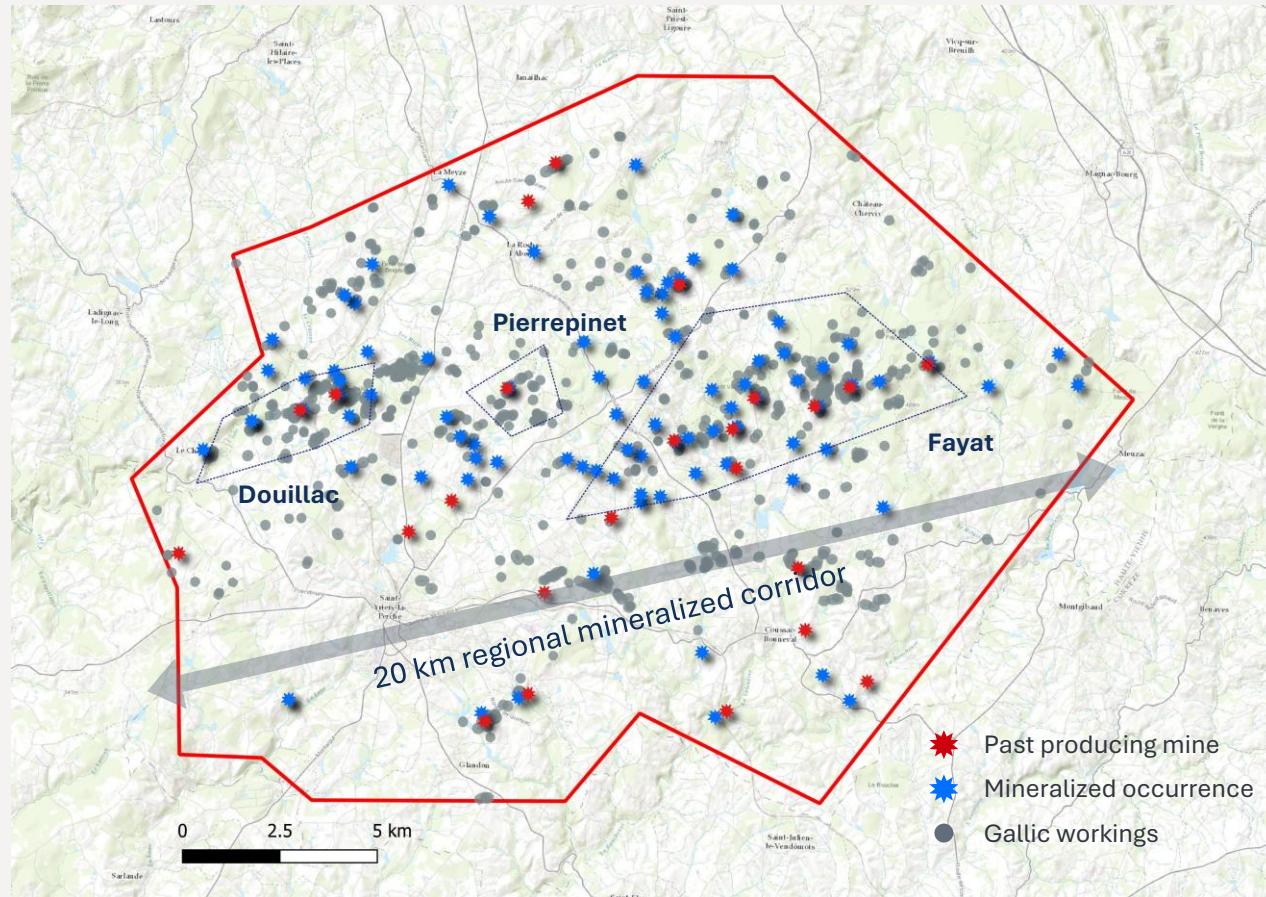
# AQUITAINE METALS OVERVIEW

- ~ District-scale land package hosting high-grade gold and critical metals
- ~ **3.8 Moz+** historic high-grade gold production within the property
- ~ Extensive historical dataset including 230,000+ m of drilling
- ~ Phase 1 drilling has returned multiple high-grade results including:
  - **350.83 g/t Au over 1.5 m within 34.80 g/t Au over 15.5 m**
  - **16.45 g/t Au over 20.0 m**
- ~ Targeting a go-public transaction in H2 2026



## Reviving a High-Grade Gold and Critical Metals District

## A Target-Rich Gold System



### PROJECT HIGHLIGHTS

337km<sup>2</sup>

District-scale system

23

Past-producing gold mines

>200km

Gold-bearing structural corridors

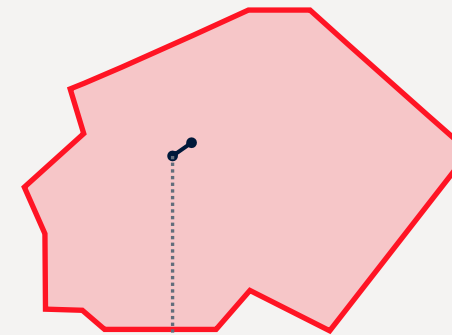
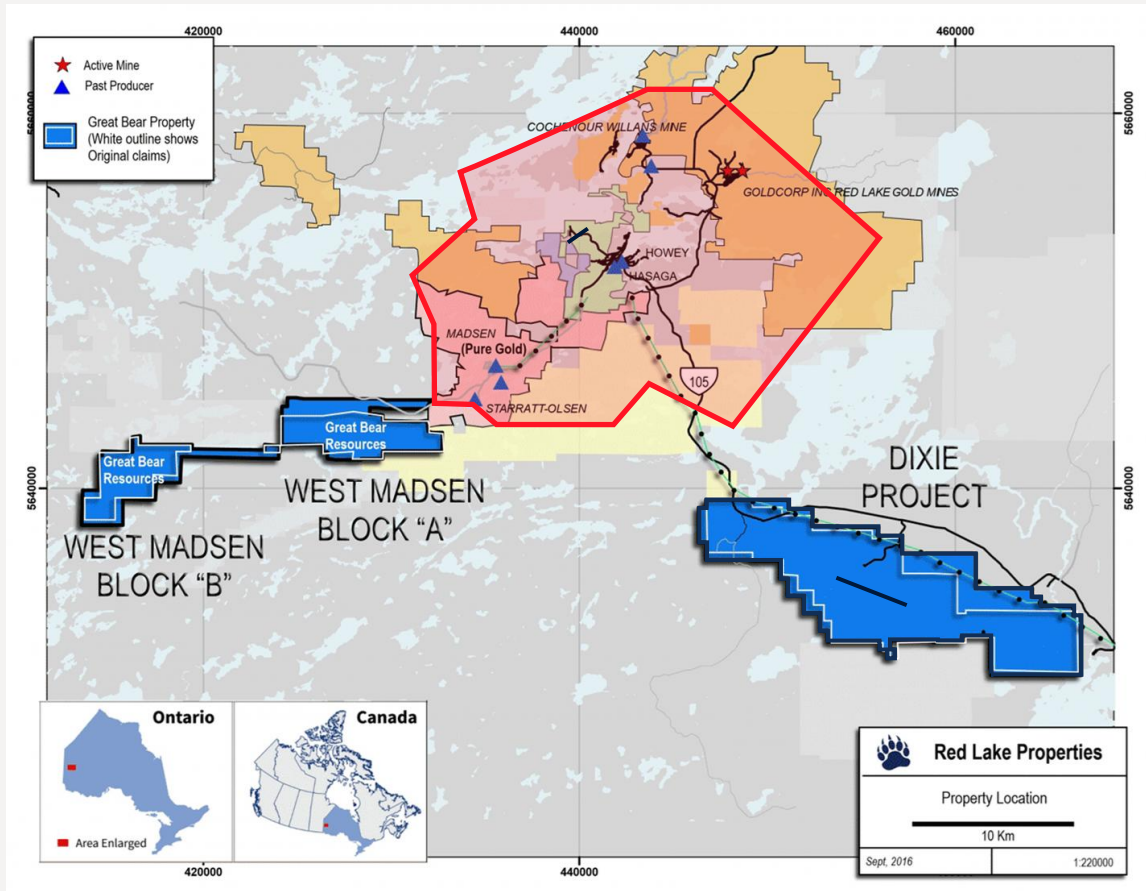
900+

Gallic-era historical workings

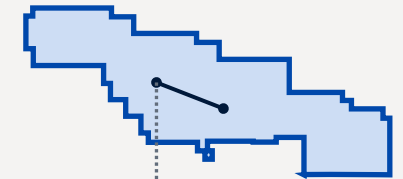
Historical dataset informing exploration, includes 230,000+ m of drilling, geophysics, sampling and mapping

# DISTRICT SCALE COMPARISON

Limousin land package is comparable in scale to the Red Lake District, covering multiple past-producing mines



~11,000 m of drilling at Limousin



~400,000 m of drilling along 4.6 km strike length of LP Fault at Dixie

**Limousin is a large, under drilled system with potential for multiple discoveries**

# BORN IN FRANCE ~ CANADIAN PARTNERED

## ÉQUIPE FRANÇAISE - CMA



**Yves Guise**

**President**

Mining engineer with 30+ years of experience across major French mining institutions. Former advisor on Mining Code reforms and a leader in the responsible revival of France's mining sector.



**Thomas Poitrenaud**

**VP Exploration**

PhD geologist and leading expert in French mineral systems. Raised in the Limousin district, early exposure to its historic mining operations shaped his career and now underpins his work advancing its modern exploration.



**Michèle Morillon**

**VP Operations**

Operations and administration executive with decades of experience leading resource companies in French jurisdictions. Supports in-country operations, financial management and ESG initiatives, ensuring projects advance responsibly.

## MANAGEMENT TEAM - AQUITAINE METALS



**Chris Taylor**

**CEO & Director**

Structural and economic geologist with 25+ years of experience. Former CEO of Great Bear Resources where he led a major gold discovery culminating in C\$2B+ of M&A and multiple industry awards. Inspired by the French team's vision to advance the next generation of mineral projects in France.



**Jessica Van Den Akker**

**CFO**

Finance executive with 20+ years guiding early-stage mining, technology, and energy companies. Leads financial strategy, capital management, and governance to empower the French team to advance exploration projects with confidence.



**Lucia Theny**

**VP Executive Affairs**

Structural and economic geologist with 15+ years' experience in mineral exploration across the Americas. Provides technical leadership to support the French team's exploration programs from concept to discovery.

# EXPERIENCED BOARD OF DIRECTORS

## French-led exploration supported by Canadian discovery and capital markets expertise



**John Robins**

**Chairman**

Mining entrepreneur with 40+ years of experience and track record of major discoveries. Co-founder of Discovery Group, he has driven over C\$2.6B in M&A and C\$1B+ in equity raises, enabling the growth of mining ventures worldwide. Recipient of multiple industry awards.



**Jim Paterson**

**Director**

Co-founder of Discovery Group and mining executive with 30 years of leadership in capital markets, M&A, and corporate strategy. Instrumental in over C\$2.6B in M&A and C\$1B+ in equity raises, he has supported discoveries from Nunavut to Brazil.



**David Sadowski**

**Director**

Mining finance executive and geologist helping mining companies access global capital and strategic growth opportunities. Managing Director at Canaccord Genuity involved in over US\$3.5B in transactions in 2025 alone.



**Earle McMaster**

**Director**

Capital markets executive with 30+ years of experience in equity sales, trading, and mining investment banking. Managing Director at Canaccord Genuity advising junior mining companies on equity raises, M&A, and access to global capital markets.



**Hugues Jacquemin**

**Director**

CEO of Northern Graphite and specialty materials executive with 30+ years of global leadership in graphite, battery, and advanced carbon businesses. Brings expertise in industrial-scale production, strategic growth, and critical metal solutions.



**Chris Taylor**

**Director & CEO**

Mining entrepreneur with 25+ years of experience building and scaling exploration companies. Former CEO of Great Bear Resources leading grassroots discovery to C\$2B in M&A. Provides strategic leadership to the French team in advancing the Limousin project.

# BACKED BY DISCOVERY GROUP PLATFORM

Discovery Group provides technical depth, access to capital and a proven network to support discovery and value creation

## GLOBAL PROJECT FOOTPRINT<sup>1</sup>



1. Current and historic

SINCE 2002

US\$5.4B+

Mergers & Acquisitions

\$1B+

Equity Raised

20+

Countries

9

Prestigious  
Industry  
Awards

# PARTNERING FOR FRANCE'S MINERAL FUTURE

“France is back on the exploration map—and we are ready to work with long-term industrial and financial partners.”

— NICOLAS FORISSIER

*Minister Delegate for Foreign Trade and Economic Attractiveness of France*



## **EU STRATEGIC PRIORITY**

The EU Critical Raw Materials Act requires at least 10% of key raw materials to be produced domestically, up from <2% today

## **SUPPORTIVE POLICIES**

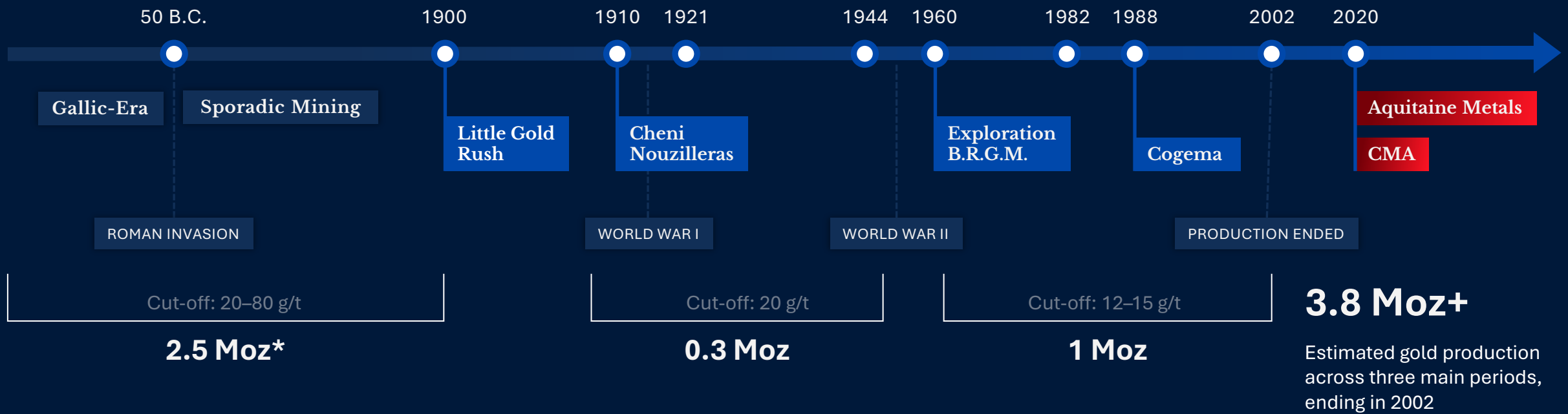
France completed a major Mining Code reform in 2025, modernizing permitting and improving legal certainty for project approvals

## **DEMONSTRATED PROGRESS**

Aquitaine has successfully completed community consultations, environmental and hydrogeological studies, ~11,000 m of drilling and secured a 5-year permit extension and expansion

# LIMOUSIN PROJECT HISTORY

High historic cut-off grades and limited mining depth left significant material in place. Most of the 900+ Gallic-era mines remain untested by modern drilling

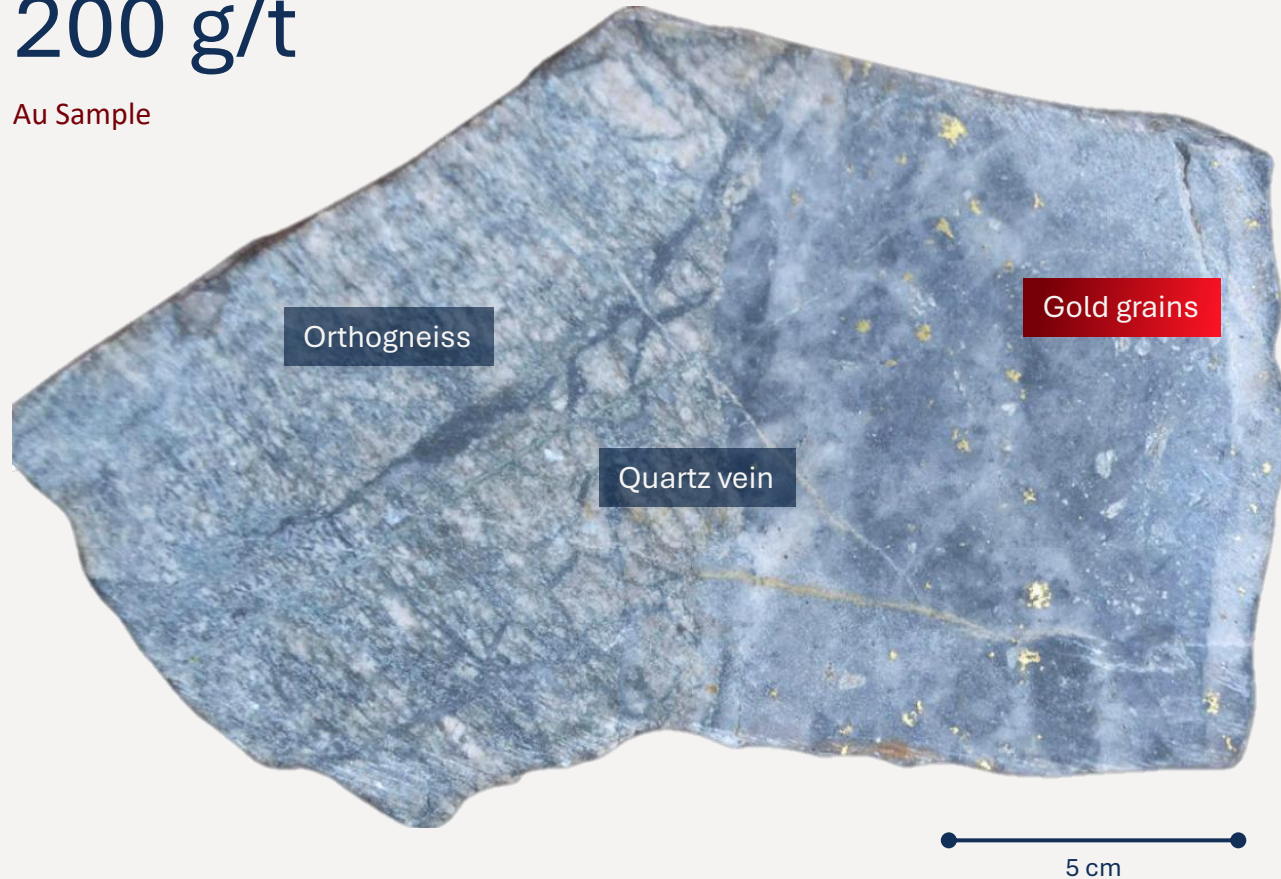


\*Source: Cauuet et al. (2018). Estimates for Gallic-era production range from 2.5–10 Moz.

# HIGH-GRADE OROGENIC GOLD SYSTEM

200 g/t

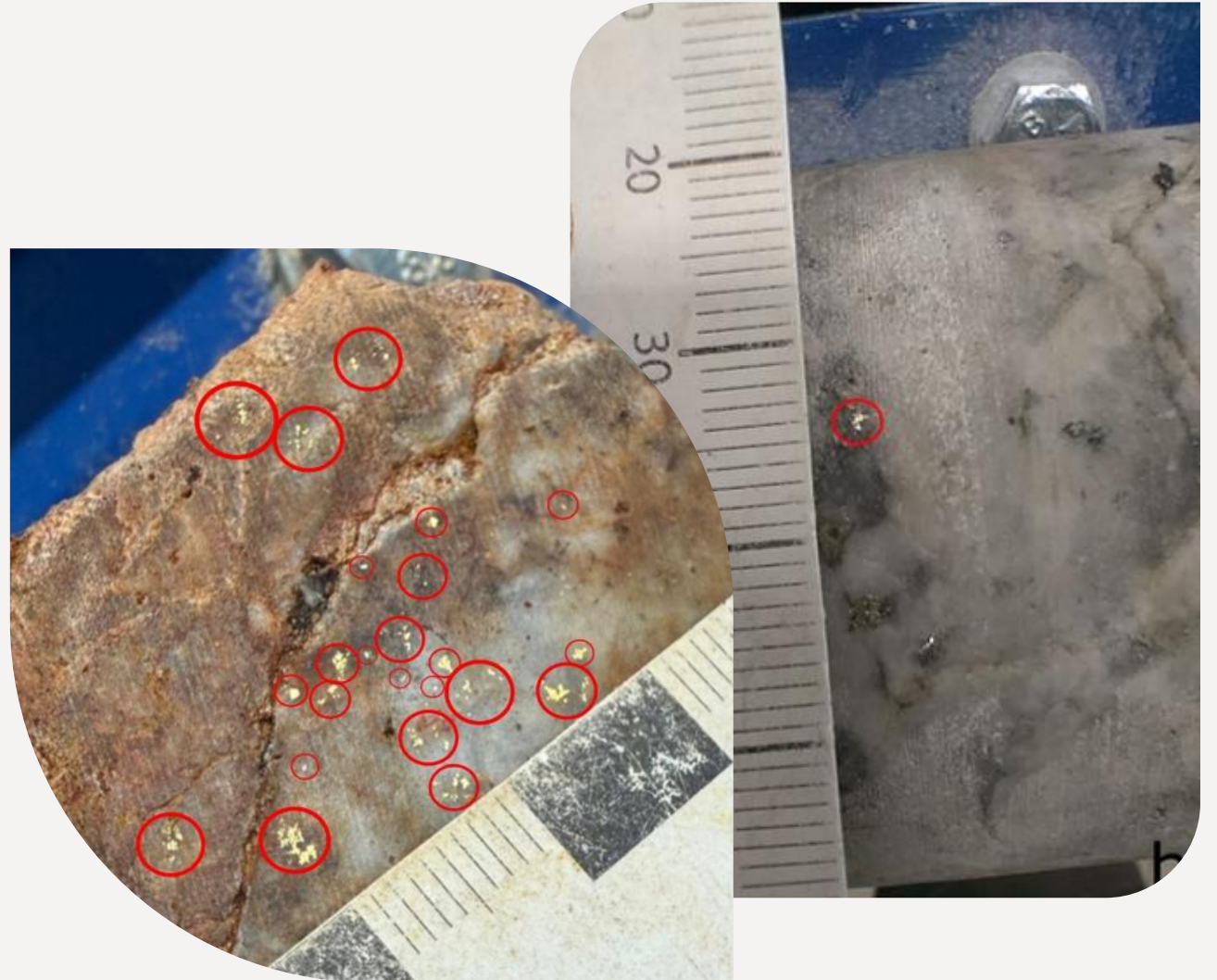
Au Sample



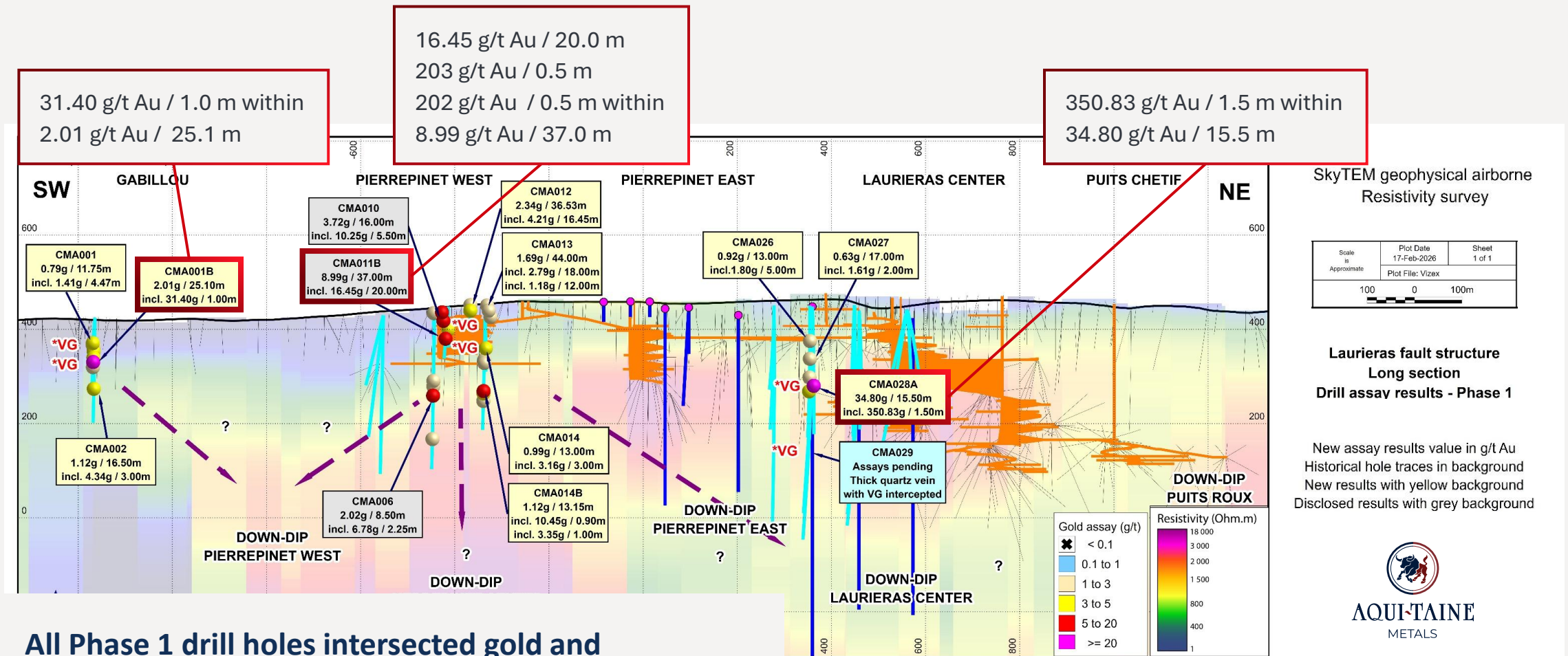
- Coarse gold hosted in near vertical ore shoots within moderate to steeply dipping veins
  - Gold grades typically between 5-25 g/t, reaching several kg/t in ore shoots
  - Wide mineralized envelopes averaging 1-5 g/t Au surround the high-grade veins
- >200 km aggregate strike length of mineralized structures to explore
- Underexplored hydrothermal envelopes 10-45 m wide surround the high-grade gold bearing veins
  - Recent drill results of 2.34 g/t Au over 36.5 m and 1.69 g/t Au over 44.0 m

## 13,000 Metre Drill Program Nearing Completion

- Validating historical data and extending known mineralization along strike and down dip from historical open-pit areas
  - *High-grade structure confirmed over 2 km along strike and 320 m at depth*
- Large hydrothermal envelope identified around past exploitation, indicating a much broader system than previously understood
- Tested one of more than 900 Gallic-era open-pit mine targets across the district



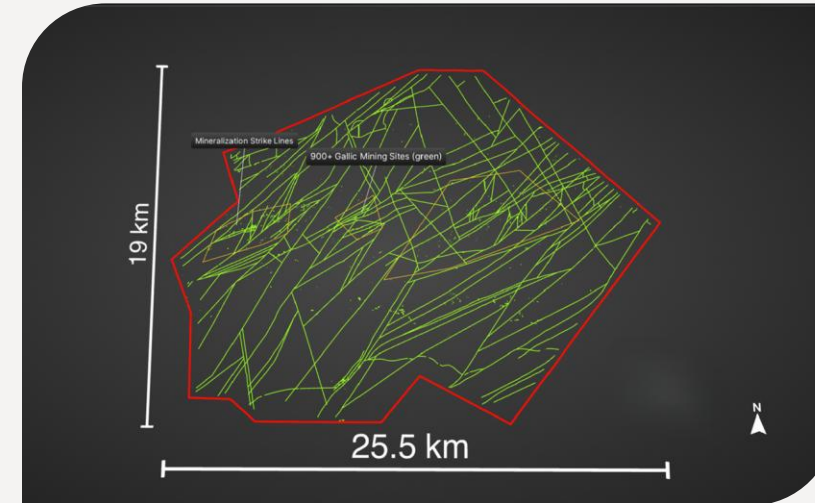
# PHASE 1 DRILL PROGRAM



All Phase 1 drill holes intersected gold and associated polymetallic mineralization, with additional results pending

## 20,000+ Metre Campaign

- **Extend known mineralization:** Aggressive step-out drilling along strike and at depth
  - *New drill rig mobilizing with capacity to drill to 2 km depths*
- **Test regional targets:** Limited drilling across 900+ Gallic-era mines. Expanded testing planned in Phase 2
  - *650 m step-out to the west returned 31.40 g/t Au over 1.0 m within 2.01 g/t Au over 25.1 m*
- **Explore critical and strategic metal potential:** Aligned with EU Critical Raw Materials Act priorities
  - *Cross-cutting massive sulphide mineralization composed of pyrite, silver, galena (Pb), sphalerite (Zn) & chalcopyrite (Cu)*
  - *Antimony-gold belt with high-grade historical production and a 10 km mineralized structure*

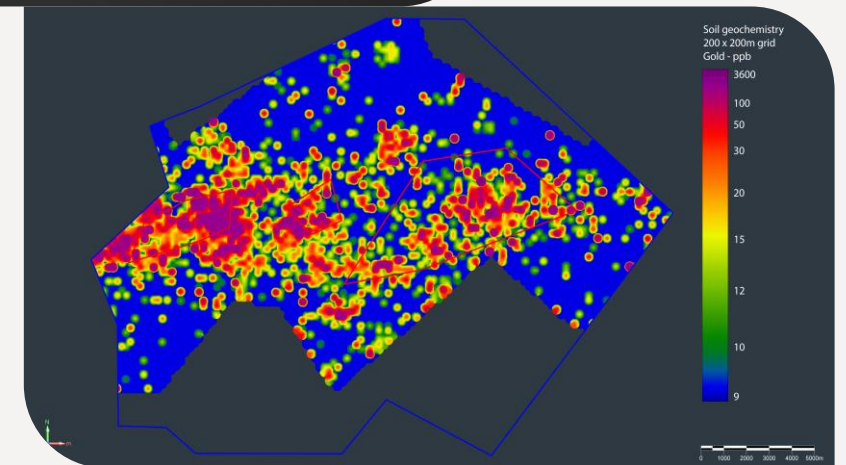


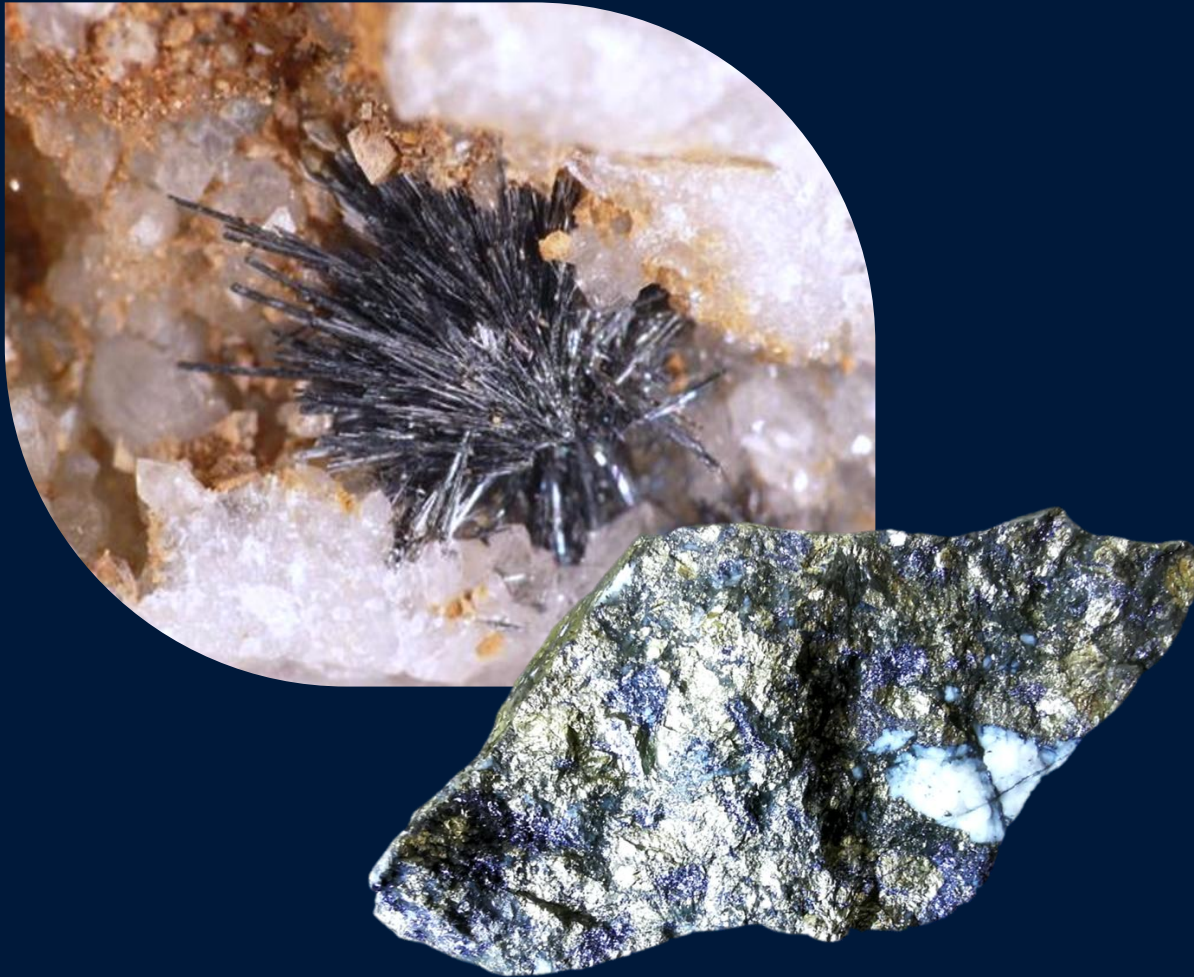
# 200km+

mineralized  
structural trends

# >15km<sup>2</sup>

Gold-in-soil anomalies  
>50 ppb





## Project hosts significant critical metal mineralization including past-producing high-grade antimony-gold mines

- Multiple high-grade stibnite/tetrahedrite showings across the district, with quartz veins assaying 5–60% Sb and strong gold credits of 4–14 g/t Au
- Historic Les Biards mine produced ~1,500–1,700t of Sb from high-grade massive stibnite veins at <50 m depth
- Untested high-grade massive sulphide potential (Cu–Zn–Pb–Ag), including late-stage sulphide breccias with pyrite, native silver, galena, sphalerite and chalcopyrite, discovered at the end of modern mining

# REGIONAL & CRITICAL METAL POTENTIAL

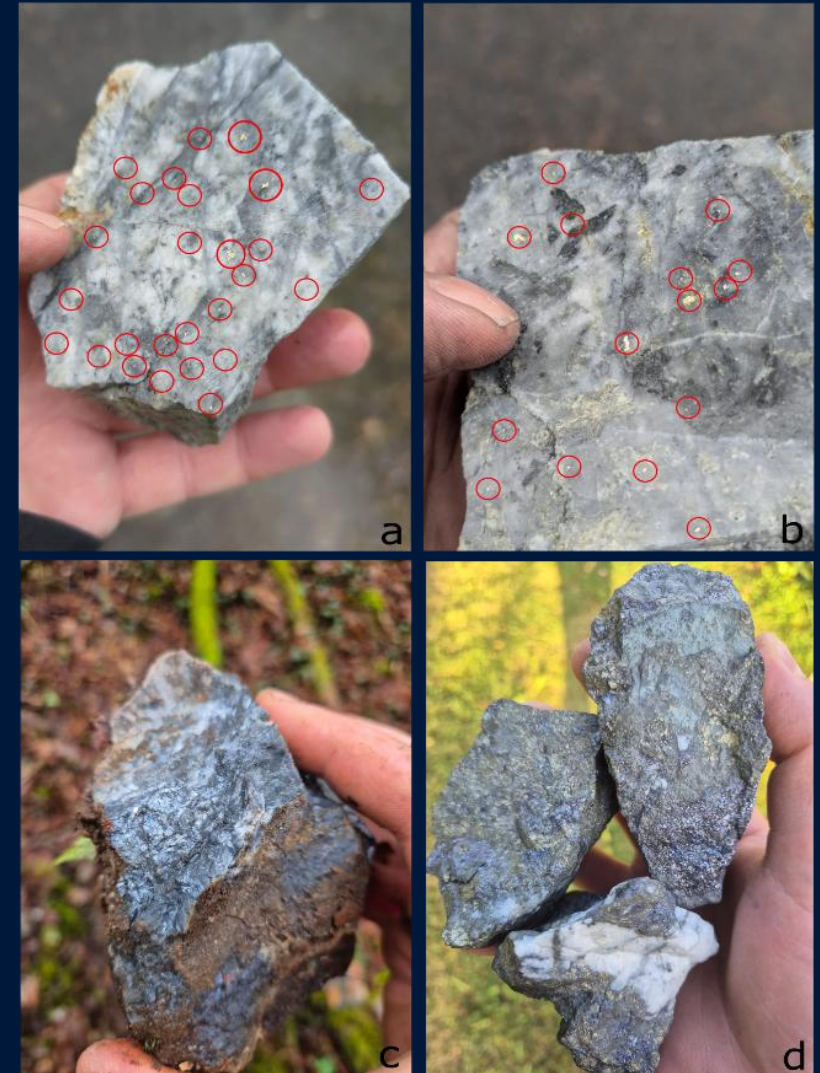
70 channel samples from underground historical mining (1987 to 2002) were retrieved from archives and re-assayed

- 49 of 70 samples returned >1.00 g/t Au
- Best precious metal samples: 2,440 g/t Au and 2,320 g/t Ag
- Best critical and strategic mineral samples: 16.55% Pb, 5.68% Zn, 0.17% Cu and 1.21% Sb

497 outcrop grab and channel samples collected in 2025

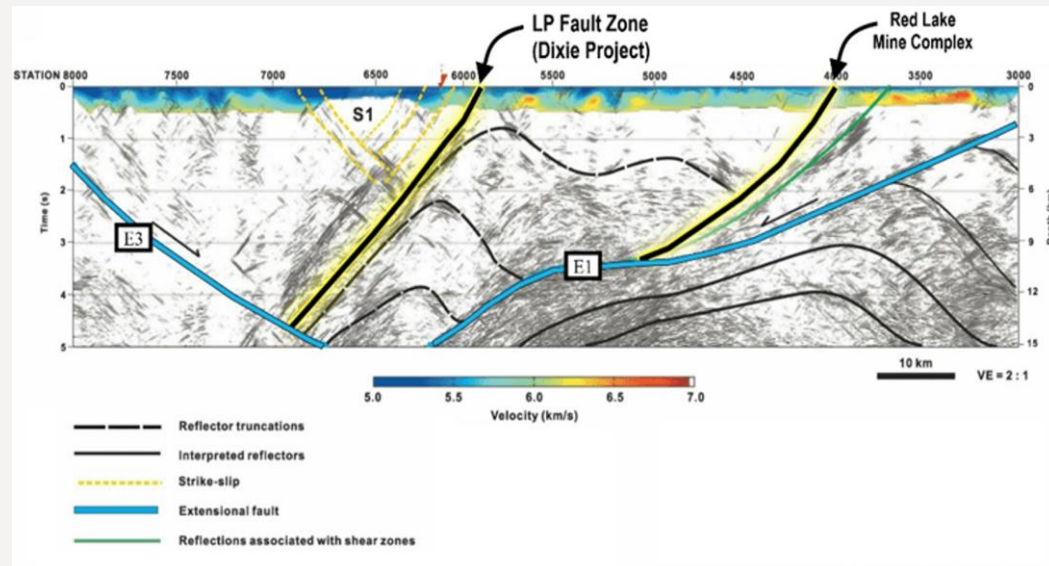
- 66 of 497 samples returned >1.00 g/t Au
- Best precious metal samples: 487 g/t Au and 1,270 g/t Ag
- Best critical and strategic mineral samples: 2.15% Pb, 2.09% Zn, 0.04% Cu and 7.13% Sb

**High-grade gold and polymetallic mineralization confirmed across both historical and recent sampling**



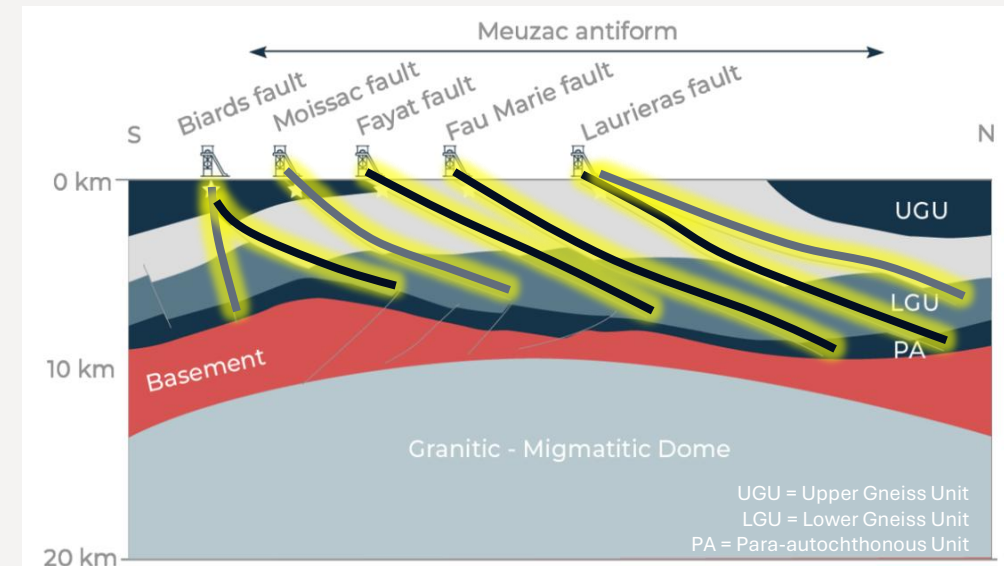
## Limousin exhibits structural controls comparable to world-class orogenic gold districts

### RED LAKE COMPLEX & LP FAULT ZONE



- The Red Lake Mine Complex and Great Bear Resources' Dixie Project represent more than 50 Mozs of past gold production and current resources and reserves

### LIMOUSIN PROJECT



- Seven crustal-scale feeder fault structures identified across the 337 km<sup>2</sup> Limousin property
- Historic high-grade gold and antimony production with more than 1,000 exploration targets across the district

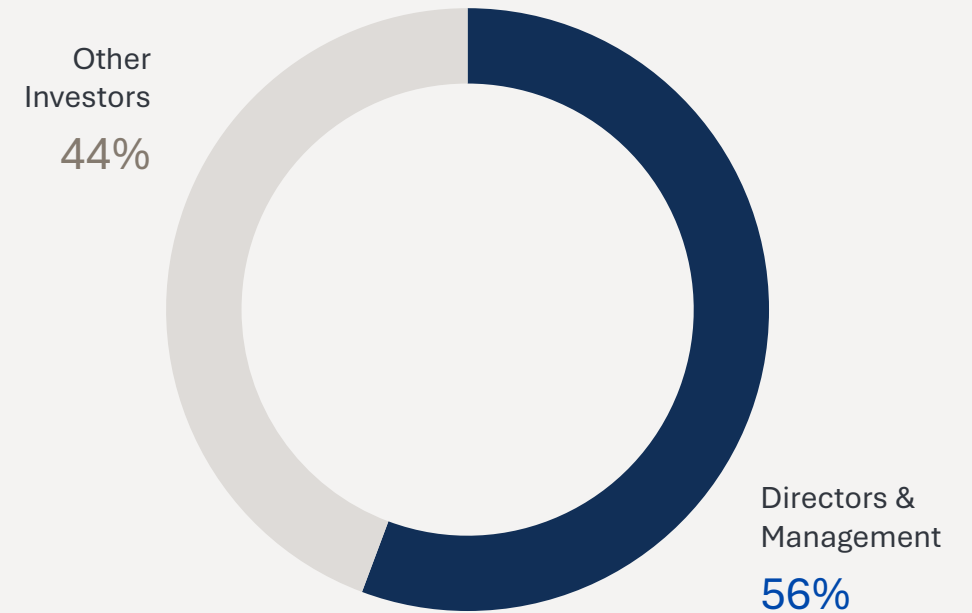
## Reviving a Historic French Mining District

- ~ Historic high-grade gold district with 3.8 Moz+ past production and multiple untested fault structures
- ~ >200 km of mineralized structural corridors across 337 km<sup>2</sup> property with 900+ historic workings, largely untested by modern drilling
- ~ 11 km+ drilled in the past year with all in-country work completed by French nationals
- ~ Phase 1 drilling confirmed high-grade orogenic gold; 20,000 m Phase 2 program set to step out and expand discoveries
- ~ Significant critical metal upside aligned with Europe's strategic metals strategy
- ~ IPO in **H2 2026**

# CAPITAL STRUCTURE

Base Shares Outstanding	36.8 M
<b>Basic Market Capitalization</b> July 2025 offering @ US\$2.50/share	US\$92.0 M
Options & PSUs	4.5 M
Fully Diluted Shares Outstanding	41.3 M
<b>FD Market Capitalization</b> July 2025 offering @ US\$2.50/share	US\$103.2 M
Cash (at March 15, 2026)	US\$10.0 M
Debt	nil
<b>Total Capital Raised</b> March 2020 to present	<b>US\$24.6 M</b>

## BASIC OWNERSHIP



CONTACT US FOR MORE INFORMATION

[info@aquitainemetals.com](mailto:info@aquitainemetals.com)

Suite 1020, 800 West Pender Street  
Vancouver, BC V6C 2V6



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APRIL 2026



**DISCOVERY**  
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