



TSX: ME | OTC: MEAUF | Xetra: MOP

# Denver Gold Group XPL-DEV 2021

Corporate Presentation  
September 2021

[www.monetagold.com](http://www.monetagold.com)

# Forward-Looking Statements

This presentation contains forward-looking information and forward-looking statements, collectively “forward-looking statements”. All statements, other than statements of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding exploration programs, potential mineralization, future plans and objectives of the Company, updated to the mineral resources, and the timing and results thereof) are forward-looking statements. These forward-looking statements reflect the current expectations or beliefs of the Company based on information currently available to the Company.

Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on the Company. Factors that could cause actual results or events to differ materially from current expectations include, among other things, uncertainties relating to the availability and costs of financing needed in the future, changes in commodity prices, changes in equity markets, changes to regulations affecting the Company's activities, the uncertainties involved in interpreting exploration results and other geological data and the other risks involved in the mineral exploration industry. Such factors include, among others, further steps that might be taken to mitigate the spread of COVID-19; the impact of COVID-19 related disruptions in relation to the Company's business operations including upon its employees, suppliers, facilities and other stakeholders; uncertainties and risk that have arisen and may arise in relation to travel, and other financial market and social impacts from COVID-19 and responses to COVID 19.

Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein.

Gary O'Connor, FAusIMM is a qualified person under NI 43-101 and has reviewed and approved the contents of this presentation.

## Ontario Focused Gold Explorer in the Timmins Camp

### FLAGSHIP ASSET

#### “Tower” Gold Project

- Acquisition of O3 Garrison Project
- Gold inventory of 4.0MM ozs indicated & 4.4MM ozs inferred
- 2020 PEA’s on South West & Garrison highlight robust economics

## Partnership with O3 Mining

Completed combination of the Golden Highway and Garrison Gold Projects

### Regional Resource Potential

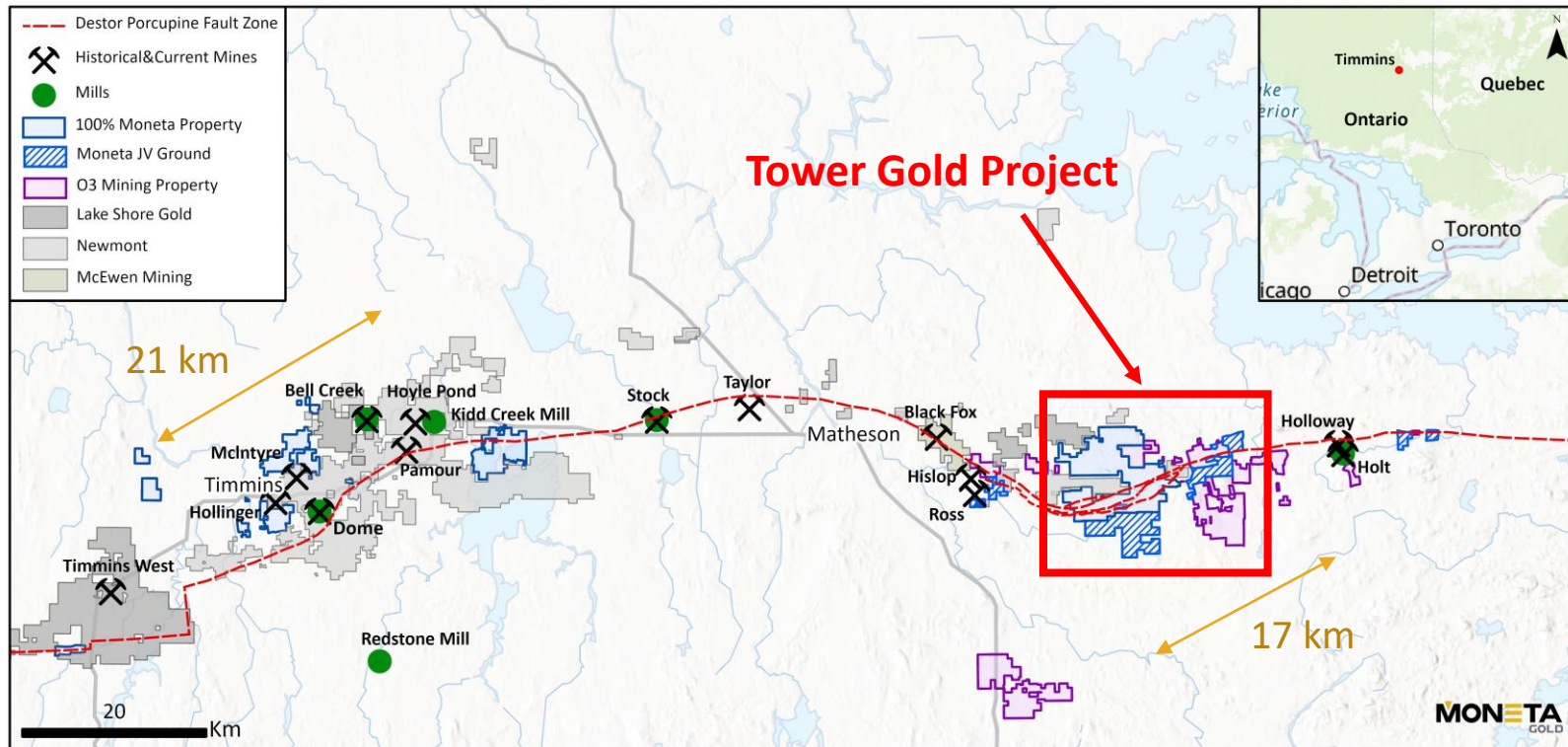
- One of the largest undeveloped gold projects in North America
- New discoveries in 2020
- Regional Scale Potential
- 70,000 m drill program



# Major New Gold Project in the Timmins Camp

## Tower Gold Project

- Timmins Gold Camp has produced >85Moz Gold over the last 100 years
- Canada's most prolific gold producing camp
- Excellent infrastructure (roads, power, mills and local workforce)
- Safe Jurisdiction: Ontario, Canada
- No royalties or encumbrances over majority of resources
- 100% ownership of all resources
- Industry leading: Low carbon footprint



# Gold Projects in the Timmins Camp



Undeveloped  
Projects in  
Canada

## Well positioned amongst Canadian Developer peers:

Significant resource base

- ✓ High grade underground and bulk open pit resources
- ✓ Re-rate opportunity towards advanced developer
- ✓ One of largest land holders in the Timmins
- ✓ Excellent potential to expand resources

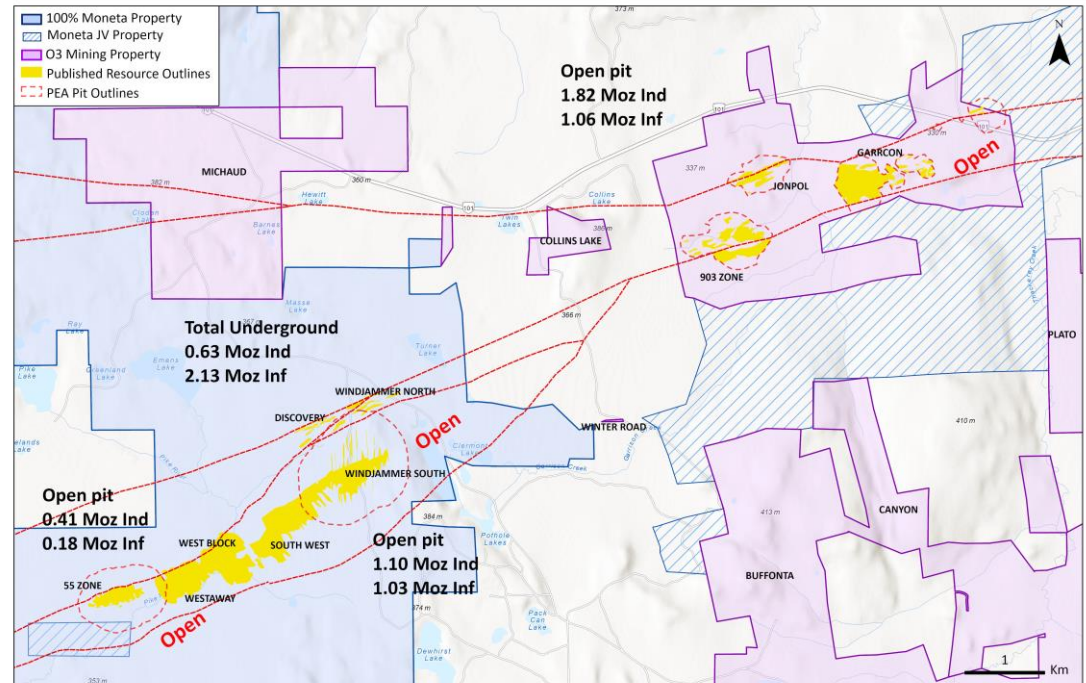
## Contiguous Land Package



Significant increase in  
production profile



Potential major new  
gold producing camp



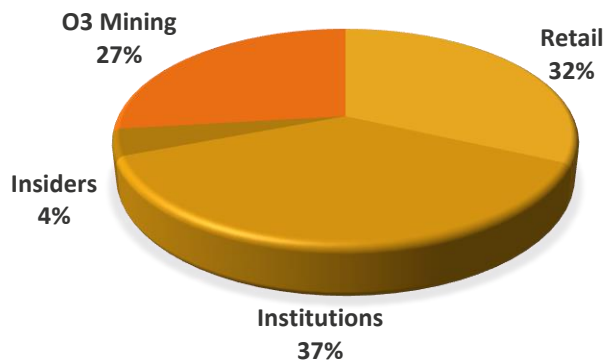
# Corporate Information

<b>Shares Outstanding</b>	93.2 Million	<b>52 Week Range</b>	<b>High: \$2.82 Low: \$0.66</b>
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<b>Options (\$1.20)</b>	3.7 Million	August 26, 2021	\$2.04
<b>Warrants (\$1.14)</b>	0.8 Million	<b>Current Share Price</b>	

<b>Fully Diluted</b>	97.7 Million	<b>Market Capitalization</b>	\$190 MM
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## OWNERSHIP



<b>Cash Position</b>	\$25M*
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<b>Debt</b>	Nil
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## Analyst Coverage

<b>Kerry Smith</b>	Haywood
<b>George Topping</b>	IAG
<b>Don Blyth</b>	Paradigm
<b>Brock Salier</b>	Sprott

## Institutional Shareholders

<b>Scotia (1832)</b>	Eric Sprott
<b>Dundee-Goodman</b>	K2
<b>RBC</b>	Mackenzie

\*\$22.6MM bought deal financing closed February 2021

# Leadership: Management & Directors

## Successful Track Record in Exploring, Developing and Producing

### Management Team:

- Gary O'Connor CEO
- Jason Macintosh CFO, Corporate Secretary

### Board of Directors:

- Alex Henry Independent Director
- José Vizquerra Independent Director
- Rod Cooper Independent Director
- Alex Henry Independent Director
- Blair Zaritsky Independent Director
- Krista Muhr Independent Director
- Mark Ashcroft Independent Director
- Josef Vejvoda Chairman

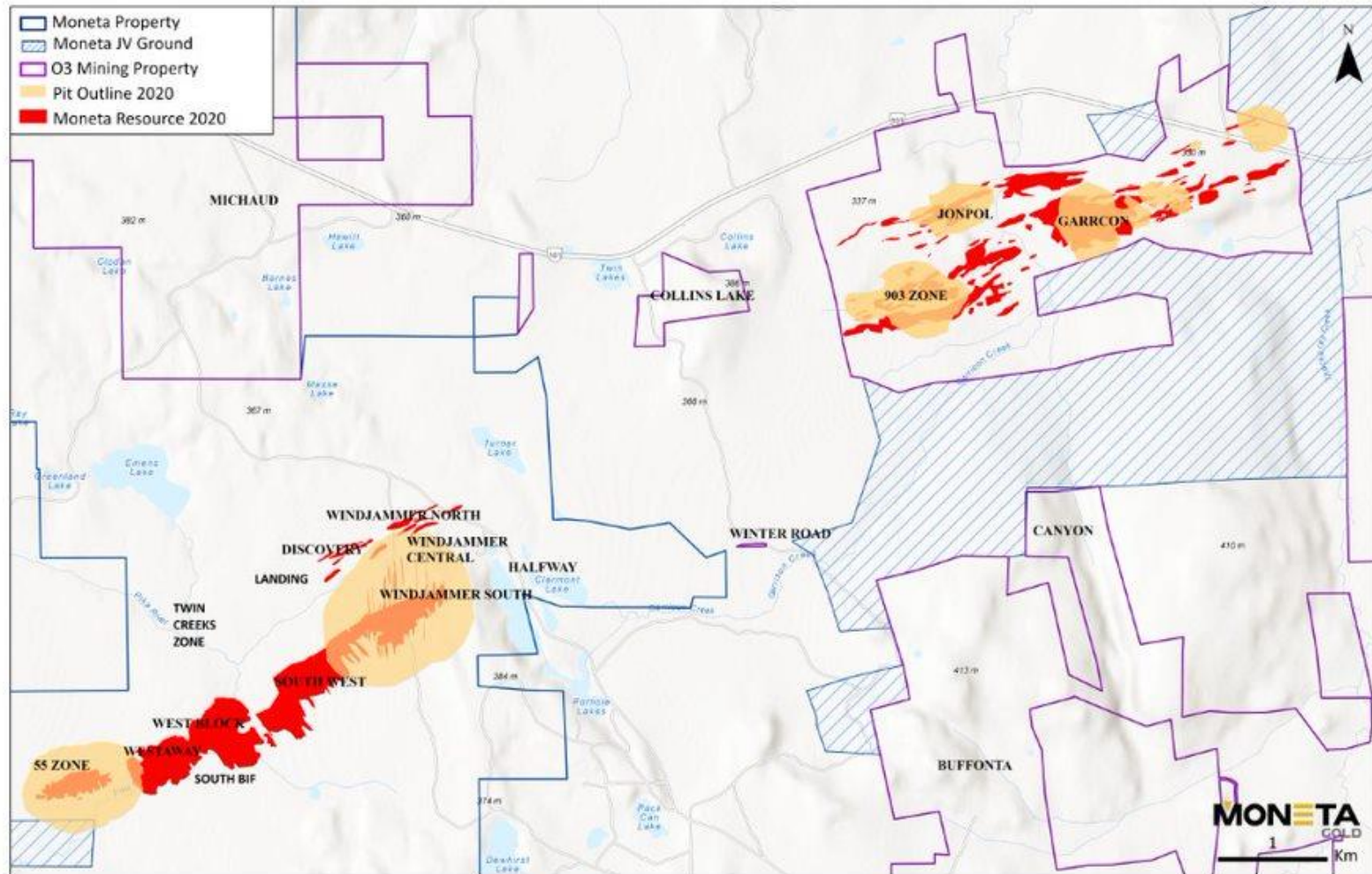
### Team experience includes:



The image displays a collection of logos for various mining and energy companies. Many of these logos have a red 'sold' watermark overlaid on them. The logos are arranged in a grid-like fashion. The companies represented include Kinross, Klonlex Resources Ltd, Breakwater Resources Ltd, Dominion Diamond Corporation, Energy Fuels, Freeport-McMoRan Copper & Gold, O3 Mining, Eagle Hill Exploration, European Goldfields, Gabriel, Barrick, Stonegate Agricom Ltd, and Osisko Mining.



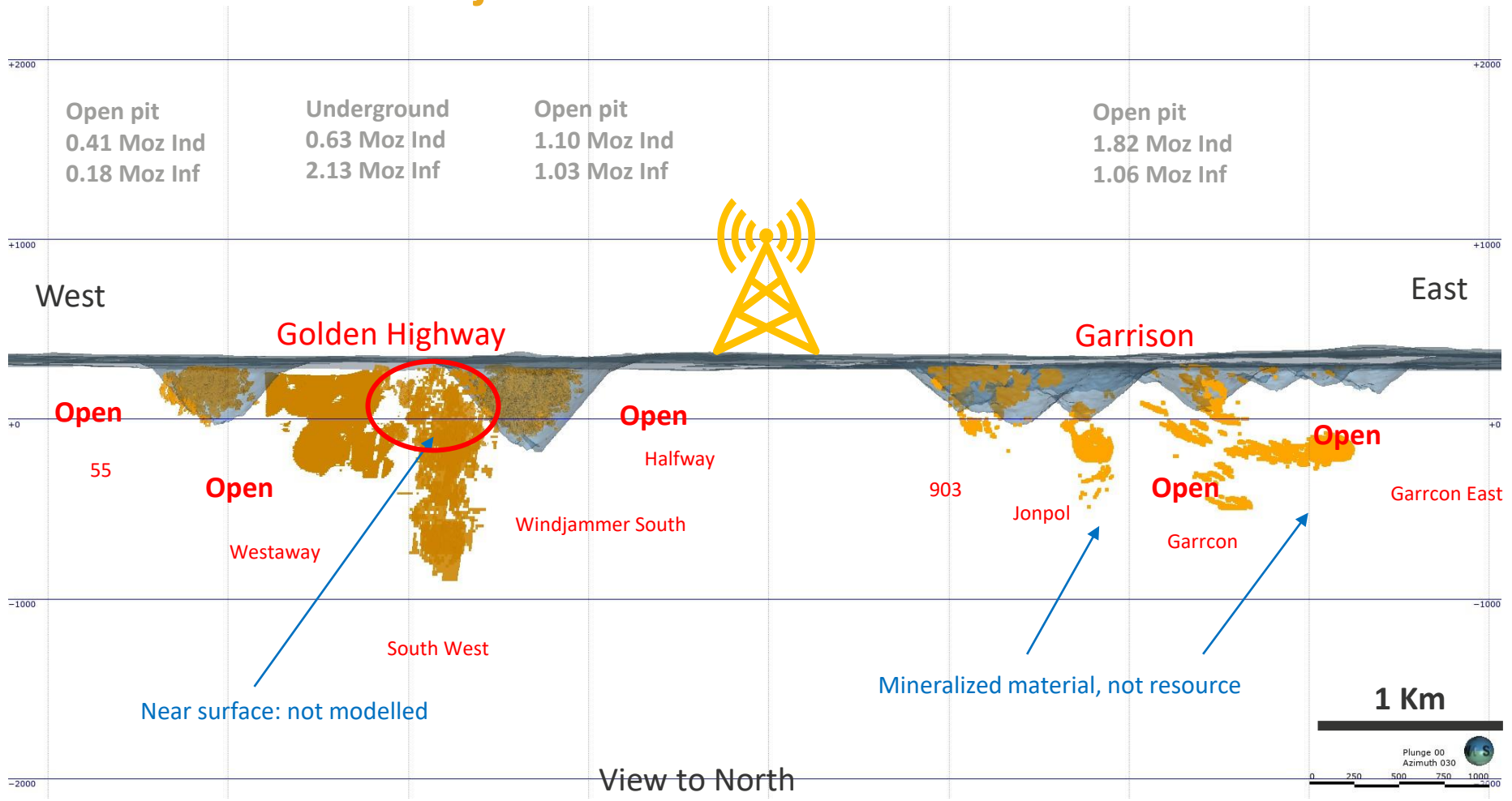
## Tower Gold Project





# Resource Long Section

## Tower Gold Project



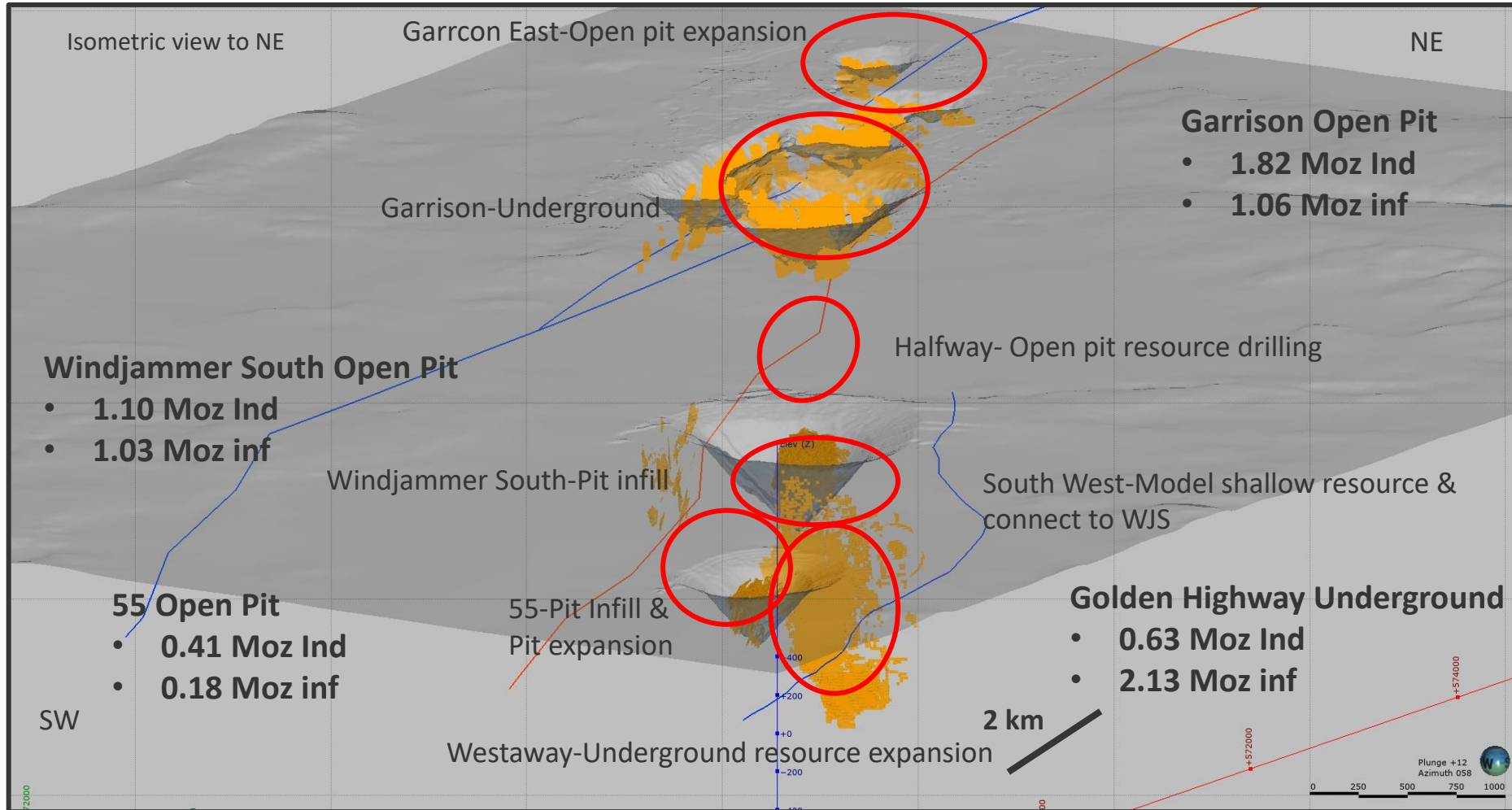
# Mineral Resource Updates: December 2020

## Tower Gold Project: Combined Resources

Deposit	Open Pit			Underground		
	Tonnes (t)	Grade (g/t)	Ounces (oz)	Tonnes (t)	Grade (g/t)	Ounces (oz)
SW Indicated				4,530,000	4.07	592,000
SW Inferred				9,607,000	4.01	1,238,000
WJS Indicated	40,582,000	0.84	1,100,000	6,000	3.90	1,000
WJS Inferred	28,956,000	1.10	1,028,000	143,000	4.06	19,000
WA Indicated						
WA Inferred				4,367,000	4.71	662,000
55 Indicated	9,896,000	1.30	413,000			
55 Inferred	5,079,000	1.10	180,000	123,000	4.65	18,000
Disc Indicated				141,000	3.49	16,000
Disc Inferred				658,000	4.00	85,000
WJN Indicated				182,000	3.98	23,000
WJN Inferred				813,000	4.08	107,000
Garcon Indicated	20,923,000	0.82	552,000			
Garcon Inferred	7,056,000	0.87	197,000			
903 Indicated	27,558,000	0.84	747,000			
903 Inferred	30,760,000	0.69	682,000			
Jonpol Indicated	17,786,000	0.91	523,000			
Jonpol Inferred	7,521,000	0.76	183,000			
<b>Total Indicated</b>	<b>116,745,000</b>	<b>0.89</b>	<b>3,335,000</b>	<b>4,859,000</b>	<b>4.05</b>	<b>632,000</b>
<b>Total Inferred</b>	<b>79,372,000</b>	<b>0.89</b>	<b>2,270,000</b>	<b>15,711,000</b>	<b>4.21</b>	<b>2,129,000</b>

**Reference** - NI 43-101 report by Micon International Limited entitled "A Second Updated Mineral Resource Estimate and Preliminary Economic Assessment for the South West Deposit at the Golden Highway Project, Michaud and Garrison Townships, Black River - Matheson Area, Northeastern Ontario" dated: January 22, 2021; and NI 43-101 report by Ausenco Engineering Canada entitled "NI 43-101 Technical Report & Preliminary Economic Assessment of the Garrison Project" dated January 27th, 2020, with an effective date of November 25th, 2020.

## Tower Gold Project





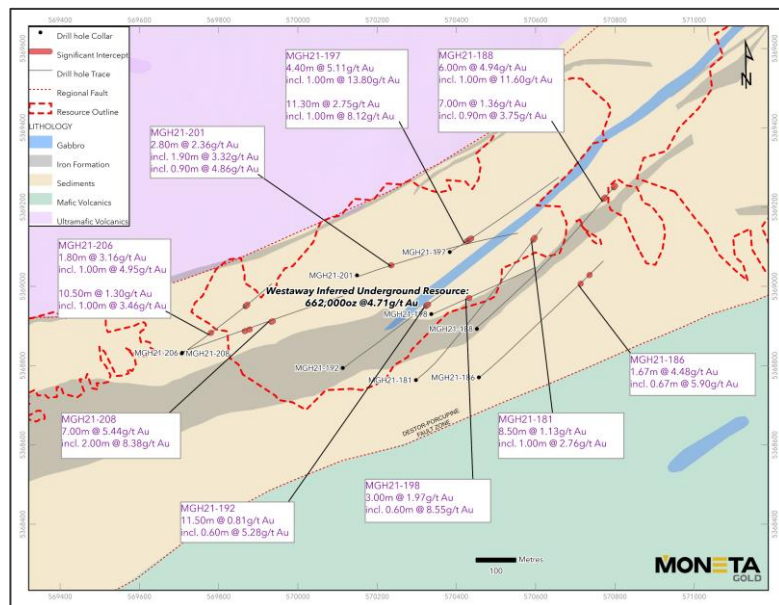
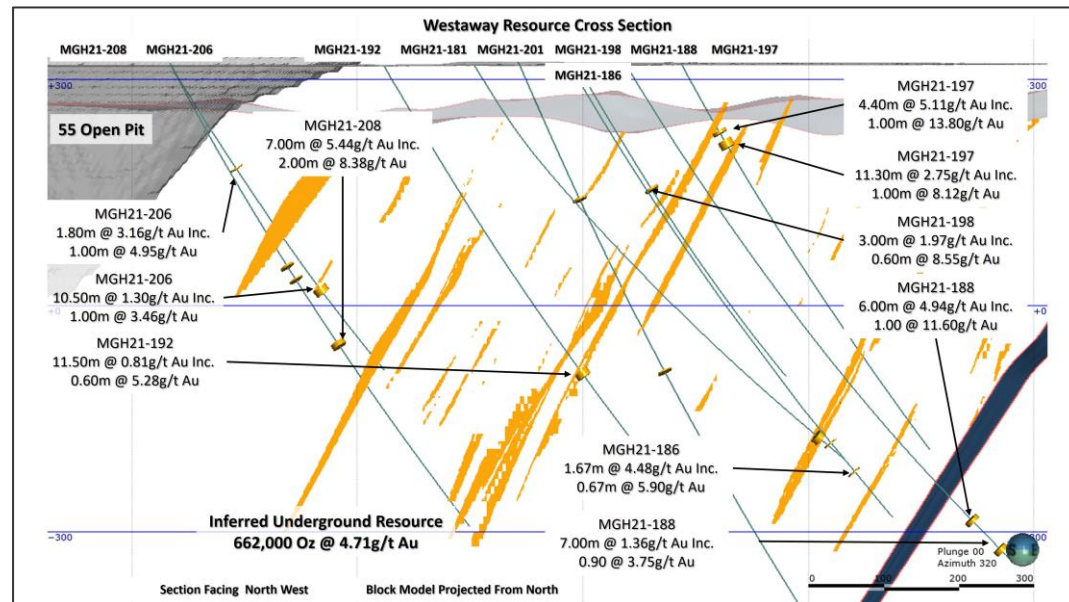
# Westaway: 2021 Resource Expansion Drilling

## 2021 Drilling

### ➤ Resource Expansion

### ➤ Select significant results

- 19.30 m @ 3.94 g/t Au  
incl. 1.70 m @ 16.82 g/t Au
- 8.00 m @ 5.34 g/t Au  
incl. 4.00 m @ 10.01 g/t Au
- 5.00 m @ 4.78 g/t Au
- 3.45 m @ 6.86 g/t Au
- 7.00 m @ 5.44 g/t Au incl. 2.00 m @ 8.38 g/t Au
- 4.40 m @ 5.11 g/t Au incl. 1.00 m @ 13.80 g/t Au
- 6.00 m @ 4.94 g/t Au incl. 1.00 m @ 11.60 g/t Au
- 21.00 m @ 2.66 g/t Au incl. 5.50 m @ 5.43 g/t Au
- 4.00 m @ 6.37 g/t Au incl. 1.00 m @ 18.20 g/t Au



## Historical Drilling

### ➤ Resource Expansion

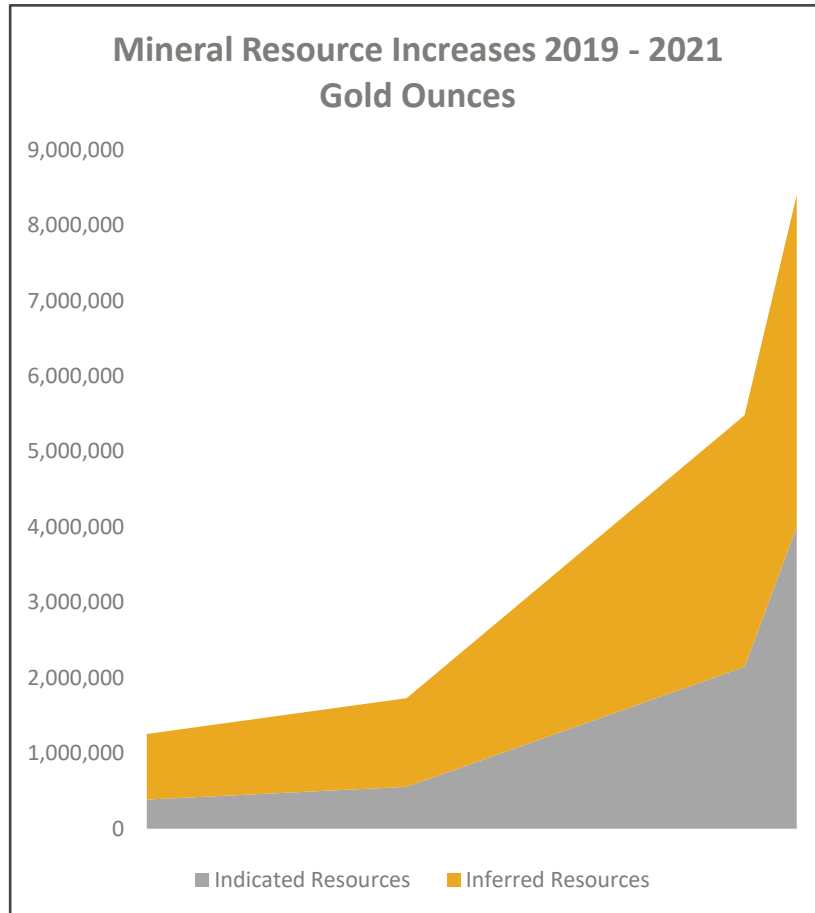
- 660,000 oz @ 4.72 g/t Au

### ➤ Select significant results

- 35.50 m @ 2.96 g/t Au  
incl. 11.70 m @ 5.46 g/t Au
- 1.60 m @ 14.98 g/t Au
- 8.00 m @ 4.74 g/t Au
- 21.00 m @ 2.55 g/t Au including 0.94 m @ 14.60 g/t Au
- 9.03 m @ 4.75 g/t Au
- 5.25 m @ 6.30 g/t Au

### ➤ Expansion to south, west and depth

### ➤ >300 m resource expansion



**EV/AU Ounce \$US**

**Moneta Gold**

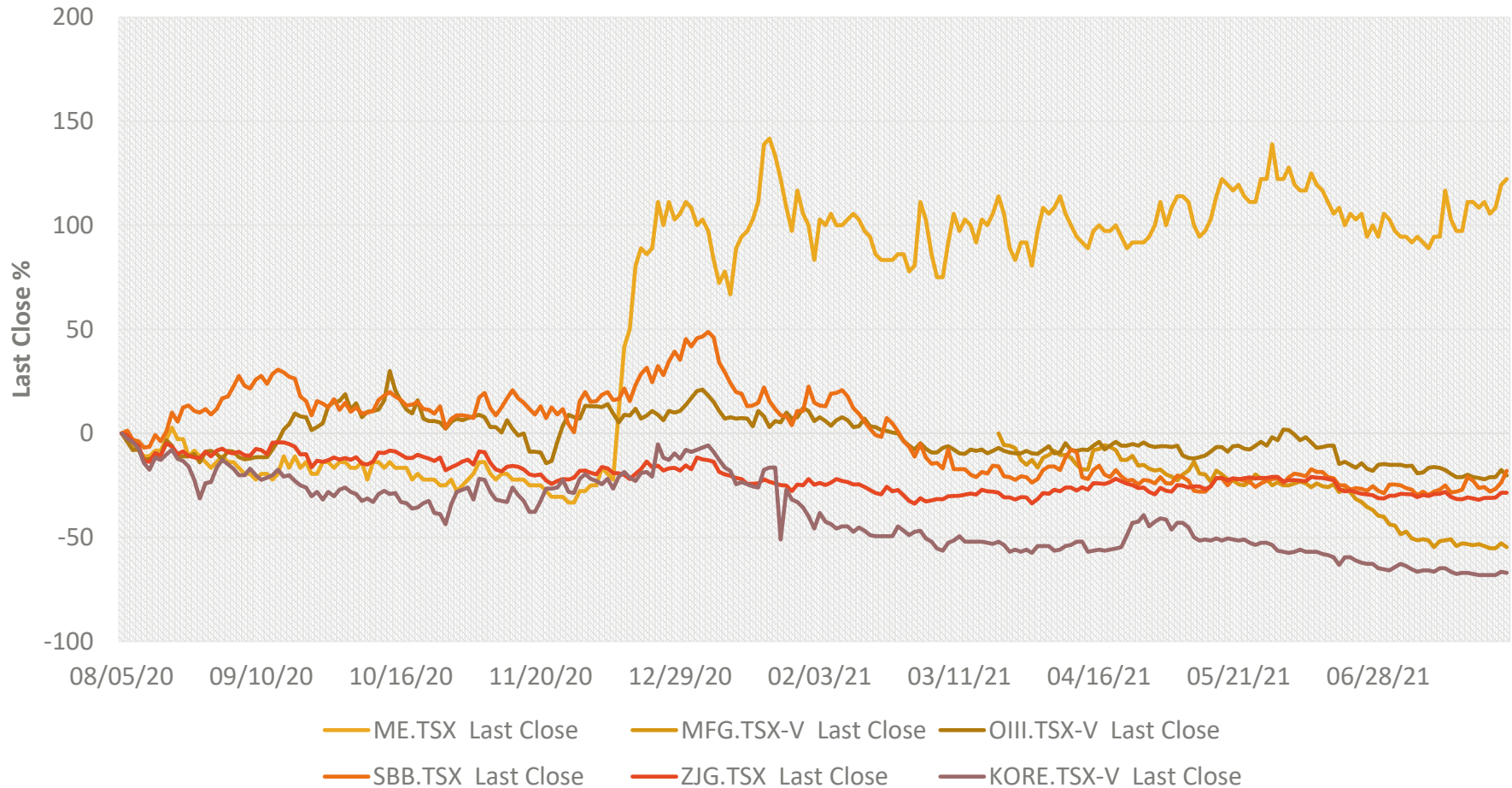
**US\$18.40**

**Peer Group Average Junior  
Explorers US\$80.00**

Source: Haywood August 27, 2021

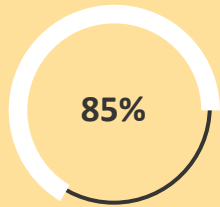
# Moneta Share Price Performance

## 1-YEAR PRICE PERFORMANCE VS PEERS



05 August 2021

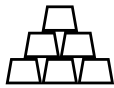




Significant increase in indicated resources

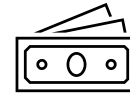


Starter pit at Garrison containing 1,070,000 oz Au at a grade of 1.04 g/t Au at a strip ratio of 2.7:1



### Production

Combined project has significant gold production profile (>200,000 oz/pa)



### Capital Costs

Combined project capital costs will be considerably reduced through realization of project synergies



### Exploration Potential

Future mine expansions possible by further exploring underground and open pit potential at Tower Gold project



### Industrial Facility Footprint

Significantly expanded project with optionality to improve head grade, lower through put and reduced capital requirements



### Metallurgy

Ores from combined project are compatible using conventional process flow sheets



### Increased Funding Potential

Improved economics and significantly expanded production profile point to significant valuation for large scale gold project

## Tower Gold Project

### Currently Planned, Underway and Financed

Drill program underway: 70,000m

- Test Westaway underground resource extensions

- Expand South West resource

- Expand Windjammer South open pit resource to north and east

- Expand Discovery underground resource

- Infill 55 and Windjammer South Pits

  - Reduce strip and increase ounces (improve economics)

- Expand starter pit (Garrcon); Open

- Test Garrison underground resources

- Expand 55 pit at Golden Highway

- Connect Windjammer South to South West

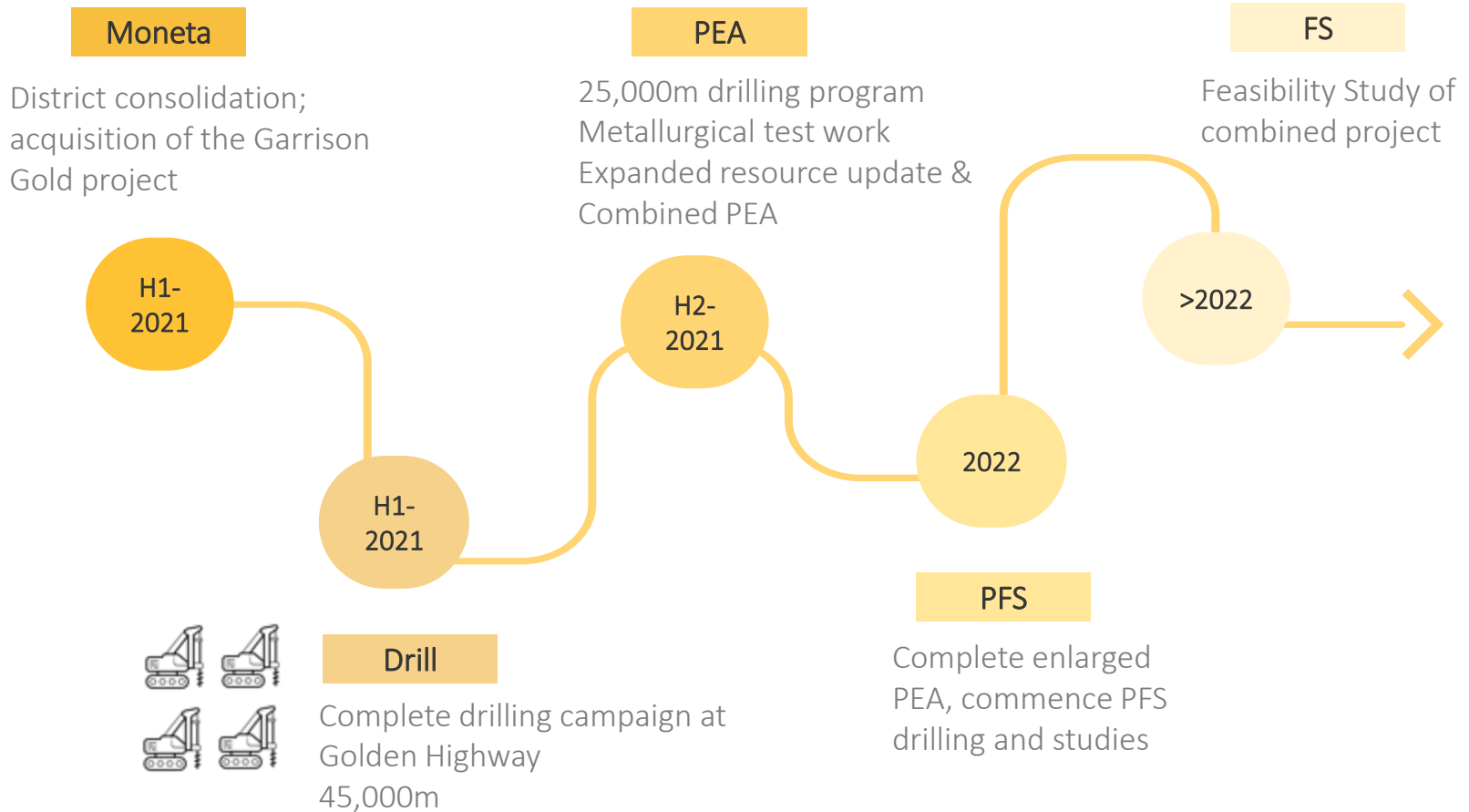
Model South West near surface low grade

Metallurgical test-work

Resource Update

Update expanded PEA (enlarged scope)

# Milestones



Moneta is well positioned and capitalized to advance the development of the combined project and create the next gold mine in Timmins Ontario





**Contact Information:**

Linda Armstrong, Investor Relations  
Email: [larmstrong@monetagold.com](mailto:larmstrong@monetagold.com)  
Phone: 647.456.9223

A close-up photograph of a large, dark, textured gold nugget resting in a wooden tray. The nugget has a rough, crystalline surface with some lighter, silvery-grey areas. The wooden tray is made of light-colored wood with visible grain.

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